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Public Announcement

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CHIRAHARIT LIMITED

(Formerly known as Chiraharit Private Limited)



Scan this QR code to view the Prospectus

Our company was originally incorporated as a Private Limited Company under the name and style of "Brahmani Ventures Private Limited" in accordance with the Companies Act, 1956 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Andhra Pradesh on August 04, 2006 with the corporate identification number (CIN) being U45101AP2006PTC050818. Later, the name of the Company has been changed to "Chiraharit Agro Farms Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on September 18, 2015 with the corporate identification number (CIN) being U01403TG2006PTC050818. Further, the name of the Company was once again changed to "Chiraharit Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on May 30, 2016 with the corporate identification number (CIN) being U29100TG2006PTC050818. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Chiraharit Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 02, 2024, bearing Corporate Identification Number U29100TG2006PLC050818, issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 153 of this Prospectus.

Registered & Corporate Office: Malaxmi Courtyard, Survey No. 157, Khajaguda Village, Chitrapuri Colony Post, Hyderabad, Telangana, India, 500104
Contact Person: Mr. Dixitula Venkata Kama Dixitulu, Company Secretary & Compliance Officer; Tel No: +91 7738561210,
E-Mail ID: cs@chiraharit.com, Website: https://chiraharit.com/#; CIN: U29100TG2006PLC050818

OUR PROMOTERS: (I) Mr. Pavan Kumar Bang, (II) Mrs. Tejaswini Yarlagadda and (III) Mr. Venkata Ramana Reddy Gaggenapalli

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 1,47,96,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF CHIRAHARIT LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹20/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,107.16 LAKHS ("THE ISSUE"), OF WHICH 7,44,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 156.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1,40,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,950.92 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00 % AND 25.64 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 21/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.95 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLE OF 6,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 29, 2025

ISSUE CLOSES ON: FRIDAY, OCTOBER 03, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2006, Chiraharit Limited is engaged into turnkey EPC (Engineering, Procurement and Construction) projects focusing on two broad segment viz Water-based and Renewable Energy-based. In the Water sector, our focus is on the efficient and reliable movement of piped water in pressurized applications. Our expertise in water movement extends across diverse sub-sectors, including Solar Module Cleaning Systems, Irrigation Solutions for Agriculture and Landscape, Water Pipeline Solutions for Industrial and Residential Projects and supply of HDPE, UPVC, CPVC, PVC Pipes and Fittings etc. In addition to this, we also undertake construction of Compressed Bio-Gas plants (CBG) and construction of Industrial and Residential Projects.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 116 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue	Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.03% of the Total issue
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FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 279 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, HYDERABAD AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 08, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted		UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 279 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 279 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2019/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 279 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- EPC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependency on Indian Domestic Market for Revenue.
- We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- In the Past, there has been an instance of non-compliance for failure to open a separate bank account for receipt of share application money in compliance with Section 42 of the Companies Act, 2013. Due to such lapse, the Company is held liable to penal actions by the regulatory authorities under the Companies Act, 2013.
- There are certain instances of delays in the past with ROC/Statutory Authorities.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- We may face several risks associated with the object of the issue of setting up of proposed Manufacturing Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We have experienced negative cash flows in the past and may continue to do so in the future and the same may adversely affect our cash flow requirements, which in turn may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic [^]	NAV per Equity Share [^]	P/E Ratio [^]	RONW (%) [^]	Turnover (₹ in Lakhs) [^]
Chiraharit Limited	21	1.00	1.51	2.39	13.95	62.91	5962.80

[^] Based on full completed financial year ended on March 31, 2025 on Restated basis.

**CMP is the IPO price for CHIRAHARIT LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.35%	1
2	Year ended March 31, 2024	18.20%	2
3	Year ended March 31, 2025	62.91%	3
	Weighted Average		40.25%

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 21/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	Nil	
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	Nil	

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

MAGNA MasterCAST
MAGNA ELECTRO CASTINGS LIMITED
 (CIN:L3103T21990PLC002836)
 Regd. Office: SF No.34 and 35, Coimbatore Pollachi Main Road, Mullipadi village, Tamaraiakulam Post, Kinathukkadavu Taluk, Coimbatore District 642109
 Corporate Office: 43, Balasundaram Road, Coimbatore - 641018
 E-mail: info@magnacast.com, Phone: 0422-2240109, Website: www.magnacast.com

NOTICE

Notice is hereby given that pursuant to Section 201 of the Companies Act, 2013 ("the Act"), Magna Electro Castings Limited ("the Company") is proposing to make an application to the Central Government to obtain the approval under Section 196, read with Part I of Schedule V and other applicable provisions of the Act, for the appointment of Mr. Ajeya Vel Narayanaswamy (DIN: 07553660) as the Whole-time Director designated as Executive Director - Marketing of the Company for a period of five years with effect from September 4, 2025 to September 3, 2030. The Shareholders of the Company have accorded their approval for the same at the Annual General meeting held on September 4, 2025.

Any person having any objection to the above proposal may, if he/she so desires communicate his/her objection(s) in writing, duly substantiated within a period of 30 days from the date of publication of this notice to the Secretary, Ministry of Corporate Affairs, Shastri Bhawan, Dr. Rajendra Prasad Marg, New Delhi- 110 001 with a copy of the same to the applicant Company at the aforementioned corporate office.

Place : Coimbatore
 Date : 24.09.2025

For Magna Electro Castings Limited
 Divya Duraisamy
 Company Secretary

SAMMAAN CAPITAL LIMITED
 Regd off: A - 34, 2nd & 3rd Floor, Lajpat Nagar-II, New Delhi-110024

NOTICE FOR SALE OF STRESSED FINANCIAL ASSETS

Sammaan Capital Limited, a non-banking financial company, invites Expression of interest (EOI) along with non-disclosure agreement for sale of Stressed Financial Assets. Interested eligible investors are requested to intimate their willingness to participate in the auction by way of an "Expression of Interest".

The data room will be open from September 26, 2025 to October 10, 2025, and last day for submission of bid is October 13, 2025.

For detailed terms and conditions, please mail us at loanassignment_scl@sammaancapital.com.

Mumbai, September 25, 2025

TATA POWER
 (Corporate Contracts Department)
 The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station, Sahar Airport Road, Andheri East, Mumbai-400059
 (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following packages (Two Part Bidding) in Mumbai.

A) External Rehabilitation work of backside of control room & store building, Salsette. (Package Reference CC26SB003)

For package A interested bidders to submit Tender Fee and Authorization Letter up to 1500 Hrs. Monday, 6th October 2025.

For detailed NIT and Tender documents, please visit Tender section on website <https://www.tatapower.com>. All future corrigendum's (if any), to the subject tender shall be communicated on Tender section of website <https://www.tatapower.com> only.

CREMICA AGRO FOODS LIMITED
 Regd off: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab- 141001
 CIN: L15146PB1989PLC009676, E-mail: contact@cremicaagro.com; Ph: 01826-225418; Website: www.cremicaagro.com

Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, the Company is pleased to offer a one-time special window for physical shareholders to submit re-lodgement requests for the transfer of shares. This Special Window is open from July 07, 2025 to January 06, 2026 and is especially applicable to cases where the original share transfer requests were lodged prior to April 01, 2019, and were returned or rejected due to deficiencies in documentation, process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window. Eligible shareholders may submit their transfer requests alongwith the requisite documents within the stipulated period to the Company's Registrar and Share Transfer Agent (RTA) at M/s MUGF Intime India Private Limited (formerly Link Intime India Private Limited), Noble Heights, 1st Floor, Plot NH 2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Tel.No.-011-49411000).

For Cremica Agro Foods Limited
 Sd/-
 Vishakha Rathour
 (Company Secretary)
 M.No. A73213

Date: 24.09.2025
 Place: Ludhiana

TATA POWER
 (Corporate Contracts Department, 5th Floor Station B)
 Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
 (Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package:

1) **Dismantling of Roof shed at station A at Trombay Thermal Power plant, Mumbai (CC26JG066)**

Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 hrs. of 4th October 2025**. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.

SHRIRAM PISTONS & RINGS LIMITED
 CIN : L29112DL1963PLC004084
 Regd. Office : 3rd Floor, Himalaya House, 23, Kasturba Gandhi Marg, New Delhi - 110 001, Tel. : +91 11 2331 5941
 Website : www.shrirampistons.com, E-mail : compliance.officer@shrirampistons.com

NOTICE TO SHAREHOLDERS

(A) SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened from July 7, 2025 till January 6, 2026, only for re-lodgement of transfer deeds, which were originally lodged prior to the deadline of April 1, 2019 but were rejected/returned/not attended due to deficiency in the documents/ process / or otherwise missed the extended timeline of March 31, 2021 for re-lodging their documents for transfer of securities. Eligible shareholders who have missed the aforesaid timeline for re-lodging their documents for transfer of securities are requested to contact the Company at 3rd Floor, Himalaya House, 23, Kasturba Gandhi Marg, New Delhi -110 001, Email ID: compliance.officer@shrirampistons.com or to the Company's RTA viz. Alankit Assignments Limited, 205 - 208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110 055, Tel. 011- 42541234, E-mail ID: info@alankit.com for further assistance, within this window.

Note: Shares re-lodged during this period will be transferred only in demat mode. Please ensure you have an active demat account. Please provide your Client Master List (CML) along with transfer documents.

(B) SPECIAL DRIVE FOR UPDATION OF KYC & OTHER RELATED UPDATES TO PREVENT TRANSFER OF UNPAID/UNCLAIMED DIVIDENDS TO IEPF 100 DAYS CAMPAIGN - "SAKSHAM NIVESHAK"

Shareholders are also informed that the Investor Education and Protection Fund Authority (IEPFA), vide its letter dated July 16, 2025 has requested companies to begin a 100-day campaign titled "Saksham Niveshak" from July 28, 2025 to November 6, 2025, targeting shareholders with unclaimed dividends. In response, the Company is conducting this special campaign to assist shareholders in claiming their unclaimed dividends from the Company's Unpaid Dividend Account(s) after updation of their KYC details.

During this campaign, all the shareholders who have not claimed their dividends or have not updated their KYC & nomination details or face any issues related to unclaimed dividends and shares may write to the Company's RTA i.e Alankit Assignments Limited at email ID info@alankit.com or at their office at 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110 055.

The shareholders may further note that this campaign has been started proactively and specifically to reach out to the shareholders to update their KYC, bank mandates, Nominee and contact information etc. and claim their unpaid/unclaimed Dividend in order to prevent their shares and dividend amount from being transferred to the IEPFA.

For SHRIRAM PISTONS & RINGS LIMITED
 Sd/-
 (Pankaj Gupta)
 Company Secretary & Compliance Officer
 M. No. : F4647

Place : New Delhi
 Dated : September 24, 2025

DEEPAK SPINNERS LIMITED
 CIN L17111HP1982PLC016465
 Regd. Office: 121 Indl Area, Baddi, Tehsil Nalagarh, Distt. Solan, Himachal Pradesh-173205
 Tel nos. 01795 244011/16
 Website: www.dsl-india.com Email: puneeta.arora@dslindia.in

Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 DATED 02.07.2025, a special window shall be opened for a period of six months from 7th July 2025 till 6th January 2026, for re-lodgement of transfer deeds which were lodged prior to the deadline of 1st April 2019 and were returned/rejected due to deficiency in documents/process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized mode.

Eligible shareholders may contact our Registrar and Transfer Agents, M/s. Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata 700001 by sending them email at mdplc@yahoo.com.

For DEEPAK SPINNERS LIMITED
 PUNEETA ARORA
 COMPANY SECRETARY
 FCS 7466

Place: Baddi
 Date : 24.09.2025

IOI Chemicals and Pharmaceuticals Limited
 CIN: L24116PB1986PLC007030
 Regd Office: Village & Post Office Handiaya, Fatehgarh Channa Road, Barnala, 148107, Punjab (India)

Corporate Office: 85 Industrial Area 'A', Ludhiana-141001
 Tel: +91-161-2225531-35
 E-mail: contact@iolcp.com, Website: www.iolcp.com

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS FOR PHYSICAL SHARES

Dear Shareholders,

In continuation of our earlier publication dated 4th August 2025 and pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July 2025, Shareholders of IOI Chemicals and Pharmaceuticals Limited holding shares in physical form are hereby informed that a one-time Special Window is open to re-lodge the request for transfer of such shares. The re-lodgment is applicable only in cases where original transfer requests were lodged prior to 1st April 2019, but were returned, rejected, or remained unattended due to deficiencies in documentation or other procedural reasons.

Special Window Period: From: 7th July 2025 to 6th January 2026 (Duration: Six Months)

Further, as per the current SEBI guidelines, all shares re-lodged for transfer during this window shall be processed only in dematerialized form. Physical transfer of shares will not be permitted.

Submission of Requests

Eligible shareholders are requested to submit their re-lodgment requests along with all requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at the following address:

Alankit Assignments Limited
 (Unit: IOI Chemicals and Pharmaceuticals Limited)
 *Alankit Heights', 4E/2, Jhandewalan Extension, New Delhi - 110 055
 Phone: +91-11-23541234, 42541234
 Email: rta@alankit.com

Other Important Information

Members holding shares in physical form are advised to update their KYC details and convert their shares to dematerialized form at the earliest, in line with SEBI regulations.

Shareholders are also advised to claim any unclaimed dividend amounts. Failing to do so may result in the transfer of such dividends, along with the related shares, to the Investor Education and Protection Fund (IEPF) after seven years, as per the provisions of the Companies Act, 2013.

All eligible shareholders are requested to utilize this Special Window and ensure timely submission of their transfer requests.

for IOI Chemicals and Pharmaceuticals Limited
 Sd/-
 Abhay Raj Singh
 Sr Vice President & Company Secretary

Place : Ludhiana
 Date : 24th September 2025

TRANSCHEM LIMITED
 (CIN: L24100MH1976PLC019327)
 Regd. Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai, 400021
 Tel: 022 4334 7000 Telefax : 022 4334 7002
 E-mail : secretary@transchem.net Website: www.transchem.net

NOTICE OF FIRST EXTRA-ORDINARY GENERAL MEETING FOR THE FINANCIAL YEAR 2025-26 AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given that the 1st Extra Ordinary General Meeting ("EGM") of Transchem Limited ("the Company") for the financial year 2025-26 is scheduled to be held on **Thursday, October 16, 2025 at 11:00 a.m. (IST)** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") only, to transact the businesses as set out in the Notice of the EGM. Pursuant to the Ministry of Corporate Affairs ("MCA") General Circular No. 03/2025 dated September 22, 2025 read with earlier circulars issued by the MCA in this regard and Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, the Company has sent the Notice of EGM, through electronic mode only, to those members whose e-mail addresses are registered with the Company/Depositories/Registrar and Share Transfer Agent ("RTA") as on September 19, 2025.

The Notice of EGM along with explanatory Statement and other documents are also available on the website of the Company at www.transchem.net and can also be accessed from at relevant section of the website of the Stock Exchange i.e. BSE Limited ("BSE") viz. www.bseindia.com. The EGM Notice is also available on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

NSDL is appointed to provide a platform for convening the meeting through VC; to handle and supervise the entire process of holding the meeting through VC, e-voting, and processing of data relating to the meeting and voting, etc. Further, members can join and participate in the EGM through VCAOAVM facility only. The instructions for joining and manner of participation in the EGM are provided in the Notice.

Members are further informed as follows:

- The Company is providing the facility of remote e-voting to the Members and e-Voting at EGM, to exercise their rights to vote on the resolutions proposed to be passed at the EGM.
- The Company has fixed Thursday, October 09, 2025 as the Cut-off date for determining the members eligible to vote on all resolutions set out in the EGM Notice.
- The Remote e-Voting period commences on Monday, October 13, 2025 at 09:00 a.m. (IST) and will conclude at 05:00 p.m. (IST) on Wednesday, October 15, 2025. The Remote e-Voting will not be permitted beyond 05:00 p.m. (IST) on Wednesday, October 15, 2025.
- Members holding shares in physical mode and who have not updated their e-mail address with the Company are requested to update their e-mail addresses by submitting Form ISR-1 (available on the website of the Company www.transchem.net) duly filed and signed along with requisite supporting documents to the Company's RTA.
- Members holding shares in dematerialized mode are requested to register/update their e-mail address with the relevant Depository Participants.
- The instructions for joining the EGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the EGM are provided in the Notice of the EGM.
- The manner of voting remotely or during the EGM for Members holding shares in dematerialized mode, physical mode and for Members who have not registered their email addresses has been provided in the Notice convening the EGM. Instructions for attending the EGM through VC / OAVM are also provided in the Notice of the EGM.
- Members who have cast their vote through remote e-Voting can participate in the EGM but shall not be entitled to cast their vote again.
- In case of any queries, members may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user Manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022-4888 7000 or send a request to Mr. Sagar S. Gudhale (Senior Manager) at evoting@nsdl.com.

Members are requested to carefully read the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through remote e-Voting or Voting at the EGM.

By Order of the Board of Directors
 For Transchem Limited
 Sd/-
 Neeraja Karandikar
 Company Secretary

Place: Mumbai
 Date: September 24, 2025

JULLUNDUR MOTOR AGENCY (DELHI) LIMITED
 CIN: L35999HR1998PLC033943
 Regd. Office: 458-1/16, Sohna Road, Opp. New Court, Gurugram-122001, Haryana.
 Ph. No. 0124-4233868-70, Website: www.jmaindia.com, Email: info@jmaindia.com

NOTICE

RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES - SPECIAL WINDOW OPEN TILL JANUARY 06, 2026

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, All Shareholders / Investors are hereby informed that a special window is opened for a period of six months from July 07, 2025 to January 06, 2026 to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer requests Lodged Prior to April 01, 2019 and which were rejected, returned or not processed due to deficiencies in Documents / Process / or otherwise.

The shares re-lodged for transfer will be processed only in Dematerialized Form during this window. Eligible investors may submit their transfer requests along with the requisite documents to the Company's Registrar and share Transfer Agent i.e. MAS Services Limited at T-34 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi 110020, for necessary action on or before January 06, 2026.

For Jullundur Motor Agency (Delhi) Limited
 Sd/-
 Ramkesh Pal
 Company Secretary

Place: Gurugram
 Date: 24.09.2025

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of the Advertisement		Post-Issue Shareholding as at Allotment*	
		No. of Equity Shares	Shareholding (in %)	No. of Equity Shares	Shareholding (in %)
Promoters					
1	Tejaswini Yarlagaadda	2,87,99,990	72.00%	2,87,99,990	52.56%
2	Pavan Kumar Bang	79,99,960	20.00%	79,99,960	14.60%
3	Venkata Ramana Reddy Gaggenapalli	32,00,000	8.00%	32,00,000	5.84%
Total Promoters Shareholding		3,99,99,950	100.00%	3,99,99,950	73.00%
Promoters Group					
4	Nupur Pavan Bang	10	0.00%	10	0.00%
5	Sheetal Kumar Bang	10	0.00%	10	0.00%
6	Meenu Bang	10	0.00%	10	0.00%
7	Rajat Arun Totla	10	0.00%	10	0.00%
8	Ravula Shashi	10	0.00%	10	0.00%
Total Promoters Group Shareholding (B)		50	0.00%	50	0.00%
Total Promoters & Promoters Group (A+B)		4,00,00,000	100.00%	4,00,00,000	73.00%

*Based on the issue price of ₹ 21 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

Notes:

- The Promoter Group Shareholders are Nupur Pavan Bang, Sheetal Kumar Bang, Meenu Bang, Rajat Arun Totla and Ravula Shashi.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus - Not Applicable
- Based on the issue price of ₹ 21/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Harish Chandra Prasad Yarlagaadda and 5,000 equity shares of face value of Rs. 10/- each allotted to Tejaswini Yarlagaadda

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 259 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 263 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.

TRACK RECORD:

The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Type	FY 2025-26*	FY 2024-25	FY 2023-24	FY 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-	-	-	-
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1	-	5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18

*Status as on 22.09.2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 - 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: ipo@bigshareonline.com Contact Person: Mr. Babu Rapheal C Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com SEBI Registration No: INR00001385 CIN No: U99999MH1994PTC076534	Mr. Dixitula Venkata Kama Dixitulu Company Secretary & Compliance Officer CHIRAHARIT LIMITED Registered Office: Malaxmi Courtyard, Survey No. 157, Khajaguda Village, Chitrapur Colony Post, Hyderabad, Telangana, India, 500104 Tel No: +91 7738561210 Email ID: cs@chiraharit.com Website: https://chiraharit.com/# Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at <https://chiraharit.com/#>

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of CHIRAHARIT LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the **website of Stock Exchange at www.bseindia.com** and the Designated Branches of SCBS, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.
SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to credit SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For CHIRAHARIT LIMITED
 On behalf of the Board of Directors
 Sd/-
 Pavan Kumar Bang
 Managing Director & CEO
 DIN: 03614791

Place: Hyderabad, Telangana
 Date: 24.09.2025

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 93 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.
 You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	September 29, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	October 07, 2025
Bid Closing Date (T day)	October 03, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	October 07, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	October 06, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	October 08, 2025

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors	Bid Modification:
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) - Upto 3 pm on T day. Physical Applications (Bank ASBA) - Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) - Upto 12 pm on T day and Syndicate members shall transfer share applications to banks before 1 pm on T day.	From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day - 5 pm Issue Closure T day - 4 pm for QIB and NII categories T day - 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 153 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 315 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 600 lakhs divided into 6,00,00,000 Equity Shares of ₹ 1/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 400 lakhs divided into 4,00,00,000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 547.96 lakhs divided into 5,47,96,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 60 of the Prospectus.

epaper.financialexpress.com

HYDERABAD

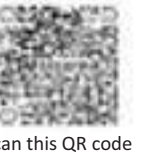
THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Public Announcement

Malaxmi

CHIRAHARIT LIMITED

(Formerly known as Chiraharit Private Limited)



Scan this QR code
to view the Prospectus

Our company was originally incorporated as a Private Limited Company under the name and style of "Brahmani Ventures Private Limited" in accordance with the Companies Act, 1956 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Andhra Pradesh on August 04, 2006 with the corporate identification number (CIN) being U45101AP2006PTC050818. Later, the name of the Company has been changed to "Chiraharit Agro Farms Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on September 18, 2015 with the corporate identification number (CIN) being U01403TG2006PTC050818. Further, the name of the Company was once again changed to "Chiraharit Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on May 30, 2016 with the corporate identification number (CIN) being U29100TG2006PTC050818. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Chiraharit Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 02, 2024, bearing Corporate Identification Number U29100TG2006PLC050818, issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 153 of this Prospectus.

Registered & Corporate Office: Malaxmi Courtyard, Survey No. 157, Khajaguda Village, Chitrapuri Colony Post, Hyderabad, Telangana, India, 500104
Contact Person: Mr. Dixitula Venkata Kama Dixitulu, Company Secretary & Compliance Officer; Tel No: +91 7738561210,
E-Mail ID: cs@chiraharit.com. Website: https://chiraharit.com/#; CIN: U29100TG2006PLC050818

OUR PROMOTERS: (I) Mr. Pavan Kumar Bang, (II) Mrs. Tejaswini Yarlagadda and (III) Mr. Venkata Ramana Reddy Gaggenapalli

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 1,47,96,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF CHIRAHARIT LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹20/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,107.16 LAKHS ("THE ISSUE"), OF WHICH 7,44,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 156.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1,40,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,950.92 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00 % AND 25.64 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 21/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.95 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLE OF 6,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 29, 2025

ISSUE CLOSES ON: FRIDAY, OCTOBER 03, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2006, Chiraharit Limited is engaged into turnkey EPC (Engineering, Procurement and Construction) projects focusing on two broad segment viz Water-based and Renewable Energy-based. In the Water sector, our focus is on the efficient and reliable movement of piped water in pressurized applications. Our expertise in water movement extends across diverse sub-sectors, including Solar Module Cleaning Systems, Irrigation Solutions for Agriculture and Landscape, Water Pipeline Solutions for Industrial and Residential Projects and supply of HDPE, UPVC, CPVC, PVC Pipes and Fittings etc. In addition to this, we also undertake construction of Compressed Bio-Gas plants (CBG) and construction of Industrial and Residential Projects.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 116 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.
Market Maker: 5.03% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 279 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, HYDERABAD AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 08, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted	UPI	UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 279 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. If applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 279 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 279 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- EPC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependency on Indian Domestic Market for Revenue.
- We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- In the Past, there has been an instance of non-compliance for failure to open a separate bank account for receipt of share application money in compliance with Section 42 of the Companies Act, 2013. Due to such lapse, the Company is held liable to penal actions by the regulatory authorities under the Companies Act, 2013.
- There are certain instances of delays in the past with ROC/Statutory Authorities.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- We may face several risks associated with the object of the issue of setting up of proposed Manufacturing Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We have experienced negative cash flows in the past and may continue to do so in the future and the same may adversely affect our cash flow requirements, which in turn may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic [^]	NAV per Equity Share [^]	P/E Ratio [^]	RONW (%) [^]	Turnover (₹ in Lakhs) [^]
Chiraharit Limited	21	1.00	1.51	2.39	13.95	62.91	5962.80

[^] Based on full completed financial year ended on March 31, 2025 on Restated basis.

**CMP is the IPO price for CHIRAHARIT LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.35%	1
2	Year ended March 31, 2024	18.20%	2
3	Year ended March 31, 2025	62.91%	3
	Weighted Average		40.25%

Note:

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 21/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	Nil	
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	Nil	

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Public Announcement

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CHIRAHARIT LIMITED
(Formerly known as Chiraharit Private Limited)

Our company was originally incorporated as a Private Limited Company under the name and style of "Brahmani Ventures Private Limited" in accordance with the Companies Act, 1956 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Andhra Pradesh on August 04, 2006 with the corporate identification number (CIN) being U45101AP2006PTC050818. Later, the name of the Company has been changed to "Chiraharit Agro Farms Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on September 18, 2015 with the corporate identification number (CIN) being U01403TG2006PTC050818. Further, the name of the Company was once again changed to "Chiraharit Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Hyderabad, Telangana on May 30, 2016 with the corporate identification number (CIN) being U29100TG2006PTC050818. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Chiraharit Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 02, 2024, bearing Corporate Identification Number U29100TG2006PTC050818, issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 153 of this Prospectus.

Registered & Corporate Office: Malaxmi Courtyard, Survey No. 157, Khajaguda Village, Chitrapuri Colony Post, Hyderabad, Telangana, India, 500104
Contact Person: Mr. Dixitula Venkata Kama Dixitulu, Company Secretary & Compliance Officer; Tel No: +91 7738561210,
E-Mail ID: cs@chiraharit.com, Website: https://chiraharit.com/#, CIN: U29100TG2006PTC050818

OUR PROMOTERS: (I) Mr. Pavan Kumar Bang, (II) Mrs. Tejaswini Yarlagadda and
(III) Mr. Venkata Ramana Reddy Gaggenapalli

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 1,47,96,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF CHIRAHARIT LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹20/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,107.16 LAKHS ("THE ISSUE"), OF WHICH 7,44,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 156.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1,40,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹21/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,950.92 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00 % AND 25.64 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 21/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.95 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLE OF 6,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 29, 2025
ISSUE CLOSES ON: FRIDAY, OCTOBER 03, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2006, Chiraharit Limited is engaged into turnkey EPC (Engineering, Procurement and Construction) projects focusing on two broad segment viz Water-based and Renewable Energy-based. In the Water sector, our focus is on the efficient and reliable movement of piped water in pressurized applications. Our expertise in water movement extends across diverse sub-sectors, including Solar Module Cleaning Systems, Irrigation Solutions for Agriculture and Landscape, Water Pipeline Solutions for Industrial and Residential Projects and supply of HDPE, UPVC, CPVC, PVC Pipes and Fittings etc. In addition to this, we also undertake construction of Compressed Bio-Gas plants (CBG) and construction of Industrial and Residential Projects.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 116 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue
Individual investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.
Market Maker: 5.03% of the Total Issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 279 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, HYDERABAD AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 08, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted	UPI	UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.
					Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 279 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for at least 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 279 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 279 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- EPC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependency on Indian Domestic Market for Revenue.
- We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- In the Past, there has been an instance of non-compliance for failure to open a separate bank account for receipt of share application money in compliance with Section 42 of the Companies Act, 2013. Due to such lapse, the Company is held liable to penal actions by the regulatory authorities under the Companies Act, 2013.
- There are certain instances of delays in the past with ROC/Statutory Authorities.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- We may face several risks associated with the object of the issue of setting up of proposed Manufacturing Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We have experienced negative cash flows in the past and may continue to do so in the future and the same may adversely affect our cash flow requirements, which in turn may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic [^]	NAV per Equity Share [^]	P/E Ratio [^]	RONW (%) [^]	Turnover (₹ in Lakhs) [^]
Chiraharit Limited	21	1.00	1.51	2.39	13.95	62.91	5962.80

[^] Based on full completed financial year ended on March 31, 2025 on Restated basis.

**CMP is the IPO price for CHIRAHARIT LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.35%	1
2	Year ended March 31, 2024	18.20%	2
3	Year ended March 31, 2025	62.91%	3
	Weighted Average		40.25%

Note:
i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (I.e., ₹ 21/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	Nil	
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	Nil	

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

