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LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274



(Scan this QR to view the RHP)

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies -Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSES ON: MONDAY, APRIL 27, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group*							
Engineers India Limited - Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd.^	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis

* Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

** CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		
	For nine months period ended December 31, 2025		41.29%
			21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (I.e. ₹ 21/-)	Cap Price (I.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A.^	N.A.^	N.A.^

^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed / undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date. Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ^(b)			
	Shareholders	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)
Promoter(s) (A)							
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B) ^(b)							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhavesh Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nityashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswara	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

Notes-

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- Based on the issue price of ₹ [●] and subject to finalization of the basis of allotment.

(Continued next page...)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT HYDERABAD
C.P. (CAA) NO. 14 / 230/HDB/2026
CONNECTED WITH
C.A. (CAA) NO. 5 /230/HDB /2026
IN THE MATTER OF COMPANIES ACT, 2013 (18 OF 2013)
AND
IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 66 OF THE COMPANIES ACT, 2013
AND
ALL OTHER APPLICABLE PROVISIONS OF THE SAID ACT
AND
IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT BETWEEN
BHAGYANAGAR COPPER PRIVATE LIMITED
(BCPL OR TRANSFEROR COMPANY)
AND
BHAGYANAGAR INDIA LIMITED
(BIL OR TRANSFEREE COMPANY OR DEMERGED COMPANY)
AND
TIERAMET LIMITED
(TIERAMET OR RESULTING COMPANY)
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS
Bhagyanagar Copper Private LimitedPetitioner / Transferor Company
Bhagyanagar India LimitedPetitioner / Transferee or Demerged Company
Tieramet LimitedPetitioner / Resulting Company
NOTICE OF HEARING OF PETITION UNDER RULE 16 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016
Notice is hereby given that a Joint Company Petition under section 230 to 232 read with section 66 of the Companies Act, 2013, was presented by Bhagyanagar Copper Private Limited (BCPL or Transferor Company) and Bhagyanagar India Limited (BIL or Transferee Company or Demerged Company) and Tieramet Limited (Resulting Company) on 27th day of March, 2026, before the Hon'ble National Company Law Tribunal, Bench at Hyderabad, for obtaining its sanction to the Composite Scheme of Arrangement between Bhagyanagar Copper Private Limited (BCPL or Transferor Company) and Bhagyanagar India Limited (BIL or Transferee Company or Demerged Company) and Tieramet Limited (Resulting Company) and their respective Shareholders and Creditors. The said Joint Company Petition was admitted by the Hon'ble Tribunal on 07th day of April 2026 and as per the order dated 07th day of April 2026, of the Hon'ble Tribunal, the said Company Petition is fixed for hearing before the Hon'ble National Company Law Tribunal, Bench at Hyderabad on **09th day of June 2026**. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's advocate, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner's advocate not later than two days before the date fixed for the hearing of the Petition (i.e. on or before **06th day of June 2026**). Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-
Y. Suryanarayana
Advocate for the Petitioner Companies
Normal Towers 200, Flat No. 106,
Near Sai Baba Temple, Dwarkapuri Colony,
Punjabgutta, Hyderabad - 500082

Date : 21.04.2026
Place: Hyderabad

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
Not for release, publication or distribution, directly or indirectly, outside India.
INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED APRIL 20, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF NAINI PAPERS LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹ 2 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES.

PUBLIC ANNOUNCEMENT



NAINI PAPERS LIMITED

Registered and Corporate Office: Station Road, Opposite Radhey Shyam Building, Kashipur, Udham Singh Nagar 244 713, Uttarakhand, India. Telephone: +91 059 4729 8744; Website: www.nainigroup.com; Contact person: Vivek Singh, Company Secretary and Compliance Officer, E-mail: investorrelations@nainigroup.com Corporate Identification Number: U21090UR1995PLC033469

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its Equity Shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. No public offering of securities in the United States is contemplated.

For Naini Papers Limited
On behalf of the Board of Directors:
Sd/-
Vivek Singh
Company Secretary and Compliance Officer

Place: Kashipur, Uttarakhand
Date: April 21, 2026

"IMPORTANT"
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BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 111 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finsshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.



INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Monday, April 27, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and Nil's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From issue opening date up to 5 pm on Monday, April 27, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Monday, April 27, 2026 - 5 P.M
Issue Closure T day	Monday, April 27, 2026 - 4 PM for QIB and Nil categories Monday, April 27, 2026 - 5 PM for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Tuesday, April 28, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Tuesday, April 28, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Monday, April 27, 2026. All SCSBs for Direct ASBA – Before Before 7:30 P.M on Monday, April 27, 2026. Syndicate ASBA - Before Before 7:30 P.M on Monday, April 27, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Tuesday, April 28, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Tuesday, April 28, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9.:30 A.M. on Wednesday, April 29, 2026; Completion before 02:00 P.M on Wednesday, April 29, 2026 for fund transfer; Completion before 04:00 P.M on Wednesday, April 29, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Wednesday, April 29, 2026 Completion before 6 pm on Wednesday, April 29, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Wednesday, April 29, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, April 29, 2026. In newspapers - On Thursday, April 30, 2026 but not later than Monday, May 04, 2026.
Trading starts T+3 day	Trading starts Thursday, April 30, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date
#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their bids.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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UPI – Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated May 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 337 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognition&fpi=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognition&fpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 183 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

CANARA ROBECO

Canara Robeco Mutual Fund
Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000; Fax: 6658 5012/13; www.canararobeco.com; CIN No.: L65990MH1993PLC071003

NOTICE NO. 8

Declaration of Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:
Notice is hereby given that the Board of Directors of CRMF Trustee Private Limited has declared IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment plan/Option	IDCW (₹ Per Unit)	Face Value (₹ Per Unit)	Nav Per Unit as on 20/04/2026 (₹)
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.06	10.00	15.7626
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.06	10.00	18.3622
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.10	10.00	12.4138
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.10	10.00	15.9969
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.67	10.00	92.9700
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.60	10.00	130.5300

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).
Record Date for the purpose of distribution of dividend/IDCW is April 24, 2026, or the previous business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/ Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.
The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.
Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.
In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.
In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.
Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.
For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 21-04-2026
Place: Mumbai
Sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,00,000 divided into 10,71,84,00,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000
Priyashaila Prabhav Rao	10	5000	Priyashaila Prabhav Rao	1	4,56,12,000

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on April 08, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 317 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER (ISSUER COMPANY)
FINSHORE Creating Enterprise Managing Values	INTEGRATED	leapfrog Engineering Services
FINSHORE MANAGEMENT SERVICES LIMITED Address: No. 30 Ramana Residency-4th Cross Sampige Road Malleswaram Bengaluru 560003, Karnataka, India Telephone: 080-23460815-819 Email: smeinfo@finsshoregroup.com Contact Person: Mr. S Giridhar Website: www.integratedregistry.in Investor Grievance Email: giri@integratedindia.in investors@finsshoregroup.com	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED Address: No. 30 Ramana Residency-4th Cross Sampige Road Malleswaram Bengaluru 560003, Karnataka, India Telephone: 080-23460815-819 Email: smeinfo@integratedindia.in Contact Person: Mr. S Giridhar Website: www.integratedregistry.in Investor Grievance Email: giri@integratedindia.in SEBI Registration No: INR000000544 CIN No: U74900TN2015PTC101466	Ms. Sneha Hegde Company Secretary & Compliance Officer LEAPFROG ENGINEERING SERVICES LIMITED Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076 Tel No: +91 78994 81340 Email ID: CS@lesgroup.in Website: www.lesgroup.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finsshoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.finsshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 337 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

- # This Price Band Advertisement shall be read in conjunction with :-
- Red Herring Prospectus ("RHP") dated April 08, 2026;
 - Corrigendum dated April 14, 2026 (published on April 15, 2026) and Corrigendum dated April 21, 2026 (published on April 22, 2026) and
 - Price Band Advertisement dated April 17, 2026 (published on April 18, 2026), published in accordance with Regulation 250 of the SEBI (ICDR) Regulations, 2018.

For LEAPFROG ENGINEERING SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Prabhav Narasimha Rao
Managing Director
DIN: 02277473

Place: Bangalore
Date: April 21, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated April 08, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC dated April 08, 2026, along with the Corrigendum dated April 14, 2026 (Published on April 15, 2026), Price Band Advertisement dated April 17, 2026 (Published on April 18, 2026), Corrigendum dated April 21, 2026 (Published on April 22, 2026) and the above advertisement.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this QR to view the RHP)

LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSES ON: MONDAY, APRIL 27, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group[#]							
Engineers India Limited - Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd. [^]	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

[^] Based on full completed financial year ended on March 31, 2025 on Restated basis

^{*} Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

^{**} CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. [^]	N.A. [^]	N.A. [^]

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ^(b)			
	Shareholders	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)
Promoter(s) (A)							
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B)^(b)							
3.	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4.	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5.	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6.	Upnishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7.	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8.	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9.	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10.	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11.	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12.	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13.	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14.	Bhaveshe Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15.	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16.	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17.	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18.	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19.	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

Notes:-

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upnishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

(Continued next page...)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274



(Scan this QR to view the RHP)

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; **Tel No:** +91 78994 81340,

E-Mail ID: cs@lesgroup.in; **Website:** www.lesgroup.in; **CIN:** U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSES ON: MONDAY, APRIL 27, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru – 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group[#]							
Engineers India Limited – Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konstelec Engineers Limited – Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd. [^]	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis

* Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

** CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of Issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. [^]	N.A. [^]	N.A. [^]

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ⁽¹⁾			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
		No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter(s) (A)							
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B)⁽¹⁾							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhavesw Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswara	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

Notes:-

1) The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.

2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.

3) Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

(Continued next page...)

ತಿರುಪತಿ ಬಾಲಾಜಿ ದೇವಾಲಯ ಮಾದರಿಯಲ್ಲಿ ಬೆಳಗಾವಿ ಹೊರವಲಯದ 7 ಎಕರೆ ಪ್ರದೇಶದಲ್ಲಿ ₹100 ಕೋಟಿ ವೆಚ್ಚದ ಬೃಹತ್ ವೆಂಕಟೇಶ್ವರ ದೇವಸ್ಥಾನಕ್ಕೆ ಬೆಳಗಾವಿ ರಸ್ತೆ ಸಂಪನ್ಮೂಲ 7 ಎಕರೆ ಜಮೀನನ್ನು ಟೆಂಡರ್ ಹಸ್ತಾಂತರಿಸಿದೆ. ಇನ್ನೆರಡು ವರ್ಷದಲ್ಲಿ ದೇಗುಲ ನಿರ್ಮಾಣಗೊಳ್ಳಲಿರುವ ಎಸ್.ನರೇಶಕುಮಾರ್ ತಿಳಿಸಿದ್ದಾರೆ.

ನಂ.1 ವಿಜಯವಾಣಿ

ಬೆಂಗಳೂರು ಸಿಟಿ ಎಕ್ಸ್‌ಪ್ರೆಸ್ 5B

ಗುಲಾಬಿ ಈರುಳ್ಳಿ ಬೆಳೆಗಾರರ ರಕ್ಷಣೆಗೆ ನೇರ ಖರೀದಿ ಅವಶ್ಯ

ಬೆಂಗಳೂರು ಗ್ರಾಮಾಂತರ: ಚಿಕ್ಕಬಳ್ಳಾಪುರ, ಬೆಂ. ಗ್ರಾಮಾಂತರ ಹಾಗೂ ಕೋಲಾರ ಜಿಲ್ಲೆಗಳ ಪ್ರಮುಖ ಬೆಳೆಯಾದ, ಜಿಬಿ ಟ್ಯಾನ್ ಹೂಡಿದ ಗುಲಾಬಿ ಬೆಳೆಗಾರರು ತಾವು ಬೆಳೆಸುವ ಗುಲಾಬಿ ಬೆಳೆಗಾರರು ಎದುರಿಸುತ್ತಿರುವ ತೀವ್ರ ಮಾರುಕಟ್ಟೆ ಬಿಕ್ಕಟ್ಟಿನ ಕುರಿತು ಸಂಸದ ಡಾ. ಕೆ. ಸುಧಾಕರ್ ಕೇಂದ್ರ ಸರ್ಕಾರದ ಗಮನ ಸೆಳೆದಿದ್ದಾರೆ.

ಗಲ್ಫ್ ರಾಷ್ಟ್ರಗಳಲ್ಲಿ ಉಂಟಾಗಿರುವ ರಾಜಕೀಯ ಸಂಘರ್ಷಗಳಿಂದಾಗಿ ಪೂರೈಕೆ ಸರಬರಾಜಿನಲ್ಲಿ ವ್ಯತ್ಯಯ ಉಂಟಾಗಿದ್ದು, ಈ ರಷ್ಟು ಅಧಾರಿತ ಬೆಳೆಯ ಮಾರುಕಟ್ಟೆ ಕುಸಿದಿದೆ. ಮಾರಾಟವಾಗದ ಈರುಳ್ಳಿ ಕೊಳೆಯುವ ಭೀತಿಯಲ್ಲಿದ್ದು, ಪರಿಣಿತ ಗಂಭೀರವಾಗಿದೆ. ಈ ಬಗ್ಗೆ ಕೇಂದ್ರ ಕೃಷಿ ಮತ್ತು ರೈತ ಕಲ್ಯಾಣ ಸಚಿವ ಶಿವರಾಜ್‌ಸಿಂಗ್ ಟೋಪಾಣ್‌ಗೆ ಪತ್ರ ಬರೆದಿದ್ದಾರೆ. ರೈತರು ಅನಿವಾರ್ಯವಾಗಿ ಸಂಕಷ್ಟದ ಮಾರಾಟಕ್ಕೆ ಮುಂದಾಗುವುದನ್ನು ತಪ್ಪಿಸಲು ತಕ್ಷಣವೇ ಮಾರುಕಟ್ಟೆ ಮಧ್ಯಸ್ಥಿಕೆ ಯೋಜನೆ ಅಥವಾ ನೇರ ಖರೀದಿ ಪ್ರಕ್ರಿಯೆ ಅರಂಭಿಸಬೇಕೆಂದು ಕೋರಿದ್ದಾರೆ. ಅಲ್ಲದೆ, ಕೇಂದ್ರ ವಾಣಿಜ್ಯ ಮತ್ತು ಕೈಗಾರಿಕಾ ಸಚಿವ ಪಿಯೂಷ್ ಗೋಯಲ್ ಅವರಿಗೆ ಪ್ರತ್ಯೇಕ ಮನವಿ ಸಲ್ಲಿಸಿರುವ ಅವರು, ಪರ್ಯಾಯ ರಷ್ಟು ಮಾರುಕಟ್ಟೆಗಳನ್ನು ಹುಡುಕುವುದು, ರಷ್ಟು ಉತ್ಪಾದಕ ಸೌಲಭ್ಯ ಹಾಗೂ ಅಗತ್ಯವಿರುವ ಲಾಜಿಸ್ಟಿಕ್ಸ್ ನೆರವು ನೀಡುವ ಮೂಲಕ ಈ ಬೆಳೆಯ ಅರ್ಥಿಕ ಲಾಭದಾಯಕತೆ ಕಾಪಾಡಬೇಕೆಂದು ವಿನಂತಿಸಿದ್ದಾರೆ.

25ಕ್ಕೆ ಹರಿದಾಸ ಹಬ್ಬ ರಜತ ಮಹೋತ್ಸವ

ಬೆಂಗಳೂರು: ಹರಿದಾಸ ಸಾಹಿತ್ಯದ ಪ್ರಸಾರಕ್ಕಾಗಿ ಕೆಲಸ ಮಾಡುತ್ತಿರುವ ಹರಿದಾಸ ಸಂಪದ ಟ್ರಸ್ಟ್, ಟಿಪ್ಪಣಿ ದಾಸ ಸಾಹಿತ್ಯ ಪ್ರಾಜೆಕ್ಟ್ ಸಹಯೋಗದಲ್ಲಿ ಹರಿದಾಸ ಹಬ್ಬ ರಜತ ಮಹೋತ್ಸವವನ್ನು ಹಮ್ಮಿಕೊಂಡಿದೆ. ಕೆ.ಆರ್. ರಸ್ತೆಯಲ್ಲಿರುವ ಗಾಯನ ಸಮಾಜದಲ್ಲಿ ಗಾಯನ ಏ.25ರಂದು ಮೇ 1ರವರೆಗೆ ಕಾರ್ಯಕ್ರಮ ನಡೆಯಲಿದೆ. ಏ.25ಕ್ಕೆ ಮಧ್ಯಾಹ್ನ 3.30ಕ್ಕೆ ವಿ.ವಿ. ಪುರದಲ್ಲಿರುವ ಸೋನಲಿ ವ್ಯಾಸರಾಜ ಮಠದಿಂದ ಗಾಯನ ಸಮಾಜದವರೇ 'ನಗರ ಸಂಕೀರ್ತನ' ಮೆರವಣಿಗೆ ನಡೆಸಲಾಗುವುದು.

ಸಂಜೆ 5ಕ್ಕೆ ಉದ್ಘಾಟನಾ ಸಮಾರಂಭ ನಡೆಯಲಿದ್ದು, ಉದ್ಘಾಟನೆ ಪೇಜಾವರ ಮಠದ ಶ್ರೀ ವಿಶ್ವಪ್ರಸನ್ನ ಶರ್ಮ, ಟಿಪ್ಪಣಿ ದಾಸ ಸಾಹಿತ್ಯ ಪ್ರಾಜೆಕ್ಟ್ ಸಹಯೋಗದಲ್ಲಿ ಹರಿದಾಸ ಹಬ್ಬ ರಜತ ಮಹೋತ್ಸವವನ್ನು ಹಮ್ಮಿಕೊಂಡಿದೆ. ಕೆ.ಆರ್. ರಸ್ತೆಯಲ್ಲಿರುವ ಗಾಯನ ಸಮಾಜದಲ್ಲಿ ಗಾಯನ ಏ.25ರಂದು ಮೇ 1ರವರೆಗೆ ಕಾರ್ಯಕ್ರಮ ನಡೆಯಲಿದೆ. ಏ.25ಕ್ಕೆ ಮಧ್ಯಾಹ್ನ 3.30ಕ್ಕೆ ವಿ.ವಿ. ಪುರದಲ್ಲಿರುವ ಸೋನಲಿ ವ್ಯಾಸರಾಜ ಮಠದಿಂದ ಗಾಯನ ಸಮಾಜದವರೇ 'ನಗರ ಸಂಕೀರ್ತನ' ಮೆರವಣಿಗೆ ನಡೆಸಲಾಗುವುದು.

ಒಂದು ವಾರ ಕಾಲ ನಡೆಯುವ ರಜತ ಮಹೋತ್ಸವದಲ್ಲಿ ಹರಿದಾಸ ಸಾಹಿತ್ಯಕ್ಕೆ ಸಂಬಂಧಿಸಿದ ಹರಿಕಥೆ, ದಾಸವಾಣಿ, ಸಂಕೀರ್ತನ, ನಾಟಕ, ಭಜನೆ, ಸಂವಾದ, ಯಕ್ಷಗಾನ, ಮತ್ತಿತರ ಗೋಷ್ಠಿಗಳು ನಡೆಯಲಿದ್ದು, ಹಲವು ವಿದ್ವಾಂಸರು ಪಾಲ್ಗೊಂಡು ವಿಷಯ ಮಂಡಿಸಲಿದ್ದಾರೆ.

ವಾಹನ ಖರೀದಿಗೆ ಬಿಎಂಟಿಸಿ ಮೀನಮೇಷ | ಕಚ್ಚಾತ್ಯಲ ಕೊರತೆ ಆತಂಕ ಉಚಿತ ಪ್ರಯಾಣಕ್ಕೆ ಇ.ವಿ. ಶಕ್ತಿ!

■ ವಿಜಯವಾಣಿ ಸುದ್ದಿಜಾಲ ಬೆಂಗಳೂರು ಮಹಿಳೆಯರಿಗೆ ಉಚಿತ ಬಸ್ ಪ್ರಯಾಣ ಒದಗಿಸುವ 'ಶಕ್ತಿ' ಯೋಜನೆ ಲಕ್ಷಾಂತರ ಜನರಿಗೆ ನೆರವಾಗಿದೆ. ಈ ಯೋಜನೆಯ ಹಣಕಾಸಿನ ಹೊಣೆಗಾರಿಕೆಯನ್ನು ಸರ್ಕಾರವೇ ಹೊತ್ತಿದ್ದು, ಸಾರಿಗೆ ನಿಗಮಗಳಿಗೆ ಪ್ರಯಾಣದ ಹಣ ಬಿಡುಗಡೆ ಮಾಡುತ್ತಿದೆ. ಇಂಧನ ಬೆಲೆಗಳು ಏರಿಕೆಯಾಗುವ ಪರಿಸ್ಥಿತಿಯಲ್ಲಿ ಈ ವೆಚ್ಚವು ಸರ್ಕಾರಕ್ಕೆ ಮತ್ತಷ್ಟು ಹೊರೆಯಾಗುವ ಸಾಧ್ಯತೆ ಇದೆ. ಈ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ಮಿದ್ವತ್‌ಚಾಲಿತ (ಇ.ವಿ.) ಬಸ್‌ಗಳನ್ನು ಹೆಚ್ಚಿಸುವುದು ಮಾತು ಪ್ರಯೋಗದ ಮಾರ್ಗವಾಗಿದೆ.

ಇ.ವಿ. ಬಸ್‌ಗಳು ದೀನೇಶ್ ಅವಲಂಬನೆ ಕಡಿಮೆ ಮಾಡುವುದರ ಜೊತೆಗೆ ಕಾರ್ಯಾಚರಣೆ ವೆಚ್ಚವನ್ನು ದೀರ್ಘಾವಧಿಯಲ್ಲಿ ಕಡಿಮೆ ಮಾಡುತ್ತವೆ. ಇವು ಪರಿಸರಸ್ನೇಹಿಯಾಗಿದ್ದು, ನಗರಗಳಲ್ಲಿ ವಾಯುಮಾಲಿನ್ಯ ನಿರಂತರವಾಗಿದ್ದು, ಸಹಕಾರಿಯಾಗಿದೆ. ಕೇಂದ್ರ ಸರ್ಕಾರವೂ ಇ.ವಿ. ಬಸ್‌ಗಳ ಖರೀದಿಗೆ ವಿವಿಧ ಸಬ್ಸಿಡಿ ಯೋಜನೆ ಜಾರಿಗೆ ತಂದಿದ್ದು, ರಾಜ್ಯಗಳು ಇದರ ಪ್ರಯೋಜನ ಪಡೆಯುವ ಅವಕಾಶವಿದೆ. ಹಂತಹಂತವಾಗಿ ಇ.ವಿ. ಬಸ್‌ಗಳನ್ನು ಸಾರಿಗೆ ನಿಗಮಗಳಲ್ಲಿ ಅಳವಡಿಸಿದರೆ, 'ಶಕ್ತಿ' ಯೋಜನೆಯ ಸ್ಥಿರತೆ ಕಾಪಾಡಬಹುದು. ಜೊತೆಗೆ ಇಂಧನ ಬೆಲೆ ಏರಿಕೆಯಿಂದ ಉಂಟಾಗುವ ಅರ್ಥಿಕ ಒತ್ತಡವನ್ನು ನಿರಂತರವಾಗಿ ಸಾಧ್ಯವಾಗುತ್ತದೆ. ಹೀಗಾಗಿ ತ್ವರಿತ ಸಂಕಷ್ಟದ ನಡುವೆಯೂ ಸಾರ್ವಜನಿಕ ಸಾರಿಗೆ ವ್ಯವಸ್ಥೆ ಬಲಪಡಿಸಲು ಇ.ವಿ. ಬಸ್‌ಗಳತ್ತ ಮುಖ ಮಾಡುವುದು ಇಂದಿನ ಅನಿವಾರ್ಯ ಎಂಬುದು ತಜ್ಞರ ಅಭಿಪ್ರಾಯವಾಗಿದೆ.



ಟೆಂಡರ್ ಪ್ರಕ್ರಿಯೆಗೆ ಎಳೆಂಬ ಧೋರಣೆ ಕೇಂದ್ರ ಸರ್ಕಾರದ 'ಪಿಎಂ ಇಡ್ಲಿ' ಯೋಜನೆಯಡಿ 4,500 ಬಸ್‌ಗಳನ್ನು ಮಂಜೂರು ಮಾಡಲಾಗಿದೆ. ದೊಡ್ಡಮಟ್ಟದ ಇವಿ ಬಸ್‌ಗಳನ್ನು ರಸ್ತೆಗಳಿಗಿರುವ ಮೂಲಕ ಸಾರಿಗೆ ಇಲಾಖೆ ಇವಿ ಕ್ರಾಂತಿಗೆ ಮುಂದಾಗಿದೆ. ಈ 4,500 ಬಸ್‌ಗಳನ್ನು ಜಿಪಿಸಿ (ಗ್ರಾಸ್ ಕ್ಯಾಪ್ ಕಾಂಟ್ರಾಕ್ಟ್) ಅಡಿಯಲ್ಲಿ ರಸ್ತೆಗಳಿಗಿರುವ ಸಂಬಂಧ ಬಿಎಂಟಿಸಿ ಟೆಂಡರ್ ಪ್ರಕ್ರಿಯೆ ಪೂರ್ಣಗೊಳಿಸಿದೆ. ಈ ಪೈಕಿ ಸಾಮಾನ್ಯ, ಹವಾನಿಯಂತ್ರಿತ ಮತ್ತು 12 ಮೀಟರ್ ಬಸ್‌ಗಳಿವೆ. ಆದರೆ, ಟೆಂಡರ್ ಪ್ರಕ್ರಿಯೆ ಪೂರ್ಣಗೊಳಿಸಲು ಸಾರಿಗೆ ಇಲಾಖೆ ವಿಳಂಬ ಧೋರಣೆ ತಳೆದಿದೆ ಎಂಬ ಆರೋಪಗಳೂ ಕೇಳಿಬರುತ್ತಿವೆ.

ಬ್ರೇಕ್ ವಿಫಲವಾಗುವ ವಾಹನ ಬೇಡ...

■ ಮಿದ್ವತ್‌ಚಾಲಿತ (ಇ.ವಿ.) ಬಸ್‌ಗಳಲ್ಲಿ ಕಂಡುಬಂದಿರುವ ಲೋಪದೋಷಗಳ ಬಗ್ಗೆ ಈಗಾಗಲೇ ಕೇಂದ್ರ ಸರ್ಕಾರಕ್ಕೆ ಪತ್ರ ಬರೆಲಾಗಿದೆ ಎಂಬ ಸಾರಿಗೆ ಸಚಿವ ರಾಮಲಿಂಗ ರೆಡ್ಡಿ ತಿಳಿಸಿದ್ದಾರೆ. ಈ ಮೊದಲು ಕಳುಹಿಸಿದ್ದ ಬಸ್‌ಗಳಲ್ಲಿ ಬ್ರೇಕ್ ವೈಫಲ್ಯವಾಗುತ್ತಿದೆ. ಇದರಿಂದಾಗಿ ರಸ್ತೆ ಅಪಘಾತ ಸಂಭವಿಸಿ ಜನರು ಪ್ರಾಣ ಕಳೆದುಕೊಳ್ಳುತ್ತಿರುವ ಪ್ರಕರಣಗಳು ಹೆಚ್ಚಾಗಿವೆ. ಆದ್ದರಿಂದ, ಬ್ರೇಕ್ ವೈಫಲ್ಯ ಸಮಸ್ಯೆಗೆ ಕಾರಣವಾಗುವ ಬಸ್‌ಗಳು ನಮಗೆ ಬೇಕಿಲ್ಲ. ಹೊಸ ತಂತ್ರಜ್ಞಾನ ಆಧಾರಿತ ಬಸ್ ನೀಡಿದರೆ ಅನುಕೂಲವಾಗಲಿದೆ. ಇದರಿಂದ ಸಾರ್ವಜನಿಕರಿಗೆ ಸುಸ್ಥಿರ ಸಾರಿಗೆ ಸೇವೆ ಒದಗಿಸಬಹುದು ಎಂದು ಕೇಂದ್ರಕ್ಕೆ ಬರೆದಿರುವ ಪತ್ರದಲ್ಲಿ ಸಚಿವರು ಹೇಳಿಬಿಟ್ಟಿದ್ದಾರೆ.

ಈ ಹಿಂದೆ ಬಿಎಂಟಿಸಿ ಇ.ವಿ. ಬಸ್‌ಗಳ ಖರೀದಿ ವೇಳೆ ಬಸ್‌ಗಳ ಗುಣಮಟ್ಟ ತಯಾರಕಾ ಸಂಸ್ಥೆಯ ಮೂಲಸರ್ಕಾರ, ಸಂಸ್ಥೆಗೆ ಇರುವ ಅನುಭವ ಮತ್ತು ಬಳಕೆ ಮಾಡಿರುವ ತಂತ್ರಜ್ಞಾನಕ್ಕೆ ಒತ್ತು ನೀಡದೆ ಕಡಿಮೆ ಬೆಲೆ ಕೊಟ್ಟು ಮಾಡಿದ್ದನ್ನು ಮಾತು ಪರಿಗಣಿಸಿ ಒಪ್ಪಂದ ಮಾಡಿಕೊಂಡಿದ್ದರ ಪರಿಣಾಮ ಇಂದು ಬಿಎಂಟಿಸಿ ಇವಿ ಬಸ್‌ಗಳು ನಿರ್ಲಕ್ಷ್ಯ ಜಾಲನೆ, ಬ್ರೇಕ್ ಡೌನ್, ಉದ್ದೇಶಿತ ಮೈಲೇಜ್‌ನಲ್ಲಿ ಭಾರಿ ಇಳಿಕೆಯಂತಹ ಸಮಸ್ಯೆಗಳನ್ನು ಎದುರಿಸುತ್ತಿವೆ.

! ಹೆಸರು ಹೇಳಲು ಇಚ್ಛಿಸದ ಅಧಿಕಾರಿ



ಇನ್ನೂ ಸ್ವಲ್ಪ ಬಿಕ್ಕಟ್ಟು... ಇಂಜಿನಿಯರಿಂಗ್ ರಸ್ತೆಯಲ್ಲಿ ಮಂಗಳವಾರ ಕೆಟ್ಟು ನಿಂತಿದ್ದ ಬೆಂಗಳೂರು-ತಿರುಪತಿ ಕೆಎಸ್ಆರ್‌ಟಿಸಿ ಬಸ್ ಅನ್ನು 15ಕ್ಕೂ ಅಧಿಕ ಪೊಲೀಸರು ತಳ್ಳದ ದೃಶ್ಯ ಮಂಗಳವಾರ ಕ್ಯಾಮರಾ ಕಣ್ಣಿಗೆ ಸೆರೆನಾಯಗಿದ್ದು ಹೀಗೆ.

ಡೈವ್ ಹೊಡೆಯುವಾಗ ತಲೆ, ಕುತ್ತಿಗೆಗೆ ಗಾಯ

ಕುದೂರು: ಸೋಲೂರು ಹೋಬಳಿಯ ಹೊಸಹಳ್ಳಿಯ ಫಾರ್ಮ್‌ಹೌಸ್‌ನ ಈಜು ಕೋಣದಲ್ಲಿ ಡೈವ್ ಹೊಡೆಯುವಾಗ ಯುವಕನ ತಲೆ ಮತ್ತು ಕುತ್ತಿಗೆಗೆ ತೀವ್ರ ಪೆಟ್ಟಾಗಿದೆ. ಬೆಂಗಳೂರಿನ ನವೀನ್ ಕುಮಾರ್ ಎಂಬಾತ ಸ್ನೇಹಿತರೊಂದಿಗೆ ಫಾರ್ಮ್ ಹೌಸ್‌ಗೆ ಭೇಟಿ ನೀಡಿದ್ದ. ಈ ವೇಳೆ ಈಜು ಡೈವ್ ಹೊಡೆಯುವಾಗ ತಲೆ ಮತ್ತು ಕುತ್ತಿಗೆಗೆ ತೀವ್ರ ಪೆಟ್ಟಾಗಿದೆ.

IN THE COURT OF THE 82nd ADDL. CITY CIVIL AND SESSIONS JUDGE COMMERCIAL COURT BENGALURU CITY (CCH-83) COMMERCIAL O.S. No. 1739/2025

BETWEEN: CANARA BANK, SRIRAMPURAM BRANCH, Mahakavi Kuvempu Road, Nagappa Block, Opp. to Devalahi Park, BENGALURU-560021. Represented by its Senior Manager, Mrs. Deepthi Kishore W/o. Ashish Ranjan, Email ID: ch682@canarabank.com ... PLAINTIFF.

AND: Mr. A.M. APPARELS, Proprietor-Khusboo Banu, No.8-8-55, 2nd Cross Road, Near Anushri Costumes, Nagappa Block, SRIRAMPURAM, Bengaluru-560021. ... DEFENDANT

WHEREAS, the above named Plaintiff has filed this note filed suit against you the Defendants for the recovery of Rs. 10,92,323/- Therefore, you are hereby summoned to appear before this Honble court in person or by a pleader duly instructed him by you on 09-06-2026 at 11:00 A.M. to show cause against the suit, failing which the said suit will be heard and decided on merit in your absence.

Given under my hand and the seal of the court on 10-04-2026.

By order of the court, Senior Sheristidar, Commercial Court Unit, City Civil Court, Bangalore.

Advocate for Plaintiff: **CHANDRAKANT.D.JANAWADE**

(Continued from previous page...)

BASIS FOR OFFER PRICE	
	The "Basis for Issue Price" on page 111 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.
INDICATIVE TIMELINES FOR THE OFFER	
An indicative timetable in respect of the Issue is set out below:	
Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Monday, April 27, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From issue opening date up to 5 pm on Monday, April 27, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Monday, April 27, 2026 - 5 PM
Issue Closure T day	Monday, April 27, 2026 - 4 PM for QIB and NIi categories Monday, April 27, 2026 - 5 PM for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Tuesday, April 28, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 PM on Tuesday, April 28, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Monday, April 27, 2026. All SCSBs for Direct ASBA – Before Before 7:30 PM on Monday, April 27, 2026. Syndicate ASBA - Before Before 7:30 PM on Monday, April 27, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Tuesday, April 28, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Tuesday, April 28, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 A.M. on Wednesday, April 29, 2026; Completion before 02:00 P.M on Wednesday, April 29, 2026 for fund transfer; Completion before 04:00 P.M on Wednesday, April 29, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Wednesday, April 29, 2026 Completion before 6 pm on Wednesday, April 29, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Wednesday, April 29, 2026.
Publish allotment advertisement	On website of issuer, Merchant Banker and RTI - before 9 pm on Wednesday, April 29, 2026. In newspapers - On Thursday, April 30, 2026 but not later than Monday, May 04, 2026.
Trading starts T+3 day	Trading starts Thursday, April 30, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date
#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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UPI – Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 337 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?Recognised=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks in IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipu@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day. Subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsors Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 with book building process wherein the allocation of the issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid Cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid Cum Application Form. The PAN, DP ID and Client ID provided in the Bid Cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid Cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid Cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 183 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

Name of Promoters	ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares	
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000	
Priyashaila Prabhav Rao	10	5000	Priyashaila Prabhav Rao	1	4,56,12,000	

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on April 08, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 317 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		
	Mainboard	SME	Issue closed below IPO Price on Listing Date
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER (ISSUER COMPANY)
FINSHORE Creating Enterprise Managing Values	INTEGRATED	leapfrog Engineering Services
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 - 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED Address: No. 30 Ramana Residency-4th Cross Sampige Road Mallewarang Bengaluru 560003, Karnataka, India Telephone: 080-23460815-819 Email: smen@integratedindia.in Contact Person: Mr. S. Giridhar Website: www.integratedregistry.in Investor Grievance Email: gr@integratedindia.in SEBI Registration No: INR00000544 CIN No: U74900TN2015PTCL01466	Mrs. Sneha Hegde Company Secretary & Compliance Officer LEAPFROG ENGINEERING SERVICES LIMITED Registered Office: No.496, Chalthanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076 Tel No: +91 78994 81340 Email ID: CS@lesgroup.in Website: www.lesgroup.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-receipt of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.finshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 337 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

- # This Price Band Advertisement shall be read in conjunction with :-
- Red Herring Prospectus ("RHP") dated April 08, 2026;
 - Corrigendum dated April 14, 2026 (published on April 15, 2026) and Corrigendum dated April 21, 2026 (published on April 22, 2026) and
 - Price Band Advertisement dated April 17, 2026 (published on April 18, 2026), published in accordance with Regulation 250 of the SEBI (ICDR) Regulations, 2018.

Place: Bangalore
Date: April 21, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares the Red Herring Prospectus dated April 08, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with the Stock Exchange. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC dated April 08, 2026, along with the Corrigendum dated April 14, 2026 (Published on April 15, 2026), Price Band Advertisement dated April 17, 2026 (Published on April 18, 2026), Corrigendum dated April 21, 2026 (Published on April 22, 2026) and the above advertisement.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For: LEAPFROG ENGINEERING SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Prabhav Narasimha Rao
Managing Director
DIN: 02274