

**VITESSE AGRO LIMITED**

Registered Office: 322/A, Gunj Bazar, Madhavpura, Ahmedabad - 380004

Tel. No.: 079-40054603 | Email ID: investors@vitesseagro.in | Website: www.vitesseagro.in

Corporate Identification Number (CIN): L01200GJ1980PLC093159

**In compliance with Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by **Finshore Management Services Limited** ("Manager to the Offer" or "FMSL"), for and on behalf of **Mr. Avadhesh Kumar Gola and Mr. Roop Kishore Gola** ("the Acquirers") pursuant to and in compliance with Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Regulations"). This Corrigendum should be read in continuation of, and in conjunction with the Detailed Public Statement ("DPS") which appeared in Financial Express (English) (all editions), Jansatta (Hindi) (all editions), Financial Express (Gujarati) (Ahmedabad) and Mumbai Lakshadweep (Marathi) on March 28, 2019, Thursday.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise specified.

The shareholders of Vitesse Agro Limited are requested to note the developments / amendments with respect to and in connection with DPS are as under.

**The revised schedule of activities pertaining to Open Offer is set forth below:**

Sr. No.	Activity	Original Schedule	Revised Schedule
		Date & Day	Date & Day
1.	Date of Public Announcement (PA)	March 20, 2019, Wednesday	March 20, 2019, Wednesday
2.	Date of publication of the Detailed Public Statement (DPS)	March 28, 2019, Thursday	March 28, 2019, Thursday
3.	Identified Date*	May 02, 2019, Thursday	May 15, 2019, Wednesday
4.	Date by which Letter of offer (LOO) will be dispatched to the Shareholders	May 09, 2019, Thursday	May 22, 2019, Wednesday
5.	Last date for upward revision of Offer Price and / or Offer Size	May 10, 2019, Friday	May 23, 2019, Thursday
6.	Last date by which the committee of Independent Directors of the Target Company shall give its recommendation	May 14, 2019, Tuesday	May 24, 2019, Friday
7.	Offer Opening Public Announcement	May 15, 2019, Wednesday	May 28, 2019, Tuesday
8.	Date of commencement of Tendering Period (Offer Opening Date)	May 16, 2019, Thursday	May 29, 2019, Wednesday
9.	Date of Closing of Tendering Period (Offer Closing Date)	May 29, 2019, Wednesday	June 12, 2019, Wednesday
10.	Date by which all requirements including payment of consideration would be completed	June 13, 2019, Thursday	June 26, 2019, Wednesday

\*Date falling on the 10th Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Shareholders to whom the Letter of Offer shall be sent.

The above changes, wherever appeared in DPS should be read accordingly.

The Acquirers accept full responsibility for the information contained in this Corrigendum to the DPS and also for the obligations of the Acquirers laid down in the Regulations, as amended.

A copy of this Corrigendum will be available at SEBI website at <http://www.sebi.gov.in>

For further details, please refer to the Letter of Offer issued by the Acquirers.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. AVADHESH KUMAR GOLA AND MR. ROOP KISHORE GOLA**

**Finshore Management Services Limited**

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