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Prospectus
Dated: August 19, 2026
Please read section 26 & 32 of the
Companies Act, 2013
100% Book Built Issue

SKYTECH INFINITE PLATFORM LIMITED

(formerly Skytech Infinite Platform Private Limited)

CIN: U51506KA2009PLC049970

REGISTERED OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
No. 229/3, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084	Mr. Harish Kumar Sreekantan Company Secretary & Compliance Officer	E-mail: harish@skytechinfinite.com Tel No: +91 9901303019	www.skytechinfinite.com

NAMES OF PROMOTERS OF THE COMPANY

(i) Mr. Paramashivam Deiveekan and (ii) Mrs. Suma Deiveekan

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type	Fresh Issue Size	OFS Size	Total Issue Size	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & II
Fresh Issue	Up to 29,45,600 Equity Shares aggregating to ₹ 2,268.11 Lakhs*	Nil	Up to 29,45,600 Equity Shares aggregating to ₹ 2,268.11 Lakhs*	The Issue is being made pursuant to Regulation 229(1) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be less than ₹10.00 Crores (Rupees Ten Crores). For details of Share reservation among QIBs, NIIs and IIs, see “Issue Structure” beginning on page 274 of Prospectus.

* subject to finalization of Basis of Allotment

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders: - NIL -

RISKS IN RELATION TO THE FIRST ISSUE – This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹10/- each and the Floor Price and Cap Price are 7.3 times and 7.7 times of the face value of the Equity Shares, respectively. The Floor Price, the Cap Price and the Issue Price to be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in **“Basis for Issue Price”** on page 90 or in case where, Price Band is not disclosed otherwise, will be advertised in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily Kannada regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 24 of this Prospectus.

ISSUER’S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

LISTING

The Equity Shares of our company issued through this Prospectus are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited (“NSE EMERGE”)**. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received “in-principal” approval letter dated January 14, 2026 from National Stock Exchange of India Limited (“NSE”) for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the **Designated Stock Exchange** will be NSE.

LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	E-mail & Telephone
 FINSHORE Creating Enterprise Managing Values FINSHORE MANAGEMENT SERVICES LIMITED	Mr. S. Ramakrishna Iyengar	Email: info@finshoregroup.com Telephone: 033 – 2289 5101 / 4603 2561

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	E-mail & Telephone
 INTEGRATED INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LTD	Mr. S. Giridhar	Email: smeipo@integratedindia.in Telephone: 080-23460815/816/817/818

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, AUGUST 14, 2026	BID/ISSUE CLOSED ON: TUESDAY, AUGUST 18, 2026
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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

 Please scan this QR code to view the Prospectus and the Abridged Prospectus	The following is a general summary of certain disclosures in the Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Prospectus, which is available at the websites of NSE at www.nseindia.com, the Company at www.skytechinfinite.com and the BRLM at www.finshoregroup.com. References below to page numbers are to page numbers of the Prospectus dated August 09, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.
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1. Summary of the primary business

Skytech Infinite Platform Limited specializes in providing comprehensive turnkey automation solutions, encompassing Design, Engineering, Supply, Installation & Commissioning (I&C), and Maintenance of various types of Control Panels from conceptualization to completion. Our company is engaged in the manufacturing of Automation Control Panels, with a focus on integrating Programmable Logic Controllers (PLCs), drive systems, switchgear, and sensors to streamline industrial automation processes and optimizing commissioning solutions for enhanced performance. These panels are meticulously designed and assembled to include components such as PLCs, drives, switchgears, sensors, and actuators. Each element is precisely wired to ensure seamless operation, efficient troubleshooting, and optimized commissioning of automated systems.

a. Business Overview - Products and Services

Our Product portfolio includes PCC Panels for power control, APFC Panels for automatic power factor correction, MCC Panels for motor control, VFD Panels for variable frequency drives, PLC Panels for programmable logic control and Control Desk Panel for efficient operation monitoring and management.

b. Industries Served and Typical Customers

We serve multiple industries, including Power, Water, Energy, Machine Tools, Infrastructure, Motor Management, Food & Beverages, HVAC, Chemicals & Pharmaceuticals, Automotive, and Process Industries

c. Segment Reporting and Revenue Contribution

Products	FY 2025-26			FY 2024-25			FY 2023-24		
	Quantity	Amount (₹ in lakhs)	% of Turnover	Quantity	Amount (₹ in lakhs)	% of Turnover	Quantity	Amount (₹ in lakhs)	% of Turnover
EPC Contract		4,126.21	79.90		3829.51	84.84		3967.37	89.90
- Products									
PCC Panel (Power Control Centre Panel)	3	22.71	0.44	10	48.47	1.07	9	44.2	1
MCC Panel (Motor Control Centre Panel)	156	984.66	19.07	172	807.82	17.9	150	736.73	16.7
MCC Panel Cum PCC Panel (Integrated Panel)	411	1,766.04	34.20	415	1,410.66	31.5	338	1,662.94	30.8
APFC Panel (Automatic Power Factor Control Panel)	24	32.27	0.62	8	39.66	0.88	7	36.17	0.82
PLC Panel (Programmable Logic Controller Panel)	274	924.72	17.91	269	907.86	20.11	152	748.3	16.96
Control Desk Panel	26	118.63	2.30	12	47.78	1.06	8	39.38	0.89
VFD Panel (Variable Frequency Drive Panel)	68	115.31	2.23	121	437.81	9.7	67	328.58	7.45
FLP Panel (Flameproof Panel)	508	53.04	1.03	706	33.54	0.74	238	30.23	0.68
PDB Panel (Power Distribution Board Panel)	3	35.10	0.68	5	22.03	0.49	4	20.09	0.46
Migration (Upgradation)	3	73.73	1.43	4	73.88	1.64	8	320.75	7.27
Supply of Products[#]		769.96	14.91		452.61	10.03		263.83	5.98
Services - AMC & Others		268.34	5.20		231.89	5.14		181.65	4.12
Total		5,164.50	100.00		4,514.01	100.00		4,412.85	100.00

[#] includes PLC modules, Variable Frequency Drives (VFDs), Cimplicity Software, Human Machine Interfaces (HMIs), Industrial PCs (IPCs), computer and various switchgear accessories

d. Key Geographies

Domestic Turnover:

State	March 31, 2026		March 31, 2025		March 31, 2024	
	Amount (₹ in lakhs)	% of Total Turnover	Amount (₹ in lakhs)	% of Total Turnover	Amount (₹ in lakhs)	% of Total Turnover
Chandigarh	3.93	0.08%	2.36	0.05%	4.84	0.11%
Kerala	5.60	0.11%	11.41	0.25%	8.16	0.18%
Maharashtra	337.88	6.54%	48.61	1.08%	125.67	2.85%
Odisha	6.44	0.12%	1.87	0.04%	1.72	0.04%
Tamil Nadu	459.08	8.89%	452.24	10.02%	865.08	19.60%
Telangana	189.66	3.67%	138.61	3.07%	84.12	1.91%
Andhra Pradesh	173.59	3.36%	125.09	2.77%	358.00	8.11%
Delhi	2.42	0.05%	579.41	12.84%	84.62	1.92%
Goa	23.40	0.45%	7.04	0.16%	0.15	0.00%
Gujarat	23.87	0.46%	35.65	0.79%	78.15	1.77%
Haryana	26.61	0.52%	35.87	0.79%	12.43	0.28%
Himachal Pradesh	7.83	0.15%	1.90	0.04%	5.69	0.13%
Karnataka	3,893.67	75.39%	2,849.56	63.13%	2,574.40	58.34%
Puducherry	-	-	136.18	3.02%	70.00	1.59%
Rajasthan	1.71	0.03%	5.35	0.12%	33.76	0.77%
Uttar Pradesh	0.52	0.01%	0.35	0.01%	19.32	0.44%
West Bengal	3.78	0.07%	54.96	1.22%	78.66	1.78%
Madhya Pradesh	0.06	0.00%	-	-	-	-
Total	5,160.05	99.91%	4,486.44	99.39%	4,404.77	99.82%

Export Turnover:

Country	March 31, 2026		March 31, 2025		March 31, 2024	
	Amount (₹ in lakhs)	% of Total Turnover	Amount (₹ in lakhs)	% of Total Turnover	Amount (₹ in lakhs)	% of Total Turnover
Bhutan	0.89	0.02%	15.50	0.34%	3.57	0.08%
Thailand	-	-	-	-	4.51	0.10%
China	-	-	0.08	0.00%	-	-
Singapore	0.68	0.01%	11.92	0.26%	-	-
United States of America	1.38	0.03%	-	-	-	-
Bangladesh	1.50	0.03%	0.08	0.00%	-	-
Total of Revenue	4.44	0.09%	27.57	0.61%	8.08	0.18%

e. Revenue Concentration Among Top 5 Customers

Particulars	For financial year ended March 31, 2026		For financial year ended March 31, 2025		For financial year ended March 31, 2024	
	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %
Top 5 Customers	1,501.05	29.06%	2298.77	50.93%	1224.82	27.76%

f. Key Facilities

Registered Office & factory: No. 229/3, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084

Warehouse: No. 229, Sri Rama Oil Mill, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084.

g. Business Strengths and Strategies

Strengths

1. Diversified Automation Solution Portfolio
2. End-to-End Quality and Reliability in Turnkey Automation Solutions
3. Experienced Leadership and Technically Skilled Management Team
4. Proven Track Record with Legacy of Trust
5. Strategic Authorizations and Channel Partnerships
6. Expanding Market Reach Through Customer-Centric Strategies
7. Strategic Location Advantage Enhancing Client Experience

Strategies

1. Customer-First, Problem-Solving Approach
2. Agility in Project Execution and Resource Mobilization
3. Robust After-Sales Support and Lifecycle Services
4. Expertise in Multi-OEM Integration
5. Driving Growth Through Domestic Penetration and Global Outreach
6. Enhancing Operational Excellence Through Execution, Efficiency, and Workforce Development

For further and complete information, see “*Our Business*” beginning on page 121 of Prospectus.

2. Summary of the Industry (Source: publicly available sources)

The India industrial automation market size stands at USD 17.28 billion in 2025 and is projected to reach USD 33.64 billion by 2030, registering a 14.26% CAGR over 2025-2030. By solution, industrial control systems held 37.80% of the India industrial automation market share in 2024; software is forecast to expand at a 15.60% CAGR through 2030. By automation type, programmable systems led with 42.10% revenue share in 2024, while integrated hyper-automation is advancing at a 17.01% CAGR to 2030. By end-user, automotive and transportation accounted for 23.50% of the India industrial automation market size in 2024; electronics and semiconductors are projected to grow at a 17.40% CAGR between 2025-2030. By deployment, on-premises solutions commanded 68.00% share of the India industrial automation market size in 2024, yet cloud deployments record the fastest 16.45% CAGR through 2030.

For further information, see “*Industry Overview*” beginning on page 100 of Prospectus.

3. Promoters

Paramashivam Deiveekan, aged about 55 years, is the Managing Director of our Company. He has been on the board of the company since inception. Subsequently he was redesignated as the Managing Director of the company w.e.f. April 12, 2021. He holds a degree of Diploma in Electrical Engineering from Government Polytechnic Chanapatna, Karnataka and has to his credit nearly 30 years of rich experience in the field of control, instrumentation and Automation for industrial and commercial solutions. He is largely responsible for looking after the day-to-day management and business affairs of the Company and he shall have substantial powers of management of the company.

Suma Deiveekan, aged about 52 years, is appointed as an Executive Director of our company. She has been on the board of the company since inception. She holds a degree of Bachelor of Science in Physics, Chemistry and Mathematics (B.Sc. PCM) from Vijaya College, Bangalore University and has to her credit more than 20 years of rich experience in the Structural Analysis & engineering industry. She is largely responsible for the efficient operations of the entire organization.

For further information, see “*Our Promoters and Promoter Group*” beginning on page 179 of Prospectus.

4. Objects of the Offer

The objects of the Issue are to:

- A. To meet Working Capital Requirements of Issuer Company
- B. General Corporate Purposes
- C. To meet the Issue Expenses

For further information, see “*Objects of the Offer*” beginning on page 82 of Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders

The aggregate shareholding, of each of the Promoter, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our Promoter Group) is set out below:

Sl. No.	Shareholders	Pre-Issue Shareholding as at the date of advertisement		Post-Issue Shareholding			
				At the lower end of the price band (₹[•])		At the upper end of the price band (₹[•])	
		No. of Equity Shares	Shareholding (in %)	No. of Equity Shares	Shareholding (in %)	No. of Equity Shares	Shareholding (in %)
Promoter(s)							
1.	Suma Deiveekan	41,24,945	60.00%	41,24,945	42.00%	41,24,945	42.00%
2.	Paramashivam Deiveekan	27,50,000	40.00%	27,50,000	28.00%	27,50,000	28.00%
Members of Promoter Group (who hold shares)							
	NIL	-	-	-	-	-	-
Public Shareholders (top 10 shareholders)							
3.	Anki Reddy Anjaneyulu	11	0.00%	11	0.00%	11	0.00%
4.	Binil Kurikilamkattu Scaria	11	0.00%	11	0.00%	11	0.00%
5.	Jinith Nediya Parambath	11	0.00%	11	0.00%	11	0.00%
6.	Poosapati S N Varma	11	0.00%	11	0.00%	11	0.00%
7.	Vinoth Kumar R	11	0.00%	11	0.00%	11	0.00%
Total (aggregate)		68,75,000	100.00%	68,75,000	70.01%	68,75,000	70.01%

Notes:

1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.

2) Based on the Issue price of ₹77/- and subject to finalization of the basis of allotment.

For further details, see “Capital Structure” beginning on page 70 of Prospectus.

6. Summary of Restated Financial Information

The following details of selected financial information are derived from the Restated financial Information as at and for the period ended March 31, 2026, March 31, 2025 and March 31, 2024:

(₹ in Lakhs)

Particulars	31-03-2026	31-03-2025	31-03-2024
Total Share Capital	687.50	687.50	62.50
Total Net Worth	1,901.94	1,481.46	1,110.05
Total Revenue from Operations	5,164.50	4,514.01	4,412.85
Profit After Tax	420.47	371.41	135.09
Face Value per equity shares	10	10	10
Earnings Per Share (Basic & Diluted) (As per Restated financials)	6.12	5.40	21.61
Earnings Per Share (Basic & Diluted) (after giving retrospective effect of Bonus)	6.12	5.40	1.96
Net Asset Value per equity share (As per Restated financials)	27.66	21.55	177.61
Net Asset Value per equity share (after giving retrospective effect of Bonus)	27.66	21.55	16.15
Total Borrowings	925.45	539.06	389.68
Cash flow from operating activities	(165.61)	80.69	302.38
Cash flow from investing activities	(6.94)	(42.87)	7.44
Cash flow from financing activities	318.18	81.56	(247.68)

For further details, see “Restated Financial Information” beginning on page 187 of Prospectus.

7. Summary of Key Performance Indicators

Details of our KPIs for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 are set out below:

₹ in lakhs except percentage and ratios

Particulars	31-03-2026	31-03-2025	31-03-2024
Total Income	5214.10	4,520.81	4,414.85
Growth (%)	15.34%	2.40%	25.58%
Revenue from Operation	5164.50	4,514.01	4,412.85
EBITD (Operating Profit)	664.66	612.68	308.72
EBITD Margin (%)	12.87%	13.57%	7.00%
PAT	420.47	371.41	135.09
Growth (%)	13.21%	174.95%	-22.82%
PAT Margin (%)	8.14%	8.23%	3.06%
EPS (Basic & Diluted) - (As per end of Restated period)	6.12	5.40	21.61
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	6.12	5.40	1.96
Total Borrowings	925.45	539.06	389.68
Total Net Worth (TNW)	1,901.94	1,481.46	1,110.05
RONW (%)	22.11%	25.07%	12.17%
ROCE (%)	25.45%	33.10%	17.48%
Debt Equity Ratio (Total Borrowing/TNW)	0.49	0.36	0.35

For further details, see “Basis For Issue Price” beginning on page 90 of Prospectus and “Restated Financial Information” beginning on page 187 of Prospectus.

8. Risk Factors

1. We majorly sell our products in Karnataka and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
2. Our Company depends upon a Single Manufacturing Unit, making us vulnerable to local disruptions and operational failures.
3. Our raw material procurement is geographically concentrated, making us vulnerable to regional disruptions.
4. There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
5. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
6. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
7. Our revenues are highly dependent on clients located in India. Any decline in the economic health of India could adversely affect our business, financial condition and results of operations.
8. Our company’s clientele comes from various Industrial Segments, such as, Power, Furnace, Water, Pump Manufacturing, Oil and Gas, Pharma, Steel, Renewable, Software, Transportation etc. and therefore any downturn in these industries may adversely affect the revenue and operating profit of our company.
9. Our registered office and factory is located on premises taken on lease. If we are unable to renew these leases or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operation and financial condition.
10. We cannot assure that our projects will be free from defects, which may adversely affect our business, financial condition, results of operations, and prospects.

For further details, see “Risk Factors” beginning on page 24 of Prospectus.

9. Details of weighted average cost acquisition (WACA) of Equity Shares of our Promoters

The average cost of acquisition per Equity Share for our Promoters is:

Sr. No	Name of the Promoters	No. of Equity Shares held as on date	WACA per Equity Share (in ₹)	WACA per Equity Shares acquired in last three years (in ₹)	WACA per Equity Shares acquired in last one year (in ₹)*
Promoters					
1.	Paramashivam Deiveekan	27,50,000	0.91	Nil	Nil
2.	Suma Deiveekan	41,24,945	0.91	Nil	Nil

For further details, see “*Capital Structure*” on page 75 of Prospectus.

10. Board of Directors and Key Managerial Personnel

The names and designation of members of the Board of Directors and Key Managerial Personnel are set out below:

Sr. No.	Name	Designation
<i>Board of Directors</i>		
1.	Paramashivam Deiveekan	Managing Director
2.	Suma Deiveekan	Executive Director
3.	Ramaprasad Bellur Kumar	Non-Executive Director
4.	Venumuddala Vivek Reddy	Independent Director
5.	Raghu Vamsi Alampalli	Independent Director
<i>Key Managerial Personnel</i>		
6.	Harish Kumar Sreekantan	Company Secretary and Compliance Officer
7.	Binil Kurikilamkattu Scaria	Chief Financial Officer

For further details, see “*Our Management*” beginning on page 162 of Prospectus.

11. Auditor Qualification

The Statutory Auditors of our Company have not expressed any qualification on our financial statements for the periods covered in the Prospectus.

For further details, see “*Restated Financial Information*” beginning on page 187 of Prospectus.

12. Summary table of outstanding litigations

A summary of outstanding litigation proceedings, involving our Company, Promoters, Directors, Key Managerial Personnel, members of Senior Management as on the date of the Prospectus in terms of SEBI ICDR Regulations is provided below:

Name of Entity	Criminal Proceedings	Claims related to Direct and Indirect Taxes	Statutory/Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigations	Other Pending Litigations/ Actions	Aggregate amount involved (to the extent ascertainable) (₹ in Lakhs)*
Company							
By our Company	1	-	-	-	-	1	151.28
Against our Company	-	3	-	-	-	-	2.95
Directors and Promoters							
By our Directors and Promoters	-	-	-	-	-	-	-
Against our Directors and Promoters	-	-	-	-	-	-	-
Group Companies							
By our Group Companies	-	-	-	-	-	-	-
Against our Group Companies	-	-	-	-	-	-	-
KMPs /SMPs							
By our KMPs/SMPs	-	-	-	-	-	-	-
Against our KMPs/SMPs	-	-	-	-	-	-	-

Note: The amount mentioned above may be subject to additional interest, rates or Penalties being levied by the concerned authorities for delay in making payment or otherwise.

For further details, see “Outstanding Litigation and Material Developments” beginning on page 244 of Prospectus.