

A. For Equity Issues

Name of the issue: Mahip Industries Limited

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- 1 **Type of issue (IPO/ FPO)** Initial Public Offer
- 2 **Issue size (Rs crore)** 16.6272
- 3 **Grade of issue alongwith name of the rating agency** NA
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.39
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**
- (i) **allotment in the issue** Nil
- (ii) **at the end of the 1st Quarter immediately after the listing of the issue** NA
- (iii) **at the end of FY 2019** NA
- (iv) **at the end of FY 2020** NA
- (v) **at the end of FY 2021** NA

- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(Rs. in crores)

Parameters	FY 19*	FY20*	FY21*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not available as reporting for the relevant years has not been completed

- 7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
- (i) **at the end of FY 19** NA
- (ii) **at the end of FY 20** NA
- (iii) **at the end of FY 21** NA
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**
- (i) **at the end of FY 19** NA
- (ii) **at the end of FY 20** NA
- (iii) **at the end of FY 21** NA
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**
- (i) **as disclosed in the offer document** NA
- (ii) **Actual implementation** NA
- (iii) **Reasons for delay in implementation, if any** NA

Note: Objects of the Issue is Working Capital Requirement

10 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

As disclosed in the offer document & Actual utilization (in Lakhs)

Particulars	Amount to be Deployed	Actual implementation at the end of 1st FY 2018-19	Amount pending utilization
Funding Working Capital Requirement	1287.72	NA	NA
Public Issue Expense	125	NA	NA
General Corporate purposes	250	NA	NA
Total	1662.72	NA	NA

Source: Prospectus

(To be submitted till the time the issue proceeds have been fully utilised)

Reasons for delay in implementation, if any NA

11 Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with

- (a) Comments on use of funds NA
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer NA
 (c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 Price-related data

Issue price (Rs): 32
 Listing Date: 3/12/2019

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of FY 2019 (12.03.2019 to 31.03.2019)			As at the end of FY 2020			As at the end of FY 2021		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	33.6	30.35	NA	33.6	36	30.5	NA	NA	NA	NA	NA	NA
Index (BSE SENSEX):	37535.66	38585.35	NA	38673	38,748.54	37,230.85	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Source: BSE SME website

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI Part A to SEBI (ICDR) Regulations, 2018)*	At the end of FY 2019	At the end of FY 2020	At the end of FY 2021
EPS	Mahip Industries	2.04	NA	NA	NA
	Peer Worth Peripherals Limited	5.4	NA	NA	NA
P/E	Mahip Industries	15.7	NA	NA	NA
	Peer Worth Peripherals Limited	17.94	NA	NA	NA
	Industry Avg	7.36	NA	NA	NA
RoNW	Mahip Industries	13.35	NA	NA	NA
	Peer Worth Peripherals Limited	11.23	NA	NA	NA
NAV per share based on balance sheet	Mahip Industries	16.1	NA	NA	NA
	Peer Worth Peripherals Limited	41.82	NA	NA	NA

(1)RoNW has been computed as net profit / loss after tax divided by Share Capital + Reserves and Surplus at the end of the year

(2) NAV per Equity Share represents Net Worth divided by the number of equity shares outstanding as at the end of financial year

Source: Prospectus and Annual Report of Worth Peripherals Limited

Capital Market; Vol.XXXIII, Issue No.23 For February 11, 2019 to February 24, 2019

14 Any other material information

NA

Note: (i) Since the shares of the company were listed on 12-03-2019 we are considering March 31, 2019 as 1st Financial year.

DISCLAIMER

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