बाजार में तेजी, सूचकांक उच्च स्तर पर

मुंबई, 29 नवंबर (भाषा)।

घरेलू शेयर बाजारों में मंगलवार को लगातार छठे कारोबारी दिन तेजी का सिलसिला जारी रहा और दोनों सूचकांक एक बार फिर नए रिकार्ड स्तर पर पहुंच गए। एशिया के अन्य बाजारों में मजबूत रुख व विदेशी पूंजी का प्रवाह जारी रहने के साथ बाजार में तेजी रही।

तीस शेयरों पर आधारित बीएसई सूचकांक 177.04 अंक यानी 0.28 फीसद की तेजी के साथ रिकार्ड 62,681.84 अंक पर बंद हुआ। कारोबार के दौरान एक समय यह 382.6 अंक तक चढ़ गया था। नेशनल स्टाक एक्सचेंज का निफ्टी भी 55.30 अंक यानी 0.30 फीसद की बढ़त के साथ अपने अब तक के उच्चतम स्तर 18,618.05 अंक पर बंद हुआ।

कोटक सिक्योरिटीज लि के इक्विटी शोध प्रमुख श्रीकांत चौहान ने कहा कि बाजार में तेजी जारी है और प्रमुख मानक सूचकांक नई ऊंचाई पर पहुंच गए हैं। ऐसे में निवेशकों को सतर्क होकर कारोबार करना चाहिए।

चीन में कोविड महामारी की रोकथाम के लिए लगाए गए 'पूर्णबंदी' को लेकर बढ़ता विरोध-प्रदर्शन चिंता का विषय है। पूर्णबंदी से सुस्त पड़ती जा रही वैश्विक अर्थव्यवस्था पर और प्रतिकूल असर पड़ सकता है। अगर स्थिति नहीं सुधरी, इससे बाजार प्रभावित हो सकता है। लेकिन अन्य बड़ी अर्थव्यवस्थाओं के मुकाबले भारत बेहतर स्थिति में है, निवेशक यहां दांव लगाने को तैयार हैं।

रुपया 81.71 प्रति डालर पर

मुंबई, 29 नवंबर (भाषा)।

अंतरराष्ट्रीय बाजार में कच्चे तेल की बढ़ती कीमतों की वजह से अंतरबैंक विदेशी मुद्रा विनिमय बाजार प्रभावित हुआ और अमेरिकी मुद्रा के मुकाबले रुपया मंगलवार को तीन पैसे की गिरावट के साथ 81.71 (अस्थायी) प्रति डालर पर बंद हुआ। बाजार सूत्रों के अनुसार, घरेलू शेयर बाजार में मजबूती के रुख और विदेशों में डालर के कमजोर होने से रुपए की गिरावट पर कुछ अंकुश लग गया। अंतरबैंक विदेशी मुद्रा विनिमय बाजार में रुपया 81.58 पर मजबूत खुला। कारोबार के दौरान यह 81.57 के उच्चस्तर और 81.74 के निचले स्तर तक गया।

सोने की कीमतों में तेजी

नई दिल्ली, 29 नवंबर (भाषा)।

मजबूत हाजिर मांग के कारण सटोरियों ने ताजा सौदों की लिवाली की जिससे वायदा कारोबार में मंगलवार को सोने की कीमत 243 रुपए बढ़कर 53,046 रुपए प्रति 10 ग्राम हो गई। मल्टी कमोडिटी एक्सचेंज में दिसंबर में आपूर्ति वाले अनुबंध का भाव 243 रुपए यानी 0.46 फीसद की तेजी के साथ 53,046 रुपए प्रति 10 ग्राम रह गया। इसमें 14,853 लाट का कारोबार हुआ। बाजार विश्लेषकों ने कहा कि कारोबारियों द्वारा ताजा सौदों की लिवाली करने से सोना वायदा कीमतों में तेजी आई। वैश्विक स्तर पर न्यूयार्क में सोना 0.66 फीसद की तेजी के साथ 1,766.90 डालर प्रति औंस हो गया।

चांदी का भाव 62,800 रुपए प्रति किलो

नई दिल्ली, 29 नवंबर (भाषा)।

मजबूत हाजिर मांग के बीच कारोबारियों द्वारा अपने सौदों का आकार बढ़ाने से मंगलवार को चांदी का वायदा भाव 416 रुपए की तेजी के साथ 62,800 रुपए प्रति किलोग्राम हो गई। मल्टी कमोडिटी एक्सचेंज में चांदी का दिसंबर डिलिवरी का भाव 416 रुपए यानी 0.67 फीसद की तेजी के साथ 62,800 रुपए प्रति किलोग्राम हो गया। इसमें 13,197 लाट का कारोबार हुआ। बाजार विश्लेषकों ने कहा कि हाजिर बाजार में तेजी के रुख के बीच कारोबारियों की ताजा लिवाली से वायदा कारोबार में चांदी कीमतों में तेजी आई।

कच्चा तेल 6,465 रुपए प्रति बैरल

नई दिल्ली, 29 नवंबर (भाषा)।

मजबूत हाजिर मांग के बाद कारोबारियों द्वारा अपने सौदों का आकार बढ़ाने से वायदा कारोबार में मंगलवार को कच्चा तेल 125 रुपए की तेजी के साथ 6,465 रुपए प्रति बैरल हो गया। मल्टी कमोडिटी एक्सचेंज में कच्चे तेल का दिसंबर डिलिवरी वाला अनुबंध 125 रुपए या 1.97 फीसद की तेजी के साथ 6,465 रुपए प्रति बैरल हो गया। इसमें 15,931 लाट के लिए कारोबार हुआ। बाजार विश्लेषकों ने कहा कि कारोबारियों द्वारा अपने सौदों का आकार बढ़ाने से वायदा कारोबार में कच्चातेल कीमतों में तेजी आई।

रुपए में अंतरराष्ट्रीय व्यापार पर बैंक प्रमुखों के साथ बैठक करेगा वित्त मंत्रालय

नई दिल्ली, 29 नवंबर (भाषा)।

वित्त मंत्रालय ने दूसरे देशों के साथ डालर के बजाय रुपए में व्यापार को बढ़ावा देने के उपायों पर चर्चा के लिए बैंकों के मुख्य कार्यपालक अधिकारियों (सीईओ) की बैठक बुलाई है। इसमें निजी क्षेत्र के छह प्रमुख बैंकों के सीईओ शामिल हैं।

सूत्रों के अनुसार, पांच दिसंबर को होने वाली बैठक में विदेश मंत्रालय और वाणिज्य मंत्रालय के वरिष्ठ अधिकारी भी शामिल होंगे। बैठक में इस मामले में अबतक हुई प्रगति की समीक्षा भी की जाएगी। उसने कहा कि वित्तीय सेवा सचिव विवेक जोशी बैठक की अध्यक्षता करेंगे। बैठक में भारतीय रिजर्व बैंक और भारतीय बैंक संघ (आइबीए) के प्रतिनिधियों के भी शामिल होने की संभावना है। आरबीआइ ने रुपए में सीमापार व्यापार सौदों के लिए जुलाई में विस्तृत दिशानिर्देश जारी किए थे। रुपए में विदेशी व्यापार को सुगम बनाने के लिए अबतक दो घरेलू बैंकों में नौ विशेष वोस्ट्रो खाते खोले गए हैं। वोस्ट्रो खाता वह है जो घरेलू बैंक स्थानीय मुद्रा में विदेशी बैंक के लिए खोले जाते हैं।

'भारत जी20 देशों के साथ डिजिटल ढांचे को प्रोत्साहन देगा'

नई दिल्ली, 29 नवंबर (भाषा)।

विकसित एवं विकासशील देशों के समूह जी20 में भारत के 'शेरपा' अमिताभ कांत ने मंगलवार को कहा कि भारत अन्य देशों के साथ मिलकर डिजिटल सार्वजनिक ढांचे को बढ़ावा देगा ताकि वित्तीय समावेशन एवं सेवा आपूर्ति को बेहतर किया जा सके। भारत एक दिसंबर से जी20 का औपचारिक रूप से अध्यक्ष पद संभालने जा रहा है। फिलहाल इस समूह की कमान इंडोनेशिया के पास है।

कांत ने कार्नेगी इंडिया की तरफ से यहां आयोजित सातवें 'ग्लोबल टेक्नोलाजी समिट' को संबोधित करते हुए कहा कि भारत जी20 की अध्यक्षता ऐसे समय संभालने जा रहा है जब दुनिया उथलपुथल भरे दौर से गुजर रही है। उन्होंने यूरोप में पैदा हुए भू-राजनीतिक तनाव और कोविड काल में 20 करोड़ लोगों के गरीबी रेखा के नीचे जाने का भी जिक्र किया। उन्होंने कहा, इस समय वैश्विक ॠण का बड़ा संकट है। दुनिया में करीब 70 देश इस संकट का सामना कर रहे हैं। बाधित हो चुकी वैश्विक आपूर्ति शृंखला की चुनौती भी है। इसके अलावा जलवायु परिवर्तन के मोर्चे पर भी कदम उठाने हैं। लेकिन हरेक संकट अपने आप में एक अवसर भी है। मेरा मत है कि यह भारत के लिए एक बड़ा अवसर है।

डिजिटल रुपए का शुरुआती परीक्षण एक को

मुंबई, 29 नवंबर (भाषा)।

भारतीय रिजर्व बैंक (आरबीआइ) डिजिटल रुपए के खुदरा इस्तेमाल से संबंधित पहला शुरुआती परीक्षण एक दिसंबर को करेगा जिसमें सार्वजनिक एवं निजी क्षेत्र के चार बैंक शामिल होंगे। आरबीआइ ने मंगलवार को जारी बयान में केंद्रीय बैंक डिजिटल मुद्रा के खुदरा उपयोग संबंधी शुरुआती परीक्षण की घोषणा की।

आरबीआइ ने कहा कि एक दिसंबर को बंद उपयोगकर्ता समूह (सीयूजी) में चुनिंदा जगहों पर यह परीक्षण किया जाएगा। इसमें ग्राहक एवं बैंक मर्चेंट दोनों शामिल होंगे। इसके पहले केंद्रीय बैंक डिजिटल रुपए के थोक खंड का शुरुआती परीक्षण कर चुका है। एक नवंबर को डिजिटल रुपए के थोक खंड का पहला शुरुआती परीक्षण हुआ था।

विनिर्माण की दुनिया में आगे बढ़ रहा है भारत : प्रधानमंत्री

नई दिल्ली, 29 नवंबर (भाषा)।

प्रधानमंत्री नरेंद्र मोदी ने कहा है कि विनिर्माण की दुनिया में भारत लगातार आगे बढ़ रहा है। भारत में बने मोबाइल फोन का निर्यात दोगुना होने पर प्रधानमंत्री ने ट्वीट कर यह बात कही है।

प्रधानमंत्री ने यह टिप्पणी इलेक्ट्रानिक्स तथा सूचना प्रौद्योगिकी मंत्री राजीव चंद्रशेखर के उस ट्वीट पर की जिसमें उन्होंने कहा कि सालाना आधार पर अप्रैल-अक्तूबर में मोबाइल फोन का निर्यात दोगुना से अधिक हो गया है। उन्होंने ट्वीट किया, प्रधानमंत्री नरेंद्र मोदी की दूरदृष्टि भरी उत्पादन आधारित प्रोत्साहन योजना (पीएलआइ) के कारण मोबाइल फोन निर्यात सात महीनों में पांच अरब डालर को पार कर गया है।

(This is only an advertisement for information purposes and not a prospectus announcement)

ARHAM TECHNOLOGIES LIMITED

Arham TECHNOLOGIES LIMITED

(Formerly known as Arham Technologies Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "**Arham Techonologies Private Limited**" on December 27, 2013 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, name of the company changed to "**Arham Technologies Private Limited**" vide fresh Certificate of Incorporation dated February 27, 2014 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "**Arham Technologies Limited**" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated January 11, 2022 bearing Corporate Identification Number U52335CT2013PLC001207 issued by Registrar of Companies – Chhattisgarh. For further details of change in name and registered office of our company, please refer to section titled "**Our History and Certain Corporate Matters**" beginning on page no 104 of the Prospectus.

Registered office: Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Contact Person:** Mrs. Pooja Avinash Gandhewar;
Tel No: +91 70697 66778, **E-Mail ID:** cs@arhamtechnologies.co.in; **Website:** www.arhamtechnologies.co.in; **CIN:** U52335CT2013PLC001207

OUR PROMOTERS: (I) MR. ROSHAN JAIN, (II) MR. ANKIT JAIN, (III) MR. ANEKANT JAIN

INITIAL PUBLIC OFEFR OF 22,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ARHAM TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹32/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 957.60 LAKHS ("THE ISSUE"), OF WHICH 114,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 47.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 21,66,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 909.72 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE".THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.95% AND 25.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks **("SCSBs")** as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 201 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. *(For further details please see "The Issue" beginning on page no.* 33 of the Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 201 of the Prospectus

FIXED PRICE ISSUE AT ₹ 42/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/-EACH AND THE ISSUE PRICE IS 4.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.
FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 194 OF THE PROSPECTUS.

ISSUE PROGRAMME	ISSUE OPENS ON : DECEMBER 05, 2022 ISSUE CLOSES ON: DECEMBER 07, 2022

ASBA*

Simple, Safe, Smart way of Application!!!
Mandatory in public issue. No cheque will be accepted

UPI UNIFIED PAYMENTS INTERFACE **now available in ASBA for retail individual investors.**

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."
"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 201 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see *"Our History And Certain Other Corporate Matters"* on page 104 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 253 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 900 lakhs divided into 90,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 618 lakhs divided into 61,80,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 846 Lakhs divided into 84,60,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 44 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Ankit Jain 3,000 equity shares, Roshan Jain 4,000 equity shares, and Anekant Jain 3,000 equity shares.

LIABILITY OF MEMBERS: Liability of members of Company is Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.2 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.19 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 62 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").** In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal"approval letter dated November 09, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire **"Disclaimer Clause of SEBI"** beginning on page 185 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 189 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Values **FINSHORE MANAGEMENT SERVICES LIMITED** Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	CAMEO **CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", #1, Club House Road, Chennai - 600 002, India **Telephone:** +91-44-40020700, 28460390 **Email:** investor@cameoindia.com **Contact Person:** Ms. K. Sreepriya **Website:** www.cameoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613	**Mrs. Pooja Avinash Gandhewar** **ARHAM TECHNOLOGIES LIMITED** Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Tel No.:** +91 70697 66778 **E-Mail ID:** cs@arhamtechnologies.co.in **Website:** www.arhamtechnologies.co.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.arhamtechnologies.co.in

Availability of Application form : Application forms can be obtained from the Registered Office of **ARHAM TECHNOLOGIES LIMITED** and the Lead Manager to the Issue - **Finshore Management Services Limited**. Application Forms can be obtained from the website of Stock Exchange (www.nseindia.com) and the Designated Branches of SCSBs, the list of which is available on the website of NSE & SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 201 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 and SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, and SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited
Investors should read the Prospectus carefully, including the Risk Factors beginning on page 19 of the Prospectus before making any investment decision.

For **ARHAM TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Mr. Roshan Jain
Managing Director

Place : Raipur
Date : 30-11-2022

ARHAM TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chhattisgarh. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.arhamtechnologies.co.in. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

HCKK VENTURES LIMITED

Registered Office: 3, Shree Mangal Apartment, Near ABB Circle, Mahatma Nagar Road, Mahatma Nagar, Nashik, Maharashtra, 422007
Tel. No. +91 0253-2342646; **E-mail:** info@hckkventures.com;
Website: www.hckkventures.com, **CIN:** L45100MH1983PLC263361

Recommendations of the Committee of Independent Directors **("IDC")** of HCKK Ventures Limited **("Target Company")** in relation to the Open Offer ("Offer") made by Mr. Amit Maheshwari ('**Acquirer**') along with Mr. Kunal Maheshwari ('**Deemed to be PAC**'), to the Public Shareholders of the Target Company **("Shareholders")** under Regulations 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto ("SEBI (SAST) Regulations, 2011").

1	Date	30th November, 2022
2	Target Company ("TC")	HCKK Ventures Limited
3	Details of the Offer pertaining to the Target Company	The offer is being made by the Acquirer pursuant to Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations, 2011 for the acquisition up to 9,64,600 (Nine Lakh Sixty-Four Thousand Six Hundred) Equity Shares of the face value of ₹ 10/- each representing 26.00% of the Equity Share Capital/ Voting Capital of the Target Company at a Price of ₹ 16.08/- (Sixteen Rupees and Eight Paisa) ("Offer Price"), payable in Cash.
4	Acquirer and PAC	Mr. Amit Maheshwari ('Acquirer') and Mr. Kunal Maheshwari ('Deemed to be PAC')
5	Manager to the Offer	Kunvarji Finstock Private Limited
6	Members of the Committee of Independent Directors (IDC)	1. Mr. Nitin Ramamurthy, Chairman 2. Mrs. Chitra Shridhar Phadke, Member
7	IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any	IDC Members are Independent Directors on the Board of the Target Company. They do not have any Equity holding in the Target Company. None of them has entered into any other contract or has other relationships with the Target Company.
8	Trading in the Equity shares/other securities of the TC by IDC Members	No trading in the Equity Shares of the Target Company has been done by any of the IDC Members except as mentioned below: Mrs. Chitra Shridhar Phadke, a Member of the IDC sold 5,000 Equity Shares of the TC on 10/11/2022 at Rs. 64.45/- per share.
9	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members holds any contracts, nor have any relationship with the Acquirer and PAC in their personal capacities.
10	Trading in the Equity shares / other securities of the acquirers by IDC Members	No trading in the Equity Shares/Other Securities of the acquirer by IDC Members
11	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	Based on the review of the Public Announcement and the Detailed Public Statement issued by the Manager to the Offer on behalf of the Acquirer and PAC. IDC Members believe that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations, 2011. IDC also draws the attention of Public Shareholders to the current share price which has exceeded the open offer price after the PA date. The shareholders may therefore independently evaluate the offer and take an informed decision in the best of their interests.
12	Summary of reasons for the recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed a) The Public Announcement ("PA") dated 19/09/2022; b) The Detailed Public Statement ("DPS") which was published on 26/09/2022; c) The Draft Letter of Offer ("DLOF") dated 03/10/2022; d) The Letter of Offer ("LOF") dated 18/11/2022, Based on the review of PA, DPS, DLOF and LOF, the IDC Members are of the view that the Offer Price is in line with the parameters prescribed by SEBI in the Regulations. The Equity Shares of the Target Company are listed and traded on bourses of BSE and are frequently traded within which the meaning of the definition of "Frequently traded shares" under clause (j) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations on BSE. The Offer Price of ₹ 16.08/- (Sixteen Rupees Eight Paisa only) is justified, in terms of Regulation 8(2) of the SEBI (SAST) Regulations, 2011, being the highest of the following:

Sr	Particulars	Price (in ₹ per Equity Share)
1	The highest negotiated price per equity share of the Target Company for acquisition under any agreement attracting the obligation to make a PA of an Open Offer.	16.00/-
2	The volume - weighted average price paid or payable for acquisition by the Acquirer along with PAC during 52 (Fifty-Two) weeks immediately preceding the date of PA.	16.08/-
3	The highest price paid or payable for any acquisition by the Acquirer along with PAC during 26 weeks (Twenty-Six) immediately preceding the date of the PA.	16.08/-
4	The volume-weighted average market price of such Equity Shares for a period of 60 (Sixty) trading days immediately preceding the date of PA as traded on BSE, provided such shares are frequently traded.	14.52/-
5	The per equity share value is computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
6	Where the shares are not frequently traded, price is determined by the Acquirer along with PAC and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	Not Applicable

In view of the parameters considered and presented in the table above, in the opinion of acquirer and manager to the offer, the offer price is Rs. 16.08/- in terms of Regulation 8(2) of the SEBI (SAST) Regulations, 2011.

13	Details of Independent Advisors, if any.	None
14	Any other matter to be highlighted	None

To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Regulations.

For and on behalf of the Committee of
HCKK Ventures Limited
Mr. Nitin Ramamurthy
Director (DIN: 03371187)

Place: Mumbai
Date: 30th November, 2022

www.readwhere.com

गुजरात चुनाव

नड्डा ने बताया कांग्रेस और आप को 'फसली बटेर'

एजेंसी ▶▶| दाहोद (गुजरात)

भारतीय जनता पार्टी (भाजपा) के अध्यक्ष जे. पी. नड्डा ने मंगलवार को कांग्रेस और आम आदमी पार्टी पर निशाना साधते हुए उन्हें ''फसली बटेर'की संज्ञा दी और जनता को ऐसे दलों से सतर्क रहने की सलाह दी। जनजातीय बहुल दाहोद जिले में एक चुनावी जनसभा को संबोधित करते हुए भाजपा अध्यक्ष ने आरोप लगाया कि कांग्रेस ने 70 सालों में जनजातीय समुदाय के कल्याण के लिए कुछ नहीं किया जबकि भाजपा सरकारों ने इसके लिए अनेकों काम किए और समुदाय विशेष के लोगों को राष्ट्रपति, राज्यपाल और केंद्रीय मंत्री तक बनाया है। उन्होंने कहा कि कांग्रेस और आप ऐसी पार्टियां हैं जो सिर्फ चुनावों में दिखती हैं और चुनाव के बाद गायब हो जाती हैं। लेकिन चुनाव के बाद अगर कोई सेवा के लिए बचता है तो भाजपा के कार्यकर्ता बचते हैं।

■ दाहोद जिले में एक चुनावी जनसभा को किया संबोधित

कांग्रेस अध्यक्ष खड़गे ने दिया विवादित बयान

मोदी हर चुनाव में दिख जाते हैं, क्या उनके रावण की तरह 100 सिर हैं?

एजेंसी ▶▶| अहमदाबाद

गुजरात विधानसभा चुनाव के पहले बीजेपी-कांग्रेस नेताओं के बीच तनातनी बढ़ गई है। कांग्रेस अध्यक्ष मल्लिकार्जुन खड़गे के प्रधानमंत्री नरेंद्र मोदी पर एक विवादास्पद बयान दे दिया है। गुजरात में एक रैली को संबोधित करते हुए खड़गे ने पीएम मोदी के चेहरे पर बीजेपी के वोट मांगने को लेकर तंज कसा। उन्होंने कहा कि 'मोदी हर चुनाव में दिख जाते हैं, क्या उनके रावण की तरह 100 सिर हैं?' खड़गे के इस बयान पर बीजेपी ने पलटवार किया है। गौरतलब है लंकापति रावण के 10 सिर थे, लेकिन तुलना के दौरान खड़गे ने '100 सिर' कहा है। खड़गे ने जनसभा में कहा, 'क्या मोदी आकर म्यूनिसिपैलिटी के काम करने वाले हैं। मुसीबत में मदद करने वाले हैं। आप तो प्रधानमंत्री हैं। आपको काम दिया गया है वो काम करिए। वो छोड़ कर म्यूनिसपल कॉर्पोरेशन इलेक्शन, एमएलए इलेक्शन... हर वक्त अपनी ही बात करते हैं। आप किसी को मत देखो, मोदी को देख कर वोट दो। कॉर्पोरेशन इलेक्शन में भी तुम्हारी सूरत देखना, एमएलए इलेक्शन में भी तुम्हारी सूरत देखना। एमपी इलेक्शन में भी तुम्हारी सूरत देखना। हर जगह. कितने हैं भाई... क्या आपके रावण के जैसा 100 सिर हैं क्या. समझ में नहीं आता।'

बीजेपी ने कहा- पूरे गुजरात का अपमान

खड़गे के बयान पर बीजेपी हमलावर हो गई है। बीजेपी प्रवक्ता संबित पात्रा ने कहा, 'पीएम मोदी को रावण कहना घोर अपमान है। मल्लिकार्जुन खड़गे ने पूरे गुजरात का अपमान किया है। यह कथन सिर्फ खड़गे नहीं सोनिया गांधी और राहुल गांधी के हैं। सोनिया के कहने पर पीएम का अपमान किया गया है। सोनिया ने मोदी को मौत का सौदागर कहा था. मिस्त्री ने मोदी को औकात दिखाने की बात कही थी। पीएम मोदी ने आतंकवाद को औकात दिखाई है।'

गहलोत की सभा में सांड भाजपा की बताई साजिश

एजेंसी ▶▶| मेहसाणा

गुजरात विधानसभा चुनाव प्रचार करने पहुंचे राजस्थान के मुख्यमंत्री अशोक गहलोत की मेहसाणा की जनसभा में एक सांड घुस जाने की वजह से अफरा-तफरी मच गई। सांड भीड़ में भी घुसता नजर आ रहा है, जिस की वजह से गहलोत की जनसभा में व्यवधान पैदा हुआ। सोशल मीडिया पर इसका वीडियो वायरल हो रहा है। हालांकि अशोक गहलोत ने सभा में सांड के घुसने पर इसे बीजेपी की साजिश करार दिया है। गहलोत ने कहा कि गाय को बीजेपी ने भेजा है मीटिंग को डिस्टर्ब करने के लिए। बचपन से देखते आ रहा हूं, चुनाव से पहले बीजेपी हमारी मीटिंग्स को डिस्टर्ब करने के लिए ये सब करती है और ऐसे हथकंडे अपनाती है। बता दें कि कांग्रेस ने राजस्थान के सीएम अशोक गहलोत को गुजरात चुनाव में पर्यवेक्षक बनाया है। गहलोत को कांग्रेस पहले भी गुजरात चुनाव की जिम्मेदारी दे चुकी है।

■ गहलोत ने कहा कि गाय को बीजेपी ने भेजा है मीटिंग को डिस्टर्ब करने

उज्जैन की सभा में कांग्रेस नेता राहुल गांधी ने साधा निशाना

'जो लोग पीएम मोदी की पूजा करते हैं, उन्हें सब मिल जाता है'

एजेंसी ▶▶| उज्जैन

भारत जोड़ो यात्रा के तहत उज्जैन पहुंचे कांग्रेस नेता राहुल गांधी ने मंगलवार को मजदूर-किसानों को असली तपस्वी बताते हुए मोदी सरकार पर जमकर निशाना साधा। उन्होंने कहा- किसान, मजदूर, गरीब ही असली तपस्वी हैं, लेकिन मोदी सरकार इन तपस्वियों के लिए कुछ नहीं करती। जो लोग पीएम मोदी की पूजा करते हैं, उन्हें सब मिल जाता है। 'जय महाकाल' उद्घोष से अपने भाषण का आगाज करते हुए गांधी बोले- हिंदू धर्म में शिवजी, भगवान राम, भगवान श्रीकृष्ण की पूजा इसलिए होती है कि वे तपस्वी थे। वहीं, मोदी सरकार और मध्यप्रदेश की सरकार तपस्वियों का अपमान करती है। हिंदुस्तान में तपस्या कौन करता है। कोविड के समय जो मजदूर बेंगलुरू, मुंबई, चेन्नई या पंजाब से देश के एक कोने से दूसरे कोने गए, वह तपस्या करते हैं। इस देश के करोड़ों किसान, उनके परिवार हर रोज तपस्या करते हैं। बढ़ई नाई, माली, इलेक्ट्रिशियन, छोटे दुकानदार, मजदूर.. ये सब रोज तपस्या करते हैं। जिंदगीभर करते हैं। तपस्या करते-करते मर जाते हैं। इनके साथ अन्याय हो रहा है।

महाकाल के किए दर्शन

मध्यप्रदेश में यात्रा का मंगलवार को आठवां दिन था। राहुल गांधी ने मंगलवार को उज्जैन पहुंचने पर बाबा महाकाल के दर्शन किए। करीब 20 मिनट रुककर पञ्चोपचार विधि से पूजा की। पूजन के दौरान पुजारी रमन त्रिवेदी ने उनसे गोत्र पूछा तो उन्होंने कश्यप बताया। राहुल ने उज्जैन के निनौरा गांव में लंच ब्रेक किया। वहां विराजमान आचार्य श्री प्रज्ञासागर जी महाराज के दर्शन करने भी पहुंचे। राहुल गांधी ने आचार्य श्री का अभिवादन किया।

नोटबंदी, जीएसटी ने अर्थव्यवस्था की रीढ़ तोड़ी

गांधी ने नोटबंदी-जीएसटी को लेकर भी हमला बोला। उन्होंने कहा कि पीएम मोदी ने रात 8 बजे आकर नोटबंदी की थी और रात 12 बजे जीएसटी लागू किया। ये दोनों पॉलिसियां नहीं थी, बल्कि कैश फ्लो को खत्म करने के हथियार है। आज देश का नुकसान हो रहा है, युवाओं को रोजगार नहीं मिल रहा और मिल भी नहीं सकता। क्योंकि नोटबंदी, जीएसटी ने रीढ़ की हड्डी तोड़ दी।

टी ब्रेक के दौरान बच्चों के साथ झूमे

राहुल टी ब्रेक के लिए रुके तो वहां स्कूली बच्चे आ गए। रंगबिरंगी पोशाख में आए बच्चों के साथ राहुल ही नहीं बल्कि कमलनाथ और दिग्विजय सिंह समेत तमाम नेताओं ने डांस किया। अब यह वीडियो वायरल हो रहा है।

यात्रा का 82वां दिन

मंगलवार को यात्रा का 82 वां दिन रहा। अभी तक छह राज्यों और 35 जिलों का सफर भारत जोड़ो यात्रा सफर तय कर चुकी है। राहुल सहित अन्य यात्री दो हजार से अधिक किलोमीटर की यात्रा कर चुके है। मध्यप्रदेश में यात्रा बुरहानपुर, खंडवा, खरगोन, इंदौर जिले के बाद उज्जैन जिले में जा चुकी है। यात्रा मध्यप्रदेश में छह जिलों में जानी है और 380 किमी की दूरी तय करेगी।

शिवसेना चुनाव चिह्न विवाद

आयोग ने मांगे दस्तावेज 12 को पहली सुनवाई

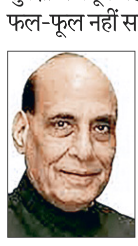
एजेंसी ▶▶| मुंबई

शिवसेना चुनाव चिह्न विवाद मामले की पहली सुनवाई 12 दिसंबर होगी। भारत निर्वाचन आयोग इस मामले की सुनवाई करेगा। इसके तहत आयोग ने दोनों पक्षों (उद्धव व शिंदे गुट) को अपने-अपने दस्तावेज व बयान नौ नवंबर शाम पांच बजे तक दाखिल करने का निर्देश दिया है। दरअसल, तीन नवंबर को महाराष्ट्र के अंधेरी ईस्ट विधानसभा सीट पर उपचुनाव से पहले चुनाव आयोग ने शिवसेना के नाम और चुनाव चिह्न को फ्रीज कर दिया था। इसके बाद दोनों गुटों को अलग-अलग नाम और चिह्न आवंटित किए गए थे। चुनाव आयोग ने उद्धव गुट को शिवसेना (उद्धव बालासाहेब ठाकरे) नाम आवंटित किया था। इसके साथ ही जलती हुई मशाल चुनाव चिह्न के रूप में आवंटित की गई थी। वहीं, वहीं एकनाथ शिंदे गुट को बालासाहेबची शिवसेना नाम दिया गया था।

सीएसआर कॉन्क्लेव

...तो देश में उद्योग, व्यवसाय कभी नहीं फल-फूल सकते

एजेंसी ▶▶| नई दिल्ली



रक्षा मंत्री राजनाथ सिंह ने कहा कि जिस देश में राष्ट्रीय सुरक्षा मजबूत नहीं है, वहां उद्योग और व्यवसाय कभी भी फल-फूल नहीं सकते। सशस्त्र सेना झंडा दिवस सीएसआर कॉन्क्लेव में अपने संबोधन में उन्होंने यह भी कहा, "सैनिकों का कल्याण, जो हमारी राष्ट्रीय सुरक्षा सुनिश्चित करते हैं, केवल सरकार का दायित्व नहीं होना चाहिए, बल्कि यह सभी का कर्तव्य होना चाहिए। उन्होंने सैनिकों और उनके परिवारों के कल्याण को प्रत्येक नागरिक की नैतिक जिम्मेदारी करार देते हुए सशस्त्र सेना झंडा दिवस कोष में उदारता से योगदान देने की अपील की। सिंह ने अपने संबोधन में इस बात पर जोर दिया कि जिस देश में राष्ट्रीय सुरक्षा मजबूत नहीं है, वहां उद्योग और व्यवसाय कभी भी फल-फूल नहीं सकते। उन्होंने बड़े कॉर्पोरेट दानदाताओं के समर्थन की सराहना की जिसके कारण पिछले कुछ वर्षों में कोष में पर्याप्त वृद्धि हुई है।

इंडिया इस्लामिक कल्चरल सेंटर में बोले अजीत डोभाल

सीमापार आतंकवाद बना हुआ है लगातार खतरा

हरिभूमि न्यूज ▶▶| नई दिल्ली

राष्ट्रीय सुरक्षा सलाहकार अजीत डोभाल ने मंगलवार को भारत व इंडोनेशिया के बीच पारस्परिक शांति और सामाजिक सद्भाव को बढ़ावा देने में उलेमा की भूमिका की सराहना की। दिल्ली के इंडिया इस्लामिक कल्चरल सेंटर में एक कार्यक्रम को संबोधित करते हुए उन्होंने कहा, दोनों देश (भारत-इंडोनेशिया) आतंकवाद और अलगाववाद के शिकार रहे हैं। हालांकि, हमने चुनौतियों पर काफी हद तक काबू पा लिया है, लेकिन सीमापार आतंकवाद और आईएसआईएस प्रयोजित आतंकवाद आज भी एक खतरा बना हुआ है।

तेजी से मजबूत हो रहे संबंध

भारत-इंडोनिशिया के बीच संबंध पर उन्होंने कहा, दोनों देशों की बेहतरी के लिए हमारे आर्थिक और रक्षा संबंध भी तेजी से आगे बढ़ रहे हैं। दोनों देशों के ऐतिहासिक और सांस्कृतिक संबंध हैं। इस कारण भारत और इंडोनेशिया हिंद-प्रशांत क्षेत्र में फल-फूल रहे लोकतंत्र हैं। दोनों देश अपने-अपने इतिहास, विविधता और साझा परंपराओं के साथ एशिया में शांति, क्षेत्रीय सहयोग और समृद्धि की संभावनाओं को बढ़ाने की क्षमता रखते हैं। पर्यटन हमारे दोनों देशों के बीच सहयोग का एक महत्वपूर्ण सेतु रहा है।

कट्टरपंथ से निपटने में उलेमा की महत्वपूर्ण भूमिका

राष्ट्रीय सुरक्षा सलाहकार अजीत डोभाल ने मंगलवार को कहा कि इस्लाम के मूल सहिष्णु एवं उदारवादी सिद्धांतों के बारे में लोगों को शिक्षित करने तथा प्रगतिशील विचारों से कट्टरपंथ का मुकाबला करने में उलेमा की महत्वपूर्ण भूमिका है। 'भारत और इंडोनेशिया में अंतर-धार्मिक शांति एवं सामाजिक सौहार्द की संस्कृति को आगे बढ़ाने में उलेमा की भूमिका' विषय पर एक सत्र को संबोधित करते हुए डोभाल ने कहा, ''हमें कट्टरता से दूर होने के साझे विचारों को मजबूत बनाने के लिये मिलकर काम करने की जरूरत है।'

(This is only an advertisement for information purposes and not a prospectus announcement)

Arham TECHNOLOGIES LIMITED

ARHAM TECHNOLOGIES LIMITED

(Formerly known as Arham Technologies Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "**Arham Techonologies Private Limited**" on December 27, 2013 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, name of the company changed to "**Arham Technologies Private Limited**" vide fresh Certificate of Incorporation dated February 27, 2014 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "**Arham Technologies Limited**" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated January 11, 2022 bearing Corporate Identification Number U52335CT2013PLC001207 issued by Registrar of Companies – Chhattisgarh. For further details of change in name and registered office of our company, please refer to section titled "**Our History and Certain Corporate Matters**" beginning on page no 104 of the Prospectus.

Registered office: Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Contact Person:** Mrs. Pooja Avinash Gandhewar;
Tel No: +91 70697 66778, **E-Mail ID:** cs@arhamtechnologies.co.in; **Website:** www.arhamtechnologies.co.in; **CIN:** U52335CT2013PLC001207

OUR PROMOTERS: (I) MR. ROSHAN JAIN, (II) MR. ANKIT JAIN, (III) MR. ANEKANT JAIN

INITIAL PUBLIC OFEFR OF 22,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ARHAM TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹32/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 957.60 LAKHS ("THE ISSUE"), OF WHICH 114,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 47.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 21,66,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 909.72 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE".THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.95% AND 25.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks **("SCSBs")** as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 201 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. *(For further details please see "The Issue" beginning on page no.* 33 of the Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 201 of the Prospectus

FIXED PRICE ISSUE AT ₹ 42/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/-EACH AND THE ISSUE PRICE IS 4.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.
FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 194 OF THE PROSPECTUS.

ISSUE PROGRAMME	ISSUE OPENS ON : DECEMBER 05, 2022 ISSUE CLOSES ON: DECEMBER 07, 2022

ASBA*
Simple, Safe, Smart way of Application!!!
Mandatory in public issue. No cheque will be accepted

UPI UNIFIED PAYMENTS INTERFACE **now available in ASBA for retail individual investors.**

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account.
For further details check section on ASBA below."
"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors.
For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 201 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see *"Our History And Certain Other Corporate Matters"* on page 104 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 253 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 900 lakhs divided into 90,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 618 lakhs divided into 61,80,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 846 Lakhs divided into 84,60,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 44 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Ankit Jain 3,000 equity shares, Roshan Jain 4,000 equity shares, and Anekant Jain 3,000 equity shares.

LIABILITY OF MEMBERS: Liability of members of Company is Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.2 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.19 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 62 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").** In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal"approval letter dated November 09, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire **"Disclaimer Clause of SEBI"** beginning on page 185 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 189 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Values **FINSHORE MANAGEMENT SERVICES LIMITED** Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	CAMEO **CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", #1, Club House Road, Chennai - 600 002, India **Telephone:** +91-44-40020700, 28460390 **Email:** investor@cameoindia.com **Contact Person:** Ms. K. Sreepriya **Website:** www.cameoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613	**Mrs. Pooja Avinash Gandhewar** **ARHAM TECHNOLOGIES LIMITED** Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Tel No.:** +91 70697 66778 **E-Mail ID:** cs@arhamtechnologies.co.in **Website:** www.arhamtechnologies.co.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.arhamtechnologies.co.in

Availability of Application form : Application forms can be obtained from the Registered Office of **ARHAM TECHNOLOGIES LIMITED** and the Lead Manager to the Issue - **Finshore Management Services Limited**. Application Forms can be obtained from the website of Stock Exchange (www.nseindia.com) and the Designated Branches of SCSBs, the list of which is available on the website of NSE & SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 201 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 and SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, and SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited
Investors should read the Prospectus carefully, including the Risk Factors beginning on page 19 of the Prospectus before making any investment decision.

For **ARHAM TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Mr. Roshan Jain
Managing Director

Place : Raipur
Date : 30-11-2022

ARHAM TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chhattisgarh. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.arhamtechnologies.co.in. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

PIPELINE INFRASTRUCTURE LIMITED

CIN: U60300MH2018PLC308292
Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing-301 to 304, Sector-40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra-400706, India
Tel.No.:+91 22 3501 8000; **Email-** compliance@pipelineinfra.com; **Website:** www.pipelineinfra.com

NOTICE TO DEBENTUREHOLDERS
RECORD DATE FOR PAYMENT OF INTEREST

Notice is hereby given that pursuant to the terms of 8.9508% Secured, Rated, Listed, Redeemable Non-convertible Debentures in the denomination of Rs.10,00,000 each, issued by Pipeline Infrastructure Limited ("Company"), on private placement basis and listed on the debt market segment of BSE Limited ("NCDs"), the Company has fixed 'Record Date' for determining the names of the NCD holders eligible to receive interest. The NCD holders whose names appear as Beneficial Owners on the Record Date as per the list furnished by the Depositories would be entitled to the said payment, as per the following details:

Sr. No.	ISIN	Record Date	Interest/ Redemption	Date of payment of Interest/Redemption
1	INE01XX07026	Friday, December 16, 2022	Interest	Saturday, December 31, 2022*

**Interest Payment Due Date i.e. 31-12-2022 is a non-Business Day. Hence, as per terms of issuance of NCDs, interest will be payable on the immediately succeeding Business Day i.e. 02-01-2023.*

For Pipeline Infrastructure Limited
Sd/-
Neha Jalan
Company Secretary
ACS 50594

Place: Navi Mumbai
Date: November 29, 2022

JCT LIMITED

REGD. (CIN NO. L17117PB1946PLC004565)
OFFICE : VILLAGE CHOHAL, DISTT. HOSHIARPUR (PUNJAB) - 146024
Phone: 91-11-46290000: Fax:25812222 Website: www.jct.co.in, email:jctsecretarial@jctltd.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended		Half Year ended		YEAR ENDED
		September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Total Income from Operations	17334	19665	36894	34850	80412
2	Net Profit/ (Loss) for the period before tax (before exceptional and/or extra ordinary items)	(2478)	(612)	(2732)	(1316)	963
3	Net Profit/ (Loss for the period before tax (after exceptional and/or extra ordinary items)	(2478)	(612)	(2732)	(1316)	963
4	Net Profit/ (Loss) for the period after tax (after exceptional and/or extra ordinary items)	(2478)	(612)	(2732)	(1316)	963
5	Total Comprehensive (Loss)/ Income for the period Comprising Profit/(Loss) for the period (after tax) and other Comprehensive income (after tax)	(2432)	(571)	(2640)	(1234)	1154
6	Equity Share Capital	21,708	21,708	21,708	21,708	21,708
7	Earnings Per Share of Rs.2.50 each (not annualised)					
	Basic (Rs) :	(0.29)	(0.07)	(0.31)	(0.15)	0.11
	Diluted (Rs) :	(0.29)	(0.07)	(0.31)	(0.15)	0.11

Notes :

1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above financial results of the Company is available on the website of BSE Limited i.e. www.bseindia.com, the Stock Exchange where the Company's shares are listed and on the website of the Company i.e. www.jct.co.in.
2. The above results are reviewed by audit committee and have been approved by Board of Directors in its Meeting on 29th November, 2022.
3. Figures for the previous period have been regrouped wherever necessary.

For and on Behalf of JCT Limited
Samir Thapar
Chairman & Managing Director
DIN: 00062287

Place : New Delhi
Dated : 29.11.2022

HILTON METAL FORGING LIMITED

Corporate Identity Number : L28900MH2005PLC154986
Registered Office: Unit B 510 Western Edge II Village Nr. W.E. Highway, Magathane, Borivali East, Mumbai, Maharashtra - 400066
Ph. No.: +91-9619667638, 8422937638 | Email:info@hiltonmetal.com | Website: www.hiltonmetal.com
Contact person: Mrs. Richa Shah, Company Secretary and Compliance Officer

CORRIGENDUM TO BASIS OF ALLOTMENT

This Corrigendum is with reference to the Basis of Allotment - Newspaper Advertisement published in this newspaper dated November 29, 2022. In this regard, the Eligible Equity Shareholders/Applicants are requested to read point no. 1 as under:

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Applied (B)	Total Rights Equity Shares accepted and allotted (A +B)
Eligible Shareholders	2,142	35,96,823	15,36,567	51,33,390
Renouncees	81	8,66,610	0	8,66,610
Total	**2,223**	**44,63,433**	**15,36,567**	**60,00,000**

Investors should only rely on the information included in this Corrigendum. This corrigendum will also be available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company (www.hiltonmetal.com). All the other contents of the Basis of Allotment, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For HILTON METAL FORGING LIMITED
On behalf of the Board of Directors
Sd/-
Mrs. Richa Shah
(Company Secretary & Compliance Officer)

Date : 30.11.2022
Place: Mumbai

(This is only an advertisement for information purposes and not a prospectus announcement)

Arham
TECHNOLOGIES LIMITED

ARHAM TECHNOLOGIES LIMITED

(Formerly known as Arham Technologies Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "**Arham Techonologies Private Limited**" on December 27, 2013 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, name of the company changed to "**Arham Technologies Private Limited**" vide fresh Certificate of Incorporation dated February 27, 2014 bearing Corporate Identification Number U52335CT2013PTC001207 issued by Registrar of Companies – Chhattisgarh. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "**Arham Technologies Limited**" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated January 11, 2022 bearing Corporate Identification Number U52335CT2013PLC001207 issued by Registrar of Companies – Chhattisgarh. For further details of change in name and registered office of our company, please refer to section titled "**Our History and Certain Corporate Matters**" beginning on page no 104 of the Prospectus.

Registered office: Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Contact Person:** Mrs. Pooja Avinash Gandhewar;
Tel No: +91 70697 66778, **E-Mail ID:** cs@arhamtechnologies.co.in; **Website:** www.arhamtechnologies.co.in; **CIN:** U52335CT2013PLC001207

OUR PROMOTERS: (I) MR. ROSHAN JAIN, (II) MR. ANKIT JAIN, (III) MR. ANEKANT JAIN

INITIAL PUBLIC OFEFR OF 22,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ARHAM TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹32/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 957.60 LAKHS ("THE ISSUE"), OF WHICH 114,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 47.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 21,66,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹42/- PER EQUITY SHARE, AGGREGATING TO ₹ 909.72 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE".THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.95% AND 25.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks **("SCSBs")** as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 201 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. ***(For further details please see "The Issue" beginning on page no.*** **33 of the Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.**

For further details please refer the section titled 'Issue Procedure' beginning on page 201 of the Prospectus

FIXED PRICE ISSUE AT ₹ 42/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/-EACH AND THE ISSUE PRICE IS 4.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.
FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 194 OF THE PROSPECTUS.

ISSUE PROGRAMME	ISSUE OPENS ON : DECEMBER 05, 2022
	ISSUE CLOSES ON: DECEMBER 07, 2022

ASBA*

Simple, Safe, Smart way of Application!!!
Mandatory in public issue. No cheque will be accepted

UPI **now available in ASBA for retail individual investors.**

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account.
For further details check section on ASBA below."
"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors.
For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 201 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see *"Our History And Certain Other Corporate Matters"* on page 104 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 253 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 900 lakhs divided into 90,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 618 lakhs divided into 61,80,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 846 Lakhs divided into 84,60,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 44 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Ankit Jain 3,000 equity shares, Roshan Jain 4,000 equity shares, and Anekant Jain 3,000 equity shares.

LIABILITY OF MEMBERS: Liability of members of Company is Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.2 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.19 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 62 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").** In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal"approval letter dated November 09, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire **"Disclaimer Clause of SEBI"** beginning on page 185 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 189 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Values **FINSHORE MANAGEMENT SERVICES LIMITED** Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	CAMEO **CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", #1, Club House Road, Chennai - 600 002, India **Telephone:** +91-44-40020700, 28460390 **Email:** investor@cameoindia.com **Contact Person:** Ms. K. Sreepriya **Website:** www.cameoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613	**Mrs. Pooja Avinash Gandhewar** **ARHAM TECHNOLOGIES LIMITED** Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagarnava, Raipur - 492015, Chhattisgarh **Tel No.:** +91 70697 66778 **E-Mail ID:** cs@arhamtechnologies.co.in **Website:** www.arhamtechnologies.co.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.arhamtechnologies.co.in

Availability of Application form : Application forms can be obtained from the Registered Office of **ARHAM TECHNOLOGIES LIMITED** and the Lead Manager to the Issue - **Finshore Management Services Limited**. Application Forms can be obtained from the website of Stock Exchange (www.nseindia.com) and the Designated Branches of SCSBs, the list of which is available on the website of NSE & SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 201 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 and SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, and SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited
Investors should read the Prospectus carefully, including the Risk Factors beginning on page 19 of the Prospectus before making any investment decision.

For **ARHAM TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Mr. Roshan Jain
Managing Director

Place : Raipur
Date : 30-11-2022

ARHAM TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chhattisgarh. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.arhamtechnologies.co.in. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE PUBLIC SHAREHOLDERS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED UNDER REGULATIONS 3(1), 4 AND 5(1) READ WITH REGULATIONS 13(2)(e), 14 AND 15(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

CIN: L74899DL1954PLC002452
Registered Office: DLF Prime Towers, 10 Ground Foor, F-79 & 80, Okhla Phase - I, New Delhi, South Delhi - 110020
Tel: +91 11 4905 7597 ; Fax: +91 12 4429 2840

Open offer for acquisition of up to 1,39,16,676 (One Crore Thirty Nine Lakh Sixteen Thousand Six Hundred and Seventy Six) fully paid-up equity shares having a face value of INR 10 (Indian Rupees Ten only) each, representing 25.02% (Twenty Five Point Zero Two Percent) of the Voting Share Capital of Federal-Mogul Goetze (India) Limited ("Target Company") (as on the 10th (tenth) Working Day from the closure of the tendering period for the Offer) from all the Public Shareholders of the Target Company by Pegasus Holdings III, LLC, a Delaware limited liability company ("Acquirer"), together with Pegasus Parent, L.P. ("PAC 1"), Federal-Mogul Holdings, Ltd. ("PAC 2") and Tenneco Inc. ("PAC 3") as the persons acting in concert with the Acquirer ("Open Offer" or "Offer"). PAC 1, PAC 2 and PAC 3 are collectively referred to as the "PACs".

This Corrigendum to the Detailed Public Statement published on November 24, 2022 ("**Corrigendum**") is being issued by BofA Securities India Limited, the Manager to this Offer ("**Manager**"), for and on behalf of the Acquirer and the PACs in compliance with Regulation 3(1), Regulation 4 and Regulation 5(1) read with Regulation 13(2)(e), Regulation 14 and Regulation 15(2) of the SEBI SAST Regulations, pursuant to the public announcement made on February 23, 2022 and the Detailed Public Statement published on November 24, 2022 ("**DPS**") in all editions of Financial Express (English) and Jansatta (Hindi), and Mumbai edition of Navshakti (Marathi) in terms of Regulation 14(3) of the SEBI SAST Regulations.

The capitalized terms used but not defined in this Corrigendum to the DPS shall have the same meaning assigned to them in the DPS.

THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO NOTE THE FOLLOWING REVISIONS WITH RESPECT TO THE DPS:

1. The following amendments shall be considered to be made to the DPS, and these will also be suitably reflected in the draft Letter of Offer, at all relevant places:
   (i) The existing Note 1 to paragraph 5 of Section IV (*OFFER PRICE*) of the DPS shall be replaced with the following:
   (1) "In terms of Regulation 8(5) of the SEBI SAST Regulations, an indirect acquisition where: (a) the proportionate net asset value of the target company, as a percentage of the consolidated net asset value of the entity or business being acquired; (b) the proportionate sales turnover of the target company, as a percentage of the consolidated sales turnover of the entity or business being acquired; or (c) the proportionate market capitalization of the target company, as a percentage of the enterprise value for the entity or business being acquired, is in excess of 15%, on the basis of the most recent audited annual financial statements, the acquirer is required to compute and disclose the per equity share value of the target company. As per certificate dated February 22, 2022, from B.B. & Associates, the proportionate net asset value (NAV) of the Target Company as a percentage of the consolidated net asset value of the entity or business being acquired i.e. PAC 3 (Tenneco Inc.) was in excess of 15%. Net Asset Value = total assets – total liabilities based on the recent audited annual financial statements available prior to the date of the Public Announcement, being as of March 31, 2021, for the Target Company and as of December 31, 2020 for PAC 3."
2. Except as detailed in this Corrigendum, all the other terms of the DPS remain unchanged.
3. The Acquirer and PACs and their respective directors (*as applicable*) accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI SAST Regulations in respect of the Open Offer.
4. A copy of this Corrigendum will also be available at SEBI website at http://www.sebi.gov.in.

Issued on behalf of the Acquirer and the PACs by the Manager to the Open Offer:

BOFA SECURITIES INDIA LIMITED
Address: Ground Floor, A wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India
Contact Person: Navodita Gupta/Prasad Deshmukh
Tel: +91 (0)22 6632 8000
Fax: +91(0)22 6776 2343
E-mail: dg.FMGI_offer@bofa.com
Website: www.ml-india.com
SEBI Registration Number: INM000011625

For and on behalf of the Acquirer and the PACs
Pegasus Holdings III, LLC (Acquirer)
Pegasus Parent, L.P. (PAC 1)
Federal-Mogul Holdings, Ltd. (PAC 2)
Tenneco Inc. (PAC 3)

Place: Mumbai
Date: November 29, 2022

Adfactors 412

NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

NEW DELHI TELEVISION LIMITED

Registered Office: B-50 A, 2nd Floor, Archana Complex, Greater Kailash-I, New Delhi - 110048, India
Tel: +91 11 41577777; +91 11 26446666 **Fax**: +91 11 49862990; **CIN**: L92111DL1988PLC033099

OPEN OFFER FOR ACQUISITION OF UP TO 16,762,530 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 4 EACH ("EQUITY SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF NEW DELHI TELEVISION LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY VISHVAPRADHAN COMMERCIAL PRIVATE LIMITED ("ACQUIRER") TOGETHER WITH AMG MEDIA NETWORKS LIMITED ("PAC 1") AND ADANI ENTERPRISES LIMITED ("PAC 2", AND COLLECTIVELY WITH PAC 1, "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER, PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") AT A PRICE OF INR 294.00 PER EQUITY SHARE ("OFFER/OPEN OFFER")

This notice is being issued by JM Financial Limited ("**Manager to the Offer**"), for and on behalf of the Acquirer and PACs (collectively, "**Acquirer Group**") in respect of the Open Offer to the Public Shareholders of the Target Company, ("**Notice**"). This Notice should be read in continuation of, and in conjunction with: (a) the Public Announcement dated August 23, 2022 ("**PA**"); (b) the Detailed Public Statement dated August 29, 2022 which was published on August 30, 2022 ("**DPS**"); (c) Draft Letter of Offer dated September 07, 2022 ("**DLOF**"); (d) Letter of Offer dated November 11, 2022 ("**LOF**"); and (e) Pre-Offer Advertisement cum Corrigendum dated November 19, 2022 which was published on November 21, 2022 ("**Pre-Offer Advertisement cum Corrigendum**"). The DPS and Pre-Offer Advertisement cum Corrigendum with respect to the Open Offer were published in all editions of Financial Express (English national daily), Jansatta (Hindi national daily), and Mumbai edition of Navshakti (Marathi daily, being the regional language of the place where the equity shares of the Target Company are listed) by the Manager to the Offer on behalf of the Acquirer and PACs, in compliance with the SEBI (SAST) Regulations.

Capitalized terms used but not specifically defined in this Notice shall have the same meaning assigned to such terms in the LOF.

The Public Shareholders are requested to kindly note the following information in relation to the Open Offer:

Subsequent to the date of the LOF and pursuant to the Underlying Transaction, the Promoter Company issued 1,990,000 equity shares of face value INR 10 each (Indian Rupees ten) to the Acquirer on November 28, 2022 representing 99.50% of the paid up share capital of the Promoter Company against the Warrant Exercise Notice dated August 23, 2022 issued by the Acquirer to the Promoter Company. Pursuant to the Underlying Transaction, the Acquirer has acquired control over the Promoter Company, which holds 29.18% of the Voting Share Capital of the Target Company. The completion of the Underlying Transaction is in accordance with Regulation 22 of the SEBI (SAST) Regulations. Further, Mr. Sudipta Bhattacharya (DIN 06817333), Mr. Sanjay Pugalia (DIN 08360398), and Mr. Senthil Sinniah Chengalvarayan (DIN 02330757), who were nominated by the Acquirer, have been appointed as directors of the Promoter Company with effect from November 29, 2022.

In addition, Mr. Prannoy Roy (DIN 00025576) and Mrs. Radhika Roy (DIN 00025625) have resigned from the board of directors of the Promoter Company with effect from November 29, 2022. Therefore, Mr. Sudipta Bhattacharya (DIN 06817333), Mr. Sanjay Pugalia (DIN 08360398), and Mr. Senthil Sinniah Chengalvarayan (DIN 02330757) now constitute the entire board of directors of the Promoter Company.

Mr. Sudipta Bhattacharya (DIN 06817333), Mr. Sanjay Pugalia (DIN 08360398), and Mr. Senthil Sinniah Chengalvarayan (DIN 02330757) are also directors on the board of the Acquirer. Mr. Sudipta Bhattacharya (DIN 06817333) and Mr. Sanjay Pugalia (DIN 08360398) are also directors on the board of PAC 1.

The Acquirer, PACs and their respective directors, severally and jointly, accept full responsibility for the information contained in this Notice (other than information pertaining to the Target Company, which has been compiled from information published or publicly available sources or provided by the Target Company) and shall be severally and jointly responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of the Open Offer.

A copy of this Notice is expected to be available at SEBI's website at www.sebi.gov.in.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India. **Tel. No.**: +91 22 6630 3030 **Fax No.**: +91 22 6630 3330 **Email ID**: ndtv.openoffer@jmfl.com **Contact Person**: Ms. Prachee Dhuri **SEBI Registration Number**: INM000010361 **CIN**: L67120MH1986PLC038784	KFINTECH **KFin Technologies Limited** *(formerly known as KFin Technologies Private Limited)* Selenium, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 **Tel. No.**: +91 40 6716 2222 **Fax No.**: 040 23431551 **Website**: https://www.kfintech.com **Email ID**: ndtvopenoffer@kfintech.com **Contact Person**: Mr. Murali Krishna **SEBI Registration Number**: INR000000221 **CIN**: U72400TG2017PLC117649

Place: Ahmedabad
Date: November 29, 2022