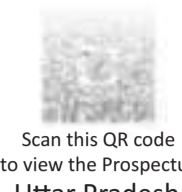


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Public Announcement

GURUNANAK AGRICULTURE INDIA LIMITED

(Erstwhile known as Gurunanak Agriculture India Private Limited)



Scan this QR code to view the Prospectus



Our company was originally incorporated as a Private Limited Company under the name "Gurunanak Agriculture India Private Limited" on February 05, 2010, under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29253UP2010PTC039470 issued by Registrar of Companies- Uttar Pradesh & Uttarakhand. Subsequently, the registered office of our Company was shifted to the from Uttar Pradesh to Chhattisgarh state and a fresh Certificate of Registration for Change of State was issued by the Registrar of Companies, Chhattisgarh on October 08, 2024 bearing a new Corporate Identification number U29253CT2010PTC016944. Subsequently, our company converted into a public limited company, resulting in a name change to "Gurunanak Agriculture India Limited" under the Companies Act, 2013 vide a fresh Certificate of Incorporation dated December 05, 2024, bearing Corporate Identification Number U29253CT2010PLC016944, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 157 of the Prospectus.

Registered & Corporate Office: Kh No. 539, PH No. 45/52, Vill- Kandarka, Teh- Dhamdha, Ahiwara, Durg, Dhamdha, Chhattisgarh, India, 490036
 Contact Person: Prachi Agrawal, Company Secretary & Compliance Officer; Tel No: +91 91097 32303,
 E-Mail ID: cs@gnagro.com; Website: www.gnagro.com; CIN: U29253CT2010PLC016944

OUR PROMOTERS: (I) HARJEET SINGH; (II) JASPREET KAUR; AND (III) KAMALJEET SINGH KALSI

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"), NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 38,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GURUNANAK AGRICULTURE (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,880.00 LAKHS ("THE ISSUE"), OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 144.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,736.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.00% AND 30.40% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 75/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH
 THE ISSUE PRICE IS 7.5 TIMES OF THE FACE VALUE OF EQUITY SHARES
 THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.11 TIMES
 BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: Wednesday, September 24, 2025
ISSUE CLOSES ON: Friday, September 26, 2025

UPI mandate end time and date shall be at 5:00 p.m. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Gurunanak Agriculture India Limited, is engaged the manufacturing of agricultural machinery, including Threshers, Harvesters, Reapers, Rotavators, Cultivators, and more. Our company has consistently focused on delivering innovative solutions to meet the needs of the farming community. Our range of products includes Paddy Thresher, Groundnut Thresher, Maize Thresher, Wheat Thresher, Multi-crop Thresher, Harvester, Reaper, Rotavator, and others. Recently, our company has launched Combined Harvester which has not only met but exceeded customer expectations, quickly gaining widespread popularity in the market due to its advanced features, superior efficiency, and reliability.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 124 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue
 Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.
 Market Maker: 5.00% of the Total Issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 267 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHHATTISGARH AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 28, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted		UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the Investors. UPI may be availed by availed by individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 267 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 267 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- We may face several risks associated with the object of the issue of setting up of Harvester manufacturing unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed expansion of our Harvester manufacturing unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition
- Our Company is yet to place orders for civil work and plant & machineries for the proposed Harvester manufacturing unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations
- Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability
- Our business is subject to seasonality. Lower revenues in the harvest time of any Fiscal may adversely affect our business, financial condition, results of operations and prospects
- We derive a significant portion of our revenue from the sale of threshers and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition
- The geographical concentration of our manufacturing facilities in Chhattisgarh may restrict our operations and adversely affect our business and financial conditions
- The capacity expansion for the manufacturing of Threshers and allied products is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns
- Our company is majorly dependent on well-established company and Dealership Network and loss of any one or more of our dealers would have a material effect on our business operations and profitability
- The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business

For further details, please refer chapter titled "Risk Factors" on page 23 of the Prospectus

2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been included for broad comparison only.

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group^a							
Indo Farm Equipment Limited	232.35	10.00	5.48	107.27	42.40	5.53%	36,676.99
Issuer Company							
M/s Gurunanak Agriculture India Limited	75.00	10.00	7.42	15.04	10.11	49.33 %	4,385.65

#Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^a Based on full completed financial year ended on March 31, 2025 on Restated basis.

*Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

**CMP as on 26/08/2025 for Peer Group and IPO price for M/s Gurunanak Agriculture India Limited.

For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus.

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.12%	1
2	Year ended March 31, 2024	39.45%	2
3	Year ended March 31, 2025	49.33%	3
	Weighted Average		40.50 %

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) The price per share of the issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company, are a party to the transaction), not older than 3 years prior to date of draft prospectus irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price /Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
Total	70					0.00%
Weighted Average Cost of Acquisition (WACA) per Equity Share						
						49.80

d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (i.e. ₹ 75/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	N.A. [^]	N.A. [^]
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 7(b) above.	N.A. ^{^^}	N.A. ^{^^}
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 7(c) above	49.80	1.51 times

[^]There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this Prospectus.

^{^^}There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.

BID TO DESIGNATE BALOCH GROUPS AS TERROR OUTFITS PUT ON HOLD

Baloch militancy: Pakistan suffers a setback at UNSC

● US, France & UK put proposal on 'technical hold'

SHUBHAJIT ROY
New Delhi, September 19

THE US, FRANCE and the UK have teamed up to put a "technical hold" on Pakistan's bid to list the Balochistan Liberation Army (BLA) and its alias, Majeed Brigade, as terrorist groups at the UN Security Council's 1267 sanctions committee.

Pakistan, a non-permanent member at the UNSC, had China as a backer of the proposal, but the three permanent members of the Security Council said the BLA does not have links with Al Qaeda or ISIL.

Unless Islamabad is able to furnish more information that links the BLA and Majeed Brigade to the two terror groups, the UNSC's 1267 sanctions committee — it deals with terror groups with links to Al Qaeda and ISIS — won't be able to list it. On August 11, the US Department of State designated both the BLA and Majeed Brigade as Foreign Terrorist Organisations.

The BLA was designated as a Specially Designated Global Terrorist (SDGT) in 2019 following several attacks. Since 2019, the BLA has claimed

If need be, our N-programme can be given to Saudis: Pak minister

PAKISTAN'S DEFENCE MINISTER has said his nation's nuclear programme "will be made available" to Saudi Arabia if needed under the countries' new defence pact, marking the first specific acknowledgment that Islamabad had put the kingdom under its nuclear umbrella.

Defence minister Khawaja Mohammad Asif's comments underline the importance of the pact struck this week between Pakistan and Saudi Arabia, which have had military ties for decades. The move is seen by analysts as a signal to Israel, long believed to be

West Asia's only nuclear-armed nation. It comes after Israel's attack targeting Hamas leaders in Qatar last week killed six people and sparked new concerns among Gulf Arab nations about their safety as the Israel-Hamas war devastated the Gaza Strip and set the region on edge.

Speaking to Geo TV on Thursday, Asif made the comments while answering a question on whether "the deterrence that Pakistan gets from nuclear weapons" will be made available to Saudi Arabia. "Let me make one point clear about Pakistan's nuclear capability: that capability was established long ago when we conducted tests. Since then, we have forces trained for the battlefield," he said.

"What we have, and the capabilities we possess, will be made available (to Saudi Arabia) according to this agreement," he said.



—AP

responsibility for additional attacks, including by the Majeed Brigade. In 2024, the BLA claimed it had carried out suicide attacks near the airport in Karachi and the Gwadar Port Authority Complex.

In March this year, the BLA claimed responsibility for the hijacking of the Jaffar Express travelling from Quetta to Peshawar. Over 300 passengers were taken hostage and 31 people were killed. Pak-

istan had hoped that following the BLA's designation by the US State Department, they would be able to get them to designate the group at the UNSC as well.

This was after the US also designated the Resistance Front, a shadow outfit of the Lashkar-e-Taiba, as a terror outfit in July, following the Pahalgam terrorist attack. The TRF, which had claimed responsibility for the Pahalgam terror

attack, had found a mention in the UNSC report monitoring sanctions on terror outfits.

But the US, it appears, has changed tack, and has been aided by France and the UK, in putting a technical hold, which usually lasts about six months.

Sources said Delhi will be watching this space closely since it has been accused in the past by Islamabad of providing assistance to the BLA, a claim India has always rejected.

India expects Saudi to keep in mind mutual interests and sensitivities

INDIA ON FRIDAY said it expects Saudi Arabia to keep in mind "mutual interests and sensitivities" in the wake of Riyadh sealing a strategic defence pact with Pakistan.

The agreement states that "any aggression against either of the two countries shall be considered as an aggression against both".

"India and Saudi Arabia have a wide-ranging strategic partnership that has deepened considerably in the last few years," ministry of external affairs (MEA) spokesperson Randhir Jaiswal said. "We expect that our strategic partnership will keep in mind mutual interests and sensitivities," he said.

Jaiswal was responding to a question at his weekly media briefing. The Strategic Mutual Defence Agreement was signed by Saudi Arabia's Crown Prince Mohammed bin Salman Abdulaziz Al Saud and Pakistan Prime Minister Shehbaz Sharif on Wednesday.

The Pakistan-Saudi Arabia joint statement said the new defence agreement reflects the "shared commitment of both nations to enhance their security" and it "aims to develop aspects of defence cooperation between the two countries and strengthen joint deterrence against any aggression." —PTI

Voters must punish those using foul language in politics: Shah

PRESS TRUST OF INDIA
New Delhi, September 19

HOME MINISTER AMIT Shah on Friday said people should punish through elections those who use foul language in politics, which only degrades the country's political discourse.

Shah also said that the Opposition wants to debate on the road instead of any constitutional platform, and that's why the public has kept them on the road. It was very unfortunate that attempts were being made to make politics personal by abusing people like Prime Minister Narendra Modi, which is only degrading the country's political discourse, Shah said.

"People should punish those who use foul language in politics through elections. Since they don't find an iota of corruption (in governance), they use such foul language. Even Modi ji's late mother was insulted. I will appeal to people to punish such politicians through elections," he told *Network 18* in an interview on the occasion of Modi's 75th birth-



Home minister Amit Shah (right) and Bihar deputy chief minister Samrat Chaudhary at a meeting of BJP workers in Shahabad-Magadh region in poll-bound Bihar on Thursday

day. The home minister said that use of such foul language against the prime minister only weakens the democracy.

Referring to the repeated disruptions of Parliament, he said it is the biggest forum to discuss all issues concerning the country. "But from the beginning of a session to its end, the Opposition only creates chaos through protests, and then say that they don't get time to speak. It is not a free-style match. There are rules

and regulations under which Parliament functions. One must conduct himself within the limit," he said.

Talking about Operation Sindoor, Shah said the way terror headquarters in Pakistan were destroyed left the entire world astonished, and this wouldn't have been possible without the resolute will and power of the leadership. He also termed the fight against Covid-19 the biggest success of the Modi government.

Pitroda berated for 'felt at home' in Pakistan remarks

THE BJP DEMANDED an apology from Congress leaders Rahul Gandhi and Sonia Gandhi on Friday over the party's overseas department chief Sam Pitroda's "felt at home" in Pakistan remarks, branding those as "anti-national".

This came after Pitroda, pitching for a substantial improvement in India's relationship with its neighbours, reportedly said he "felt at home" in Pakistan during his visit to the country sometime in the past.

BJP national spokesperson Pradeep Bhandari termed Pitroda's comment an "insult" to Indian soldiers and the people of the country, and alleged



I meant to emphasise shared history and people-to-people bonds - not to ignore pain, conflict, or the grave challenges we face from terror and geopolitical tensions

that the Congress leader had "glorified" Pakistan at the behest of Rahul Gandhi.

Pitroda said if his words have caused confusion or hurt, he wants to clarify that his aim was never to belittle anyone's

suffering or undermine legitimate concerns but to foster honest conversation, empathy, and a more grounded and responsible approach to how India sees itself and is seen by others. —PTI

Court extends police custody of rape accused Samir Modi



A DELHI COURT on Friday extended by two days the police custody of businessman Samir Modi, who had been arrested after rape charges were registered against him in southeast Delhi.

Samir Modi, managing director of Modicare and brother of fugitive businessman Lalit Modi, was arrested at the Delhi airport on Thursday.

The FIR against Samir was filed on September 10 in connection with alleged sexual assault and intimidation of a woman between 2019 and 2024.

Additional chief judicial magistrate Deepak Vats extended the custodial interrogation of Samir Modi by two days on Delhi Police's application seeking a three-day extension. Court sources said his bail

plea is likely to be heard on Saturday. According to the FIR, the complainant accused Samir Modi of repeatedly raping and threatening her and cheating on her since 2019.

Samir Modi allegedly approached the complainant on the pretext of offering career opportunities in the fashion and lifestyle industry and later forced himself on her

at his residence in New Friends Colony in December 2019.

The woman further claimed that Modi subjected her to ongoing harassment, assault and blackmail, making false promises of marriage despite being aware that he was already married. Sources said that the complainant had allegedly demanded a ₹50-crore settlement. —PTI

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.
Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue Shareholding as at Allotment*	
		Number of Shares	Percentage holding	At the Issue Price (₹ 75)	
				Number of Shares	Percentage holding
(A) Promoters					
1.	Harjeet Singh	48,52,208	59.47%	48,52,208	40.44%
2.	Jaspreet Kaur	33,06,672	40.52%	33,06,672	27.56%
3.	Kamaljeet Singh Kalsi	320	0.00%	320	0.00%
Total (A)		81,59,200	99.99%	81,59,200	68.00%
(B) Promoters Group					
4.	Gurbaksh Singh	320	0.00%	320	0.00%
Total (B)		320	0.00%	320	0.00%
Total (A+B)		81,59,520	99.99%	81,59,520	68.00%
(C) Public Shareholder					
5.	Bhoopesh kumar	160	0.00%	160	0.00%
6.	Devender kumar sinha	160	0.00%	160	0.00%
7.	Arun Kumar Tiwari	160	0.00%	160	0.00%
Total (C)		480	0.01%	480	0.00%
Total (A+B+C)		81,60,000	100.00%	81,60,000	68.00%

Assuming the entire proposed issue is fully subscribed.

Notes:

- The Promoter Group Shareholders is Gurbaksh Singh
- Includes all options that have been exercised until date of draft prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of draft prospectus – Not Applicable
- Based on the Issue price of ₹ 75/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 93 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	September 24, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	September 30, 2025
Bid Closing Date (T day)	September 26, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 30, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 29, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	October 01, 2025

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From issue opening date up to 5 pm on T day Validation of bid details with depositories: From issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 157 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 301 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,250.00 lakhs divided into 1,25,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 816.00 lakhs divided into 81,60,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1,200.00 Lakhs divided into 1,20,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 70 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Singh and 5,000 equity shares of face value of Rs. 10 each allotted to Harjeet Singh

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 247 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (National Stock Exchange of India Limited): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 251 of the Prospectus for the full text of the Disclaimer Clause pertaining to NSE.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.

TRACK RECORD:

The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Type	FY. 2025-26*	FY 2024-25	FY 2023-24	FY 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-	-	-	-
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1	-	5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18

*Status as on 17.09.2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>FINSHORE MANAGEMENT SERVICES LIMITED Anandok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM00012185 CIN No: U74900WB2011PLC169377</p>	<p>CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: cameo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.in SEBI Registration Number: INR00003753 CIN: U67120TN1998PLC041613</p>	<p>Prachi Agrawal Company Secretary & Compliance Officer GURUNANAK AGRICULTURE INDIA LIMITED Registered Office: Kh. No. 539, PH No. 45/52, Vill- Kandarka, Teh- Dhamdha, Ahiwara, Durg, Dhamdha, Chhattisgarh, India, 490036 Contact No: +91 91097 32303 Email ID: cs@gnagro.com Website: www.gnagro.com</p> <p>Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.</p>

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.gnagro.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of **GURUNANAK AGRICULTURE INDIA LIMITED** and the Lead Manager to the Issue - **FINSHORE MANAGEMENT SERVICES LIMITED**. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For GURUNANAK AGRICULTURE INDIA LIMITED

On behalf of the Board of Directors

Sd/-

Harjeet Singh

Managing Director

DIN-02241438

Place: Chhattisgarh

Date: 19.09.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Public Announcement



GURUNANAK AGRICULTURE INDIA LIMITED

(Erstwhile known as Gurunak Agriculture India Private Limited)

Our company was originally incorporated as a Private Limited Company under the name "Gurunak Agriculture India Private Limited" on February 05, 2010, under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29253UP2010PTC039470 issued by Registrar of Companies- Uttar Pradesh & Uttarakhand. Subsequently, the registered office of our Company was shifted to the from Uttar Pradesh to Chhattisgarh state and a fresh Certificate of Registration for Change of State was issued by the Registrar of Companies, Chhattisgarh on October 08, 2024 bearing a new Corporate Identification number U29253CT2010PTC016944. Subsequently, our company converted into a public limited company, resulting in a name change to "Gurunak Agriculture India Limited" under the Companies Act, 2013 vide a fresh Certificate of Incorporation dated December 05, 2024, bearing Corporate Identification Number U29253CT2010PLC016944, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 157 of the Prospectus.

Registered & Corporate Office: Kh No. 539, PH No. 45/52, Vill- Kandarka, Teh- Dhamdha, Ahiwara, Durg, Dhamdha, Chhattisgarh, India, 490036
Contact Person: Prachi Agrawal, Company Secretary & Compliance Officer; Tel No: +91 91097 32303,
E-Mail ID: cs@gnagro.com; Website: www.gnagro.com; CIN: U29253CT2010PLC016944

OUR PROMOTERS: (I) HARJEET SINGH; (II) JASPREET KAUR; AND (III) KAMALJEET SINGH KALSI

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"), NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 38,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GURUNANAK AGRICULTURE (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,880.00 LAKHS ("THE ISSUE"), OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 144.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,736.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.00% AND 30.40% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 75/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.5 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.11 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: Wednesday, September 24, 2025

ISSUE CLOSES ON: Friday, September 26, 2025

UPI mandate end time and date shall be at 5:00 p.m. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Gurunak Agriculture India Limited, is engaged the manufacturing of agricultural machinery, including Threshers, Harvesters, Reapers, Rotavators, Cultivators, and more. Our company has consistently focused on delivering innovative solutions to meet the needs of the farming community. Our range of products includes Paddy Thresher, Groundnut Thresher, Wheat Thresher, Maize Thresher, Multi-crop Thresher, Harvester, Reaper, Rotavator, and others. Recently, our company has launched Combined Harvester which has not only met but exceeded customer expectations, quickly gaining widespread popularity in the market due to its advanced features, superior efficiency, and reliability.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 124 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.
Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 267 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHHATTISGARH AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 28, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted	UPI	UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.
					Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the Investors. UPI may be availed by availed by Individual Investors Individual Investors

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 267 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. If applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI (ICDR) Regulations, 2018, the offer is being made for at least 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 267 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- We may face several risks associated with the object of the issue of setting up of Harvester manufacturing unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed expansion of our Harvester manufacturing unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition
- Our Company is yet to place orders for civil work and plant & machineries for the proposed Harvester manufacturing unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations
- Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability
- Our business is subject to seasonality. Lower revenues in the harvest time of any Fiscal may adversely affect our business, financial condition, results of operations and prospects
- We derive a significant portion of our revenue from the sale of threshers and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition
- The geographical concentration of our manufacturing facilities in Chhattisgarh may restrict our operations and adversely affect our business and financial conditions
- The capacity expansion for the manufacturing of Threshers and allied products is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns
- Our company is majorly dependent on well-established company and Dealership Network and loss of any one or more of our dealers would have a material effect on our business operations and profitability
- The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business

For further details, please refer chapter titled "Risk Factors" on page 23 of the Prospectus

2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been included for broad comparison only.

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group*							
Indo Farm Equipment Limited	232.35	10.00	5.48	107.27	42.40	5.53%	36,676.99
Issuer Company							
M/s Gurunak Agriculture India Limited	75.00	10.00	7.42	15.04	10.11	49.33 %	4,385.65

#Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

*Based on full completed financial year ended on March 31, 2025 on Restated basis.

*Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

**CMP as on 26/08/2025 for Peer Group and IPO price for M/s Gurunak Agriculture India Limited.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.12%	1
2	Year ended March 31, 2024	39.45%	2
3	Year ended March 31, 2025	49.33%	3
	Weighted Average	40.50 %	

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) The price per share of the issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company, are a party to the transaction), not older than 3 years prior to date of draft prospectus irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
Total	70					0.00%
Weighted Average Cost of Acquisition (WACA) per Equity Share						49.80

d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (i.e. ₹ 75/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	N.A.^	N.A.^
Weighted average cost of acquisition of secondary sale / acquisition as per paragraph 7(b) above.	N.A.^	N.A.^
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 7(c) above	49.80	1.51 times

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this Prospectus.

^^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.

खबर कोना

उमर खालिद की जमानत याचिका पर सुनवाई कल तक के लिए स्थगित नई दिल्ली, 19 सितंबर (ब्यूरो)।

दिल्ली दंगों की व्यापक साजिश मामले में आरोपी उमर खालिद, शरजील इमाम, मीरान हैदर, गुलफिशा फातिमा और शिफा उर रहमान की जमानत याचिकाओं पर सुनवाई सुप्रीम कोर्ट ने शुक्रवार को 21 सितंबर तक के लिए स्थगित कर दी। ये याचिकाएं न्यायमूर्ति अरविंद कुमार और न्यायमूर्ति मनमोहन की पीठ के समक्ष सूचीबद्ध हैं। इससे पहले यह मामला 12 सितंबर को न्यायमूर्ति कुमार और न्यायमूर्ति एनवी अंजारीया की पीठ के समक्ष सूचीबद्ध था। उस पीठ द्वारा इन मामलों पर सुनवाई में कठिनाई व्यक्त करने के कारण इसे स्थगित कर दिया गया था। ये याचिकाएं दिल्ली हाईकोर्ट द्वारा दो सितंबर को दिए गए उस फैसले के खिलाफ दायर की गई हैं जिसमें उनकी जमानत याचिकाओं को खारिज कर दिया गया था। न्यायमूर्ति नवीन चावला और न्यायमूर्ति शालिंदर कौर की पीठ ने दिल्ली पुलिस के विशेष प्रकोष्ठ द्वारा दार्ज प्रथमिकी पर सुनवाई करते हुए यह कहा था।

पहलगागम हमला : विशेष अदालत ने आरोपियों की हिरासत अवधि बढ़ाई नई दिल्ली, 19 सितंबर (ब्यूरो)।

जम्मू की एक विशेष एनआइए अदालत ने अप्रैल में हुए पहलगागम आतंकवादी हमले में शामिल पाकिस्तानी आतंकवादियों को शरण देने के आरोप में गिरफ्तार दो आरोपियों की हिरासत अवधि निर्धारित 90 दिन से आगे और 45 दिन के लिए बढ़ा दी है। राष्ट्रीय जांच एजेंसी (एनआइए) के विशेष न्यायाधीश संदीप गंडोत्रा ने 18 सितंबर को पहलगागम के बैसरन निवासी बशीर अहमद जोशत और पहलगागम के बटकोट निवासी परवेज अहमद की रिमांड अवधि बढ़ा दी। अदालत ने आरोपों, जांच की प्रगति और लंबित फारंसिक रपट के मद्देनजर हिरासत और जांच की अवधि बढ़ाने के पक्ष में फैसला दिया। आदेश में कहा गया है कि मामले की जांच के लिए आरोपियों बशीर अहमद जोशत और परवेज अहमद की हिरासत और 45 दिन के लिए बढ़ाई जाती है।

देश

देश के 474 दल निर्वाचन आयोग की सूची से बाहर

359 को बाहर करने की तैयारी

जनसत्ता ब्यूरो नई दिल्ली, 19 सितंबर।

देश में पंजीकृत गैर-मान्यता प्राप्त राजनीतिक दलों (आरयूपीपी) को निर्वाचन आयोग ने अपनी सूची से बाहर कर दिया है। इस सूची में कुल 474 दल हैं। इन दलों में बिहार के पंद्रह दलों के नाम भी शामिल किए गए हैं। शुक्रवार को निर्वाचन आयोग ने यह जानकारी दी। इसके अतिरिक्त 359 दलों की भी एक तीसरी सूची तैयार की गई है और इन दलों को भी बाहर का रास्ता दिखाने के लिए आयोग ने प्रक्रिया शुरू कर दी है। इस सूची में बिहार से संबंधित 30 दलों के नाम हैं।

आयोग के मुताबिक ये दल पिछले छह वर्षों में एक भी चुनाव लड़ने सहित प्रमुख मानदंडों का पालन करने में विफल रहे हैं। आयोग के मुताबिक निर्वाचन आयोग ने यह कदम चुनावी कानूनों और संबंधित नियमों का



पालन करने में विफल रहने के कारण उठाया है। इससे पहले भी निर्वाचन आयोग इस प्रक्रिया के तहत 334 पंजीकृत गैर-मान्यता प्राप्त राजनीतिक दलों (आरयूपीपी) को सूची से बाहर कर चुका है। इस कार्यवाही के दूसरे चरण में 474 अन्य आरयूपीपी की पहचान की गई थी। ये दल जो देश भर के विभिन्न राज्यों और केंद्र शासित प्रदेशों से हैं। यह सुनिश्चित करने के लिए कि कोई भी पार्टी अनुचित रूप से सूची से बाहर न हो जाए, संबंधित राज्यों और केंद्र शासित प्रदेशों के मुख्य निर्वाचन अधिकारियों (सीईओ) को इन आरयूपीपी को

बिहार के इस बार 15 और अगली बार 30 दलों को बाहर करने की तैयारी। तय मानकों के अनुरूप चुनाव लड़ने का पालन करने में रहे विफल।

कारण बताओ नोटिस जारी करने का निर्देश दिया गया था। इसके बाद इस कार्यवाही को अंजाम दिया गया है।

सूची से बाहर किए जाने की प्रक्रिया का सामना करने वाले दलों में सबसे अधिक उत्तर प्रदेश (121) के हैं। इसके बाद क्रमशः महाराष्ट्र (44), तमिलनाडु (42) और दिल्ली (40) का स्थान है। बिहार में 15 ऐसे दलों की पहचान की गई है, जहां इस वर्ष के अंत में चुनाव होने हैं। आयोग ने नए दलों की जो सूची तैयार की है उस सूची में 359 नामों को शामिल किया है।

आज गुजरात पहुंचेंगे प्रधानमंत्री, नई परियोजनाओं की देंगे सौगात

जनसत्ता ब्यूरो नई दिल्ली, 19 सितंबर।

प्रधानमंत्री नरेंद्र मोदी शनिवार को गुजरात में 'समुद्र से समृद्धि' कार्यक्रम में भाग लेंगे और भावनगर से 34,200 करोड़ रुपए से अधिक की कई विकास परियोजनाओं की सौगात देंगे। एक आधिकारिक बयान में कहा गया है कि प्रधानमंत्री मोदी धोलेरा विशेष निवेश क्षेत्र का हवाई सर्वेक्षण करेंगे और बाद में लोथल में राष्ट्रीय समुद्री विरासत परिसर का दौरा करेंगे।

प्रधानमंत्री कार्यालय के मुताबिक समुद्री क्षेत्र को बढ़ावा देने के लिए मोदी समुद्री क्षेत्र से संबंधित 7,870 करोड़ रुपए से अधिक की कई विकास परियोजनाओं का उद्घाटन और शिलान्यास करेंगे। इसके अतिरिक्त प्रधानमंत्री इंदिरा डाक पर बने मुंबई अंतरराष्ट्रीय कूज टर्मिनल का उद्घाटन करेंगे और श्यामा प्रसाद मुखर्जी बंदरगाह, कोलकाता में एक नए कंटेनर टर्मिनल और संबंधित सुविधाओं तथा पारादीप बंदरगाह पर विभिन्न सुविधाओं और संबंधित

विकास कार्यों की आधारशिला रखेंगे। प्रधानमंत्री विभिन्न क्षेत्रों से जुड़ी केंद्र और राज्य सरकार की 26,354 करोड़ रुपए से अधिक की कई परियोजनाओं का उद्घाटन और शिलान्यास करेंगे। वे छारा बंदरगाह पर एक गैस टर्मिनल, गुजरात आइओसीएल रिफाइनरी में 'एकिलिक और आक्सो अल्कोहल' परियोजना, 600 मेगावाट की 'ग्रीन शू' पहल, किसानों के लिए पीएम-कुसुम 475 मेगावाट के सौर फीडर और धोरडो गांव के पूर्ण सौरकरण आदि का उद्घाटन करेंगे। मोदी एलएनजी अवसंरचना, अतिरिक्त नवीकरणीय ऊर्जा परियोजनाओं, तटीय संरक्षण कार्यों, राजमार्गों, स्वास्थ्य सेवा और

शहरी परिवहन परियोजनाओं की आधारशिला रखेंगे, जिनमें भावनगर में सर टी जनरल अस्पताल, जामनगर में गुरु गोविंद सिंह सरकारी अस्पताल का विस्तार और 70 किलोमीटर राष्ट्रीय राजमार्गों को चार लेन का बनाना शामिल है। इसके अतिरिक्त लोथल में राष्ट्रीय समुद्री विरासत परिसर (एनएचएमसी) का भी दौरा करेंगे और उसकी प्रगति की समीक्षा करेंगे।

वोट चोरी से ध्यान भटका रही है भाजपा : कांग्रेस

जनसत्ता ब्यूरो नई दिल्ली, 19 सितंबर।

कांग्रेस ने आरोप लगाया कि चोट चोरी से भारतीय जनता पार्टी ध्यान भटका रही है। यह आरोप कांग्रेस नेता पवन खेड़ा ने लगाया। उन्होंने कहा कि सुबह से बीजेपी यासिन मलिक के हलफनामे के कुछ हिस्सों को लीक कर रही है, ताकि डा मनमोहन सिंह और यूपीए की छवि को बदनाम किया जा सके।

उन्होंने कहा कि किसी प्रधानमंत्री ने इस मामले में डा मनमोहन सिंह द्वारा ऐसे व्यक्ति को शिष्टाचार दिखाना जो शांति को कोशिश करने का दावा करता हो, यह आश्चर्य की बात नहीं है। उन्होंने कहा कि भाजपा को यासिन मलिक से जुड़े पूर्व नेताओं को लेकर भी जवाब देना चाहिए। उन्होंने बताया कि चौकाने वाली

बात यह है कि 2011 में संघ ने यासिन मलिक से क्यों मुलाकात की? उस समय भाजपा सत्ता में भी नहीं थी।

उन्होंने सवाल किया कि भाजपा - संघ से जुड़े थिंक-टैंक, विवेकानंद फाउंडेशन के नेतृत्व ने यासिन मलिक से क्यों बातचीत की? क्या यह सच है कि वाजपेयी काल में मलिक को किसी मध्यस्थ के जरिए धीरूभाई अंबानी से फोन पर बात करवाई गई थी। डा सिंह की शिष्टता पर आक्रोश का नाटक करने के बजाय, बीजेपी को

इतिहास की समीक्षा करनी चाहिए। उन्होंने बताया कि मई 2007 में, यासिन मलिक अपनी सफर-ए-आजादी (आजादी मार्च) शुरू करने की तैयारी कर रहे थे। 4 मई को उन्हें गिरफ्तार कर लिया गया और उन्होंने मार्च करने देने की मांग को लेकर अनिश्चितकालीन भूख हड़ताल शुरू कर दी।

जम्मू-कश्मीर के दो समूहों पर केंद्र सरकार का प्रतिबंध बरकरार

जनसत्ता ब्यूरो नई दिल्ली, 19 सितंबर।

दिल्ली हाई कोर्ट के दो न्यायाधिकरणों ने कश्मीर के प्रभावशाली धर्मगुरु मीरवाइज उमर फारूक की अध्यक्षता वाली अवामी एक्शन कमेटी और शिया नेता मसरूर अब्बास अंसारी के नेतृत्व वाली जम्मू-कश्मीर इतिहादुल मुस्लिमीन पर केंद्र द्वारा लगाए गए प्रतिबंध को बरकरार रखा है। एक ही न्यायाधीश, न्यायमूर्ति सचिन दत्ता की अध्यक्षता वाले दोनों न्यायाधिकरणों ने पाया कि उनके समक्ष प्रस्तुत सामग्री और साक्ष्यों से पता चला है कि दोनों समूहों को गैरकानूनी गतिविधियां (रोकथाम) अधिनियम, 1967 के तहत गैरकानूनी संगठन घोषित करने का पर्याप्त औचित्य है।

दोनों न्यायाधिकरणों द्वारा जारी एक जैसे आदेश के अनुसार, 'इस प्रकार, यह न्यायाधिकरण, यूएपीए और उसके नियमों में

एक ही न्यायाधीश, न्यायमूर्ति सचिन दत्ता की अध्यक्षता वाले दोनों न्यायाधिकरणों ने पाया कि उनके समक्ष प्रस्तुत सामग्री और साक्ष्यों से पता चला है कि दोनों समूहों को गैरकानूनी गतिविधियां (रोकथाम) अधिनियम, 1967 के तहत गैरकानूनी संगठन घोषित करने का पर्याप्त औचित्य है।

निर्धारित प्रक्रिया का पालन करने और स्वतंत्र रूप से और निष्पक्ष रूप से रिकार्ड पर मौजूद सामग्री और साक्ष्यों का मूल्यांकन करने के बाद, इस दृढ़ और सुविचारित निष्कर्ष के पहुंचता है कि संगठन को यूएपीए की धारा 3(1) के तहत गैरकानूनी संगठन घोषित करने के लिए पर्याप्त कारण हैं।' गत 11 मार्च को आदेश के अनुसार, 'इस प्रकार, यह न्यायाधिकरण, यूएपीए और उसके नियमों में

(एएस) और जम्मू-कश्मीर इतिहादुल मुस्लिमीन (जेकेआइएम) ऐसी गैरकानूनी गतिविधियों में लिप्त हैं जो देश की अखंडता, संप्रभुता और सुरक्षा के लिए हानिकारक हैं।

इसमें कहा गया है कि दोनों समूहों के नेता और सदस्य जम्मू-कश्मीर में अलगाववादी, पृथक्तावादी और आतंकवादी गतिविधियों का समर्थन करने सहित गैरकानूनी गतिविधियों को अंजाम देने के लिए धन जुटाने में शामिल रहे हैं। मंत्रालय के अनुसार इन समूहों के सदस्य अपनी गतिविधियों के माध्यम से देश के संवैधानिक प्राधिकार और संवैधानिक व्यवस्था के प्रति घोर अनादर प्रदर्शित करते हैं। मंत्रालय ने कहा कि ये संगठन राष्ट्र-विरोधी और विध्वंसक गतिविधियों में शामिल होकर और लोगों में असंतोष के बीज बो कर जम्मू-कश्मीर को भारत से अलग करने की प्रवृत्ति को बढ़ावा देने और सहायता करने में शामिल थे।

ADDITIONAL INFORMATION FOR INVESTORS					
Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.					
Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable					
Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:					
Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue Shareholding as at Allotment* At the Issue Price (₹ 75)	
		Number of Shares	Percentage holding	Number of Shares	Percentage holding
(A)	Promoters				
1.	Harjeet Singh	48,52,208	59.47%	48,52,208	40.44%
2.	Jaspreet Kaur	33,06,672	40.52%	33,06,672	27.56%
3.	Kamaljeet Singh Kalsi	320	0.00%	320	0.00%
Total (A)		81,59,200	99.99%	81,59,200	68.00%
(B)	Promoters Group				
4.	Gurbaksh Singh	320	0.00%	320	0.00%
Total (B)		320	0.00%	320	0.00%
Total (A+B)		81,59,520	99.99%	81,59,520	68.00%
(C)	Public Shareholder				
5.	Bhoopesh kumar	160	0.00%	160	0.00%
6.	Devender kumar sinha	160	0.00%	160	0.00%
7.	Arun Kumar Tiwari	160	0.00%	160	0.00%
Total (C)		480	0.01%	480	0.00%
Total (A+B+C)		81,60,000	100.00%	81,60,000	68.00%

Assuming the entire proposed issue is fully subscribed.
Notes:
 1. The Promoter Group Shareholders is Gurbaksh Singh
 2. Includes all options that have been exercised until date of draft prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of draft prospectus – Not Applicable
 3. Based on the Issue price of ₹ 75/- and subject to finalization of the basis of allotment
 Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE
 The "Basis for Issue Price" on Page no. 93 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.
 You can scan QR code for accessing the website of the LM.

EVENT DETAILS			
Bid Opening Date	September 24, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	September 30, 2025
Bid Closing Date (T day)	September 26, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 30, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 29, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	October 01, 2025
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIS) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories		

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:
 For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 157 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 301 of the Prospectus.
LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:
 The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:
 The Authorised Share Capital of the Company is ₹ 1,250.00 lakhs divided into 1,25,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 816.00 lakhs divided into 81,60,000 Equity Shares of ₹ 10/- each. Proposed Post Issue capital: ₹ 1,200.00 Lakhs divided into 1,20,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 70 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:					
Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Singh and 5,000 equity shares of face value of Rs. 10 each allotted to Harjeet Singh					
DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 247 of the Prospectus.					
DISCLAIMER CLAUSE OF THE EXCHANGE (National Stock Exchange of India Limited): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 251 of the Prospectus for the full text of the Disclaimer Clause pertaining to NSE.					
CREDIT RATING: This being an Issue of Equity Shares, credit rating is not required.					
MONITORING AGENCY: Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.					
TRACK RECORD: The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.					
Type	FY. 2025-26*	FY 2024-25	FY 2023-24	FY 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-	-	-	-
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1	-	5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18
*Status as on 17.09.2025					
DEBENTURE TRUSTEE This being the Offer of Equity Shares, the appointment of Trustees is not required.					
IPO GRADING Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.					
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER			
FINSHORE China Overseas Technology	CAMERO	Prachi Agrawal Company Secretary & Compliance Officer GURUNANAK AGRICULTURE INDIA LIMITED Registered Office: Kh No. 539, PH No. 45/52, Vill- Kandarka, Teh-Dhamda, Ahiwara, Durg, Dhamda, Chhattisgarh, India, 490036 Contact No: +91 91097 32303 Email ID: cs@gnagro.com Website: www.gnagro.com			
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com	CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: cameo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.in SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.			
Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in ; the website of the Stock Exchange at www.nseindia.com , the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.gnagro.com					
Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of GURUNANAK AGRICULTURE INDIA LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.					
SYNDICATE MEMBER: N.A. SUB-SYNDICATE MEMBER: N.A.					
BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED					
UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.					
For GURUNANAK AGRICULTURE INDIA LIMITED On behalf of the Board of Directors Sd/- Harjeet Singh Managing Director DIN-02241438					
Place: Chhattisgarh Date: 19.09.2025					

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Public Announcement



GURUNANAK AGRICULTURE INDIA LIMITED

(Erstwhile known as Gurunak Agriculture India Private Limited)

Our company was originally incorporated as a Private Limited Company under the name "Gurunak Agriculture India Private Limited" on February 05, 2010, under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29253UP2010PTC039470 issued by Registrar of Companies- Uttar Pradesh & Uttarakhand. Subsequently, the registered office of our Company was shifted to the from Uttar Pradesh to Chhattisgarh state and a fresh Certificate of Registration for Change of State was issued by the Registrar of Companies, Chhattisgarh on October 08, 2024 bearing a new Corporate Identification number U29253CT2010PTC016944. Subsequently, our company converted into a public limited company, resulting in a name change to "Gurunak Agriculture India Limited" under the Companies Act, 2013 vide a fresh Certificate of Incorporation dated December 05, 2024, bearing Corporate Identification Number U29253CT2010PLC016944, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 157 of the Prospectus.

Registered & Corporate Office: Kh No. 539, PH No. 45/52, Vill- Kandarka, Teh- Dhamdha, Ahiwara, Durg, Dhamdha, Chhattisgarh, India, 490036
Contact Person: Prachi Agrawal, Company Secretary & Compliance Officer; Tel No: +91 91097 32303,
E-Mail ID: cs@gnagro.com; Website: www.gnagro.com; CIN: U29253CT2010PLC016944

OUR PROMOTERS: (I) HARJEET SINGH; (II) JASPREET KAUR; AND (III) KAMALJEET SINGH KALS

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"), NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 38,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GURUNANAK AGRICULTURE (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,880.00 LAKHS ("THE ISSUE"), OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 144.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,736.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.00% AND 30.40% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 75/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.5 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.11 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: Wednesday, September 24, 2025

ISSUE CLOSES ON: Friday, September 26, 2025

UPI mandate end time and date shall be at 5:00 p.m. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Gurunak Agriculture India Limited, is engaged the manufacturing of agricultural machinery, including Threshers, Harvesters, Reapers, Rotavators, Cultivators, and more. Our company has consistently focused on delivering innovative solutions to meet the needs of the farming community. Our range of products includes Paddy Thresher, Groundnut Thresher, Wheat Thresher, Maize Thresher, Multi-crop Thresher, Harvester, Reaper, Rotavator, and others. Recently, our company has launched Combined Harvester which has not only met but exceeded customer expectations, quickly gaining widespread popularity in the market due to its advanced features, superior efficiency, and reliability.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 124 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.
Market Maker: 5.00% of the Total Issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 267 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHHATTISGARH AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 28, 2025 the above Issue Price is justified based on the quantitative factors/KPIs disclosed in the "Basis for Issue Price" beginning on Page No. 93 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 93 of the Prospectus and provided below in the Advertisement.

ASBA*	Simple, Safe, Smart way of Application!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted		UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the Investors. UPI may be availed by availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 267 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for at least 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 267 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- We may face several risks associated with the object of the issue of setting up of Harvester manufacturing unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed expansion of our Harvester manufacturing unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition
- Our Company is yet to place orders for civil work and plant & machineries for the proposed Harvester manufacturing unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations
- Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability
- Our business is subject to seasonality. Lower revenues in the harvest time of any Fiscal may adversely affect our business, financial condition, results of operations and prospects
- We derive a significant portion of our revenue from the sale of threshers and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition
- The geographical concentration of our manufacturing facilities in Chhattisgarh may restrict our operations and adversely affect our business and financial conditions
- The capacity expansion for the manufacturing of Threshers and allied products is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns
- Our company is majorly dependent on well-established company and Dealership Network and loss of any one or more of our dealers would have a material effect on our business operations and profitability
- The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business

For further details, please refer chapter titled "Risk Factors" on page 23 of the Prospectus

2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been included for broad comparison only.

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group*							
Indo Farm Equipment Limited	232.35	10.00	5.48	107.27	42.40	5.53%	36,676.99
Issuer Company							
M/s Gurunak Agriculture India Limited	75.00	10.00	7.42	15.04	10.11	49.33 %	4,385.65

#Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

*Based on full completed financial year ended on March 31, 2025 on Restated basis.

*Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

**CMP as on 26/08/2025 for Peer Group and IPO price for M/s Gurunak Agriculture India Limited.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 93 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.12%	1
2	Year ended March 31, 2024	39.45%	2
3	Year ended March 31, 2025	49.33%	3
	Weighted Average		40.50 %

Note:

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) The price per share of the issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company, are a party to the transaction), not older than 3 years prior to date of draft prospectus irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price /Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	20	10/-	-	Transfer	Gift	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
30-09-2024	10	10/-	116.20	Transfer	Cash	0.00%
Total	70					0.00%

Weighted Average Cost of Acquisition (WACA) per Equity Share

49.80

d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (i.e. ₹ 75/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	N.A.^	N.A.^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 7(b) above.	N.A.^	N.A.^
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 7(c) above	49.80	1.51 times

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this Prospectus.

^^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.
Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue Shareholding as at Allotment* At the Issue Price (₹ 75)	
		Number of Shares	Percentage holding	Number of Shares	Percentage holding
(A) Promoters					
1.	Harjeet Singh	48,52,208	59.47%	48,52,208	40.44%
2.	Jaspreet Kaur	33,06,672	40.52%	33,06,672	27.56%
3.	Kamajjeet Singh Kalsi	320	0.00%	320	0.00%
Total (A)		81,59,200	99.99%	81,59,200	68.00%
(B) Promoters Group					
4.	Gurbaksh Singh	320	0.00%	320	0.00%
Total (B)		320	0.00%	320	0.00%
Total (A+B)		81,59,520	99.99%	81,59,520	68.00%
(C) Public Shareholder					
5.	Bhoopesh kumar	160	0.00%	160	0.00%
6.	Devender kumar sinha	160	0.00%	160	0.00%
7.	Arun Kumar Tiwari	160	0.00%	160	0.00%
Total (C)		480	0.01%	480	0.00%
Total (A+B+C)		81,60,000	100.00%	81,60,000	68.00%

Assuming the entire proposed issue is fully subscribed.
Notes:
1. The Promoter Group Shareholders is Gurbaksh Singh
2. Includes all options that have been exercised until date of draft prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of draft prospectus - Not Applicable
3. Based on the Issue price of ₹ 75/- and subject to finalization of the basis of allotment
Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (If any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 93 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finsshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.
You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	September 24, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	September 30, 2025
Bid Closing Date (T day)	September 26, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 30, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 29, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	October 01, 2025
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.		
	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NI categories T day – 5 pm for Individual Applicants and other reserved categories		

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:
For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 157 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 301 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:
The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:
The Authorised Share Capital of the Company is ₹ 1,250.00 lakhs divided into 1,25,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 816.00 lakhs divided into 81,60,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1,200.00 Lakhs divided into 1,20,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 70 of the Prospectus.

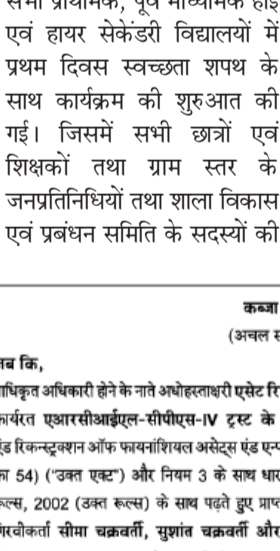
कस्तूरबा गांधी बालिका विद्यालय में स्वास्थ्य शिविर
स्वदेश,बलौदाबाजार। आयुष्मान आरोग्य मंदिर रिसदा की टीम द्वारा शुक्रवार को कस्तूरबा गांधी बालिका आवासीय विद्यालय में स्वास्थ्य शिविर का आयोजन किया गया।

स्वच्छता पखवाड़ा: मानव श्रृंखला का निर्माण कर दिया गया एकता का संदेश

स्वदेश समाचार | उत्तर
राज्य शासन के निर्देश पर जिला कलेक्टर अभिजीत सिंह, जिला शिक्षाधिकारी अरविन्द मिश्रा, जिला परियोजना अधिकारी सुरेन्द्र पाण्डेय के निर्देशन एवं बीईओ राजेश्वरी चंद्राकर व एबीईओ रश्मि ठाकुर के मार्गदर्शन में विकासखंड के सभी शाखाओं में स्वच्छता पखवाड़ा का आयोजन तद्विचार किया जा रहा है। सेवा पर्व के कार्यक्रम दिनांक 17 सितंबर से 2 अक्टूबर तक किया जाना है। जिसमें शोध, मानव श्रृंखला, निबंध, संवाद कार्यशाला, नुकड़, सेल्फी पॉइंट, श्रमदान रैली एवं विभिन्न प्रकार की गतिविधियों को प्रतिदिवस शाला में आयोजित कर विकासखंड एवं जिला स्तर पर सभी लोगों को स्वच्छता हेतु प्रेरित करना है। स्वच्छता पखवाड़ा के लिए विकासखंड दुर्ग के अंतर्गत विकासखंड के



उपस्थिति में अपनी शाला, घर, ग्राम आदि को स्वच्छ रखने एवं अपने परिचितों को तथा ग्रामवासियों को प्रेरित करने की शपथ ली। दूसरे दिन विभिन्न शालाओं में विभिन्न आकार की मानव श्रृंखला का निर्माण कर सभी को एकता का संदेश दिया गया तथा निर्धारित गतिविधियों से तिथिवार छात्रों एवं उपस्थित जनसमुदाय को परिचित कराया गया। कार्यक्रमों के व्योम के बारे में विकासखंड स्वच्छता नोडल रश्मि ठाकुर सहायक विकासखंड शिक्षाधिकारी दुर्ग ने दी।



समझ शीमा नगरपालिका नैटवर्क मटेरियल वेबसाइट
राज्य शासन के निर्देश पर जिला कलेक्टर अभिजीत सिंह, जिला शिक्षाधिकारी अरविन्द मिश्रा, जिला परियोजना अधिकारी सुरेन्द्र पाण्डेय के निर्देशन एवं बीईओ राजेश्वरी चंद्राकर व एबीईओ रश्मि ठाकुर के मार्गदर्शन में विकासखंड के सभी शाखाओं में स्वच्छता पखवाड़ा का आयोजन तद्विचार किया जा रहा है। सेवा पर्व के कार्यक्रम दिनांक 17 सितंबर से 2 अक्टूबर तक किया जाना है। जिसमें शोध, मानव श्रृंखला, निबंध, संवाद कार्यशाला, नुकड़, सेल्फी पॉइंट, श्रमदान रैली एवं विभिन्न प्रकार की गतिविधियों को प्रतिदिवस शाला में आयोजित कर विकासखंड एवं जिला स्तर पर सभी लोगों को स्वच्छता हेतु प्रेरित करना है। स्वच्छता पखवाड़ा के लिए विकासखंड दुर्ग के अंतर्गत विकासखंड के

उपस्थिति में अपनी शाला, घर, ग्राम आदि को स्वच्छ रखने एवं अपने परिचितों को तथा ग्रामवासियों को प्रेरित करने की शपथ ली। दूसरे दिन विभिन्न शालाओं में विभिन्न आकार की मानव श्रृंखला का निर्माण कर सभी को एकता का संदेश दिया गया तथा निर्धारित गतिविधियों से तिथिवार छात्रों एवं उपस्थित जनसमुदाय को परिचित कराया गया। कार्यक्रमों के व्योम के बारे में विकासखंड स्वच्छता नोडल रश्मि ठाकुर सहायक विकासखंड शिक्षाधिकारी दुर्ग ने दी।

उपस्थिति में अपनी शाला, घर, ग्राम आदि को स्वच्छ रखने एवं अपने परिचितों को तथा ग्रामवासियों को प्रेरित करने की शपथ ली। दूसरे दिन विभिन्न शालाओं में विभिन्न आकार की मानव श्रृंखला का निर्माण कर सभी को एकता का संदेश दिया गया तथा निर्धारित गतिविधियों से तिथिवार छात्रों एवं उपस्थित जनसमुदाय को परिचित कराया गया। कार्यक्रमों के व्योम के बारे में विकासखंड स्वच्छता नोडल रश्मि ठाकुर सहायक विकासखंड शिक्षाधिकारी दुर्ग ने दी।

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Singh and 5,000 equity shares of face value of Rs. 10 each allotted to Harjeet Singh
DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. Hence, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 247 of the Prospectus.
DISCLAIMER CLAUSE OF THE EXCHANGE (National Stock Exchange of India Limited): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 251 of the Prospectus for the full text of the Disclaimer Clause pertaining to NSE.

CREDIT RATING:
This being an Issue of Equity Shares, credit rating is not required.
MONITORING AGENCY:
Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.
TRACK RECORD:
The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Type	FY 2025-26*	FY 2024-25	FY 2023-24	FY 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-	-	-	-
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1	-	5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18

*Status as on 17.09.2025
DEBENTURE TRUSTEE
This being the Offer of Equity Shares, the appointment of Trustees is not required.
IPO GRADING
Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033-2289 5101 Email: info@finsshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finsshoregroup.com Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PL169377	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: info@cameoindia.com Contact Person: Ms. K. Sneerija Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.in SEBI Registration Number: INR00003753 CIN: U67120TN1998PLC041613	Prachi Agrawal Company Secretary & Compliance Officer GURUNANAK AGRICULTURE INDIA LIMITED Registered Office: Kh No. 539, Ph No. 45/52, Vill- Kandarka, Teh-Dhamdha, Ahliwara, Durg, Dhamdha, Chhattisgarh, India, 490036 Contact No: +91 91977 32303 Email ID: cs@gnagro.com Website: www.gnagro.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.seindia.com, the website of Lead Manager at www.finsshoregroup.com and website of Issuer Company at www.gnagro.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of GURUNANAK AGRICULTURE INDIA LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange www.seindia.com and the Designated Branches of SCSEBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.
SUB-SYNDICATE MEMBER: N.A.
BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For GURUNANAK AGRICULTURE INDIA LIMITED
On behalf of the Board of Directors

Sd/-
Harjeet Singh
Managing Director
DIN-02241438

Place: Chhattisgarh
Date: 19.09.2025

शहर को सुंदर बनाने महापौर ने दिलाई शपथ

स्वदेश,जगदलपुर। छत्तीसगढ़ राज्य स्थापना के रजत जयंती वर्ष और स्वच्छता ही सेवा अभियान के तहत शुक्रवार को जगदलपुर के दत्तेश्वरी मंदिर परिसर से स्वच्छ वाकथान का आयोजन किया गया। वाकथान मिताली चौक एवं गोलबाजार चौक से होते हुए पुनः दत्तेश्वरी मंदिर के सामने संपन्न हुआ। वहीं दत्तेश्वरी मंदिर परिसर के आसपास सफाई अभियान चलाया गया। दत्तेश्वरी मंदिर के सामने से सफाई अभियान की शुरुआत की गई। महापौर सजय पांडे, नगर निगम अध्यक्ष खेमसिंह देवांगन, एमआईसी सदस्य, आयुक्त प्रवीण कुमार वर्मा, पाषाणदास, स्वच्छता गांड एंसेसड, भारतीय जनता पार्टी के पदाधिकारी एवं कार्यकर्ता मौजूद रहे।

CHHATTISGARH STATE POWER GENERATION COMPANY LIMITED
(A Chhattisgarh Government Undertaking) (A Successor Company of CSEB)
OFFICE OF THE ACE (S&P) Dr. SPM TPS, KORBA (EAST), DISTT: KORBA, PIN: 495677 (C.G.)
PHONE NO. - (07759) 228501, TEL.FAX- 228501 Email: sepn.dspmke@cspe.co.in

E-TENDER NOTICE NO.-3141/25
Online bids are invited by the undersigned through CSPGCL e-bidding system (SAPSARM) for: 2x250DSPM TPS, CSPGCL Korba East.

S. No	Tender Specification No.	REF No. of E-Tender	Particulars	Qty.	Last date & time (E.M.D.) of bid submission (Rs.)	Tender Cost
01	16-06/ DSPM TPS&PTM D/T-3222/25	45/8100X/4624	Procurement of 25 HP self-priming & 2 HP submersible dewatering pump for TMD of DSPM TPS, Korba East	As per Tender Schedule	06.10.2025 15:00 Hrs.	6760/- 590/-

For More detail, please visit our website at -<https://www.cspe.co.in>. Any amendment/ corrigendum, if required, will be displayed on our website only.

SAVE ELECTRICITY S-45301/1 SUPREINTENDING ENGINEER (Proc.) DSPM TPS, CSPGCL, KORBA, EAST

एसेट केअर एंड रिक्त-दृश्यन एंटरप्राइज लिमिटेड ("एसीआरई")
CIN: U65993DL2002PLC1151789
पंजीकृत कार्यालय: 14वीं मंजिल, ईआरओएस कॉर्पोरेट टॉवर, नेहरू प्लेस, नई दिल्ली-110019. ई-नेट: acra.aec@acraindia.in, वेबसाइट: www.acraindia.in
कॉर्पोरेट कार्यालय: यूनिट नंबर 502, सी वींग, वन बीकेसी, प्लॉट नंबर सी - 66, जी - ब्लॉक, बांद्रा कुर्ली कॉम्प्लेक्स, मुंबई - 400051. फोन: 022 68641301

जब कि, सामान कंपिटल लिमिटेड (एचएल इंडियाबुल्स हाउसिंग फाइनेंस लिमिटेड के रूप में जाना जाता था) प्राधिकृत अधिकारी होने के नाते सिन्धुविद्युतजन एंड रिक्त-दृश्यन ऑफ फायनान्सियल असेट्स एंड एनर्जी प्रोसेसिंग ऑफ सिन्धुविद्युत इंटरस्ट ऐक्ट, 2002 के अंतर्गत और नियम 3 के साथ धारा 13(12) के साथ सिन्धुविद्युत इंटरस्ट (एनर्जीसेंटेड) रूप, 2002 के साथ पढ़ते हुए प्राप्त अधिकारों का उपयोग करके कर्जदार पी. सोम श्रेष्ठर राव, पी. पट्टा और अनिता विशाल को 02.07.2021 की सूचना में वर्णन के अनुसार कर्ज खाना न. P0010XXII (आईएफएफएल का पूर्व कर्ज खाना न. HHLRPR00085426) की राशि रु. 13,50,632/- (रुपये तेरह लाख पचास हजार छह सौ बत्तीस मात्र) और 26.06.2021 के अनुसार उस पर ब्याज उक्त सूचना की प्राप्ति की तारीख से स्पष्ट 60 दिनों के भीतर चुकाना करने का आवाहन करते हुए अधिवासना सूचना जारी की थी।

जब कि, सामान कंपिटल लिमिटेड (एचएल इंडियाबुल्स हाउसिंग फाइनेंस लिमिटेड के रूप में जाना जाता था) प्राधिकृत अधिकारी होने के नाते सिन्धुविद्युतजन एंड रिक्त-दृश्यन ऑफ फायनान्सियल असेट्स एंड एनर्जी प्रोसेसिंग ऑफ सिन्धुविद्युत इंटरस्ट ऐक्ट, 2002 के अंतर्गत और नियम 3 के साथ धारा 13(12) के साथ सिन्धुविद्युत इंटरस्ट (एनर्जीसेंटेड) रूप, 2002 के साथ पढ़ते हुए प्राप्त अधिकारों का उपयोग करके कर्जदार पी. सोम श्रेष्ठर राव, पी. पट्टा और अनिता विशाल को 02.07.2021 की सूचना में वर्णन के अनुसार कर्ज खाना न. P0010XXII (आईएफएफएल का पूर्व कर्ज खाना न. HHLRPR00085426) की राशि रु. 13,50,632/- (रुपये तेरह लाख पचास हजार छह सौ बत्तीस मात्र) और 26.06.2021 के अनुसार उस पर ब्याज उक्त सूचना की प्राप्ति की तारीख से स्पष्ट 60 दिनों के भीतर चुकाना करने का आवाहन करते हुए अधिवासना सूचना जारी की थी। इसके अलावा आईएफएफएल ने इंडियाबुल्स एंटर रिक्त-दृश्यन कंपनी लिमिटेड के पक्ष में इंडियाबुल्स एंटर-XXIII ट्रस्ट के ट्रस्टी के रूप में उपरोक्त कर्ज खाने के अपने सभी अधिकार, शीर्षक और ब्याज 31.12.2021 को एनर्जीसेंटेड समझौते के माध्यम से सौंपा है, इसके अलावा इंडियाबुल्स एंटर रिक्त-दृश्यन कंपनी लिमिटेड, इंडियाबुल्स एंटर-XXIII ट्रस्ट के ट्रस्टी ने दिनांक 29.06.2022 के आदेशनॉट करार के माध्यम से एसेट केअर एंड रिक्त-दृश्यन एंटरप्राइज लिमिटेड ("एसीआरई") के पक्ष में उपरोक्त कर्ज खाने के अपने सभी अधिकार, शीर्षक और ब्याज और कर्ज खाना बिसे एसीआरई की पुनरुत्पत्ति में कर्ज खाना न. P0010XXIII के रूप में पुनः क्रमांकित किया गया है।

धरपेशि चुकाना करने में कर्जदारों को असफल रहने पर एएएडए कर्जदार और सर्व सामान्य जनता को सूचना दी जाती है कि, अशोहरताखरी ने उक्त कानून की धारा 13 की उप-धारा 4 के साथ उक्त कानून के नियम 8 के तहत सिन्धुविद्युत इंटरस्ट (एनर्जीसेंटेड) रूप, 2002 के तहत प्राप्त अधिकारों का कार्यान्वयन करके 17.09.2025 को संपत्ति पर सार्वजनिक अधिपत्य कर लिया है।
विशेषतः: कर्जदारों और सामान्यतः जनता को एएएडए संपत्ति के साथ सौदा नहीं करने के लिए सामान्यतया जाना है और संपत्ति के साथ कोई भी सौदा राशि रु. 13,50,632/- (रुपये तेरह लाख पचास हजार छह सौ बत्तीस मात्र) 26.06.2021 के अनुसार और उस पर ब्याज के साथ असेट्स केअर एंड रिक्त-दृश्यन एंटरप्राइज लिमिटेड, के अधीन होगा।

अपभ्रान्तों को ध्यान अर्पित करने की धारा 13 की उप-धारा (8) के अंतर्गत संपत्ति / संपत्तियों को चुकान करने के लिए उपलब्ध समय की और आमंत्रित किया जाता है।

अवसल संपत्ति का विवरण
खसरा नं. 38/70 39/12 का भाग, क्षेत्र 1000 रकबे, फीट, गुडियारी नेता जो, कन्थिया लाल चार्ड नंबर 8, पीसी नं. 107, आरआईसी, रायपुर, रायपुर, छत्तीसगढ़ - 492001.

राही/- प्राधिकृत अधिकारी
दिनांक : 17.09.2025
असेट्स केअर एंड रिक्त-दृश्यन एंटरप्राइज लिमिटेड
स्थान : रायपुर
राही/- प्राधिकृत अधिकारी
दिनांक : 17.09.2025
एसेट रिक्त-दृश्यन कंपनी (इंडिया) लिमिटेड
स्थान : रायपुर
एसेट रिक्त-दृश्यन कंपनी (इंडिया) लिमिटेड
(एआरसीआईएल-सीओएस-IV ट्रस्ट के ट्रस्टी)