



\* Since Company is listed on SME Platform of BSE, S&P BSE SME IPO index also considered  
 Source: www.bseindia.com

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018) (FY 2021-22)	At the end of 1st FY 2022-23	At the end of 2nd FY 2023-24	At the end of 3rd FY 2024-25
<b>EPS</b>	<b>Healthy Life Agritec Ltd</b>	7.44	0.52	0.79	0.75
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	N.A.	N.A.	N.A.	N.A.
<b>P/E</b>	<b>Healthy Life Agritec Ltd</b>	1.34	11.88	4.81	79.40
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	N.A.	N.A.	N.A.	N.A.
<b>RoNW (in %)</b>	<b>Healthy Life Agritec Ltd</b>	7.03	4.07%	5.89%	5.96%
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	N.A.	N.A.	N.A.	N.A.
<b>NAV per share based on balance sheet</b>	<b>Healthy Life Agritec Ltd</b>	10.82	10.82	11.49	12.64
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	N.A.	N.A.	N.A.	N.A.

Source: For Issuer company - Prospectus and Corporate Announcement (Consolidated Basis)

**14 Any other material information**

Updated till March 31, 2025

**DISCLAIMER:**  
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