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THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”). BSE LIMITED (“BSE”) IS THE DESIGNATED STOCK EXCHANGE

Sollfege

SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of “*Denn Audio Private Limited*” on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, the name of our company was changed to “*Sollfege Electronics Private Limited*” vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to “*Sollfege Electronics Limited*” vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further the name of our company was changed to “*Sollfege Smart Electronics Limited*” vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled “*Our History and Certain Corporate Matters*” beginning on page no 171 of the Prospectus.

Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; Tel No. (033) 4602 0444
E-Mail ID: cs@sollfege.com, Website: www.sollfege.com, CIN: U52100WB2012PLC188130



Scan this QR code to view the Prospectus

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (“THE SEBI (ICDR) REGULATIONS”) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”). BSE LIMITED (“BSE”) IS THE DESIGNATED STOCK EXCHANGE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (“EQUITY SHARES”) OF SOLLFEGE SMART ELECTRONICS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO ₹ 2,178.00 LAKHS (“THE ISSUE”), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH. THE ISSUE PRICE IS ₹55/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹45/- PER EQUITY SHARE). THE ISSUE PRICE IS 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

ISSUE PROGRAMME

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026

ISSUE CLOSED ON: MONDAY, OCTOBER 05, 2026

Risk to Investors:

Summary Description of key risk factors based on materiality:

The below Mentioned risks are top 10 risk factors as per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
- A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
- There are certain instances of delays in the past with ROC/Statutory Authorities due to historical compliance matters, administrative oversight, reconciliation issues, delays in collating requisite information and documents for filing purposes. Any future regulatory action, penalties or adverse orders in relation to such delays may adversely affect our business, financial condition and results of operations.
- Past regulatory non-compliances by our Group Company resulted in the freezing of our Promoter’s demat account and shareholding, and any future regulatory non-compliance may adversely affect our reputation, investor confidence, business operations and financial condition.
- A substantial portion of our revenue is generated from trading activities and concentrated across limited business verticals. Any adverse change affecting these verticals may have a material adverse effect on our business, financial condition and results of operations.
- Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
- Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
- We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
- Non-availability of initial period secretarial/statutory records of the company filed with ROC since incorporation.

For further details, please refer chapter titled “Risk Factors” on page 16 of the Prospectus.

For further details see section titled “Risk Factors” on page 16 and the financials of the Company including profitability and return ratios, as set out in the section titled “Financial Statement as Restated” on page 197 of the Prospectus for a more informed view.

This Issue is being made through the Fixed Price process, in terms of Rule 19(2)(b) of the of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 252 of the SEBI (ICDR) Regulations and in compliance with Regulation 253(3) of the SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who applies for minimum application size (“Individual Investor Portion”) and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors (“Non-Institutional Portion”). However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the other than Individual portion offered to the remaining investors including QIBs and NII and vice-versa subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Applicants (defined hereinafter)) in which the Application Amount will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or the Sponsor Bank, as the case may be. For further details, see “Issue Procedure” on page 286.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 2.09 times i.e., for 82,62,000 equity shares (including subscription by Market Makers to the Issue) after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No.	Category	Gross		Less: Rejections		Valid		Total Allotment	
		Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares
1	Non Institutional Investors	54	42,98,000	0	0	54	42,98,000	54	18,80,000
2	Market Makers	1	2,00,000	0	0	1	2,00,000	1	2,00,000
3	Individual Investors	947	37,88,000	6	24,000	941	37,64,000	470	18,80,000
Totals		1,002	82,86,000	6	24,000	996	82,62,000	525	39,60,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the BSE Limited, on Tuesday, October 06, 2026.

A. Allocation to Market Maker: The Basis of Allotment to the Market Maker, at the issue price of Rs. 55/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,00,000 Equity shares.

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No.of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000.00	2,00,000	1	1	2,00,000
GRAND TOTAL		1	100	2,00,000	100				1	2,00,000

B. Allotment to Individual Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 55/- per equity shares, was finalized in consultation with BSE Limited. The category was subscribed by 2.00 times i.e. for 37,64,000 Equity Shares. Total number of shares reserved in this category is 18,80,000 Equity Shares to 470 successful applicants. The category wise details of the Basis of Allotment as under:

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No.of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	4,000	941	100.00	37,64,000	100.00	1997.87	4000	470	941	18,80,000
GRAND TOTAL		941	100	37,64,000	100				470	18,80,000

C. Allotment to Non-Institutional Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 55 per Equity Share or above, was finalized in consultation with the BSE Limited. The category has been subscribed to the extent of 2.29 times i.e., for 42,98,000 Equity shares. The total number of Equity Shares Allotted in this category is 18,80,000 Equity Shares to 54 successful Non-Institutional Bidders.

The category-wise details of the Basis of Allotment are as under :

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No.of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	6,000	29	53.70	1,74,000	4.05	6,000.00	6,000	1	1	29
2	8,000	4	7.41	32,000	0.74	6,783.09	6,000	1	1	4
	8,000	0	0.00	0	0.00	0.00	2,000	2	4	2
3	12,000	1	1.85	12,000	0.28	8,349.27	8,000	1	1	1
4	20,000	13	24.07	2,60,000	6.05	11,481.63	10,000	1	1	13
	20,000	0	0.00	0	0.00	0.00	2,000	10	13	10
5	1,82,000	1	1.85	1,82,000	4.23	74,911.93	74,000	1	1	1
6	2,72,000	1	1.85	2,72,000	6.33	1,10,150.98	1,10,000	1	1	1
7	2,74,000	1	1.85	2,74,000	6.38	1,10,934.07	1,10,000	1	1	1
8	3,64,000	1	1.85	3,64,000	8.47	1,46,173.13	1,46,000	1	1	1
9	8,22,000	1	1.85	8,22,000	19.13	3,25,500.75	3,26,000	1	1	1
10	9,08,000	1	1.85	9,08,000	21.13	3,59,173.63	3,60,000	1	1	1
11	9,98,000	1	1.85	9,98,000	23.22	3,94,412.68	3,94,000	1	1	1
GRAND TOTAL		54	100	42,98,000	100					54
										18,80,000

Please Note : 1 additional lot of 2000 shares have been allocated to Categories 8000 & 20000 in the ratio of 2:4 & 10:13

The Board of Directors of the Company at its meeting held on October 06, 2026, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice-cum-Unblocking Instructions and/ or notices have been dispatched to the addresses of the investors as registered with the depositories. Further, the instructions to the SCSBs for unblocking of funds, transfers to the Public Issue Account have been issued on October 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on October 07,2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. Our Company has filed the listing application with the BSE Limited on October 07, 2026. Our Company has received the listing and trading approvals from BSE Limited and the trading will commence on October 08, 2026. **Note:** All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The LM associated with the Issue has handled 24 SME public issues and Nil Main Board public issue during the current financial year and the three financial years preceding the current financial year, out of which 9 SME public issues was closed below the Issue Price on listing date:

Name of BRLM	Total Issue – Mainboard	Total Issue – SME	Issue closed below IPO Price on listing date
Finshore Management Services Limited	0	24	9

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicants, Application Form number, Applicants DP ID, Client ID, PAN, date of submission of Application Form, address of the Applicant, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

REGISTRAR TO THE ISSUE	
	KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. Williams R Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649

For SOLLFEGE SMART ELECTRONICS LIMITED
On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: October 07, 2026

DISCLAIMER CLAUSE OF BSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED (“BSE”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SOLLFEGE SMART ELECTRONICS LIMITED

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SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)



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Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; **Tel No.** (033) 4602 0444
E-Mail ID: cs@sollfege.com, **Website:** www.sollfege.com, **CIN:** U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

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Summary Description of key risk factors based on materiality:

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		Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares
1	Non Institutional Investors	54	42,98,000	0	0	54	42,98,000	54	18,80,000
2	Market Makers	1	2,00,000	0	0	1	2,00,000	1	2,00,000
3	Individual Investors	947	37,88,000	6	24,000	941	37,64,000	470	18,80,000
Totals		1,002	82,86,000	6	24,000	996	82,62,000	525	39,60,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the BSE Limited, on Tuesday, October 06, 2026.

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1	2,00,000	1	100.00	2,00,000	100.00	2,00,000.00	2,00,000	1	1	2,00,000
GRAND TOTAL		1	100	2,00,000	100				1	2,00,000

B. Allotment to Individual Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 55/- per equity shares, was finalized in consultation with BSE Limited. The category was subscribed by 2.00 times i.e. for 37,64,000 Equity Shares. Total number of shares reserved in this category is 18,80,000 Equity Shares to 470 successful applicants. The category wise details of the Basis of Allotment as under:

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1	4,000	941	100.00	37,64,000	100.00	1997.87	4000	470	941	18,80,000
GRAND TOTAL		941	100	37,64,000	100				470	18,80,000

C. Allotment to Non-Institutional Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 55 per Equity Share or above, was finalized in consultation with the BSE Limited. The category has been subscribed to the extent of 2.29 times i.e., for 42,98,000 Equity shares. The total number of Equity Shares Allotted in this category is 18,80,000 Equity Shares to 54 successful Non-Institutional Bidders.

The category-wise details of the Basis of Allotment are as under :

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants		Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	6,000	29	53.70	1,74,000	4.05	6,000.00	6,000	1	1	29	1,74,000
2	8,000	4	7.41	32,000	0.74	6,783.09	6,000	1	1	4	24,000
	8,000	0	0.00	0	0.00	0.00	2,000	2	4	2	4,000
3	12,000	1	1.85	12,000	0.28	8,349.27	8,000	1	1	1	8,000
4	20,000	13	24.07	2,60,000	6.05	11,481.63	10,000	1	1	13	1,30,000
	20,000	0	0.00	0	0.00	0.00	2,000	10	13	10	20,000
5	1,82,000	1	1.85	1,82,000	4.23	74,911.93	74,000	1	1	1	74,000
6	2,72,000	1	1.85	2,72,000	6.33	1,10,150.98	1,10,000	1	1	1	1,10,000
7	2,74,000	1	1.85	2,74,000	6.38	1,10,934.07	1,10,000	1	1	1	1,10,000
8	3,64,000	1	1.85	3,64,000	8.47	1,46,173.13	1,46,000	1	1	1	1,46,000
9	8,22,000	1	1.85	8,22,000	19.13	3,25,500.75	3,26,000	1	1	1	3,26,000
10	9,08,000	1	1.85	9,08,000	21.13	3,59,173.63	3,60,000	1	1	1	3,60,000
11	9,98,000	1	1.85	9,98,000	23.22	3,94,412.68	3,94,000	1	1	1	3,94,000
GRAND TOTAL		54	100	42,98,000	100					54	18,80,000

Please Note : 1 additional lot of 2000 shares have been allocated to Categories 8000 & 20000 in the ratio of 2:4 & 10:13

The Board of Directors of the Company at its meeting held on October 06, 2026, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice-cum-Unblocking Intimations and/ or notices have been dispatched to the addresses of the investors as registered with the depositories. Further, the instructions to the SCSBs for unblocking of funds, transfers to the Public Issue Account have been issued on October 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on October 07,2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. Our Company has filed the listing application with the BSE Limited on October 07, 2026. Our Company has received the listing and trading approvals from BSE Limited and the trading will commence on October 08, 2026. **Note:** All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The LM associated with the Issue has handled 24 SME public issues and Nil Main Board public issue during the current financial year and the three financial years preceding the current financial year, out of which 9 SME public issues was closed below the Issue Price on listing date:

Name of BRLM	Total Issue – Mainboard	Total Issue – SME	Issue closed below IPO Price on listing date
Finshore Management Services Limited	0	24	9

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicants, Application Form number, Applicants DP ID, Client ID, PAN, date of submission of Application Form, address of the Applicant, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

REGISTRAR TO THE ISSUE	
	KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. Williams R Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: October 07, 2026

DISCLAIMER CLAUSE OF BSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED (“BSE”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SOLLFEGE SMART ELECTRONICS LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

Sollfege

THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Denn Audio Private Limited" on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, the name of our company was changed to "Sollfege Electronics Private Limited" vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Sollfege Electronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further the name of our company was changed to "Sollfege Smart Electronics Limited" vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 171 of the Prospectus.

Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata – 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; Tel No. (033) 4602 0444
E-Mail ID: cs@sollfege.com; Website: www.sollfege.com, CIN: U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH. THE ISSUE PRICE IS ₹55/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹45/- PER EQUITY SHARE). THE ISSUE PRICE IS 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

ISSUE PROGRAMME

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSED ON: MONDAY, OCTOBER 05, 2026

Risk to Investors:

Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
 - A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
 - There are certain instances of delays in the past with ROC/Statutory Authorities due to historical compliance matters, administrative oversight, reconciliation issues, delays in collating requisite information and documents for filing purposes. Any future regulatory action, penalties or adverse orders in relation to such delays may adversely affect our business, financial condition and results of operations.
 - Past regulatory non-compliances by our Group Company resulted in the freezing of our Promoter's demat account and shareholding, and any future regulatory non-compliance may adversely affect our reputation, investor confidence, business operations and financial condition.
 - A substantial portion of our revenue is generated from trading activities and concentrated across limited business verticals. Any adverse change affecting these verticals may have a material adverse effect on our business, financial condition and results of operations.
 - Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
 - Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
 - We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
 - Non-availability of initial period secretarial/statutory records of the company filed with ROC since incorporation.
- For further details, please refer chapter titled "Risk Factors" on page 16 of the Prospectus.

For further details see section titled "Risk Factors" on page 16 and the financials of the Company including profitability and return ratios, as set out in the section titled "Financial Statement as Restated" on page 197 of the Prospectus for a more informed view.

This Issue is being made through the Fixed Price process, in terms of Rule 19(2)(b) of the of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(3) of the SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who applies for minimum application size ("Individual Investor Portion") and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors ("Non-Institutional Portion"). However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the other than Individual portion offered to the remaining investors including QIBs and NILs and vice-versa subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Applicants (defined hereinafter)) in which the Application Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank, as the case may be. For further details, see "Issue Procedure" on page 286.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 2.09 times i.e., for 82,62,000 equity shares (including subscription by Market Makers to the Issue) after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No.	Category	Gross		Less: Rejections		Valid		Total Allotment	
		Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares	Applns	Equity Shares
1	Non Institutional Investors	54	42,98,000	0	0	54	42,98,000	54	18,80,000
2	Market Makers	1	2,00,000	0	0	1	2,00,000	1	2,00,000
3	Individual Investors	947	37,88,000	6	24,000	941	37,64,000	470	18,80,000
	Totals	1,002	82,86,000	6	24,000	996	82,62,000	525	39,60,000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the BSE Limited, on Tuesday, October 06, 2026.

A. Allocation to Market Maker: The Basis of Allotment to the Market Maker, at the issue price of Rs. 55/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,00,000 Equity shares.

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000.00	2,00,000	1	1	2,00,000
	GRAND TOTAL	1	100	2,00,000	100				1	2,00,000

B. Allotment to Individual Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 55/- per equity shares, was finalized in consultation with BSE Limited. The category was subscribed by 2.00 times i.e. for 37,64,000 Equity Shares. Total number of shares reserved in this category is 18,80,000 Equity Shares to 470 successful applicants. The category wise details of the Basis of Allotment are under:

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	4,000	941	100.00	37,64,000	100.00	1997.87	4000	470	941	18,80,000
	GRAND TOTAL	941	100	37,64,000	100				470	18,80,000

C. Allotment to Non-Institutional Investors (After Rejections) (including ASBA Applications): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 55 per Equity Share or above, was finalized in consultation with the BSE Limited. The category has been subscribed to the extent of 2.29 times i.e., for 42,98,000 Equity shares. The total number of Equity Shares Allotted in this category is 18,80,000 Equity Shares to 54 successful Non-Institutional Bidders.

The category-wise details of the Basis of Allotment are as under :

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1	6,000	29	53.70	1,74,000	4.05	6,000.00	6,000	1	1	29
2	8,000	4	7.41	32,000	0.74	6,783.09	6,000	1	1	4
	8,000	0	0.00	0	0.00	0.00	2,000	2	4	2
3	12,000	1	1.85	12,000	0.28	8,349.27	8,000	1	1	1
4	20,000	13	24.07	2,60,000	6.05	11,481.63	10,000	1	1	13
	20,000	0	0.00	0	0.00	0.00	2,000	10	13	10
5	1,82,000	1	1.85	1,82,000	4.23	74,911.93	74,000	1	1	1
6	2,72,000	1	1.85	2,72,000	6.33	1,10,150.98	1,10,000	1	1	1
7	2,74,000	1	1.85	2,74,000	6.38	1,10,934.07	1,10,000	1	1	1
8	3,64,000	1	1.85	3,64,000	8.47	1,46,173.13	1,46,000	1	1	1
9	8,22,000	1	1.85	8,22,000	19.13	3,25,500.75	3,26,000	1	1	1
10	9,08,000	1	1.85	9,08,000	21.13	3,59,173.63	3,60,000	1	1	1
11	9,98,000	1	1.85	9,98,000	23.22	3,94,412.68	3,94,000	1	1	1
	GRAND TOTAL	54	100	42,98,000	100				54	18,80,000

Please Note : 1 additional lot of 2000 shares have been allocated to Categories 8000 & 20000 in the ratio of 2:4 & 10:13

The Board of Directors of the Company at its meeting held on October 06, 2026, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice-cum-Unblocking Intimations and/ or notices have been dispatched to the addresses of the investors as registered with the depositories. Further, the instructions to the SCSBs for unblocking of funds, transfers to the Public Issue Account have been issued on October 06, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on October 07, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. Our Company has filed the listing application with the BSE Limited on October 07, 2026. Our Company has received the listing and trading approvals from BSE Limited and the trading will commence on October 08, 2026. **Note:** All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The LM associated with the Issue has handled 24 SME public issues and Nil Main Board public issue during the current financial year and the three financial years preceding the current financial year, out of which 9 SME public issues was closed below the Issue Price on listing date:

Name of BRLM	Total Issue – Mainboard	Total Issue – SME	Issue closed below IPO Price on listing date
Finshore Management Services Limited	0	24	9

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicants, Application Form number, Applicants DP ID, Client ID, PAN, date of submission of Application Form, address of the Applicant, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

REGISTRAR TO THE ISSUE	
	KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. Williams R Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649

For SOLLFEGE SMART ELECTRONICS LIMITED
On behalf of the Board of Directors
Sd/-

Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: October 07, 2026

DISCLAIMER CLAUSE OF BSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SOLLFEGE SMART ELECTRONICS LIMITED