

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS INVESTOR'S UNDERTAKING FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Company's Prospectus registered with ROC and having studied the attached details as per the memorandum in the nature of Form 2A, I/We hereby apply for application and subsequent allotment of the Equity Shares to me/us upto my/our application for maximum number of Equity shares at the issue price out of the above Public Issue. I/We hereby confirm that I am / We are eligible person to invest in this Issue in accordance with applicable laws. The amount payable on application as shown below is remitted herewith. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM have the right to reject the application at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, the Company in consultation with the LM would have a right to reject the application only on technical grounds and/ or as specified in the Prospectus. In the event, the amount paid by me/us is not correct, I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend.

Nationality and Residency (Tick whichever is applicable in the box and strike out whichever is not applicable in text).

I/We confirm that: (1) I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in the Prospectus, I/We authorize (a) the Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue after finalization of Basis of Allotment.

(2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. (3) I/We hereby authorize the Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- The Applications should be submitted on the prescribed Application Form and in BLOCK LETTERS in ENGLISH only in accordance with the instructions contained herein and in the Prospectus. Applications not so made are liable to be rejected.
- Applicant's Depository Account and Bank Details:** Please note that, providing bank account details in the space provided in the application form is mandatory and applications that do not contain such details are liable to be rejected: Applicants should note that on the basis of name of the Applicants, Depository Participant's name, Depository Participant Identification number and Beneficiary Account Number provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details registered with Depository Participant to be used for allotment, technical rejections or unblocking of ASBA Accounts (hereinafter referred to as 'Demographic Details'). Hence, Applicants are advised to immediately update their Bank Account details as appearing on the records of the depository participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Accounts of Applicants at the Applicants sole risk and neither the LM nor the Registrar nor the SCSB nor the Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANS / Allocation Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue. By signing the Application Form, the Applicants would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- TERMS OF PAYMENT / PAYMENT INSTRUCTIONS:** The entire issue price of ₹ 51/- per share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Company shall refund the excess amount paid on Application to the Applicants.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cash/Stock invest/ money orders/ postal orders/ DD/ Cheque will not be accepted. All applicant on applying on a repatriation basis by using the Non- Resident Forms are required to authorise their SCSB to block their NRE/ FCNR ASBA Accounts and all NRI Applicants applying on a Non- Repatriation Basis by using Resident forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) Accounts for the full application amount at the time of the submission of the Application Form, the NRI Applicants can obtain Application Form from the Company's Registered Office or from LM's Office. Applicants please ensure that your Bank has notified an SCSB Branch in the city where Application Form is being submitted.
- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of Application jointly, only the name of the first Applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form.
- The first Applicant should mention his/ her PAN allotted under the Income Tax Act, and any Application Form without the PAN is liable to be rejected.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.
- Other Instructions:** a. Application must be made only in the prescribed Application Form. b. All Applicants must participate in the Issue only through the ASBA process c. Ensure that all applicable documents in support of the Application are attached with the Application Form. d. Applicant should note that the Registered Brokers, Collecting Agent and / or SCSB's / DP/ RTA will not be liable for errors in data entry due to incomplete or illegible Application Form.
- Market Lot and Trading Lot:** The trading of the equity shares will happen in the minimum contract size of 2000 equity shares and the same may be modified by NSE from time to time by giving prior notice to investors at large. Allocation and allotment of Equity Shares through this Offer will be done in multiples of 2000 Equity Share subject to a minimum allotment of 2000 Equity Shares to the successful applicants. For further details please refer to the section titled "Terms of the Issue" in the Prospectus.
- Maximum and Minimum Application Size:** (a) **For Retail Individual Applicants:** The Application must be for a minimum of 2000 Equity Shares. As the Application Price payable by the Applicant cannot exceed Rs. 2,00,000, they can make Application for upto 2000 Equity Shares. (b) **For Other Applicants (Non Institutional Applicants and QIBs):** The Application must be for a minimum of such number of Equity Shares that the Application Amount exceeds Rs. 2,00,000 and in multiples of 2000 Equity Shares thereafter. An Application cannot be submitted for more than the Issue Size. However, the maximum Application by a QIB investor should not exceed the investment limits prescribed for them by applicable laws. Under existing SEBI Regulations, a QIB Applicant and Non- Institutional Applicant cannot withdraw its Application or lower the size of their application at any stage. Applicants are advised to ensure that any single Application from them does not exceed the investment limits or maximum number of Equity Shares that can be held by them under applicable law or regulation or as specified in the Prospectus.
- The applicants may note that in case the DPID, Client ID mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID available in the Depository database, the Application Form is liable to be rejected.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the Prospectus.

----- TEAR HERE -----

<ul style="list-style-type: none"> In case of queries related to allocation / credit of allocated equity shares, the Investors should contact Registrar to the Issue. In case of Application submitted to the SCSBs, the Investors should contact the relevant SCSB. In case of queries related to upload of Application submitted to the Registered Broker/DP/RTA/Collecting Agent the Investors should contact the relevant intermediaries. 	<p style="text-align: center;">COMPANY CONTACT DETAILS</p> <p>POWERFUL TECHNOLOGIES LIMITED CIN: U26900DL2015PLC277265 Registered Office: G1 Prakash Chamber Ground Floor, 6 Netaji Subash Marg, Darya Ganj New Delhi 110002. Tel. No.: +91 11 40071894 E-mail: nitin@pcept.in Website: www.powerfultech.in Contact Person: Mr. Aditya Gupta, Managing Director and Mr. Aagat Singh, Company Secretary and Compliance Officer</p>	<p style="text-align: center;">REGISTRAR CONTACT DETAILS</p> <p>BIG SHARE SERVICES PRIVATE LIMITED Registered Office: 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400059, Maharashtra, India. Tel.: +91 22 62638200; Fax: +91 22 62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Ashok Shetty SEBI Registration Number: INR0000001385</p>
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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, our Company, Lead manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in, www.finshoregroup.com, and www.nseindia.com respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



POWERFUL TECHNOLOGIES LIMITED

Our Company was incorporated as Powerful Technologies Private Limited under the provisions of the Companies Act, 2013 vide certificate of incorporation dated February 26, 2015, issued by Registrar of Companies, NCT of Delhi & Haryana. Subsequently, the name of the Company was changed to Powerful Technologies Limited pursuant to conversion into a public company vide shareholder's approval dated February 12, 2018 and vide fresh certificate of incorporation dated February 28, 2018, issued by Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of Our Company is U26900DL2015PLC277265.

Registered Office: G1 Prakash Chamber Ground Floor, 6 Netaji Subash Marg, Darya Ganj, New Delhi -110002, India;
Corporate Office & Manufacturing Unit: A-181, Sector – 63, Gautam Buddha Nagar, Noida- 201301, Uttar Pradesh, India;
Contact Person: Mr. Aditya Gupta, Managing Director and Mr. Aagat Singh, Company Secretary and Compliance Officer;
Email: nitin@pcpl.in; **Telephone:** +91 11 40071894; **Website:** www.powerfultech.in

PROMOTERS OF OUR COMPANY: MR. ADITYA GUPTA, MRS. KARUNA CHHABRA AND MR. NITIN CHHABRA

ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF 26,56,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FULLY PAID UP OF POWERFUL TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE (THE "ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 41/- PER EQUITY SHARE AGGREGATING TO RS. 1354.56 LAKHS (THE "ISSUE") BY OUR COMPANY, OF WHICH 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FULLY PAID UP WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,22,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FULLY PAID UP IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

This is a public issue of 26,56,000 Equity Shares of face value of ₹ 10/- each and the minimum lot size is 2,000 Equity Shares and in multiples of 2,000 thereof and for which pre-issue advertisement shall be advertised in English national daily "Financial Express" and Hindi National Daily "Jan Satta" after registering Prospectus with the Registrar of Companies, Delhi. For details of Basis for Issue Price, please refer page no. 88 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from LM or download it from the website of NSE (www.nseindia.com) and LM (www.finshoregroup.com).

ELIGIBILITY FOR THE ISSUE

This being an issue under Chapter XB of SEBI (ICDR) Regulations, 2009; Regulation 26(1)/26(2) SEBI (ICDR) Regulations, 2009 are not applicable. The company is eligible for the issue in terms of Regulation 106(M)(2) of SEBI (ICDR) Regulations, 2009.

INDICATIVE TIMETABLE

The below dates are indicative. However actual dates may vary.

Issue Opening Date	August 09, 2018 (Thursday)	Unblocking of funds from ASBA Account	August 21, 2018 (Tuesday)
Issue Closing Date	August 14, 2018 (Tuesday)	Credit of Equity Shares to demat accounts of Allottees	August 21, 2018 (Tuesday)
Finalisation of basis of allotment with the Designated Stock Exchange	August 20, 2018 (Monday)	Commencement of trading of Equity Shares on the Stock Exchange	August 23, 2018 (Thursday)

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the SME Platform of BSE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE SME Exchange in accordance with the applicable laws.

ATTENTION OF INVESTOR

Please ensure that you read the Prospectus, the General instructions contained in this Memorandum and the 'General Information Document (GID) for investing in Public Issues undertaken through the "Fixed price issue" before applying in the Issue. Unless otherwise specified, all terms used in this form shall have the meaning ascribed to such terms in the Prospectus. The investors are advised to retain a copy of Prospectus/Abridged Prospectus for their future reference.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "*Risk Factors*" *beginning on page number 20* of the Prospectus and on page no. 5 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: FINSHORE MANAGEMENT SERVICES LIMITED

**DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FINSHORE MANAGEMENT SERVICES LIMITED:
Refer Annexure-A**

GENERAL INFORMATION	
Names of Lead Manager and contact details	Finshore Management Services Limited Anandlok, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C. Bose Road, Kolkata-700020, India Telephone: +91-33-22895101 Facsimile: +91-33-22895101 Email: ramakrishna@finshoregroup.com Investor grievance email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com SEBI Registration Number: INM000012185
Names of Syndicate Members	Not Applicable
Name of Registrar to the Issue and contact details	Big Share Services Private Limited 1st Floor, Bharat Tin Works Building,, Opp. Vasant Oasis, Makwana Road, Marol, Andheri -East, Mumbai – 400059, Maharashtra, India Tel: +91 22 62638200 Fax: +91 22 62638299 E-mail: ipo@bigshareonline.com Contact Person: Mr. Ashok Shetty Website: www.bigshareonline.com SEBI Registration Number: INR000001385
Name of Statutory and Peer Auditor	RPMD & ASSOCIATES, Chartered Accountants
Legal Advisor to the Issue	J MUKHERJEE & ASSOCIATES
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.bseindia.com).
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.bsesme.com) and updated from time to time

PROMOTERS OF ISSUER COMPANY

Mr. Nitin Chhabra, aged 40 years, is one of the Promoter and Executive Director of our Company. A Chartered Accountant and DISA qualified, joined our company as promoter on February 07, 2018. He has been the driving force behind the growth of the business of the group and advised our other Promoters to have a focused approach towards manufacturing of consumer electronics items. He started his career in the year 1999 after completing CA, as Head (Finance) with Advantage Computers India Private Ltd., an IT and Electronics based company. Advantage was into trading of computers and electronics parts. Seeing the knowledge, experience, passion, efficiency in handling of business and generating new business ideas, he was appointed on the board of the company in two years' span. He adopted a very passionate approach and gave a new vision to the company by launching company's own brand 'adcom' with a range of computer hardware products. He gained experience in international trade, international financing and handling business in IT and Electronics industry. Thereafter he started his own practice in the field of audit & taxation. He is looking after the production and online business.

Mr. Aditya Gupta, aged 35 Years, is one of the Promoter and Managing Director of our Company. He, after graduation from commerce stream, did his training with a Chartered Accountancy firm and gained experience of various types of financial transactions, accounting and audits. He started his career in the year 2003 with company named "Crux Computronix P Ltd", an IT and Electronics based company. Handled sales and operations of the company. Helped the company in vertical as well horizontal expansion in form of adding more product line and new branches. After gaining insight into electronic products, he co-promoted Pioneer Computronix P Ltd, which ventured into IT and telecommunication products and reached a turnover of over Rs 100 cr in FY 2016-17. He is a passionate entrepreneur and eyes to expand manufacturing base in India.

He has helped our Company in vertical as well horizontal expansion in form of adding more product line and brands. Currently, he is looking after operations and sales and overall business development of our Company

Mrs. Karuna Chhabra, aged 37 Years, is one of the Promoter and Non-Executive Director of our Company. She is a person with high skills earned during working of 17 years with caliber to handle the operations and HR department in the organization. She started her career in the year 2000 with company named "Advantage Computers India P Ltd", an IT and Electronics based company, handled HR and administration of the company. Later, she started her own venture NK Professional services, an HR consultancy company and later on added Event Management activities in the firm's profile. In Year 2011, she co-promoted the Company Pioneer Computronix Private Limited with Mr. Aditya Gupta.

For Further details on: "**Our Promoters and Promoter Group**" refer Page 146 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Our Company was incorporated in February 2015 by Mrs. Karuna Chhabra and Mr. Aditya Gupta as our initial subscribers and promoters. Our Company was promoted as an independent manufacturing unit after the initial success of our promoter's business enterprise Pioneer Computronix Private Limited in 2011, predominantly a trading company, dealing IT products and computer peripherals like key boards, mouse, power supply, mother boards, batteries etc. For further details please refer to the chapter titled "Our Group Entities" beginning on page 151 of the Prospectus. Our Company manufactures/assembles LED TVs, LED monitors and Power Banks under "Made in India" concept with an aim to turn the country into a global manufacturing hub with world class technology, nominal cost and excellence service. With this venture, our promoters moved from virtual manufacturing in their earlier company to actual manufacturing currently. Our Promoters, Mr. Aditya Gupta, Mrs. Karuna Chhabra and Mr. Nitin Chhabra have an experience of about 15 years each in IT and Electronics industry. They have been the guiding force to take timely decisions and have served as an invaluable mentor for strategy formulation for our company. Our company was formed to focus exclusively on consumer electronics products like LED TVs & mobile power banks and IT hardware products like LED monitors. Our Company is into manufacturing of LED TV, LED monitors and mobile power banks. Our first shipment for mobile adapter has recently been delivered to our distributors under "Powereye" brand. Our manufacturing unit was set up in Noida, which has been a hub for IT and consumer electronics products.

Initially, we started selling our products under brand names "Powereye" and "Lappy Master" and also used to make power banks for other brands. After getting approval from American brands Kodak and Polaroid in year 2016-17 to manufacturer mobile power banks and LED TVs respectively, our company scaled up its volumes over last one year from these brands. The company is authorized licensee for Polaroid LED TVs and LED Monitors and Kodak Power banks in India. Our Company is also trading in mobile power banks and LED TVs as and when demand is more than supply.

Our Company follows Good manufacturing practices required to conform to the guidelines recommended by our licensing brands that control the authorization and licensing of the products we manufacture and sell in their brand name. We assure that our products are consistently high in quality and durability for their intended use. We have advanced manufacturing facility, which enables us to maintain the quality of the products, we abide by the norms and guidelines of international quality. It is the diligent efforts of our personnel, that we have been able to streamline our business operations. Furthermore, we pay extreme attention to the warehousing and packaging of our products. Owing to our earnest efforts, we have been able to garner a niche clientele across the domestic market.

Our Company is fully committed towards delivering products that will not only meet the expectations of the customers but exceed them as well to add a smile on their faces to maintain the winning edge over its competitors.

We believe that over a period of time, we have emerged as a significant constituent of the Indian IT and Communications Industry, selling a wide range of products. Moreover, we offer customization to our customers at market leading prices. We have been successfully in creating very handy and affordable products range by deep research and development. We believe that we maintain a broad distribution network throughout the nation providing unmatched products with advanced quality at the lowest possible price. Further, the focus of our company has been to sell our products online. With the recent tie up of our Company with Appraio Retail Pvt. Ltd, a JV of Amazon Asia and Patni group as also with Flipkart India Pvt. Ltd, the scope of expansion into this area will be much faster and much easier.

We believe that our Company is equipped with a good infrastructure facility, constituted with advance technologies and skilled professionals to manufacture the latest line of LED TVs and mobile power banks for our valued customers. For the purpose of better management and operations, the facility is parted into a number of highly functional units like Production, Quality Analyst, Warehouse and Administration. The installed machines, hardware and software are upgraded in an appropriate manner in accordance with latest market trends. We also invest in the areas of technical improvement and employee training programs. Our company is certified as ISO 9001:2008 (Quality Management) and SA 8000:2008 (Social Accountability) for & LED TVs and mobile power banks.

Our Strategies:

1. Optimize Cost and Efficiencies
2. Expand our Current Business Relationships
3. Expansion by introducing more product line
4. Brand Image
5. Integrity and Commitment

For further details of our business, please refer chapter titled 'Our Business' on page no.102 of the Prospectus.

For further details of Industry overview, please refer chapter titled 'Our Industry' on page no.93 of the Prospectus.

For further details of approvals received and pending government approvals, please refer chapter titled 'Government and Other Statutory Approvals' on page no.208 of the Prospectus.

BOARD OF DIRECTORS

Name	Designation	Experience
Mr. Aditya Gupta	Managing Director	Mr. Aditya Gupta , aged 35 Years, is one of Promoter and Managing Director of our Company. He, after graduation from commerce stream, did his training with a Chartered Accountancy firm and gained experience of various types of financial transactions, accounting and audits. He started his career in the year 2003 with company named "Crux Computronix P Ltd", an IT and Electronics based company. Handled sales and operations of the company. Helped the company in vertical as well horizontal expansion in form of adding more product line and new branches. After gaining insight into electronic products, he co-promoted Pioneer Computronix P Ltd, which ventured into IT and telecommunication products and reached a turnover of over Rs 100 cr in FY 2016-17. He is a passionate entrepreneur and eyes to expand manufacturing base in India. He has helped our Company in vertical as well horizontal expansion in form of adding more product line and brands. Currently, he is looking after operations and sales and overall business development of our Company
Mrs. KarunaChhabra	Non-Executive Director	Mrs. Karuna Chhabra , aged 37 Years, is one of the Promoter and Non-Executive Director of our Company. She is a person with high skills earned during working of 17 years with caliber to handle the operations and HR department in the organization. She started her career in the year 2000 with company named "Advantage Computers India P Ltd", an IT and Electronics based company, handled HR and administration of the company. Later, she started her own venture NK Professional services, an HR consultancy company and later on added Event Management activities in the firm's profile. In Year 2011, she co-promoted the Company Pioneer Computronix Private Limited with Mr. Aditya Gupta.
Mr. NitinChhabra	Executive Director	Mr. Nitin Chhabra , aged 40 years, is one of the Promoter and Executive Director of our Company. A Chartered Accountant and DISA qualified, joined our company as promoter on February 07, 2018. He has been the driving force behind the growth of the business of the group and advised our other Promoters to have a focused approach towards manufacturing of consumer electronics items He started his career in the year 1999 after completing CA, as Head (Finance) with Advantage Computers India Private Ltd., an IT and Electronics based company. Advantage was into trading of computers and electronics parts. Seeing the knowledge, experience, passion, efficiency in handling of business and generating new business ideas, he was appointed on the board of the company in two years' span. He adopted a very passionate approach and gave a new vision to the company by launching company's own brand 'adcom' with a range of computer hardware products. He gained experience in international trade, international financing and handling business in IT and Electronics industry. Thereafter he started his own practice in the field of audit & taxation. He is looking after the production and online business
Mr. Ankit Jain	Independent Director	Mr. Ankit Jain , aged 28 years, is an Independent Director of our Company. He is an associate member of Institute of Company Secretaries of India, with a Bachelor's degree in Business Administration completed in the year 2010 and also holds a Graduate Diploma in International Business. He has an experience of more than 4 years in the field of secretarial and legal work and had worked with various Corporate Houses in Delhi with the core competency in assisting the Top Management in making important decisions
Mr. Gaurav Dixit	Independent Director	Mr. Gaurav Dixit , aged 38 years, is an Independent Director of our Company. He is a member of Institute of Chartered Accountants of India with Bachelor's degree from Delhi University and post graduate degree from Swami Vivekanand Subharti University. Moreover, he is an insolvency professional and having cyber law certification from Indian Law Institute. He is M. Phil and PhD in Finance and has LLB degree from University of Rajasthan. He has an experience of more than 14 years in the field of statutory audit, internal audit and operational audit and had worked with various Corporate Houses which includes PSU's, Print Media, NBFCs, Hospitality etc.

OBJECT OF THE ISSUE

Our Company proposes to utilize the funds which are being raised towards funding the following objects and achieve the benefits of listing on the NSE Emerge Platform. The listing of the Equity Shares will enhance our brand name and provide liquidity to the existing shareholders. The listing of the Equity Shares will

also provide a public market for the Equity Shares in India.

The objects of the Issue are:

1. To meet the working capital requirements of the Company;
2. Issue Expenses.

For further details, see the section titled “*Objects of the Issue*” on page 84 of the Prospectus. The requirements of the objects detailed above are intended to be funded from the Proceeds of the Issue. Accordingly, **the requirements under Regulation 4 (2) (g) of the SEBI ICDR Regulations and Clause VII C of Part A of Schedule VIII of the SEBI ICDR Regulations (which requires firm arrangements of finance through verifiable means for 75% of the stated means of finance, excluding the Issue Proceeds and existing identifiable internal accruals) are not applicable.**

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	5868000	79.67
2.	Public	1497716	20.33
	Total	7365716	100.00

For further details refer “*Capital Structure*” on Page 58 of the Prospectus

RESTATED AUDITED FINANCIALS

(Amount (₹) in Lakhs, except per share data)

Particulars	For the year ended March 31,			
	2018	2017	2016	2015
Total income from operations (net)	6,237.85	3,561.23	2,497.23	-
Net Profit / (Loss) before tax and extraordinary items	622.14	61.08	35.31	(0.12)
Net Profit / (Loss) after tax and extraordinary items	622.14	61.08	27.23	(0.12)
Equity Share Capital	184.14	21.00	20.00	1.00
Reserves and Surplus	1,076.13	139.02	94.37	(0.11)
Net worth	1260.27	160.02	114.37	0.89
Basic & Diluted earnings per share (₹)	7.32	0.73	1.14	(0.42)
Return on net worth (%)	35.73%	25.40%	16.16%	12.37%
Net Asset Value Per Share (Rs)	17.11	2.72	2.04	0.32

For further details refer “*Financial Statements*” starting from Page 158 of the Prospectus

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. We are a company with limited operating history, and therefore investors may not be able to assess our prospects on the basis of historical results.
2. We sell majority of our products under the brand name of “Kodak”, “Polaroid”, “Powereye” and “Lappymaster”, which are not owned by us, except “Powereye”. Any deterioration in the reputation and market perception of these brands, may have an adverse effect on our sales, profitability and the implementation of our growth strategy.
3. Any delay or default in payment from our customers could result in the reduction of our profits and affect our cash flows.
4. Increase in the cost of, or a shortfall in the availability of our materials and components could have an adverse effect on our business, results of operations and financial condition.
5. We are subject to risks arising from exchange rate fluctuations.

For further details please refer the chapter “Risk Factor” on page no. 20 of our Prospectus.

BASIS FOR OFFER PRICE

For “Basis for Issue Price” of the Company refer Page 89 of the Prospectus

OUR GROUP ENTITIES OF OUR COMPANY

For “Our Group entities” of the Company refer Page 151 of the Prospectus

OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

For further details of such cases and the cases filed by and against our Company, Director, Promoters, Promoter Group please see the chapter titled “*Outstanding Litigation and Material Developments*” beginning on page 205 of the Prospectus.

OTHER REGULATORY AND STATUTORY DISCLOSURES

For “*Other Regulatory and Statutory Disclosures*” Refer Page 212 of the Prospectus

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The material contracts and agreements for inspection referred to hereunder, may be inspected at the Registered Office of our Company at G1 Prakash Chamber Ground Floor, 6 Netaji Subash Marg, Darya Ganj, New Delhi -110002, India from 11.00 a.m. to 3.00 p.m. on working days from the date of the prospectus until the Issue Closing Date.

For “*Material Contracts and Documents for Inspection*” refer Page 323 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER/ISSUER/SELLING SHAREHOLDER

None

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, and the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

Annexure A

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FINSHORE MANAGEMENT SERVICES LIMITED

Sr. No.	Issue Name	Issue Size ₹ (Cr.)	Issue Price (₹)	Listing Date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	East India Securities Ltd	92.74	920	13-03-18	921.9	+1.02 [+0.72]	1.08 [+4.80]	NIL

Financial Year	Total no. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPOs trading at discount - 30th calendar day from listing day			Nos. of IPOs trading at premium - 30th calendar day from listing day			Nos. of IPOs trading at discount - 180th calendar day from listing day			Nos. of IPOs trading at premium - 180th calendar day from listing day		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2016-17	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2017-18	1	92.73	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2018-19 ^	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

^ upto June 26, 2018

Source: Price information www.bseindia.com. Issue information from respective prospectus.

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT’S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our applications are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Application Revision Form, in case any of the details of my existing Applications as appearing on the electronic system of the stock exchange do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE APPLICATION REVISION FORM

1. Name of Sole/ First Applicant should be exactly the same as it appears in the depository records.
2. Total Amount payable must be calculated for the Equity Shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
3. Only the first applicant is required to sign the Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first applicant is not the account holder, ensure that the Application Form is signed by the account holder.
4. Other Instructions: a. Revision to application must be made only in the prescribed Revision Form, as applicable. b. Applications must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. c. Ensure that Acknowledgement slip for your Application and any other applicable documents in support of the revision are attached with the Revision Form; and d. Applicant shall only be required to pay the amount in excess of their original application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation	25,22,000 Equity Shares	1,34,000 Equity Shares
Percentage of Issue Size available for allocation	94.95% of the Issue size (50% to Retail Individual Investors and the balance 50% to other investors).	5.05 % of the Issue size
Basis of Allotment	Proportionate subject to minimum allotment of 2000 Equity Shares and further allotment in multiples of 2000 Equity Shares each. For further details, please refer to the “BasisofAllotment” on page 238 of this Prospectus.	Firm Allotment
Mode of Application	All Applicants must compulsorily apply through ASBA Process (online or the physical form)	Through ASBA Process Only
Minimum Application Size	For QIB and NII: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value exceeds Rs. 2,00,000/- For Retail Individuals: 2000 Equity Shares	1,34,000 Equity Shares
Maximum Application Size	For QIB and NII: Such number of equity shares in multiples of 2000 Equity Shares such that the Application Value does not exceed 25,22,000 Equity Shares. For Retail Individuals: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed Rs. 2,00,000/-.	Application size shall be 1,34,000 equity shares since there is a firm allotment
Mode of Allotment	Dematerialized Form	
Trading Lot	2000 Equity Shares	2000 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the, SEBI (ICDR) Regulations, 2009.
Terms of Payment	The entire Application Amount will be payable at the time of submission of the Application Form.	

This Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time. For further details, please refer to “Issue Structure” on page 226 of the Prospectus.

*As per Regulation 43, subregulation (4) of the SEBI (ICDR) Regulations, the allocation in the net issue to public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and
- b) Remaining to:
 - i. individual applicants other than retail individual investors; and
 - ii. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- c) The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

COMMON APPLICATION REVISION FORM

POWERFUL TECHNOLOGIES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR

Registered Office: G1 Prakash Chamber Ground Floor, 6 Netaji Subash Marg, Darya Ganj New Delhi 110002
Corporate Office & Manufacturing Unit A-181, Sector - 63, Gautam Buddha Nagar, Noida 201301 Uttar Pradesh
Tel No: +91 11 40071894; E-mail: nitin@pcpl.in; Website: www.powerfultech.in; CIN: U26900DL2015PLC277265

FOR NON-RESIDENT INCLUDING ELIGIBLE NRIs, FPIs or FVCIs ETC. APPLYING ON A REPATRIATION BASIS



To, **The Board of Directors POWERFUL TECHNOLOGIES LIMITED**

FIXED PRICE SME ISSUE ISIN - INE650Z01011

Application Form No.

Date : _____

BROKER'S / SCSB / DP / RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr. / Ms. _____ Address _____ Tel. No (with STD code) / Mobile _____
SCSB / BANK BRANCH STAMP & CODE	SCSB / BANK BRANCH SERIAL NO.	
		2. PAN OF SOLE/FIRST APPLICANT _____
		3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL <input type="checkbox"/> CDSL <input type="checkbox"/>
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

PLEASE CHANGE MY APPLICATION PHYSICAL

4. FROM (as per last Application or Revision)

Options	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares)							Price per Equity Share (₹) 51/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

5. TO (Revised Application)

Options	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares)							Price per Equity Share (₹) 51/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

6. PAYMENT DETAILS PAYMENT OPTION : Full Payment

Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "INVESTOR UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2018	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	BROKER / SCSB / DP / RTA STAMP (Acknowledging upload of Application in Stock Exchange System)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	
	1) _____	
	2) _____	

TEAR HERE



POWERFUL TECHNOLOGIES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR

Acknowledgement Slip for Broker/SCSB/ DP/RTA

Application Form No.

DPID / CLID _____	PAN _____
Additional Amount Blocked (₹ in figures) _____	Bank & Branch _____
ASBA Bank A/c No. _____	SCSB Branch Stamp & Signature
Received from Mr./Ms. _____	
Telephone / Mobile _____ Email _____	

TEAR HERE

POWERFUL TECHNOLOGIES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR	Option 1	Option 2	Option 3	Stamp & Signature of SCSB/Broker/ DP/RTA	Name of Sole / First Applicant
	No. of Equity Shares				
	Issue Price				
	Additional Amount Blocked (₹)				
ASBA Bank A/c No.: _____	Acknowledgment Slip for Applicant				
Bank & Branch: _____					
					Application Form No.