

A. For Equity Issues

Name of the issue:	Jonjua Overseas Limited
1 Type of issue (IPO/ FPO)	Initial Public Offer
2 Issue size (Rs crore)	1.3
3 Grade of issue alongwith name of the rating agency	NA
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.092

Note Subscription level considered after eliminating technically rejected applications

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NA
(iii) at the end of FY 2019	NA
(iv) at the end of FY 2020	NA
(v) at the end of FY 2021	NA

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(Rs. in crores)

Parameters	FY 19*	FY20*	FY21*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not available as reporting for the relevant years has not been completed

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of FY 19	NA
(ii) at the end of FY 20	NA
(iii) at the end of FY 21	NA
(As on 31st January, 2019)	Active

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(i) at the end of FY 19	NA
(ii) at the end of FY 20	NA
(iii) at the end of FY 21	NA

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

Note: Objects of the Issue is Working Capital Requirement

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

As disclosed in the offer document & Actual utilization (in Lakhs)

Particulars	Amount to be Deployed	at the end of 1st FY 2018-19	Amount pending utilization
Funding Working Capital Requirement	100	NA	NA
Public Issue Expense	20	NA	NA
General Corporate purpose	10	NA	NA
Total	130	NA	NA

Source: Prospectus

(To be submitted till the time the issue proceeds have been fully utilised)

Reasons for delay in implementation, if any NA

11 **Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(a) Comments on use of funds NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA
NA

12 **Price- related data**

Issue price (Rs):
Listing Date:

10
2/25/2019

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of FY 2019			As at the end of FY 2020			As at the end of FY 2021		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	11.40	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (BSE SENSEX):	36213.38	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Source: BSE SME website

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)*	At the end of FY 2019	At the end of FY 2020	At the end of FY 2021
EPS	Jonjua Overseas Limited	0.41	NA	NA	NA
	Peer				
	NA	NA	NA	NA	NA
P/E	Jonjua Overseas Limited	24.16	NA	NA	NA
	Peer				
	NA	NA	NA	NA	NA
RoNW	Jonjua Overseas Limited	2.13	NA	NA	NA
	Peer				
	NA	NA	NA	NA	NA
NAV per share based on balance sheet	Jonjua Overseas Limited	33.04	NA	NA	NA
	Peer				
	NA	NA	NA	NA	NA

(1) RoNW has been computed as net profit / loss after tax divided by Share Capital + Reserves and Surplus at the end of the year

(2) NAV per Equity Share represents Net Worth divided by the number of equity shares outstanding as at the end of financial year

(3) EPS, P/E, RoNW & NAV figures are as on 31.03.2018

Source: Prospectus

14 **Any other material information**

NA

Note: (i) Since the shares of the company were listed on 25-02-2019 we are considering March 31, 2019 as 1st Financial year.

DISCLAIMER

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