

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, Syndicate Banks, Registrar to the Issue, Share Transfer Agents, Depository participants, Stock Brokers, Underwriters, Bankers to the Issue, Self-Certified Syndicate Banks, our Company and Lead manager. You may also download the Prospectus from the websites of SEBI, Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in, www.finshoregroup.com, and www.bseindia.com and website of issuer company www.alphalogicinc.com respectively.



Fixed Price Issue

ALPHALOGIC TECHSYS LIMITED

Corporate Identity Number: U72501PN2018PLC180757

Registered office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune, Maharashtra-411014, India.

Contact Person: Mr. Shailesh Gadgil, Company Secretary & Compliance Officer,

Tel No: 0727-6701155; E-Mail: info@alphalogiclimited.com, Website: www.alphalogicinc.com

OUR PROMOTERS: MR. ANSHU GOEL AND MR. DHANANJAY SUBHASH GOEL

ISSUE DETAILS, LISTING AND PROCEDURE

This is an **initial public offering (IPO)** of equity shares of face value of ₹10/- each of M/s. Alphalogic Techsys Limited and we plan to raise ₹618.24 Lakhs by issuing 7,36,000 equity shares at an offer price of ₹84/- each including a premium of ₹74/- each. These equity shares are proposed to be listed on **BSE Start-up segment under SME Platform of BSE Limited**.

This is a Fixed Price issue for an initial public issue of 7,36,000 Equity Shares of face value of ₹10/- each and the minimum lot size is 1,600 Equity Shares and in multiples of 1,600 Equity Shares thereof and for which pre-issue advertisement shall be advertised in English national daily “*Financial Express*”, Hindi National Daily “*Jansatta*” and Pune regional daily “*Prabhat*” after filing Prospectus with the Registrar of Companies, Pune, Maharashtra. For details of “*Basis for issue Price*” please refer page no. 55 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from Lead Manager or download it from the website of BSE (www.bseindia.com), website of issuer company (www.alphalogicinc.com) or LM (www.finshoregroup.com).

ELIGIBILITY FOR THE ISSUE

This being an issue under Chapter IX of SEBI (ICDR) Regulations, 2018. The company is eligible for the issue in terms of Regulation 229(1) of SEBI (ICDR) Regulations, 2018. Please note that the company is not compulsorily required to allot at least 75% of the net issue to public, to Qualified Institutional Buyers (QIBs).

INDICATIVE TIMETABLE

The below dates are indicative. However actual dates may vary.

Issue Opening Date	August 26, 2019 (Monday)	Unblocking of funds from ASBA Account	September 04, 2019 (Wednesday)
Issue Closing Date	August 28, 2019 (Wednesday)	Credit of Equity Shares to demat accounts of Allottees	September 05, 2019 (Thursday)
Finalisation of basis of allotment with the Designated Stock Exchange	September 03, 2019 (Tuesday)	Commencement of trading of Equity Shares on the Stock Exchange	September 06, 2019 (Friday)

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the BSE Start-up segment under SME Platform of BSE Limited are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE SME Exchange in accordance with the applicable laws.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled “*Risk Factors*” beginning on page no. 17 of the Prospectus and on page no. 8 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: FINSHORE MANAGEMENT SERVICES LIMITED

Sr. No.	Issue Name	Issue Size (₹ in Cr.)	Issue Price (In ₹)	Listing Date	Opening price on listing date (In ₹)	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	East India Securities Ltd	92.74	920	13/03/2018	921.90	2.07 [+0.25]	2.28 [+4.69]	4.67 [+13.39]
2	Sungold Media And Entertainment Ltd	1.35	10	27/08/2018	9.75	-14.00 [-5.28]	-42.80 [-9.60]	-32.00 [-7.29]
3	Powerful Technologies Ltd	13.54	51	28/08/2018	48.00	-49.02 [-5.83]	-47.06 [-10.32]	-62.75 [-8.07]
4	AKI India Ltd	3.08	11	12/10/2018	11.55	2.18 [1.22]	4.09 [+4.26]	0.00 [12.11]
5	Shree Krishna Infrastructure Ltd	1.17	13	03/12/2018	12.35	-58.08 [-0.04]	-59.23 [-0.49]	-52.31 [9.58]
6	Diksha Greens Ltd	13.32	30	05/12/2018	36.20	135.83 [-1.03]	152.83 [0.50]	-15.50 [10.67]
7	Shankar Lal Rampal Dye-Chem Ltd	7.29	45	24/12/2018	46.15	2.22 [2.75]	-5.56 [7.60]	8.11 [10.50]
8	Jonjua Overseas Ltd	1.30	10	25/02/2019	12.00	7.00 [5.58]	7.00 [8.90]	N. A.
9	Mahip Industries Ltd	16.63	32	12/03/2019	32.00	-5.16 [2.80]	11.56 [5.54]	N. A.
10	Northern Spirits Ltd	18.50	43	04/04/2019	43.70	-16.28 [0.72]	-23.26 [0.03]	N. A.
11	White Organic Retail Ltd	15.46	63	10/05/2019	64.20	31.83 [5.75]	15.87 [-2.06]	N. A.
12	SK International Export Ltd.	3.96	20	15/07/2019	19.20	N. A.	N. A.	N. A.
13	Alumilite Architecturals Ltd.	11.48	30	#		N. A.	N. A.	N. A.

Status as on 15-08-2019

Issue was withdrawn by Issuer

1. In case where the security is not being traded on 30th, 90th and 180th day, the previous working day has been considered
2. In case where 30th, 90th and 180th day is holiday, the previous working day has been considered for benchmark and security purpose.
3. The benchmark index is SENSEX where the securities have been listed in BSE SME and Nifty where securities have been listed in NSE.

Summary statement of Disclosure:

Financial Year	Total no. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPOs trading at discount - 30th calendar day from listing day			Nos. of IPOs trading at premium - 30th calendar day from listing day			Nos. of IPOs trading at discount - 180th calendar day from listing day			Nos. of IPOs trading at premium - 180th calendar day from listing day		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2017-18	1	92.74	N. A	N. A	N. A	N. A	N. A	1	N. A	N. A	N. A	N. A	N. A	1
2018-19	8	57.68	1	1	2	1	N. A	3	2	1	2	N. A	N. A	1
2019-20	3#	37.92	N. A	N. A	1	N. A	1	N. A	N. A	N. A	N. A	N. A	N. A	N. A

Status as on 15-08-2019

One issue opened on 15th July 2019,

One Issue was withdrawn by Issuer which was not included in summary statement.

GENERAL INFORMATION

Names of Lead Manager and contact details	FINSHORE MANAGEMENT SERVICES LIMITED Anandlok, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C. Bose Road, Kolkata-700020, India Telephone: +91-33-22895101 Contact Person: Mr. S. Ramakrishna Iyengar Email: ramakrishna@finshoregroup.com Investor grievance email: info@finshoregroup.com Website: www.finshoregroup.com SEBI Registration Number: INM000012185
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Name of the Market Maker	NIKUNJ STOCK BROKERS LIMITED Regd. Office: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi - 110092. Telephone: 011-47030015 Email ID: info@nikunjonline.com Contact Person: Mr. Pramod Kumar Sultania SEBI Registration Number: INZ000169335 Market Maker Registration Number: SMEMM0664523112017
Name of Registrar to the Issue and contact details	CAMEO CORPORATE SERVICES LIMITED “Subramanian Building”, #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com SEBI Registration Number: INR000003753
Name of Statutory Auditor	M/s. Patki & Soman” Chartered Accountants, Pune
Name of Peer Review Auditor	M/s. Patki & Soman” Chartered Accountants, Pune
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.bseindia.com). For further details, see sectioned titled “Issue Procedure” beginning at page no. 151 of the prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar to issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.bsesme.com) as updated from time to time

PROMOTERS OF ISSUER COMPANY

- 1) **Mr. Anshu Goel**, aged about 35 years, is the Managing Director, CFO and Promoter of our Company. He holds a degree in Computer Engineering from Pune University, Pune Institute of Computer Technology (PICT). He has over 13 years of rich experience in the field of Information Technology. He has a successful track record of running IT business for over a decade. He started his business in the name of M/s. AGS Technologies (Proprietorship firm of Mr. Anshu Goel) dealing in IT/Software Industry in the year 2008. He has been on the board of the company since incorporation. He has a successful track record of leading go-to-market teams across all types of markets from large enterprises to emerging and medium-sized tech companies.
- 2) **Mr. Dhananjay Subhash Goel**, aged about 30 years, is the Executive Director and Promoter of our Company. He holds a degree in Computer Engineering from Vishwakarma Institute of Technology (VIT) from University of Pune. He has been on the board of the company since incorporation and having more than 8 years of experience in Information Technology industry. He has been a long time full-stack developer and dev-ops specialist. He helps lead our development teams and enjoys working with clients to build scalable products with a solid market fit. He is responsible for delivery of projects to our clients. He has experience of delivering complex technology projects across various domains especially in the Healthcare sector.

For Further details on: “Our Promoters and Promoter Group” refer Page No. 98 of the Prospectus.

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

M/s. ALPHALOGIC TECHSYS LIMITED is promoted by Mr. Anshu Goel, who has around 13 years of experience in the information technology industry and Mr. Dhananjay Subhash Goel, who has over 8 years of experience in the information technology industry.

Since the year 2016, Mr. Anshu Goel operated from a proprietorship in the name and style of “ALPHALOGIC INC” with a view of doing software customization and development as per client’s requirements. The Proprietorship firm was converted into Partnership Firm in the name and style of “ALPHALOGIC INC” vide a partnership deed dated March 17th, 2018 having its place of business at 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune, Maharashtra-411014, India. The business of the partnership was Customisation of Software and Software Development and/or such other business or businesses as may be mutually decided by the partners hereto time to time. The initial partners of the firm were Mr. Anshu Goel, Mr. Dhananjay Subhash Goel and Mrs. Neha Anshu Goel.

Later on, vide a supplementary agreement to the partnership deed dated September 06th, 2018 for sake of smooth working and better management and improvement and advancement of business, the partners agreed to conversion of partnership firm into Public Limited Company and introduced 4 more partners namely Mr. Abhishek Ramesh Goel, Mr. Subhash Tarachand Goel, Mrs. Sushiladevi Subhash Goel and Mr. Vedant Goel.

Later this company was incorporated as “ALPHALOGIC TECHSYS LIMITED” having its registered office at 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune, Maharashtra-411014, India on December 13, 2018 under the provisions of the Companies Act, 2013, bearing Corporate Identification Number U72501PN2018PLC180757 and vide Certificate of Incorporation dated December 14, 2018 issued by the Registrar of Companies, Pune, Maharashtra pursuant to conversion of partnership firm into company.

Our Business Model:

We provide our clients with Technology Consulting services, offering end-to-end technology solutions and support. Our clients range from start-ups to established companies, engaged in Healthcare, Software-as-a-service (SAAS Software), E-commerce, Fintech, Social Networking, and other industries. We provide a wide range of services, including, Web Application Development, Mobile Application Development, UI/UX Consulting, Business Intelligence, and Data Analytics services. We continuously evolve our services and customize our offerings as per the need of our clients.

We commenced our operations from Pune, India, and have serviced our clients in multiple geographies viz. United States of America, United Kingdom, Australia. Our business operations may broadly be categorized as technology services, and technology solutions.

Major Services offered by us:

- Digital Product Strategy & Consulting:
- Application Development
- Mobile App Development
- UI/UX Consulting
- Data Analytics & Business Intelligence
- Cloud Computing

Our Growth Plan:

- Grow our business by enhancing our technological capabilities and expanding our domain expertise
- Expand our operations in other geographies
- Leverage existing client relationships
- Strengthen human capital
- Evaluate strategic acquisition and alliance opportunities

Our Competitive Strength:

- End-to-end Software Solutions and Support
- Access to talent pool and domain experts
- *Existing Client Base*
- Experienced Promoters and Management Expertise

For Detailed information on our business, please refer to chapter titled “Our Business” beginning from page no. 73 of the prospectus.

BOARD OF DIRECTORS

NAME	DESIGNATION	EXPERIENCE
Mr. Anshu Goel	Managing Director	Mr. Anshu Goel , aged about 35 years, is the Managing Director, CFO and Promoter of our Company. He holds a degree in Computer Engineering from Pune University, Pune Institute of Computer Technology (PICT). He has over 13 years of rich experience in the field of Information Technology. He has a successful track record of running IT business for over a decade. He started his business in the name of M/s. AGS Technologies (Proprietorship firm of Mr. Anshu Goel) dealing in IT/Software Industry in the year 2008. He has been on the board of the company since incorporation. He has a successful track record of leading go-to-market teams across all types of markets from large enterprises to emerging and medium-sized tech companies.
Mr. Dhananjay Subhash Goel	Executive Director	Mr. Dhananjay Subhash Goel , aged about 30 years, is the Executive Director and Promoter of our Company. He holds a degree in Computer Engineering from Vishwakarma Institute of Technology (VIT) from University of Pune. He has been on the board of the company since incorporation and having more than 8 years of experience in Information Technology industry. He has been a long time full-stack developer and dev-ops specialist. He helps lead our development teams and enjoys working with clients to build scalable products with a solid market fit. He is responsible for delivery of projects to our clients. He has experience of delivering complex technology projects across various domains especially in the Healthcare sector.

Mrs. Neha Anshu Goel	Non-Executive Director	Mrs. Neha Anshu Goel , aged about 32 years, is the Non- Executive Director of our Company. She has been on the board of the company since incorporation. She is a finance expert. She has completed her MBA in Finance from Bangalore University. She loves art and has a keen eye for great designs.
Mr. Vedant Goel	Additional Executive Director	Mr. Vedant Goel , aged about 26 years, is the Additional Executive Director of our Company. He has been on the board of the company since March 1, 2019. He has a demonstrated history of working in the information technology and services industry. Vedant is skilled in Marketing, Operations Management and Market Research. Vedant has a keen eye for detail and is good at delivering products with appealing design to the clients.
Mr. Pawan Bansal	Non-Executive Independent Director	Mr. Pawan Bansal , aged about 57 Years is the Non- Executive and Independent Director of our Company. He has been a veteran in the steel industry. With experience of more than three decades, Mr. Bansal has successfully run multiple manufacturing and distribution businesses in the steel industry. Mr. Bansal takes keen interest for the betterment of the society and is associated with many such social initiatives.
Mr. Rohan Wekhande	Non-Executive Independent Director	Mr. Rohan Wekhande , aged about 34 Years, is the Non-Executive and Independent Director of our Company. Rohan brings along with him experience of creating online brands. He has worked with startups and corporates and understands the need of an organization depending on the scale. He is an alumni of Alma Mater FLAME University and is mentor to consumer based startups at the Flame Center for Entrepreneurship & Innovation.

OBJECT OF THE ISSUE

The proceeds of the Issue are estimated to be Rs. 618.24 Lakhs. Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on BSE Start-up segment under SME Platform of BSE Limited.

The objects of the issue are:

1. To meet the working capital requirements of the company
2. General corporate purposes and
3. Issue Related Expenses

Our Company believes that listing will enhance our Company's corporate image, brand name and create a public market for its Equity Shares in India. It will also make future financing easier and affordable in case of expansion or diversification of the business. Further, listing attracts interest of institutional investors as well as foreign institutional investors.

Requirement of Funds:

Our funding requirement is dependent on a number of factors which may not be in the control of our management, changes in our financial condition and current commercial condition. Such factors may entail rescheduling and/or revising the planned expenditure and funding requirement and increasing or decreasing the expenditure for a particular purpose from the planned expenditure.

The following table summarizes the requirement of funds:

Sr. No.	Particulars	Estimated Amount (Rs. In Lakhs)	Amount Deployed till Date	Amount to be financed from Net Proceeds of Issue	Estimated Net Proceeds Utilization in FY 2019-20
A	Funding the working capital requirements of the Company	500.00	-	500.00	500.00
B	Issue related expenses	47.20	-	47.20	47.20
C	General corporate purposes	71.04	-	71.04	71.04
	Total IPO Proceeds	618.24	-	618.24	618.24

For further details please refer chapter "Object of the issue" beginning on page no. 51 of the prospectus.

The fund requirement and deployment are based on internal management estimates and have not been appraised by any bank or financial institution. These are based on current conditions and are subject to change in light of changes in external circumstances or costs, other financial conditions, business or strategy etc.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/ rights issues, if any, of the Company in the preceding 10 years: *Not Applicable*

Name of monitoring agency, if any: *Not Applicable*

Terms of Issuance of Convertible Security, if any: *Not Applicable*

PRE-ISSUE SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	20,39,970	100.00%
2.	Public	Nil	Nil
	Total	20,39,970	100.00%

For further details please refer "Capital Structure" beginning on Page no. 41 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholder: *Not Applicable*

RESTATED AUDITED KEY FINANCIALS

(₹ in Lakhs)

Particulars	For the period ended		
	31.03.2019	31.03.2018	31.03.2017
Total Revenue	510.05	221.00	190.49
Net Profit/(Loss) before tax	308.53	47.56	45.93
Net Profit/(Loss) after tax	219.05	37.09	33.86
Equity Share Capital #	13.60	8.65	72.77
Reserves and Surplus	208.01	-	-
Net worth	221.61	8.65	72.77
Face Value of Shares	₹10/-	₹10/-	₹10/-
Basic & Diluted earnings per share (Rs.) [^]	10.74	1.82	1.66
Return on net-worth (%)	98.85	428.93	46.53
Net Asset Value Per Share (Rs) [^]	10.86	0.42	3.57

The proprietorship firm of Mr. Anshu Goel "M/s. Alphalogic Inc" has been converted into partnership firm with effect from 01/04/2018. The Audited financials of proprietorship firm also includes personal assets of Proprietor, which was withdrawn while converting the proprietorship firm into partnership firm. For further details, please refer to section titled "Financial Statement as Restated" on page 114 of this prospectus.

[^] The company has issued Bonus Shares post restated period. As per Accounting Standard No. 20: Earnings Per Share and Accounting Standard No. 4 : Contingencies and Events occurring after balance Sheet Date, the bonus issue and the shares issued initially by the company are assumed to be issued at the beginning of the earliest reporting period. Thus, EPS and NAV has been calculated assuming the shares were issued at the beginning of the earliest reporting period.

For further Detailed information, please refer Chapter "Financial Statement as Restated" beginning from page 104 of prospectus.

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus.

- 1) We are dependent on our ability to develop new services and products and enhance our existing services and products. If our products and services do not gain market acceptance, our operating results may be negatively affected.
- 2) The business practices of our customers with respect to the collection, use and management of personal information could give rise to operational interruption, liabilities or reputational harm as a result of governmental regulation, legal requirements or industry standards relating to consumer privacy and data protection.
- 3) Interruptions or performance problems associated with our technology and infrastructure may harm our business and results of operations.
- 4) The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- 5) Our business and results of operations are dependent on the contracts, including certain short-term contracts that we enter into with our customers. Any breach of the conditions under these contracts may adversely affect our business and results of operations.
- 6) We may become liable to our customers and lose customers if we have defects or disruptions in our service or if we provide poor service. We may also be liable in the event of misuse of our services or platforms.
- 7) Our failure to adapt to technological developments or industry trends could affect the performance and features of our products and services and reduce our attractiveness to our customers.
- 8) Our business is dependent on developing and maintaining continuing relationships with our clients and customers. The loss of any significant client or customer could have a material adverse effect on our business, financial condition and results of operations.
- 9) Our Registered Office and other premises from where we operate are not owned by us
- 10) Our Company had negative cash flow in recent fiscals. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

For further details please refer the chapter "Risk Factor" on page no. 17 of our Prospectus.

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the Company/Promoters and amount involved: NIL
- B. Brief details of top 5 material outstanding litigations against the Company/Promoters and amount involved: NIL
- C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the company/promoters in last 5 financial years – NIL
- D. Brief details of outstanding criminal proceedings against the promoters – NIL

For further details of "Outstanding Litigation and Material Developments" please refer page no. 129 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER

NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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