

OFFICE OF THE ADDL. CHIEF ENGINEER M-3
DY. SUPERINTENDING ENGINEER (T) M-3
DELHI JAL BOARD : GOVT OF NCT OF DELHI
H-BLOCK : SECTOR-15 : ROHINI : DELHI-89
E-mail Id : eetenderingm3.djb@gmail.com
SHORT PRESS NIT No. 67 (2021-22)
Press Notice Tender

DELHI JAL BOARD: GOVT OF NCT OF DELHI
OFFICE OF THE ADD. CHIEF ENGINEER (M)-2
2142 JANTA FLATS G.T.B. ENCLAVE DELHI-110093
PRESS NIT NO 96 (2021-22)
SL. No Name of Work Amount put to tender Date of release of tender in E-Procurement solution Last date/ time of receipt of tender E-Procurement solution

FORM A PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF M/s. GANNON DUNKERLEY AND COMPANY LIMITED
RELEVANT PARTICULARS

unitech UNITECH LIMITED
CIN: L74899DL1971PLC009720
Regd. Office: 6, Community Centre, Saket, New Delhi 110017
Tel/Fax: 011-26857338 | E-mail: share.dept@unitechgroup.com | Web: www.unitechgroup.com
Extract of Un-Audited Consolidated Financial Results for the Quarter Ended 30th June, 2020

Table with 4 columns: SI No., Particulars, Quarter Ended 30.06.2020, Quarter Ended 30.06.2019, Year Ended 31.03.2020. Rows include Total Income from Operations, Net Profit, etc.

IMPORTANT
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Notes:
1. The above Financial Results (prepared on consolidated basis) have been reviewed by the Audit Committee and approved by the Board of Directors of Unitech Limited at their respective meetings held on 23rd March 2022.
2. The report of statutory auditors on the consolidated financial statements of Unitech Limited for the financial period ended June 30, 2020, contains disclaimer of conclusions on certain matters which is being summarized below:-
3. Unitech Limited ('the Holding Company') failed to hold its Annual General Meeting (AGM) due on or before 30th September 2021 (extended till 30th November, 2021 vide notification number ROC-CHN/96-AGM/2021 dated 23rd September, 2021), as required under section 96 of the Companies Act, 2013, to transact the agenda including the approval of Accounts for the year ended 31st March 2021.
4. The Hon'ble Supreme Court vide its order dated 20th January 2020 has, inter alia, given directions that the Board of Directors of Unitech Limited, as existing on that date, be superseded with immediate effect in order to facilitate the taking over of management by the new Board of Directors constituted in terms of the proposal submitted by the Central Government of India.
5. The Group has incurred losses in the current and previous years and has positive net worth. The Group has challenges in meeting its operational obligations, current liabilities including bank loans and public deposits.
6. The Holding Company had received a 'cancellation of lease deed' notice from Greater Noida Industrial Development Authority ('GNIDA') dated 18 November 2015.
7. The Holding Company is in the process of reconciling the balance appearing in its books of accounts with balance deposited with Registry of the Hon'ble Supreme Court.
8. The Group is in the process of conducting impairment assessment of its investment in equity instrument, debentures, bonds, various funds, loans given and advances given to associates and Joint Ventures.
9. The Group is in the process of preparation of expected credit loss policy in relation to trade receivable, securities deposits, loans and advances given to others.
10. The Group is in the process of conducting Net Realizable Value (NRV) assessment of its inventories and project in progress.
11. The Group has not floated confirmations related to trade receivables, trade payables, loans and advances, borrowings, securities deposit, etc.
12. The Group is in the process of estimating the impact of contingent liabilities in line with Resolution Framework submitted to the Hon'ble Supreme Court.
13. The Group is currently re-evaluating the impact of Ind AS 115 and to conclude, regarding effectiveness of existing accounting policy in line with Ind AS 115.
14. The Group has various statutory liabilities outstanding since long and same are unpaid due to matters being pending before various Adjudicating Authorities.
15. Pursuant to Section 74(2) of the Companies Act, 2013, the Holding Company had made an application to the Company Law Board (subsequently replaced by the National Company Law Tribunal, New Delhi) seeking extension of time for repayment of the outstanding public deposits (including interest thereon) as is considered reasonable.
16. There have been delays in the payment of dues of non-convertible debentures, term loans & working capital loans (including principal, interest and/or other charges as the case may be) to the lenders of the holding company and the total of such outstanding amount to Rs. 4,87,550.54 Lakhs as on 30th June, 2020.
17. The Holding Company as on 30th June, 2020 contains the details of Intervention Application 'IA' before Hon'ble Supreme Court of India wherein, the Holding Company has stated that erstwhile management has invested in the state of Hyderabad through a collaboration agreement with M/s Dandamundi Estate and Mr. D. A. Kumar and deposited an amount of Rs. 481.31.00 lakhs (out of which an amount of Rs. 6.00.00 lakhs got adjusted on account of some dues of M/s Dandamundi Estate).
18. The Holding Company is in the process of evaluating impairment assessment for Goodwill amounting to Rs. 402.59.54 Lakhs as on 30th June, 2020.
19. With respect to opening balances appearing in the books of accounts of the Holding Company as on 01st April, 2020, there is no information / supporting documents available with the Holding Company related to following accounts:-
20. The Holding Company received an arbitral award dated 6th July, 2012 passed by the London Court of International Arbitration (LCIA) wherein the arbitration tribunal has directed the Holding Company to purchase the investment of Cruz City 1 (a company owned by Lehman Bros.) in Kerosh Investment Ltd. (Mauritius) at the overall value of USD 298,382,949.34 (Previous year ended 31st March, 2019 - USD 298,382,949.34) equivalent to Rs. 224,085.59 lakhs (Previous year ended 31st March, 2019 - Rs. 206,839.06 lakhs). The High Court of Justice, Queen's Bench Division, Commercial Court London had confirmed the said award.
21. A forensic audit of the Group was conducted as per directions of the Hon'ble Supreme Court, and the report on the forensic audit was submitted in a sealed envelope to the Hon'ble Supreme Court. The report on the forensic audit is not available with the Group as the Board of Directors, hence impact of observations of the forensic audit report can only be ascertained after the same is available.
22. The Holding Company has Libya branch office, whose financial statements/information reflect total assets of Rs. 44,17.44 (Previous year 2019-20 - Rs. 44,17.44 Lakhs) as at 30th June, 2020 and total revenues of Rs. NIL (Previous year 2019-20 - Rs. NIL) for the year ended on that date, as considered in the standalone financial statements and described above. The Holding Company has also made provision against all assets of Rs. 44,17.44 Lakhs (Previous year 2019-20 Rs. 42,74.55 Lakhs). The financial statements/information of this branch have not yet been audited by the branch auditor due to the adverse political situation prevailing in Libya.
23. The Holding Company has accounted for following provisions / impairment in the Unaudited Standalone Financial Results for the quarter ended 30th June, 2020:-
24. The above is an extract of the detailed format of Consolidated Financial Results for quarter ended June 30, 2020 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and Company's website www.unitechgroup.com.

AARV INFRAFRATEL LIMITED
Registered Office: Plot No.78, Sai Durga Enclave, Agrahara Village Kogililu, Yelahanka, Bengaluru, Karnataka, 560064, India
Corporate Identification Number (CIN): L93000KA1992PLC100274
Tel: 995536027; Email: aarvinfratel@aarvinfratel.com; Website: www.aarvinfratel.com
Recommendations of the Committee of Independent Directors ('IDC') of AARV Infracore Limited (hereinafter referred to as "Target Company") in relation to the Open Offer ("Offer") made by Mr. Bhasker K Bhatt, Mrs. Pathika B Bhatt, Mr. Madhav B Bhatt, Mr. Rohan Rajendra Bhatt (hereinafter referred to as "Acquirers"), to the public shareholders of the Target Company under Regulation 3(1) and 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as "SEBI SAST Regulations")
Date: 24th March, 2022
Name of the Target Company: AARV Infracore Limited
Details of the Offer pertaining to Target Company: This Offer is being made pursuant to Regulation 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") for acquisition of upto 11,93,202 Equity Shares of ₹ 10/- each at an Offer Price of ₹ 3,60.00/- per equity share, payable in cash, aggregating to ₹ 42,95,527.20 P (Rupees Forty Two Lakhs Ninety Five Thousand Five Hundred Twenty Seven and Paise Twenty Only) representing 26% of the issued, subscribed, paid up and voting capital
Name of the Acquirers: Mr. Bhasker K Bhatt, Mrs. Pathika B Bhatt, Mr. Madhav B Bhatt, Mr. Rohan Rajendra Bhatt
Name of the Manager to the Offer: Finshore Management Services Limited
Members of the Committee of Independent Directors (IDC): Mr. Praveen Reddy Cheruku - Chairman, Mr. Yerrapragada Mallikarjuna Rao - Member
IDC Member's relationship with the Target Company (Director, Equity Shares owned, and other contract/relationship), if any: All the members of the IDC are Directors of the Target Company and have no other relationship with the Target Company, except that Mr. Yerrapragada Mallikarjuna Rao holds 0.43% of the Total Share Capital of the Target Company.
Trading in the Equity Shares/ other securities of the Target Company by IDC Members: None of the IDC members have traded in the Equity Shares of the Target Company during 12 months prior to the date of the Public Announcement of the Offer on 4th February, 2022
IDC Member's relationship with the Acquirers (Director, Equity Shares owned, and other contract/relationship), if any: None of the IDC members holds any contracts nor have any relationship with the Acquirers
Trading in the Equity Shares/ other securities of the Acquirer by IDC Members: Not applicable as all the Acquirers are Individuals.
Recommendation on Open Offer, as to whether the Offer, is or is not, fair and reasonable: Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations.
Disclosure of Voting Pattern of the meeting in which the open offer proposal was discussed: All the IDC members unanimously voted in favour of recommending the open offer proposal.
Summary of reasons for recommendation: IDC Members have reviewed a. Public Announcement (PA) dated 4th February, 2022 b. Detailed Public Statement (DPS) published on 11th February, 2022 c. Draft Letter of Offer dated 18th February, 2022 d. SEBI observation letter dated 16th March, 2022 e. Letter of Offer (LOF) dated 17th March, 2022 Based on review of the above documents the members of the IDC are of the view that the offer price is in line with the parameters prescribed by SEBI in the SEBI SAST Regulations.
Details of the Independent Advisors, if any: None
Any other matter to the highlighted: None
To the best of our knowledge and belief, after making proper enquiry, the information contained or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI SAST Regulations.
For and on behalf of the Committee of Independent Directors of AARV Infracore Limited
Sd/- Praveen Reddy Cheruku Chairman of IDC
Place : Bengaluru, Karnataka Date : 24th March, 2022

Table with 4 columns: SI No., Particulars, Quarter Ended 30.06.2020, Quarter Ended 30.06.2019, Year Ended 31.03.2020. Rows include Income from Operations, Profit/Loss Before Tax, Profit/Loss After Tax, Total Comprehensive Income for the period.

Place: Gurugram Dated: 23rd March, 2022
For Unitech Limited Yudhvir Singh Malik Chairman & Managing Director

# विधानसभा अध्यक्ष ने बीरभूम हिंसा मुद्दे पर नहीं दी चर्चा की इजाजत

कोलकाता, 24 मार्च (भाषा)।

पश्चिम बंगाल के बीरभूम जिले में हाल में हुई हत्याओं पर विधानसभा में चर्चा की मांग को विधानसभाध्यक्ष द्वारा अस्वीकार किए जाने के बाद गुरुवार को विपक्षी भाजपा के सदस्यों ने सदन से बहिर्गमन किया।

विधानसभा की कार्यवाही जैसे ही शुरू हुई, नेता प्रतिपक्ष शुभेंदु अधिकारी भाजपा के अन्य सदस्यों के साथ विधानसभाध्यक्ष के आसन के सामने आ गए और बीरभूम जिले में हुई हिंसा के मुद्दे पर चर्चा कराने की मांग की। इस हिंसा में दो बच्चों सहित आठ लोगों की मौत हो गई है।

सदन में भाजपा के विधायकों ने तख्तां भी ली हुई थी जिसपर बंगाली में लिखा था, 'मानुष मारा सरकार, आर नेई दोरकार' (हमें ऐसी सरकार नहीं चाहिए जो लोगों की हत्या करती है)। चर्चा की मांग को

## भाजपा केंद्रीय दल ने बीरभूम का दौरा कर पीड़ित परिजनों को दिया मदद का भरोसा

बोगतुई, 24 मार्च (भाषा)।

भारतीय जनता पार्टी (भाजपा) की एक तथ्यान्वेषी समिति ने गुरुवार को बंगाल के बीरभूम जिले के बोगतुई गांव का दौरा किया। गांव में इस सप्ताह की शुरुआत में आठ लोगों को जिंदा जला दिया गया था। केंद्रीय दल ने गांव के पीड़ितों के रिश्तेदारों और स्थानीय लोगों से बात की।

भाजपा की समिति में उत्तर प्रदेश के पूर्व डीजीपी बृज लाल, मुंबई के पूर्व पुलिस आयुक्त सत्य पाल सिंह और बंगाल भाजपा प्रमुख सुकांत मजूमदार शामिल हैं। उन्होंने तृणमूल कांग्रेस पंचायत अधिकारी की हत्या के बाद हुई हिंसा में मारे गए लोगों के परिवारों को हर संभव मदद का आश्वासन दिया।

**विधानसभा** अध्यक्ष द्वारा मामले पर चर्चा की मांग अस्वीकार किए जाने के बाद विपक्षी दल भाजपा के सदस्यों ने सदन से बहिर्गमन कर दिया।

विधानसभा अध्यक्ष विमान बनर्जी ने अस्वीकार कर दिया जिसके बाद भाजपा विधायकों ने बहिर्गमन किया। स्वास्थ्य एवं परिवार कल्याण विभाग के 17,602 करोड़ रुपए के बजटीय अनुदान पर हुई चर्चा का जवाब देते हुए स्वास्थ्य एवं परिवार कल्याण मंत्री चंद्रिमा भट्टाचार्य ने कहा कि विपक्षी सदस्य शासन संबंधी कायों पर चर्चा के बजाय हंगामा करना चाहते हैं।

उन्होंने रेखांकित किया कि वर्ष 2010-2011 में वाम मोर्चे की सरकार के दौरान स्वास्थ्य विभाग को केवल 3,584 करोड़ रुपए का बजट दिया गया था जबकि तृणमूल कांग्रेस के शासन में इसे बढ़ाकर 17,602 करोड़ रुपए किया गया है।

## प्रधानमंत्री की टिप्पणी से राष्ट्रपति शासन की मांग बेअसर : तृणमूल

कोलकाता, 24 मार्च (भाषा)।

तृणमूल कांग्रेस ने बीरभूम हिंसा पर प्रधानमंत्री नरेंद्र मोदी की टिप्पणी का गुरुवार को

स्वागत किया। उसने कहा कि प्रधानमंत्री की टिप्पणी ने राज्य में राष्ट्रपति शासन लगाने की भाजपा की मांग को बेअसर कर दिया।

## नियुक्तियां

भारत सरकार  
लोक उद्यम चयन बोर्ड  
बामर लॉरी एंड कं. लि.  
में  
निदेशक (वित्त)  
पद के लिए आवेदन आमंत्रित करता है।  
लोक उद्यम चयन बोर्ड में आवेदन प्राप्त करने की  
अंतिम तिथि 01 जून, 2022 (15.00 बजे तक) है।  
जानकारी के लिए वेबसाइट  
<http://www.pesb.gov.in>  
में लॉगिन करें।

# कलकत्ता हाई कोर्ट ने बीरभूम में हुई हत्याओं पर आदेश रखा सुरक्षित

कोलकाता, 24 मार्च (भाषा)।

कलकत्ता हाई कोर्ट ने गुरुवार को पश्चिम बंगाल के बीरभूम जिले में आठ लोगों की मौत के मामले में केंद्रीय अन्वेषण ब्यूरो (सीबीआई) या राष्ट्रीय अन्वेषण अभिकरण (एनआईए) से जांच की मांग करने वाली जनहित याचिकाओं के साथ एक स्वतः संज्ञान याचिका पर आदेश सुरक्षित रख लिया। राज्य ने सीबीआई या एनआईए जांच के अनुरोध का विरोध करते हुए कहा कि राज्य सरकार द्वारा गठित एसआईटी जांच कर रही है और उसे समय दिया जाना चाहिए।

दो दिन तक सभी पक्षों को सुनने के बाद मुख्य न्यायाधीश प्रकाश श्रीवास्तव और न्यायमूर्ति आर भारद्वाज की खंडपीठ ने कहा कि वह दलीलों पर विचार के बाद आदेश पारित करेगी। अतिरिक्त सालिसिटर जनरल वार्डेन दस्तूर ने कहा कि सीबीआई या एनआईए जांच शुरू करने के लिए तैयार हैं अगर हाई कोर्ट इस आशय का आदेश पारित करता है।

उन्होंने अदालत को सूचित किया कि केंद्रीय फोरेंसिक विज्ञान प्रयोगशाला (सीएफएसएल), दिल्ली से सात सदस्यीय टीम गुरुवार की शाम को कोलकाता पहुंचेगी और बीरभूम जिले के बोगतुई गांव में अपराध

**मुख्य** न्यायाधीश प्रकाश श्रीवास्तव व न्यायमूर्ति आर भारद्वाज की खंडपीठ ने कहा कि वह दलीलों पर विचार के बाद आदेश पारित करेगी।

स्थल से नमूने एकत्र करने के लिए आगे बढ़ेगी, जैसा कि पीठ ने पूर्व में आदेश दिया था। दस्तूर ने कहा कि उन्हें सीआरपीएफ कर्मी सुरक्षा प्रदान करेगी।

महाधिवक्ता एसएम मुखर्जी ने अदालत के निर्देश के मुताबिक इस मामले के सिलसिले में दर्ज अपराधिक मामले की केस डायरी और की जा रही जांच की रिपोर्ट पेश की। महाधिवक्ता ने याचिकाकर्ताओं द्वारा मामले को सीबीआई या एनआईए को स्थानांतरित करने की प्रार्थना का विरोध किया और अपने तर्क के समर्थन में विभिन्न अदालतों के कई पुराने फैसलों का हवाला दिया। मुखर्जी ने बताया कि बुधवार को पीठ के आदेश के अनुसार अपराध स्थल पर 31 सीसीटीवी कैमरे लगाए गए हैं।

याचिकाकर्ताओं ने राज्य सरकार के नियंत्रण वाली एजेंसी के अलावा किसी अन्य एजेंसी से जांच की मांग करते हुए आरोप लगाया कि अगर सीबीआई या एनआईए को रूत जांच का आदेश नहीं दिया गया तो सबूतों से छेड़छाड़ की संभावना है।

**SBI | YONO**  
सीमित अवधि के ऑफर्स  
असीमित खुशियाँ

कार लोन 7.25% प्रति वर्ष से

शून्य प्रोसेसिंग शुल्क

पर्सनल लोन 9.35% प्रति वर्ष से

गोल्ड लोन 7.30% प्रति वर्ष से

अधिक जानकारी के लिए कॉल करें 1800-2100 या [bank.sbi](http://bank.sbi) पर जाएं। हमें यहां फॉलो करें।

## मुख्यमंत्री की फटकार के बाद एसडीपीओ निलंबित

रामपुरहाट, 24 मार्च (भाषा/जनसत्ता)। बीरभूम पुलिस ने रामपुरहाट के अनुमंडल पुलिस पदाधिकारी (एसडीपीओ) शायान अहमद को बोगतुई गांव में हुई आगजनी की घटना के सिलसिले में गुरुवार को निलंबित कर दिया और उन्हें 'अनिवार्य प्रतीक्षा' सूची में रख दिया। एक वरिष्ठ अधिकारी ने यह जानकारी दी। इससे पहले रामपुरहाट थाने के निरीक्षक एवं प्रभारी त्रिदीप प्रमाणिक को भी निलंबित कर दिया गया था।

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### PUBLIC ANNOUNCEMENT



### VIKRAM SOLAR LIMITED

Our Company was originally incorporated as "International Leather Clothiers Private Limited" at Kolkata, West Bengal as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 2, 2005, issued by the Registrar of Companies ("RoC"). Further, the name of our Company was changed from "International Leather Clothiers Private Limited" to "International Clothiers India Private Limited" pursuant to which a fresh certificate of incorporation was issued by the RoC dated May 10, 2006. The name of our Company was further changed from "International Clothiers India Private Limited" to "Vikram Solar Private Limited" pursuant to which a fresh certificate of incorporation was issued by the RoC dated September 3, 2008. Subsequently, our Company was converted from private limited company to public limited company and pursuant to the name of our Company was changed to its present name i.e. "Vikram Solar Limited" and a fresh certificate of incorporation dated August 22, 2017 pursuant to the conversion was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, please see the section entitled "History and Certain Corporate Matters" on page 206 of the draft red herring prospectus dated March 23, 2022 filed with the Securities and Exchange Board of India on March 23, 2022 ("DRHP").

Registered & Corporate Office: The Chambers, 8<sup>th</sup> Floor, 1865, Rajdanga Main Road, Kolkata, West Bengal - 700 107; Tel: +91 33 2442 7299 / 7399, +91 33 4003 0408 / 0409; Website: [www.vikramsolar.com](http://www.vikramsolar.com); Contact Person: Sudip Chatterjee, Company Secretary and Compliance Officer, Tel: +91 33 2442 7399 / +91 33 2442 7299, E-mail: [secretarial@vikramsolar.com](mailto:secretarial@vikramsolar.com); Corporate Identity Number: U18100WB2005PLC106448

### OUR PROMOTERS: HARI KRISHNA CHAUDHARY, GYANESH CHAUDHARY, HARI KRISHNA CHAUDHARY FAMILY TRUST, GYANESH CHAUDHARY FAMILY TRUST, VIKRAM FINANCIAL SERVICES LIMITED AND VIKRAM CAPITAL MANAGEMENT PRIVATE LIMITED (FORMERLY, MONOLINK TREXIM PRIVATE LIMITED)

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VIKRAM SOLAR LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,000,000 EQUITY SHARES ("OFFER FOR SALE") COMPRISING UP TO 3,615,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ANIL CHAUDHARY (PROMOTER GROUP SELLING SHAREHOLDER), UP TO 258,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GIRISH KUMAR MADHOGARIA (INDIVIDUAL SELLING SHAREHOLDER), UP TO 126,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PUSHPA MADHOGARIA (INDIVIDUAL SELLING SHAREHOLDER) AND UP TO 1,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY VIKRAM INDIA LIMITED (CORPORATE SELLING SHAREHOLDER) (ANIL CHAUDHARY, GIRISH KUMAR MADHOGARIA, PUSHPA MADHOGARIA AND VIKRAM INDIA LIMITED COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS"), AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●] AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO ₹ [●] OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, CONSIDER A PRE-IPO PLACEMENT OF UP TO [●] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 3,000.00 MILLION. THE PRE-IPO PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND THE PRE-IPO PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE SIZE OF THE FRESH ISSUE WILL BE REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT AND THE MINIMUM OFFER SIZE SHALL CONSTITUTE AT LEAST 10% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, IN COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND, THE MINIMUM BID LOT AND EMPLOYEE DISCOUNT, IF ANY, SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A BENGALI DAILY NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations, and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of Retail Individual Bidders) if applicable, in which the corresponding Bid Amounts will be blocked by the self-certified syndicate banks ("SCSBs") or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Offer Procedure" on page 363 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 23, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the websites of the Book Running Lead Managers ("BRLMs"), i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at [www.jmf.com](http://www.jmf.com) and [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section entitled "Risk Factors" on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the DRHP, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 79 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" on page 206 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: <a href="mailto:vsl ipo@jmf.com">vsl ipo@jmf.com</a> Investor Grievance E-mail: <a href="mailto:grievance.ibd@jmf.com">grievance.ibd@jmf.com</a> Website: <a href="http://www.jmf.com">www.jmf.com</a> Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	<b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: <a href="mailto:vikramsolar.ipo@kotak.com">vikramsolar.ipo@kotak.com</a> Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> Investor Grievance ID: <a href="mailto:kmccredressal@kotak.com">kmccredressal@kotak.com</a> Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	<b>Link Intime India Private Limited</b> C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 Email: <a href="mailto:vikramsolar.ipo@linkintime.co.in">vikramsolar.ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Investor grievance e-mail: <a href="mailto:vikramsolar.ipo@linkintime.co.in">vikramsolar.ipo@linkintime.co.in</a> Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Kolkata  
Date: March 24, 2022

For VIKRAM SOLAR LIMITED  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

VIKRAM SOLAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on March 23, 2022. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges i.e., BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the websites of the BRLMs, i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at [www.jmf.com](http://www.jmf.com) and [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 24 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in this Draft Red Herring Prospectus as "U.S. QIBs") and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in this Draft Red Herring Prospectus as "QIBs" in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in an "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.



