SHREE RAMA NEWSPRINT LIMITED

CIN : L21010GJ1991PLC019432

Registered Office : Village : Barbodhan, Taluka : Olpad, Dist. Surat. Pin-395 005 (Gujarat)

Tel.: 02621-224203 • Email: ramanewsprint@ramanewsprint.com • Website: www.ramanewsprint.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTERENDED JUNE 30, 2022

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	4,709.11	3,213.08	10,598.65	33,226.05
2	Net Profit / (Loss) for the period (before tax and exceptional items)	(195.54)	(757.62)	(1,371.31)	(6,972.14)
3	Net Profit / (Loss) for the period before tax (after exceptional items)	(195.54)	(757.62)	(1,371.31)	(6,972.14)
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	(195.54)	(757.62)	(1,371.31)	(6,972.14)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(195.92)	(764.19)	(1,368.99)	(6,973.66)
6	Equity Share Capital	14,752.20	14,752.20	14,752.20	14,752.20
7	Other Equity	–	–	–	11,103.42
8	Earnings Per Share (of Rs 10/- each) (not annualised) Basic	(0.13)	(0.51)	(0.93)	(4.73)
	Diluted	(0.13)	(0.51)	(0.93)	(4.73)

Note:

(1) The above financial results for the quarter ended June 2022 were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on August 06, 2022

(2) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results are available on the websites of the Stock Exchange(s) www.bseindia.com & www.nseindia.com and on company's website www.ramanewsprint.com

For Shree Rama Newsprint Limited
Siddharth Chowdhary
Executive Director
DIN: 01798350

Place : Ahmedabad
Date: 06.08.2022

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH

COMPANY APPLICATION No.CA (CAA) 4/Chd/Pb/2022

In the matter of Companies Act, 2013;

And

In the matter of Application under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

And

In the matter of Scheme of Arrangement amongst Pahwa Estates and Holdings Private Limited, Avon Cycles Limited and Avon Energies and Investments Private Limited and their respective Shareholders and Creditors.

Pahwa Estates and Holdings Private Limited

[CIN: U36923PB1973PTC003378], a company incorporated under the Companies Act, 1956 having its Registered Office at GT Road, Dhandari Kalan, Ludhiana, Punjab-141010

...Applicant Company No.1/ Transferor Company

Avon Cycles Limited

[CIN: U35921PB1951PLC001690], a company incorporated under the Companies Act, 1913 having its Registered Office at GT Road, Dhandari Kalan, Ludhiana, Punjab-141010

...Applicant Company No.2/ Transferee Company/ Demerged Company

Avon Energies and Investments Private Limited

[CIN: U40105PB2021PTC054920], a company incorporated under the Companies Act, 2013 having its Registered Office at GT Road, Dhandari Kalan, Ludhiana, Punjab-141010

...Applicant Company No. 3/ Resulting Company

NOTICE AND ADVERTISEMENT OF THE MEETING OF THE SECURED CREDITORS AND UNSECURED CREDITORS OF THE VALUE OF MORE THAN INR 50,000/- OF AVON CYCLES LIMITED

Notice is hereby given that by an order dated 22nd July 2022, in Company Application No. CA (CAA) No.4/Chd/Pb/2022 ('Order'), the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT" / 'Tribunal') has inter-alia directed separate meeting(s) to be held of the Secured Creditors and Unsecured Creditors (except whose outstanding balance is equal to or less than INR 50,000/- (Rupees Fifty Thousand Only) as on 30th June 2022) (hereinafter referred to as "Unsecured Creditors") of Avon Cycles Limited ('Applicant Company No. 2' / 'Transferee Company' / 'Demerged Company' / 'ACL'), for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement ('Scheme') amongst Pahwa Estates and Holdings Private Limited ('Applicant Company No. 1' / 'Transferor Company' / 'PEHPL'), Avon Cycles Limited and Avon Energies and Investments Private Limited ('Applicant Company No. 3' / 'Resulting Company' / 'AEIPL') (together referred as 'Companies') and their respective Shareholders & Creditors, pursuant to Sections 230 to 232 and any other applicable provisions of the Companies Act, 2013 ('Act') at such date and time, mentioned hereinafter, as given in Order and decided by the Applicant Company No. 2 in consultation with the Chairperson of the meetings.

In pursuance of the said Order and as directed therein, further notice is hereby given that the separate meeting(s) of the Secured Creditors and the Unsecured Creditors of the Applicant Company No.2 will be held, through Video Conferencing ('VC') with the facility of remote e-voting, at respective time as mentioned below and the said Secured Creditors and the Unsecured Creditors of the Applicant Company No.2 are requested to attend the respective Meetings. These meetings will be in compliance of the guidelines issued by the Ministry of Corporate Affairs and the relevant provisions of the Companies Act, 2013 and rules made thereunder:

S. No.	Name of the Company	Meetings	Date and Time	Mode
1.	Avon Cycles Limited	Meeting of Secured Creditors	Saturday, 10th September 2022 at 10:30 A.M. (IST)	Meeting to be held through Video Conferencing ('VC') with facility of remote e-voting
2.	Avon Cycles Limited	Meeting of Unsecured Creditors of the value of more than INR 50,000/-	Saturday, 10th September 2022 at 12:30 P.M. (IST)	Meeting to be held through Video Conferencing ('VC') with facility of remote e-voting

Copies of the Scheme of Arrangement and Explanatory Statement under Section 230(3) read with Section 102 and other applicable provisions of the Act read together with Rule 6 of the Companies (Compromises, Arrangements and Amalgamation) Rules 2016 and amendments thereto ('CAA Rules'), and annexures thereto can be accessed and downloaded from the website of the Applicant Company No.2 at www.avoncycles.com and on the website of NSDL viz. www.evoting.nsdl.com, and further can also be obtained free of charge on any working day before the meeting between 10:00 AM to 12:00 Noon on all days (except Saturdays, Sundays and Public Holidays) at the registered office of the Applicant Company No.2 at GT Road, Dhandari Kalan, Ludhiana, Punjab-141 010. Persons entitled to attend and vote at the respective meeting, may either vote using remote e-voting system or vote during the meeting through NSDL e-voting system.

The Tribunal vide order dated 22nd July 2022 has appointed Mr. Justice Surinder Gupta (Retd.), as the Chairperson, Mr. Yash Pal Gupta, Advocate, as Alternate Chairperson and Ms. Neelanchi Garg, Chartered Accountant, as the Scrutinizer for the said Meetings of the Secured Creditors and the Unsecured Creditors of Applicant Company No.2. The Scheme, if approved in the aforesaid Meetings held by VC, will be subject to the subsequent approval of the Hon'ble Tribunal.

FURTHER NOTICE is hereby given that:

1) In compliance with the Order, the business as set out in the notices for aforesaid Meetings be transacted through video conferencing via voting during the meeting through e-voting system and with facility of remote e-voting. The Applicant Company No. 2 is providing facility of remote e-voting and e-voting during Meetings through the platform of National Securities Depository Limited ("NSDL"). The necessary instructions for attending the meeting through Video Conferencing, remote e-voting and voting during the meeting through e-voting system have been set out in the notice dated 05th August 2022. This facility is being provided to the Secured Creditors and the Unsecured Creditors of Applicant Company No.2 as on cut-off date i.e., 30th June 2022.

2) ACL as on 05th August 2022 has completed the dispatch of the Notice of Meetings of Secured Creditors and Unsecured Creditors and the Explanatory Statement and other annexures thereto by email upon the concerned Secured Creditors and Unsecured Creditors as on 30th June 2022, whose Email ids were registered with the company. For the creditors, whose email id's were not available with the company, ACL will send notice of the respective meetings by courier/ speed post to such creditors within the timelines provided in the Companies Act, 2013. The eligible Secured Creditors and Unsecured Creditors of ACL will be entitled to vote at the Meetings. A person who is not a Secured Creditor or Unsecured Creditor of ACL as on cut-off date, should treat this notice of the aforesaid Meetings for information only.

3) The remote e-voting period for the aforesaid Meetings of Secured Creditors and Unsecured Creditors will commence on **Monday, 05th September 2022 at 10:00 AM (IST) and shall end on Friday, 09th September 2022 at 05:00 PM (IST)**. During this period, Secured Creditors and Unsecured Creditors as on the cut-off date, may cast their vote by remote e-voting. The remote e-voting facility shall be disabled by NSDL for voting at 05:00 PM on Friday, 09th September 2022. Once the vote on the matter is cast by a Secured Creditor and Unsecured Creditor through remote e-voting, he/she/it will not be allowed to change it subsequently. The casting of votes by remote e-voting does not disentitle the Secured Creditors and Unsecured Creditors from attending and participating in the Meetings. However, those who have already voted prior to the Meetings date would not be entitled to vote at the Meetings. Votes may be cast at the Meetings and those who have not cast their vote before the Meetings shall be entitled to exercise their right to vote at the Meetings.

4) Ms. Neelanchi Garg, Scrutinizer of the meetings, shall make and submit a consolidated Scrutinizer's Report of the total votes cast in favour and against the resolutions and invalid votes, if any, to the Chairperson of the Meetings, in writing.

5) The Secured Creditors and the Unsecured Creditors (of the value of more than INR 50,000/-), as on cut-off date of Applicant Company No. 2 are encouraged to attend their respective Meetings through VC mode and vote electronically and where in case Secured Creditor and/ or the Unsecured Creditor of Applicant Company No.2 is a Corporate/ Body Corporate, then pursuant to Section 113 of the Act, they are entitled to participate in the Meetings through their Authorised Representatives. Such Corporate Creditor is required to send either through email at compliance@avoncycles.com or deposit at the Registered Office of the Applicant Company No. 2, a duly certified copy of the Board Resolution/ Power of Attorney authorizing such Authorized Representative and the Authorized Representative's ID to attend and vote at the Meetings on its behalf, not less than 48 hours before the time fixed for the aforesaid Meetings. Since the meetings will be held through VC, the facility of appointment of proxy is not available.

In case of any grievance connected with the remote e-voting and e-voting during the Meetings, the Secured and Unsecured Creditors of Applicant Company No. 2 may call NSDL on the toll-free number 1800 1020 990 /1800 224 430 or contact on email id evoting@nsdl.co.in or ACL's counsel Mr Pankaj Jain, Advocate at mobile no. 9467778420.

Sd/-

Mr. Justice Surinder Gupta (Retd.)

Chairperson appointed by the Hon'ble NCLT for the Meetings of Secured Creditors and Unsecured Creditors of Avon Cycles Limited

Date : 08th August 2022
Place : Chandigarh

(This is only an advertisement for information purposes and not a prospectus announcement)

USA SEEDS
UPSURGE SEEDS OF AGRICULTURE LIMITED

UPSURGE SEEDS OF AGRICULTURE LIMITED

Our Company was incorporated as "Upsurge Seeds of Agriculture Limited" on October 30, 2017 vide certificate of incorporation bearing Corporate Identity No. U01100GJ2017PLC099597 under the provisions of sub-section (2) of section 7 of the Companies Act, 2013 issued by Central Registration Centre, Registrar of Companies. For further details please refer to chapter titled. **"History and Certain Corporate Matters"** beginning on page 106 of the Prospectus.

Registered & Corporate Office : Plot No. 17, Shreenathji Industrial Estate, National Highway 8-B, Kuvadva, Rajkot, Gujarat-360023, India
Tel No: +91- 96879 65596 • **Email ID:** info@usalimited.in • **Website:** www.usaseedslimited.com
Contact Person: Mrs. Tanishka Anilbhai Dhamejani, Company Secretary & Compliance Officer • **CIN:** U01100GJ2017PLC099597
OUR PROMOTERS: (i) MR. ARVINDKUMAR JADAVJIBHAI KAKADIA, (ii) MR. VIKEN JENTILAL KAKADIYA (iii) MRS. SONALBEN ARVINDBHAI KAKADIYA

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 19,00,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF UPSURGE SEEDS OF AGRICULTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹2,280.96 LAKHS ("THE ISSUE"), OF WHICH 96,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE, AGGREGATING TO ₹115.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,04,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE, AGGREGATING TO ₹2,165.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.92% AND 25.56% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹120/- EACH
ISSUE PROGRAMME: ISSUE OPENED ON: JULY 29, 2022 and CLOSED ON: AUGUST 02, 2022
PROPOSED DATE OF LISTING: AUGUST 11, 2022

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our company has received "in-principal" approval letter dated July 18, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about August 11, 2022*

* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 76.43 times i.e., Gross Subscription of Rs. 17,43,33,60,000 for 14,52,78,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 22,80,96,000 for 19,00,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 72.34 times (after technical rejection and including bids not banked of 67,38,000 Shares for 4,406 applications), i.e Net Subscription of Rs. 16,50,15,36,000 for 13,75,12,800 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Retail Individual Applicants	40,232	48,278,400	611	733,200	39,621	47,545,200	752	902,400
2	Non-Retail Applicants	2,064	90,202,800	13	331,200	2,051	89,871,600	430	902,400
3	Market Maker	1	96,000	-	-	1	96,000	1	96,000
	Total	**42,297**	**138,577,200**	**624**	**1,064,400**	**41,673**	**137,512,800**	**1,183**	**1,900,800**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange –National Stock Exchange of India Limited on August 05, 2022.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 120/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 96,000 Equity shares.

Sr.No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant After rounding off	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	GRAND TOTAL	96000	1	100.00	96000	100.00	1	1	1	96000
	GRAND TOTAL		**1**	**100.00**	**96000**	**100.00**			**1**	**96000**

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 52.69 times i.e. for 4,75,45,200 Equity Shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 752 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	1200	39621	100.00	47545200	100.00	3	158	752	902400
	GRAND TOTAL	**39621**	**100.00**	**47545200**	**100.00**			**752**	**902400**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 99.59 times i.e. for 8,98,71,600 shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 430 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied in each Category	% to total	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	2400	518	25.26	1243200	1.38	10	518	10	12000
2	3600	184	8.97	662400	0.74	6	184	6	7200
3	4800	104	5.07	499200	0.56	4	104	4	4800
4	6000	87	4.24	522000	0.58	4	87	4	4800
5	7200	96	4.68	691200	0.77	6	96	6	7200
6	8400	143	6.97	1201200	1.34	10	143	10	12000
7	9600	66	3.22	633600	0.71	5	66	5	6000
8	10800	54	2.63	583200	0.65	5	54	5	6000
9	12000	54	2.63	648000	0.72	5	54	5	6000
10	13200	43	2.10	567600	0.63	5	43	5	6000
11	14400	22	1.07	316800	0.35	3	22	3	3600
12	15600	31	1.51	483600	0.54	4	31	4	4800
13	16800	29	1.41	487200	0.54	4	29	4	4800
14	18000	21	1.02	378000	0.42	3	21	3	3600
15	19200	13	0.63	249600	0.28	2	13	2	2400
16	20400	14	0.68	285600	0.32	2	14	2	2400
17	21600	11	0.54	237600	0.26	2	11	2	2400
18	22800	5	0.24	114000	0.13	1	5	1	1200
19	24000	23	1.12	552000	0.61	5	23	5	6000
20	25200	13	0.63	327600	0.36	3	13	3	3600
21	26400	7	0.34	184800	0.21	2	7	2	2400
22	27600	4	0.20	110400	0.12	1	4	1	1200
23	28800	7	0.34	201600	0.22	2	7	2	2400
24	30000	15	0.73	450000	0.50	4	15	4	4800
25	31200	9	0.44	280800	0.31	2	9	2	2400
26	32400	8	0.39	259200	0.29	2	8	2	2400
27	33600	8	0.39	268800	0.30	2	8	2	2400
28	34800	12	0.59	417600	0.46	3	12	3	3600
29	36000	8	0.39	288000	0.32	2	8	2	2400
30	37200	5	0.24	186000	0.21	2	5	2	2400
31	38400	9	0.44	345600	0.38	3	9	3	3600
32	39600	4	0.20	158400	0.18	1	4	1	1200
33	40800	14	0.68	571200	0.64	5	14	5	6000
34	42000	14	0.68	588000	0.65	5	14	5	6000
35	43200	6	0.29	259200	0.29	2	6	2	2400
36	44400	4	0.20	177600	0.20	1	4	1	1200
37	45600	5	0.24	228000	0.25	2	5	2	2400
38	46800	6	0.29	280800	0.31	2	6	2	2400
39	48000	6	0.29	288000	0.32	2	6	2	2400
40	49200	2	0.10	98400	0.11	1	2	1	1200
41	50400	3	0.15	151200	0.17	1	3	1	1200
42	51600	5	0.24	258000	0.29	2	5	2	2400
43	52800	4	0.20	211200	0.24	2	4	2	2400
44	54000	10	0.49	540000	0.60	5	10	5	6000
45	55200	3	0.15	165600	0.18	1	3	1	1200
46	56400	5	0.24	282000	0.31	2	5	2	2400
47	57600	4	0.20	230400	0.26	2	4	2	2400
48	58800	4	0.20	235200	0.26	2	4	2	2400
49	60000	5	0.24	300000	0.33	3	5	3	3600
50	61200	5	0.24	306000	0.34	3	5	3	3600
51	62400	3	0.15	187200	0.21	2	3	2	2400
52	63600	4	0.20	254400	0.28	2	4	2	2400
53	64800	5	0.24	324000	0.36	3	5	3	3600
54	66000	3	0.15	198000	0.22	2	3	2	2400
55	67200	3	0.15	201600	0.22	2	3	2	2400
56	68400	2	0.10	136800	0.15	1	2	1	1200
57	69600	3	0.15	208800	0.23	2	3	2	2400
58	70800	3	0.15	212400	0.24	2	3	2	2400
59	72000	8	0.39	576000	0.64	5	8	5	6000
60	73200	5	0.24	366000	0.41	3	5	3	3600
61	74400	1	0.05	74400	0.08	1	1	1	1200
62	75600	5	0.24	378000	0.42	3	5	3	3600
63	76800	3	0.15	230400	0.26	2	3	2	2400
64	78000	7	0.34	546000	0.61	5	7	5	6000
65	79200	6	0.29	475200	0.53	4	6	4	4800
66	80400	7	0.34	562800	0.63	5	7	5	6000
67	81600	2	0.10	163200	0.18	1	2	1	1200
68	82800	49	2.39	4057200	4.51	34	49	34	40800
69	84000	4	0.20	336000	0.37	3	4	3	3600
70	85200	4	0.20	340800	0.38	3	4	3	3600
71	86400	3	0.15	259200	0.29	2	3	2	2400
72	87600	2	0.10	175200	0.19	1	2	1	1200
73	88800	1	0.05	88800	0.10	1	1	1	1200
74	90000	3	0.15	270000	0.30	2	3	2	2400
75	91200	3	0.15	273600	0.30	2	3	2	2400
76	93600	1	0.05	93600	0.10	1	1	1	1200
77	94800	1	0.05	94800	0.11	1	1	1	1200
78	96000	4	0.20	384000	0.43	3	4	3	3600
79	97200	1	0.05	97200	0.11	1	1	1	1200
80	99600	2	0.10	199200	0.22	1	2	1	1200
81	100800	3	0.15	302400	0.34	1	1	3	3600
82	103200	3	0.15	309600	0.34	1	1	3	3600
83	104400	1	0.05	104400	0.12	1	1	1	1200
84	105600	2	0.10	211200	0.24	1	1	2	2400
85	106800	4	0.20	427200	0.48	1	1	4	4800
86	108000	1	0.05	108000	0.12	1	1	1	1200
87	109200	1	0.05	109200	0.12	1	1	1	1200
88	110400	1	0.05	110400	0.12	1	1	1	1200
89	111600	1	0.05	111600	0.12	1	1	1	1200
90	114000	5	0.24	570000	0.63	1	1	5	6000
91	115200	1	0.05	115200	0.13	1	1	1	1200
92	116400	4	0.20	465600	0.52	1	1	4	4800
93	118800	1	0.05	118800	0.13	1	1	1	1200
94	120000	8	0.39	960000	1.07	1	1	8	9600
95	123600	3	0.15	370800	0.41	1	1	3	3600
96	124800	4	0.20	499200	0.56	1	1	4	4800
97	126000	2	0.10	252000	0.28	1	1	2	2400
98	130800	1	0.05	130800	0.15	1	1	1	1200
99	132000	3	0.15	396000	0.44	1	1	3	3600
100	133200	4	0.20	532800	0.59	1	1	4	4800
101	135600	1	0.05	135600	0.15	1	1	1	1200
102	141600	2	0.10	283200	0.32	1	1	2	2400
103	144000	2	0.10	288000	0.32	1	1	2	2400
104	145200	1	0.05	145200	0.16	1	1	1	1200
105	150000	1	0.05	150000	0.17	1	1	1	1200
106	156000	2	0.10	312000	0.35	1	1	2	2400
1200 additional share is allocated for Serial no 106 in the ratio of 1:2						1	2		1200
107	162000	1	0.05	162000	0.18	1	1	1	1200
108	165600	3	0.15	496800	0.55	1	1	3	3600
1200 additional share is allocated for Serial no 108 in the ratio of 1:3						1	3		1200
109	168000	1	0.05	168000	0.19	1	1	1	1200
110	176400	3	0.15	529200	0.59	1	1	3	3600
1200 additional share is allocated for Serial no 110 in the ratio of 1:3						1	3		1200
111	178800	1	0.05	178800	0.20	1	1	1	1200
112	181200	1	0.05	181200	0.20	1	1	1	1200
113	182400	2	0.10	364800	0.41	1	1	2	2400
1200 additional share is allocated for Serial no 113 in the ratio of 1:2						1	2		1200
114	183600	1	0.05	183600	0.20	1	1	1	1200
115	184800	1	0.05	184800	0.21	1	1	1	1200
116	187200	1	0.05	187200	0.21	1	1	1	2400
117	189600	2	0.10	379200	0.42	1	1	2	2400
1200 additional share is allocated for Serial no 117 in the ratio of 1:2						1	2		1200
118	190800	2	0.10	381600	0.42	1	1	2	2400
1200 additional share is allocated for Serial no 118 in the ratio of 1:2						1	2		1200
119	192000	2	0.10	384000	0.43	1	1	2	2400
1200 additional share is allocated for Serial no 119 in the ratio of 1:2						1	2		1200
120	193200	1	0.05	193200	0.21	1	1	1	2400
121	195600	1	0.05	195600	0.22	1	1	1	2400
122	199200	1	0.05	199200	0.22	1	1	1	2400
123	202800	1	0.05	202800	0.23	1	1	1	2400
124	207600	2	0.10	415200	0.46	1	1	2	2400
1200 additional share is allocated for Serial no 124 in the ratio of 1:2						1	2		1200
125	208800	1	0.05	208800	0.23	1	1	1	2400
126	211200	1	0.05	211200	0.24	1	1	1	2400
127	212400	1	0.05	212400	0.24	1	1	1	2400
128	216000	1	0.05	216000	0.24	1	1	1	2400
129	240000	2	0.10	480000	0.53	1	1	2	4800
130	243600	1	0.05	243600	0.27	1	1	1	2400
131	244800	1	0.05	244800	0.27	1	1	1	2400
132	248400	1	0.05	248400	0.28	1	1	1	2400
133	249600	8	0.39	1996800	2.22	1	1	8	19200
1200 additional share is allocated for Serial no 133 in the ratio of 1:8						1	8		1200
134	250800	1	0.05	250800	0.28	1	1	1	2400
135	255600	1	0.05	255600	0.28	1	1	1	2400
136	258000	1	0.05	258000	0.29	1	1	1	2400
137	271200	1	0.05	271200	0.30	1	1	1	2400
138	291600	2	0.10	583200	0.65	1	1	2	4800
1200 additional share is allocated for Serial no 138 in the ratio of 1:2						1	2		1200
139	294000	1	0.05	294000	0.33	1	1	1	2400
140	300000	2	0.10	600000	0.67	1	1	2	4800
1200 additional share is allocated for Serial no 140 in the ratio of 1:2						1	2		1200
141	302400	1	0.05	302400	0.34	1	1	1	2400
142	307200	1	0.05	307200	0.34	1	1	1	3600
143	312000	2	0.10	624000	0.69	1	1	2	4800
1200 additional share is allocated for Serial no 143 in the ratio of 1:2						1	2		1200
144	324000	1	0.05	324000	0.36	1	1	1	3600
145	332400	1	0.05	332400	0.37	1	1	1	3600
146	334800	1	0.05	334800	0.37	1	1	1	3600
147	336000	1	0.05	336000	0.37	1	1	1	3600
148	354000	1	0.05	354000	0.39	1	1	1	3600
149	356400	1	0.05	356400	0.40	1	1	1	3600
150	357600	1	0.05	357600	0.40	1	1	1	3600
151	360000	1	0.05	360000	0.40	1	1	1	3600
152	364800	1	0.05	364800	0.41	1	1	1	3600
153	370800	1	0.05	370800	0.41	1	1	1	3600
154	382800	1	0.05	382800	0.43	1	1	1	3600
155	392400	1	0.05	392400	0.44	1	1	1	3600
156	396000	1	0.05	396000	0.44	1	1	1	3600
157	416400	3	0.15	1249200	1.39	1	1	3	10800
1200 additional share is allocated for Serial no 157 in the ratio of 1:3						1	3		1200
158	420000	2	0.10	840000	0.93	1	1	2	7200
1200 additional share is allocated for Serial no 158 in the ratio of 1:2						1	2		1200
159	444000	1	0.05	444000	0.49	1	1	1	4800
160	450000	3	0.15	1350000	1.50	1	1	3	10800
1200 additional share is allocated for Serial no 160 in the ratio of 2:3						2	3		2400
161	452400	1	0.05	452400	0.50	1	1	1	4800
162	463200	1	0.05	463200	0.52	1	1	1	4800
163	493200	1	0.05	493200	0.55	1	1	1	4800
164	499200	1	0.05	499200	0.56	1	1	1	4800
165	517200	1	0.05	517200	0.58	1	1	1	4800
166	574800	1	0.05	574800	0.64	1	1	1	6000
167	583200	1	0.05	583200	0.65	1	1	1	6000
168	632400	1	0.05	632400	0.70	1	1	1	6000
169	648000	1	0.05	648000	0.72	1	1	1	6000
170	666000	3	0.15	1998000	2.22	1	1	3	18000
1200 additional share is allocated for Serial no 170 in the ratio of 2:3						2	3		2400
171	724800	1	0.05	724800	0.81	1	1	1	7200
172	810000	1	0.05	810000	0.90	1	1	1	8400
173	812400	1	0.05	812400	0.90	1	1	1	8400
174	824400	1	0.05	824400	0.92	1	1	1	8400
175	864000	1	0.05	864000	0.96	1	1	1	8400
176	915600	1	0.05	915600	1.02	1	1	1	9600
177	952800	1	0.05	952800	1.06	1	1	1	9600
178	999600	1	0.05	999600	1.11	1	1	1	9600
179	1041600	1	0.05	1041600	1.16	1	1	1	10800
180	1401600	1	0.05	1401600	1.56	1	1	1	14400
181	1584000	1	0.05	1584000	1.76	1	1	1	15600
182	1620000	1	0.05	1620000	1.80	1	1	1	16800
183	1804800	6	0.29	10828800	12.05	1	1	6	108000
1200 additional share is allocated for Serial no 183 in the ratio of 1:6						1	6		1200
	GRAND TOTAL	**2051**	**100.00**	**89871600**	**100.00**			**430**	**902400**

The Board of Directors of the company at its meeting held on August 05, 2022 has approved the Basis of Allotment of Equity shares as approved by the Designated stock Exchange viz. National Stock Exchange of India Limited and at a meeting held on August 05, 2022 has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

In terms of the Prospectus dated July 22, 2022 and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. "For the purpose of sub-regulation (2) of regulations 253, if the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage".

The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on August 05, 2022. Further, the Allotment cum Refund Advice and/or notices will be forwarded to the address/email id of the Applicants as registered with the depositories as filled in the application form on or before August 10, 2022. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 22, 2022 ("Prospectus")

INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, LINK INTIME INDIA PRIVATE LIMITED at upsurgeipo@linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, India
Contact Person: Ms. Shanti Gopalkrishnan
Telephone: +91 – 22 – 4918 6200 • **Email:** upsurgeipo@linkintime.co.in

For, UPSURGE SEEDS OF AGRICULTURE LIMITED
On behalf of the Board of Directors
Sd/-
Arvindkumar Jadavjibhai Kakadia
Managing Director

Place: Gujarat
Date: August 08, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UPSURGE SEEDS OF AGRICULTURE LIMITED

GARIMA ADVT.

AASWA TRADING AND EXPORTS LIMITED

A public limited company incorporated under the provisions of the Companies Act, 1956
Corporate Identification Number: L51100GJ1984PLC024704;
Registered Office: 32, Milan Park society, Near Jawahar chowk, Mani Nagar, Ahmedabad – 380008, Gujarat, India;
Contact Number: 91-7925462907; **Email- ID:** aaswaexports@yahoo.co.in; **Website:** http://www.aaswatrading.in/.

Open Offer for acquisition of up to 1,87,200 (One Lakh Eighty-Seven Thousand and Two Hundred) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, Aaswa Trading And Exports Limited, at an offer price of ₹30.00/- (Rupees Thirty Only) per offer share to the public shareholders of the Target Company, made by the Acquirers, namely being, Mr. Abhishek Narbaria (Acquirer 1) and Mr. Umesh Kumar Sahay (Acquirer 2), (Hereinafter Collectively referred to as the Acquirers), in accordance with the provisions of Regulations 3 (1) and 4, and such other applicable provisions of the Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, and subsequent amendments thereto, (SEBI (SAST) Regulations') ('Offer').

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement ('**Pre-Offer Advertisement**') is being issued by CapitalSquare Advisors Private Limited ('**Manager**'), for and on behalf of the Acquirers and pursuant to the provisions of Regulation 18 (7) of the SEBI (SAST) Regulations, in respect of the Offer in Financial Express (English daily) (All India Edition), Financial Express (Gujarati Daily) (Ahmedabad Edition), Jansatta (Hindi daily) (All India Edition), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), wherein the Detailed Public Statement dated Tuesday, June 21, 2022, was published on Wednesday, June 22, 2022, in accordance with the provisions of Regulation 14 (3) of the SEBI (SAST) Regulations ('**Newspapers**').

This Pre-Offer Advertisement is to be read in continuation of, and in conjunction with the:

(a) Public Announcement dated Friday, June 17, 2022 ('**Public Announcement**');
(b) Detailed Public Statement dated Tuesday, June 21, 2022, which was published on Wednesday, June 22, 2022, in the Newspapers ('**Detailed Public Statement**');
(c) Draft Letter of Offer dated Monday, June 27, 2022 ('**Draft Letter of Offer**');
(d) Letter of Offer dated Tuesday, July 26, 2022, along with the Form of Acceptance-cum-Acknowledgement and Form No. SH-4 Securities Transfer Form ('**Letter of Offer**');
(e) Recommendations of Committee of Independent Directors dated Thursday, August 04, 2022, which was published in the Newspapers on Friday, August 05, 2022 ('**Recommendations of IDC**'); and
(f) Letter of Offer Dispatch Confirmation Advertisement dated Wednesday, August 03, 2022, which was published in the Newspapers on Thursday, August 04, 2022 ('**Letter of Offer Dispatch Confirmation Advertisement**').

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of IDC and the Letter of Offer Dispatch Confirmation Advertisement are hereinafter referred to as the '**Offer Documents**'.

1. **Offer Price:** The Offer Price of ₹30.00/- (Rupees Thirty Only) is payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 6.1.3 beginning on page 25 of the Letter of Offer.
2. **Recommendations of the Committee of Independent Directors of the Target Company ('IDC'):** The Committee of IDC Members have opined that the Offer Price of ₹30.00/- (Rupees Thirty Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations, which was approved on Thursday, August 04, 2022, which was published in the Newspapers on Friday, August 05, 2022.
3. **Revision of disclosures made by the Promoter Sellers in accordance with the provisions of Chapter V of the SEBI (SAST) Regulations.** Paragraph 5.10, on page 21 of the Letter of Offer shall be substituted and read in accordance with the details encapsulated in the following table:

Sr. No.	Applicable regulation of SEBI (SAST) Regulation	Due date for compliance as mentioned in the regulation	Actual date of compliance	Delay, if any (in no of days) Col.4-Col.3	Status of compliance with SEBI (SAST) Regulation	Remarks
1.	30(1) / 30(2)	Tuesday, April 12, 2016	Thursday, April 07, 2016	Nil	Complied	Compliance
2.	30(1) / 30(2)	Tuesday, April 12, 2016	Date not available	—	Based on the information available on the website of BSE Limited, Promoter Sellers have complied with the provisions of SEBI (SAST) Regulations, however, no date or submission proof is available with the Target Company.	Not Applicable

As on date no action has been initiated by SEBI, however, SEBI may initiate appropriate action against the Promoter Sellers for the aforesaid violation in terms of the SEBI (SAST) Regulations and provisions of the SEBI Act.

4. This Offer is not a competing offer.
   The dispatch of the Letter of Offer to Public Shareholders as on Identified Date being Tuesday, July 26, 2022, for the purpose of this Offer, has been completed on Tuesday, August 02, 2022, the details of which has been summarized herein as below:

Sr. No.	Particulars	Mode of Dispatch	No. of Public Shareholders
1.	Letter of Offer (Through Demat mode)	Email	5
2.	Letter of Offer (To Demat Non-Email cases and all Physical cases)	Registered/ Speed Post	367
	Total		372

5. Please note that a copy of the Letter of Offer along with other Offer Documents is also available and accessible on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company at aaswaexports@yahoo.co.in, Registrar at support@purvashare.com, and Manager at www.capitalsquare.in.
6. Public Shareholders are required to refer to Paragraph 8 titled '*Procedure for Acceptance and Settlement of the Offer*' beginning on page 29 of the Letter of Offer in relation to the procedure for tendering their Equity Shares in the Offer.
   Instructions for Public Shareholders
   a) **In case the Equity Shares are held in physical form**
   Public Shareholders holding Equity Shares in physical form may participate in this Offer through their Selling Broker by providing relevant information and documents as mentioned in Paragraph 8.9 titled '*Procedure for Equity Shares held in physical form*' beginning on page 29 of the Letter of Offer.
   b) **In case the Equity Shares are held in Demat form**
   Public Shareholders holding the Equity Shares in Demat form may participate in this Offer by approaching their Selling Broker and tender their Equity Shares in Offer as per the procedure as mentioned in Paragraph 8.10 titled '*Procedure for Equity Shares held in dematerialized form*' beginning on page 30 of the Letter of Offer along with other details.
7. All the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/DCR-1/P/OW/2022/29994/1' dated Friday, July 22, 2022, in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer.
8. There are no other material updates concerning this Offer since the date of the Public Announcement, save as otherwise disclosed in the Offer Documents.
9. To the best of the knowledge of the Acquirers as of the date of this Pre-Offer Advertisement, there are no statutory, regulatory, or other approvals required by the Acquirers to be implemented to complete this Offer. Please refer to Paragraph 7.6 titled '*Statutory Approvals and conditions of the Offer*' on page 28 of the Letter of Offer.
10. **Schedule of Activities:**

Schedule of Activities	Tentative Schedule (Day and Date)	Revised Schedule (Day and Date)
Issue date of the Public Announcement	Friday, June 17, 2022	Friday, June 17, 2022
Publication date of the Detailed Public Statement in the Newspapers	Wednesday, June 22, 2022	Wednesday, June 22, 2022
Date of filing of the Draft Letter of Offer with SEBI	Monday, June 27, 2022	Monday, June 27, 2022
Last date for public announcement for a competing offer(s)#	Wednesday, July 13, 2022	Wednesday, July 13, 2022
Last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Monday, July 18, 2022	Friday, July 22, 2022
Identified Date*	Friday, July 20, 2022	Tuesday, July 26, 2022
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Wednesday, July 27, 2022	Tuesday, August 02, 2022
Last date of publication in the Newspapers of recommendations of the independent directors' committee of the Target Company for this Offer	Monday, August 01, 2022	Friday, August 05, 2022
Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, August 02, 2022	Monday, August 08, 2022
Last date of publication of opening of Offer public announcement in the Newspapers	Tuesday, August 02, 2022	Monday, August 08, 2022
Date of commencement of Tendering Period	Wednesday, August 03, 2022	Wednesday, August 10, 2022
Date of closing of Tendering Period	Friday, August 19, 2022	Thursday, August 25, 2022
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Wednesday, September 05, 2022	Friday, September 09, 2022

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of requisite approvals from various statutory/ regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
@Actual date of receiving SEBI's Observation Letter.
 # There has been no competing offer.
**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) of the Equity Shares (except the Acquirers and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.*

11. The copies of the inspection documents as specified under Paragraph 13 titled '*Documents for Inspection*' beginning on page 41 of the Letter of Offer will be available for inspection at the registered office of the Manager, CapitalSquare Advisors Private Limited, located at 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India, or the Public Shareholders may access the inspection documents accessible on the website of the Manager at https://capitalsquare.in/atael2-oo-id and by obtaining its login credentials from the Manager, on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering period i.e., commencing from Wednesday, August 10, 2022, to Thursday, August 25, 2022.
12. The Acquirers accept full responsibility for the information contained in this Pre-Offer Advertisement and for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations. A copy of this Pre-Offer Advertisement shall also be available and accessible on the websites of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, and Target Company at aaswaexports@yahoo.co.in, Registrar at support@purvashare.com, and Manager at www.capitalsquare.in.
13. The capitalized terms used in this Pre-Offer Advertisement shall have the meaning assigned to them in the Offer Documents unless otherwise specified.

Issued by the Manager to the Offer on behalf of the Acquirers

CAPITALSQUARE®
Teaming together to create value

CAPITALSQUARE ADVISORS PRIVATE LIMITED
205-209, 2nd Floor, AARPEE Centre, MIDC Road No 11, CTS 70, Andheri (East), Mumbai – 400093, Maharashtra, India
Contact Number: +91-22-6684-9999/ 145/ 138
Email Address: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.in;
Website: www.capitalsquare.in
Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel
SEBI Registration Number: INM000012219
Validity: Permanent
Corporate Identification Number: U65999MH2008PTC187863

For and on behalf of the Acquirers

	Sd/-	Sd/-
Date: Saturday, August 06, 2022	Mr. Abhishek Narbaria	Mr. Umesh Kumar Sahay
Place: Mumbai	Acquirer 1	Acquirer 2

(This is only an advertisement for information purposes and not a prospectus announcement)

USA SEEDS
UPSURGE SEEDS OF AGRICULTURE LIMITED

UPSURGE SEEDS OF AGRICULTURE LIMITED

Our Company was incorporated as "Upsurge Seeds of Agriculture Limited" on October 30, 2017 vide certificate of incorporation bearing Corporate Identity No. U01100GJ2017PLC099597 under the provisions of sub-section (2) of section 7 of the Companies Act, 2013 issued by Central Registration Centre, Registrar of Companies. For further details please refer to chapter titled. "**History and Certain Corporate Matters**" beginning on page 106 of the Prospectus.

Registered & Corporate Office : Plot No. 17, Shreenathji Industrial Estate, National Highway 8-B, Kuvadva, Rajkot, Gujarat-360023, India
Tel No: +91- 96879 65596 • **Email ID:** info@usalimited.in • **Website:** www.usaseedslimited.com
Contact Person: Mrs. Tanishka Anilbhai Dhamejani, Company Secretary & Compliance Officer • **CIN:** U01100GJ2017PLC099597
OUR PROMOTERS: (i) MR. ARVINDKUMAR JADAVJIBHAI KAKADIA, (ii) MR. VIKEN JENTILAL KAKADIYA (iii) MRS. SONALBEN ARVINDBHAI KAKADIYA

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 19,00,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF UPSURGE SEEDS OF AGRICULTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹2,280.96 LAKHS ("THE ISSUE"), OF WHICH 96,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE, AGGREGATING TO ₹115.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,04,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE, AGGREGATING TO ₹2,165.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.92% AND 25.56% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹120/- EACH
ISSUE PROGRAMME: ISSUE OPENED ON: JULY 29, 2022 and CLOSED ON: AUGUST 02, 2022
PROPOSED DATE OF LISTING: AUGUST 11, 2022

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our company has received "in-principal" approval letter dated July 18, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about August 11, 2022*
* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 76.43 times i.e., Gross Subscription of Rs. 17,43,33,60,000 for 14,52,78,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 22,80,96,000 for 19,00,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 72.34 times (after technical rejection and including bids not banked of 67,38,000 Shares for 4,406 applications), i.e Net Subscription of Rs. 16,50,15,36,000 for 13,75,12,800 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application: No. of Application	Gross Application: Equity Share	Less: Rejections: No. of Application	Less: Rejections: Equity Share	Valid: No. of Application	Valid: Equity Share	Allotment: No. of Application	Allotment: Equity Share
1	Retail Individual Applicants	40,232	48,278,400	611	733,200	39,621	47,545,200	752	902,400
2	Non-Retail Applicants	2,064	90,202,800	13	331,200	2,051	89,871,600	430	902,400
3	Market Maker	1	96,000	-	-	1	96,000	1	96,000
	Total	42,297	138,577,200	624	1,064,400	41,673	137,512,800	1,183	1,900,800

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange –National Stock Exchange of India Limited on August 05, 2022.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 120/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 96,000 Equity shares.

Sr.No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant After rounding off	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	GRAND TOTAL	96000	1	100.00	96000	100.00	1	1	1	96000
	GRAND TOTAL		1	100.00	96000	100.00			1	96000

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 52.69 times i.e. for 4,75,45,200 Equity Shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 752 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	1200	39621	100.00	47545200	100.00	3	158	752	902400
	GRAND TOTAL	39621	100.00	47545200	100.00			752	902400

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 99.59 times i.e. for 8,98,71,600 shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 430 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied in each Category	% to total	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
1	2400	518	25.26	1243200	1.38	10	518	10	12000
2	3600	184	8.97	662400	0.74	6	184	6	7200
3	4800	104	5.07	499200	0.56	4	104	4	4800
4	6000	87	4.24	522000	0.58	4	87	4	4800
5	7200	96	4.68	691200	0.77	6	96	6	7200
6	8400	143	6.97	1201200	1.34	10	143	10	12000
7	9600	66	3.22	633600	0.71	5	66	5	6000
8	10800	54	2.63	583200	0.65	5	54	5	6000
9	12000	54	2.63	648000	0.72	5	54	5	6000
10	13200	43	2.10	567600	0.63	5	43	5	6000
11	14400	22	1.07	316800	0.35	3	22	3	3600
12	15600	31	1.51	483600	0.54	4	31	4	4800
13	16800	29	1.41	487200	0.54	4	29	4	4800
14	18000	21	1.02	378000	0.42	3	21	3	3600
15	19200	13	0.63	249600	0.28	2	13	2	2400
16	20400	14	0.68	285600	0.32	2	14	2	2400
17	21600	11	0.54	237600	0.26	2	11	2	2400
18	22800	5	0.24	114000	0.13	1	5	1	1200
19	24000	23	1.12	552000	0.61	5	23	5	6000
20	25200	13	0.63	327600	0.36	3	13	3	3600
21	26400	7	0.34	184800	0.21	2	7	2	2400
22	27600	4	0.20	110400	0.12	1	4	1	1200
23	28800	7	0.34	201600	0.22	2	7	2	2400
24	30000	15	0.73	450000	0.50	4	15	4	4800
25	31200	9	0.44	280800	0.31	2	9	2	2400
26	32400	8	0.39	259200	0.29	2	8	2	2400
27	33600	8	0.39	268800	0.30	2	8	2	2400
28	34800	12	0.59	417600	0.46	3	12	3	3600
29	36000	8	0.39	288000	0.32	2	8	2	2400
30	37200	5	0.24	186000	0.21	2	5	2	2400
31	38400	9	0.44	345600	0.38	3	9	3	3600
32	39600	4	0.20	158400	0.18	1	4	1	1200
33	40800	14	0.68	571200	0.64	5	14	5	6000
34	42000	14	0.68	588000	0.65	5	14	5	6000
35	43200	6	0.29	259200	0.29	2	6	2	2400
36	44400	4	0.20	177600	0.20	1	4	1	1200
37	45600	5	0.24	228000	0.25	2	5	2	2400
38	46800	6	0.29	280800	0.31	2	6	2	2400
39	48000	6	0.29	288000	0.32	2	6	2	2400
40	49200	2	0.10	98400	0.11	1	2	1	1200
41	50400	3	0.15	151200	0.17	1	3	1	1200
42	51600	5	0.24	258000	0.29	2	5	2	2400
43	52800	4	0.20	211200	0.24	2	4	2	2400
44	54000	10	0.49	540000	0.60	5	10	5	6000
45	55200	3	0.15	165600	0.18	1	3	1	1200
46	56400	5	0.24	282000	0.31	2	5	2	2400
47	57600	4	0.20	230400	0.26	2	4	2	2400
48	58800	4	0.20	235200	0.26	2	4	2	2400
49	60000	5	0.24	300000	0.33	3	5	3	3600
50	61200	5	0.24	306000	0.34	3	5	3	3600
51	62400	3	0.15	187200	0.21	2	3	2	2400
52	63600	4	0.20	254400	0.28	2	4	2	2400
53	64800	5	0.24	324000	0.36	3	5	3	3600
54	66000	3	0.15	198000	0.22	2	3	2	2400
55	67200	3	0.15	201600	0.22	2	3	2	2400
56	68400	2	0.10	136800	0.15	1	2	1	1200
57	69600	3	0.15	208800	0.23	2	3	2	2400
58	70800	3	0.15	212400	0.24	2	3	2	2400
59	72000	8	0.39	576000	0.64	5	8	5	6000
60	73200	5	0.24	366000	0.41	3	5	3	3600
61	74400	1	0.05	74400	0.08	1	1	1	1200
62	75600	5	0.24	378000	0.42	3	5	3	3600
63	76800	3	0.15	230400	0.26	2	3	2	2400
64	78000	7	0.34	546000	0.61	5	7	5	6000
65	79200	6	0.29	475200	0.53	4	6	4	4800
66	80400	7	0.34	562800	0.63	5	7	5	6000
67	81600	2	0.10	163200	0.18	1	2	1	1200
68	82800	49	2.39	4057200	4.51	34	49	34	40800
69	84000	4	0.20	336000	0.37	3	4	3	3600
70	85200	4	0.20	340800	0.38	3	4	3	3600
71	86400	3	0.15	259200	0.29	2	3	2	2400
72	87600	2	0.10	175200	0.19	1	2	1	1200
73	88800	1	0.05	88800	0.10	1	1	1	1200
74	90000	3	0.15	270000	0.30	2	3	2	2400
75	91200	3	0.15	273600	0.30	2	3	2	2400
76	93600	1	0.05	93600	0.10	1	1	1	1200
77	94800	1	0.05	94800	0.11	1	1	1	1200
78	96000	4	0.20	384000	0.43	3	4	3	3600
79	97200	1	0.05	97200	0.11	1	1	1	1200
80	99600	2	0.10	199200	0.22	1	1	2	2400
81	100800	3	0.15	302400	0.34	1	1	3	3600
82	103200	3	0.15	309600	0.34	1	1	3	3600
83	104400	1	0.05	104400	0.12	1	1	1	1200
84	105600	2	0.10	211200	0.24	1	1	2	2400
85	106800	4	0.20	427200	0.48	1	1	4	4800
86	108000	1	0.05	108000	0.12	1	1	1	1200
87	109200	1	0.05	109200	0.12	1	1	1	1200
88	110400	1	0.05	110400	0.12	1	1	1	1200
89	111600	1	0.05	111600	0.12	1	1	1	1200
90	114000	5	0.24	570000	0.63	1	1	5	6000
91	115200	1	0.05	115200	0.13	1	1	1	1200
92	116400	4	0.20	465600	0.52	1	1	4	4800
93	118800	1	0.05	118800	0.13	1	1	1	1200
94	120000	8	0.39	960000	1.07	1	1	8	9600
95	123600	3	0.15	370800	0.41	1	1	3	3600
96	124800	4	0.20	499200	0.56	1	1	4	4800
97	126000	2	0.10	252000	0.28	1	1	2	2400
98	130800	1	0.05	130800	0.15	1	1	1	1200
99	132000	3	0.15	396000	0.44	1	1	3	3600
100	133200	4	0.20	532800	0.59	1	1	4	4800
101	135600	1	0.05	135600	0.15	1	1	1	1200

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied in each Category	% to total	Ratio of allottees to applicants		No. of Succesful Applicants	Total No. of Equity Shares Allotted
102	141600	2	0.10	283200	0.32	1	1	2	2400
103	144000	2	0.10	288000	0.32	1	1	2	2400
104	145200	1	0.05	145200	0.16	1	1	1	1200
105	150000	1	0.05	150000	0.17	1	1	1	1200
106	156000	2	0.10	312000	0.35	1	1	2	2400
	1200 additional share is allocated for Serial no 106 in the ratio of 1:2					1	2		1200
107	162000	1	0.05	162000	0.18	1	1	1	1200
108	165600	3	0.15	496800	0.55	1	1	3	3600
	1200 additional share is allocated for Serial no 108 in the ratio of 1:3					1	3		1200
109	168000	1	0.05	168000	0.19	1	1	1	1200
110	176400	3	0.15	529200	0.59	1	1	3	3600
	1200 additional share is allocated for Serial no 110 in the ratio of 1:3					1	3		1200
111	178800	1	0.05	178800	0.20	1	1	1	1200
112	181200	1	0.05	181200	0.20	1	1	1	1200
113	182400	2	0.10	364800	0.41	1	1	2	2400
	1200 additional share is allocated for Serial no 113 in the ratio of 1:2					1	2		1200
114	183600	1	0.05	183600	0.20	1	1	1	1200
115	184800	1	0.05	184800	0.21	1	1	1	2400
116	187200	1	0.05	187200	0.21	1	1	1	2400
117	189600	2	0.10	379200	0.42	1	1	2	2400
	1200 additional share is allocated for Serial no 117 in the ratio of 1:2					1	2		1200
118	190800	2	0.10	381600	0.42	1	1	2	2400
	1200 additional share is allocated for Serial no 118 in the ratio of 1:2					1	2		1200
119	192000	2	0.10	384000	0.43	1	1	2	2400
	1200 additional share is allocated for Serial no 119 in the ratio of 1:2					1	2		1200
120	193200	1	0.05	193200	0.21	1	1	1	2400
121	195600	1	0.05	195600	0.22	1	1	1	2400
122	199200	1	0.05	199200	0.22	1	1	1	2400
123	202800	1	0.05	202800	0.23	1	1	1	2400
124	207600	2	0.10	415200	0.46	1	1	2	2400
	1200 additional share is allocated for Serial no 124 in the ratio of 1:2					1	2		1200
125	208800	1	0.05	208800	0.23	1	1	1	2400
126	211200	1	0.05	211200	0.24	1	1	1	2400
127	212400	1	0.05	212400	0.24	1	1	1	2400
128	216000	1	0.05	216000	0.24	1	1	1	2400
129	240000	2	0.10	480000	0.53	1	1	2	4800
130	243600	1	0.05	243600	0.27	1	1	1	2400
131	244800	1	0.05	244800	0.27	1	1	1	2400
132	248400	1	0.05	248400	0.28	1	1	1	2400
133	249600	8	0.39	1996800	2.22	1	1	8	19200
	1200 additional share is allocated for Serial no 133 in the ratio of 1:8					1	8		1200
134	250800	1	0.05	250800	0.28	1	1	1	2400
135	255600	1	0.05	255600	0.28	1	1	1	2400
136	258000	1	0.05	258000	0.29	1	1	1	2400
137	271200	1	0.05	271200	0.30	1	1	1	2400
138	291600	2	0.10	583200	0.65	1	1	2	4800
	1200 additional share is allocated for Serial no 138 in the ratio of 1:2					1	2		1200
139	294000	1	0.05	294000	0.33	1	1	1	2400
140	300000	2	0.10	600000	0.67	1	1	2	4800
	1200 additional share is allocated for Serial no 140 in the ratio of 1:2					1	2		1200
141	302400	1	0.05	302400	0.34	1	1	1	2400
142	307200	1	0.05	307200	0.34	1	1	1	3600
143	312000	2	0.10	624000	0.69	1	1	2	4800
	1200 additional share is allocated for Serial no 143 in the ratio of 1:2					1	2		1200
144	324000	1	0.05	324000	0.36	1	1	1	3600
145	332400	1	0.05	332400	0.37	1	1	1	3600
146	334800	1	0.05	334800	0.37	1	1	1	3600
147	336000	1	0.05	336000	0.37	1	1	1	3600
148	354000	1	0.05	354000	0.39	1	1	1	3600
149	356400	1	0.05	356400	0.40	1	1	1	3600
150	357600	1	0.05	357600	0.40	1	1	1	3600
151	360000	1	0.05	360000	0.40	1	1	1	3600
152	364800	1	0.05	364800	0.41	1	1	1	3600
153	370800	1	0.05	370800	0.41	1	1	1	3600
154	382800	1	0.05	382800	0.43	1	1	1	3600
155	392400	1	0.05	392400	0.44	1	1	1	3600
156	396000	1	0.05	396000	0.44	1	1	1	3600
157	416400	3	0.15	1249200	1.39	1	1	3	10800
	1200 additional share is allocated for Serial no 157 in the ratio of 1:3					1	3		1200
158	420000	2	0.10	840000	0.93	1	1	2	7200
	1200 additional share is allocated for Serial no 158 in the ratio of 1:2					1	2		1200
159	444000	1	0.05	444000	0.49	1	1	1	4800
160	450000	3	0.15	1350000	1.50	1	1	3	10800
	1200 additional share is allocated for Serial no 160 in the ratio of 2:3					2	3		2400
161	452400	1	0.05	452400	0.50	1	1	1	4800
162	463200	1	0.05	463200	0.52	1	1	1	4800
163	493200	1	0.05	493200	0.55	1	1	1	4800
164	499200	1	0.05	499200	0.56	1	1	1	4800
165	517200	1	0.05	517200	0.58	1	1	1	4800
166	574800	1	0.05	574800	0.64	1	1	1	6000
167	583200	1	0.05	583200	0.65	1	1	1	6000
168	632400	1	0.05	632400	0.70	1	1	1	6000
169	648000	1	0.05	648000	0.72	1	1	1	6000
170	666000	3	0.15	1998000	2.22	1	1	3	18000
	1200 additional share is allocated for Serial no 170 in the ratio of 2:3					2	3		2400
171	724800	1	0.05	724800	0.81	1	1	1	7200
172	810000	1	0.05	810000	0.90	1	1	1	8400
173	812400	1	0.05	812400	0.90	1	1	1	8400
174	824400	1	0.05	824400	0.92	1	1	1	8400
175	864000	1	0.05	864000	0.96	1	1	1	8400
176	915600	1	0.05	915600	1.02	1	1	1	9600
177	952800	1	0.05	952800	1.06	1	1	1	9600
178	999600	1	0.05	999600	1.11	1	1	1	9600
179	1041600	1	0.05	1041600	1.16	1	1	1	10800
180	1401600	1	0.05	1401600	1.56	1	1	1	14400
181	1584000	1	0.05	1584000	1.76	1	1	1	15600
182	1620000	1	0.05	1620000	1.80	1	1	1	16800
183	1804800	6	0.29	10828800	12.05	1	1	6	108000
	1200 additional share is allocated for Serial no 183 in the ratio of 1:6					1	6		1200
	GRAND TOTAL	2051	100.00	89871600	100.00			430	902400

The Board of Directors of the company at its meeting held on August 05, 2022 has approved the Basis of Allotment of Equity shares as approved by the Designated stock Exchange viz. National Stock Exchange of India Limited and at a meeting held on August 05, 2022 has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

In terms of the Prospectus dated July 22, 2022 and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. "For the purpose of sub-regulation (2) of regulations 253, if the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage".

The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on August 05, 2022. Further, the Allotment cum Refund Advice and/or notices will be forwarded to the address/email id of the Applicants as registered with the depositories as filled in the application form on or before August 10, 2022. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 22, 2022 ("Prospectus")

INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, LINK INTIME INDIA PRIVATE LIMITED at upsurgeipo@linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, India
Contact Person: Ms. Shanti Gopalkrishnan
Telephone: +91 – 22 – 4918 6200 • **Email:** upsurgeipo@linkintime.co.in

For, UPSURGE SEEDS OF AGRICULTURE LIMITED
On behalf of the Board of Directors
Sd/-
Arvindkumar Jadavjibhai Kakadia
Managing Director

Place: Gujarat
Date: August 08, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UPSURGE SEEDS OF AGRICULTURE LIMITED

GARIMA ADVT.

પાક વેંચાણના આવેલા ૧.૪૦ લાખ ઘરમાં રાખ્યા હતા

કેશોદ નજીકના અખોદર ગામની સીમમાં મકાનમાંથી ૨.૯૫ લાખની મત્તાની ચોરી

ઓશિકા પાસે રહેલી ચાવીથી કબાટ ખોલી રોકડ અને દાગીના ઉપાડી ગયા

[illegible]

વોક-ઈન ઈન્ટરવ્યુ

[illegible]

ક્રમ	જગ્યા	લાયકાત	સંખ્યા	[illegible]
૧.	૨.	૩.	૪.	૫.
૧.	MIS/IT Expert	MCA/Computer [illegible]	૧	૩૦,૦૦૦/- [illegible]

[illegible], IAS

જાહેર નિવિદા નં. ૧૮/૨૦૨૨-૨૦૨૩ (ત્રીજો પ્રયત્ન)

[illegible] www.nprocure.com [illegible] www.statetenders.gujarat.gov.in પર જોવા મળશે.

(INF-POR-[illegible])

મહાનગર સેવાસદન, જુનાગઢ

જાહેર નિવીદા નં.[illegible]

[illegible] MMSSY-2021/22 [illegible] SJMMSVY-2021/22 [illegible] MMSSY-2018/19 [illegible] SJMMSVY-2018/19 [illegible] website: // https:// junagadh. nprocure.com [illegible] statetenders. Gujarat.gov.in [illegible]

[illegible]	[illegible] ૧૮-૦૦ કલાક સુધી
[illegible]	[illegible] ૧૮-૦૦ કલાક સુધી
[illegible]	[illegible] ૧૨-૦૦ કલાક

મહાનગરપાલિકા, જુનાગઢ

(INF-JUNA-[illegible])

ફ્રેન્ડશીપ ડે : જેતપુરમાં મિત્રની સ્મૃતિમાં સ્ટેચ્યૂ બનાવ્યું

[illegible]

કલ્યાણપુર, ખાખરેચી ગામે જુગાર રમતા ૯ ઝડપાયા

[illegible]

ભાણવડના યુવાન પર હુમલો કરી મારી નાખવાની ધમકી

[illegible]

Advertisement/Walk in Interview

Office of The Regional Commissioner of Municipalities, Ahmedabad Zone, Ahmedabad

Office of the Regional Commissioner of Municipalities, Ahmedabad Zone, Ahmedabad is implementing various central and state government sponsored schemes like Amrut, Swarnim Jayanti Mukhya Mantri Saheri Vikas Yojna, E-Nagar, Affordable Housing Mission, Swachh Bharat Mission, National Urban Livelihood Mission etc. For monitoring and implementation of all these schemes this office needs below mentioned staff purely on contractual basis for 11 months on merit basis with fixed salary.

Sr. no	Name of Post	No of vacancies	Educational Qualification / Experience	Fixed monthly salary* (in Rs)
1	Urban Infrastructure Expert	02	* Graduate in Civil Engineering / Urban Planning and Post Graduate in any field of Civil Engineering * At least 05 years' experience in construction management of Urban Service delivery (Water Supply/ Sewerage/ Storm Water Drainage/ Solid Waste Management/ Housing/ Roads & Bridges/ etc.) * Maximum age limit : 35 years OR * Graduate in Civil Engineering/ Urban Planning * At least 07 years' experience in construction management of Urban Service delivery (Water Supply/ Sewerage/ Storm Water Drainage/Solid Waste Management/ Housing/ Roads & Bridges/etc.) * Maximum age limit : 35 years	50,000/-
2	Finance Specialist	01	* MBA in Finance/ Chartered Accountant/ M. Com. in Accounting/ M. Com. In Finance. * 05 years' experience in the field of finance; especially in Government Sectors. * Maximum age limit : 35 years.	50,000/-
3	Monitoring & Evaluation Specialist	01	* MBA in any field / MCA in any field 05 years' experience in monitoring and evaluating large projects and programs, preferably in the urban sector * Maximum age limit : 35 years	50,000/-
* Note : Including all [i.e. Salary+EPF contribution of both side (Employer & employee)]				

Eligible candidates for the above post to remain present in walk in interview at the Office of the Regional Commissioner of Municipalities, Ahmedabad Zone, 5th Floor, Gujarat Housing Board, Pragatinagar, Ahmedabad on Dt: 25/08/2022 at 11:00 hrs. along with original certificates, experience certificates and self-attested copies of relevant documents. For more information regarding recruitment conditions, contact the office during working hours (10:30 am to 6:30 pm) on telephone no. 079-29700567 or contact the office in person.

Date :- 05/08/2022
Place :- Ahmedabad

Anilkumar Ranavasiya, IAS
Regional Commissioner of Municipalities, Ahmedabad

(This is only an advertisement for information purposes and not a prospectus announcement)

UPSURGE SEEDS OF AGRICULTURE LIMITED

Our Company was incorporated as "Upsurge Seeds of Agriculture Limited" on October 30, 2017 [illegible] "History and Certain Corporate Matters" beginning on page 106 of the Prospectus.

Registered & Corporate Office : Plot No. 17, Shreenathji Industrial Estate, National Highway 8-B, Kuvadva, Rajkot, Gujarat-360023, India
Tel No: +91 - 98879 55595 • **Email ID:** info@usaltmited.in • **Website:** www.usaseedsltmited.com
Contact Person: Mrs. Tanishka Anilbhai Dhamejani, Company Secretary & Compliance Officer • **CIN:** U01100GJ2017PLC099597
OUR PROMOTERS: (I) MR. ARVINDKUMAR JADAVJIBHAI KAKADIA, (II) MR. VIKEN JENTILAL KAKADIYA (III) MRS. SONALBEN ARVINDBHAI KAKADIYA

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 19,00,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF UPSURGE SEEDS OF AGRICULTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹120/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹2,280.96 LAKHS ("THE ISSUE"), [illegible] THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.92% AND 25.56% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹120/- EACH
ISSUE PROGRAMME: ISSUE OPENED ON: JULY 29, 2022 and CLOSED ON: AUGUST 02, 2022
PROPOSED DATE OF LISTING: AUGUST 11, 2022

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our company has received "in-principal" approval letter dated July 18, 2022 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about August 11, 2022*
* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 76.43 times i.e., Gross Subscription of Rs. 17,43,33,60,000 for 14,52,78,000 equity shares were based on the bid file received from NSE on the day after closure of the issue received as against Rs. 22,80,96,000 for 19,00,800 equity shares. (including subscription by Market Makers to the issue). The Issue was subscribed to an extent of 72.34 times (after technical rejection and including bids not banked of 67,38,000 Shares for 4,406 applications), i.e. Net Subscription of Rs. 16,50,15,36,000 for 13,75,12,800 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application: No. of Application	Gross Application: Equity Share	Less: Rejections: No. of Application	Less: Rejections: Equity Share	Valid: No. of Application	Valid: Equity Share	Allotment: No. of Application	Allotment: Equity Share
1	Retail Individual Applicants	40,232	48,273,600	611	733,200	39,621	47,540,400	752	902,400
2	Non-Retail Applicants	2,064	90,202,800	13	331,200	2,051	89,871,600	430	902,400
3	Market Maker	1	96,000	-	-	1	96,000	1	96,000
	Total	42,297	138,572,400	624	1,064,400	41,673	137,508,000	1,183	1,900,800

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on August 05, 2022.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 96,000 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant (After rounding off)	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of Equity Shares Allotted
1	GRAND TOTAL	96000	1	100.00	96000	100.00	1 : 1	1	96000
	GRAND TOTAL		1	100.00	96000	100.00		1	96000

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 52.69 times i.e. for 4,75,45,200 Equity Shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 752 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Ratio of allottees to applicants		No. of Successful Applicants	Total No. of Equity Shares Allotted
1	1200	39621	100.00	47545200	100.00	3	158	752	902400
	GRAND TOTAL	39621	100.00	47545200	100.00			752	902400

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 120/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 99.59 times i.e. for 8,98,71,600 shares. Total number of shares allotted in this category is 9,02,400 Equity Shares to 430 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied in each Category	% to total	Ratio of allottees to applicants		No. of Successful Applicants	Total No. of Equity Shares Allotted
1	2400	518	25.26	1243200	1.38	13	518	13	15600
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
	GRAND TOTAL	2051	100.00	89871600	100.00			430	902400

The Board of Directors of the company at its meeting held on August 05, 2022 has approved the Basis of Allotment of Equity Shares as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and at a meeting held on August 05, 2022 has authorised the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

In terms of the Prospectus dated July 22, 2022 and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation to the other category, if so required. "For the purpose of sub-regulation (2) of regulations 253, if the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage".

The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on August 05, 2022. Further, the Allotment cum Refund Advice and/or notices will be forwarded to the address/email id of the Applicants as registered with the depositories as filled in the application form on or before August 10, 2022. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 22, 2022 ("Prospectus")

INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issue, LINK INTIME INDIA PRIVATE LIMITED at upsurgeipo@linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, India
Contact Person: Ms. Shanti Gopalkrishnan
Telephone: +91 - 22 - 4918 6200 • **Email:** upsurgeipo@linkintime.co.in

Place: Gujarat
Date: August 08, 2022

For, UPSURGE SEEDS OF AGRICULTURE LIMITED
On behalf of the Board of Directors
Sd/-
Arvindkumar Jadavjibhai Kakadia
Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UPSURGE SEEDS OF AGRICULTURE LIMITED