

CORRIGENDUM TO PUBLIC ANNOUNCEMENT DATED MARCH 28, 2025 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF HYPERSOFT TECHNOLOGIES LIMITED

OPEN OFFER FOR ACQUISITION OF 22,17,160*(TWENTY-TWO LAKHS SEVENTEEN THOUSAND ONE HUNDRED AND SIXTY ONLY) FULLY PAID-UP EQUITY SHARES OF RS. 10/- EACH FROM EQUITY SHAREHOLDERS OF HYPERSOFT TECHNOLOGIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "HYPERSOFT") REPRESENTING 100% OF THE EXISTING PUBLIC SHAREHOLDING , BEING THE ELIGIBLE SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF ₹11/- PER EQUITY SHARE BY THE "ACQUIRER" PURSUANT TO ISSUANCE OF 83,95,000 (EIGHTY THREE LAKHS NINETY FIVE THOUSAND ONLY) EQUITY SHARES ON PREFERENTIAL BASIS TO MR. NARRA PURNA BABU ("ACQUIRER"), IN ACCORDANCE WITH REGULATIONS 3(2) AND 4 SEBI SAST REGULATIONS.**

*Public Shareholders hold 22,17,160 Shares. However, 26% of the expanded capital (considering all the potential increases in the number of outstanding shares) is 42,25,442 which exceeds the existing public holding, hence restricted to 100% of total public holding i.e., 22,17,160.

** Total Preferential Issue is for 1,20,00,000 Equity Shares of Hypersoft, wherein -

Hypersoft is purchasing 4,80,00,000 shares of NX Global Pte. Ltd. and in consideration is issuing 1,20,00,000 shares of the Target Company to the proposed allottees Narra Purna Babu (Acquirer)(83,95,000 shares), Piyush Bhandari (2,500 shares), Valueforge Innovations Pte. Ltd. (24,00,000 shares), Vertexiq Pte. Ltd. (10,00,000 shares), Voyager Partners Global Management Advisors Pte. Ltd (2,00,000 shares), Nikesh Ballapu (2,500 shares) who are the shareholders of NX Global Pte. Ltd. The preferential issue made to Piyush Bhandari, Valueforge Innovations Pte. Ltd., Vertexiq Pte. Ltd., Voyager Partners Global Management Advisors Pte. Ltd and Nikesh Ballapu will be in the capacity of public shareholders of Hypersoft ("Underlying transaction").

This corrigendum ("Corrigendum") to the public announcement dated 28th March, 2025 (the "Public Announcement" or "PA") is being issued by Finshore Management Services Limited, the manager to the Open Offer (the "Manager"), for and on behalf of the Acquirer, to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the PA which has been sent to all the stock exchanges on which Equity Shares of Target Company are listed and to the SEBI and the Target Company in accordance with the SEBI (SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in PA.

In relation to PA, the Public Shareholders are requested to take note of following modifications:

- i) in the table 'Details of the underlying transaction' under the column 'Shares/Voting rights ~~acquired~~/proposed to be acquired' - Rs.8.31/- has to be read as Rs.10/-**
- ii) in the table 'Details of the underlying transaction' under the column 'Total Consideration for shares/ Voting Rights (VR) proposed to be acquired- Rs.9,97,20,000/- (Rupees Nine Crores Ninety-Seven Lakhs Twenty Thousand Only) has to be read as "12,00,00,000/- (Rupees Twelve Crores Only)"**

“Accordingly, Point 2 (Transaction which has triggered the Open Offer obligations) of PA should be read as below:

Details of the underlying transaction						
Type of Transaction (Direct/ Indirect)	Mode of Transaction (Agreement/ Proposed Allotment/Market Purchase)	Shares/Voting rights acquired/proposed to be acquired		Total Consideration for shares/ Voting Rights (VR) proposed to be acquired (In Rs.)	Mode of Payment (Cash/ Securities)	Regulation which has triggered
		Number	% vis a vis total Issued, Subscribed, and Voting capital*			
Direct Acquisition	The Board of Directors of the Target Company at the Board Meeting held on 28 th March, 2025, approved the issue of 83,95,000* Equity Shares to Mr. Narra Purna Babu (“Acquirer”), on a preferential basis under section 62 and other applicable provisions of the Companies Act, 2013 and in terms of SEBI (ICDR) Regulations, 2018, subject to shareholders and other statutory / regulatory approvals. And the balance 36,05,000 shares to the proposed public shareholders.	83,95,000 Equity Shares at a price of Rs 10/-per share	*51.66% of Expanded, Issued, Subscribed, and Voting Capital	Rs. 12,00,00,000 (Rupees Twelve Crores Only)	*Securities	Regulations 3(2) and 4 of the SEBI Takeover Regulations

The percentage of shares proposed to be acquired is calculated on the basis of Emerging Fully Diluted Voting Equity share Capital (or expanded, issued, subscribed, and voting capital) after taking into account the preferential allotment of equity shares. The ‘Emerging Fully Diluted Voting Equity Share Capital’ is 1,62,51,700 (One Crore Sixty-Two Lakhs Fifty-One Thousand Seven Hundred Only) Equity Shares of face value Rs. 10.00 (Rupees Ten Only) each.

*The Board of Directors of Hypersoft in their meeting held on 28th March, 2025 approved the issuance of 1,20,00,000 Equity Shares on a Preferential basis, wherein Hypersoft is purchasing 4,80,00,000 shares of NX Global Pte. Ltd., in lieu of issuance of 1,20,00,000 Equity Shares by way of share swap to Narra Purna Babu (“Acquirer”) (83,95,000 Equity Shares), Piyush Bhandari (2,500 shares), Valueforge Innovations Pte. Ltd. (24,00,000 shares), Vertexiq Pte. Ltd. (10,00,000 shares), Voyager Partners Global Management Advisors Pte. Ltd (2,00,000 shares), Nikesh Ballapu (2,500 shares). The preferential issue made to Piyush Bhandari, Valueforge Innovations Pte. Ltd., Vertexiq Pte. Ltd., Voyager Partners Global Management Advisors Pte. Ltd and Nikesh Ballapu will be in the capacity of public shareholders of Hypersoft.

NX Global Pte. Ltd. is registered in the Singapore and has its office at 105 Cecil Street, #22-88, The Octagon, Singapore- 069534. The said transaction will result in NX Global Pte. Ltd. becoming the wholly owned subsidiary of Hypersoft Technologies Limited.”

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement remain unchanged.

