

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

COLINZ LABORATORIES LIMITED

Corporate Identification Number: L24200MH1986PLC041128

Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, 400078, Mumbai, Maharashtra, India | Tel: +91-9667682666 | Email: clifindoc@yahoo.com | Website: www.colinz.com

Open Offer by Annjana Dugar ("Acquirer 1"), Likhitta Dugar ("Acquirer 2") and Antariksh Dugar ("Acquirer 3") (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar ("Person Acting In Concert" or "PAC"), to acquire up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 54/- (Rupees Fifty Four only) per Equity Shares aggregating up to ₹ 3,53,68,164/- (Rupees Three Crore Fifty Three Lakh Sixty Eight Thousand One Hundred Sixty Four Only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Colinz Laboratories Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Open Offer"), on behalf of the Acquirers and the PAC, in connection with the offer made by the Acquirers and the PAC, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated June 18, 2026 ("PA"); (b) the Detailed Public Statement dated June 24, 2026 published on June 25, 2026 in Financial Express (English) all editions, Jansatta (Hindi) all editions, and Pratahkal – Marathi (Mumbai Edition) - being the place of stock exchange at which Equity Shares of Target Company are listed and being the regional language at the place where the registered office of the Target Company is situated ("DPS"); (c) the Draft Letter of Offer dated June July 03, 2026 ("DLOF") (d) the Letter of Offer dated July 29, 2026 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (e) the Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement was published on August 06, 2026 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No	Particulars	Details
1	Name of the Target Company:	Colinz Laboratories Limited
2	Name of the Acquirers and the Person Acting In Concert" or "PAC":	1. Annjana Dugar ("Acquirer 1") 2. Likhitta Dugar ("Acquirer 2") 3. Antariksh Dugar ("Acquirer 3") 4. Padam Dugar ("Person Acting in Concert" or "PAC")
3	Name of the Manager to the Open Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Open Offer:	Bigshare Services Private Limited
5	Offer Details: a. Date of Opening of the Offer: b. Date of Closing of the Offer:	Thursday, August 07, 2026 Wednesday, August 20, 2026
6	Date of Payment of Consideration	Wednesday, August 28, 2026

Details of the Acquisition			
Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)	Actuals ⁽¹⁾
7.1	Offer Price (per equity share)	₹ 54/-	₹ 54/-
7.2	Aggregate number of shares tendered	6,54,966 ⁽²⁾	6 ⁽³⁾
7.3	Aggregate number of shares accepted	6,54,966 ⁽²⁾	6 ⁽³⁾
7.4	Size of the Offer (Number of Equity shares multiplied by the offer price per equity share)	₹ 3,53,68,164/-	₹ 324/-
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement	3,78,000 (15.01%) ⁽⁴⁾	3,78,000 (15.01%) ⁽⁴⁾
7.6	Equity Shares proposed to be acquired which triggered the regulations.	8,70,500 (34.56%)	8,70,500 (34.56%) ⁽⁵⁾
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁶⁾ • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA (0.00%)	Nil NA (0.00%)
7.8	Equity Shares Acquired by way of Open Offer • Number • % of Voting Share Capital	6,54,966 ⁽²⁾ (26.00%)	6 ⁽³⁾ (Negligible)
7.9	Post offer shareholding of Acquirer • Number • % of Voting Share Capital	19,03,466 (75.57%)	12,48,506 (49.57%) ⁽⁷⁾
7.10	Pre and Post Offer Shareholding of the Public ⁽⁸⁾ • Number • % of Voting Share Capital	Pre-Offer 12,44,441 49.40%	Post-Offer 5,89,475 23.40%
		Pre-Offer 12,44,441 49.40%	Post-Offer 12,44,435 34.39%

Notes:

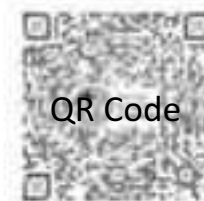
- (1) The percentages disclosed in the table above are calculated based on the Voting Share Capital of the Target Company, other than those specifically disclosed.
- (2) Assuming full acceptance of the Open Offer.
- (3) Only 6 (Six) Equity Shares were tendered in dematerialized form.
- (4) Acquirer 1 acquired 40,000 Equity Shares, representing 1.59%; Acquirer 2 acquired 11,000 Equity Shares, representing 0.44%; Acquirer 3 acquired 11,000 Equity Shares, representing 0.44%; and PAC acquired 3,16,000 Equity Shares, representing 12.54%. In aggregate, they acquired 3,78,000 Equity Shares, representing 15.01% of the shareholding.
- (5) As on the date of this Post Offer Advertisement, the Acquirers are yet to consummate the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, as envisaged therein.
- (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8
- (7) Including 3,78,000 equity shares held by the Acquirers and PAC prior to triggering open offer and 8,70,500 Equity shares to be acquired by the Acquirers pursuant to Share Purchase Agreement dated June 18, 2026.
- (8) The pre-offer and post-offer shareholding of the Public includes 3,78,000 Equity Shares (representing 15.01% of the Voting Share Capital) held jointly by the Acquirers and the PAC, as such Equity Shares are presently reflected under the public category in the shareholding pattern of the Target Company filed with BSE. Upon consummation of the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, and in compliance with the SEBI (SAST) Regulations, 2011, such Equity Shares will be reclassified and reflected under the Promoter/Promoter Group category.
8. The Acquirer and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Open Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER	REGISTRAR TO THE OPEN OFFER
SAFFRON ***** energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, Andheri- Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No: +91 22 49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211; Validity: Permanent Contact Person: Mr. Saurabh Gaikwad/ Mr. Shivam Sharma	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel. No.: +91 022-62638200 Fax: +91 022 - 62638299 Email id: Openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Maruti Eate
Place: Chennai Date: September 3, 2026	AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")** IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view the Draft Red Herring Prospectus

TGTMC SUPPLY CHAIN LIMITED

(Formerly known as TGTMC Supply Chain Private Limited)

CIN: U74999MH2016PLC280877

Our company was originally incorporated as a Private Limited Company under the name "Digitalx Advertising and Events Private Limited" on May 10, 2016, in accordance with the Companies Act, 2013 bearing Corporate Identification Number U74999MH2016PTC280877 issued by Registrar of Companies, Central Registration Centre. Subsequently the name of our company was changed to "TGTMC Supply Chain Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated July 09, 2024 bearing Corporate Identification Number U74999MH2016PTC280877 issued by Registrar of Companies, Central Processing Centre. Subsequently on October 07, 2024, our company got converted into a public limited company, resulting in a name change to "TGTMC Supply Chain Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company bearing Corporate Identification Number U74999MH2016PLC280877, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 156 of the Draft Red Herring Prospectus.

Registered and Corporate Office: C-409, Kailas Business Park, Veer Savarkar Marg, Vikhroli (West), Mumbai, Mumbai City- 400079, Maharashtra
Contact Person: Ms. Neelam Damji Shah, Company Secretary & Compliance Officer; **Tel No:** +91 9998631969, **E-Mail ID:** cs@thego2marketcompany.com
Website: www.thego2marketcompany.com

OUR PROMOTERS: (I) MR. SOUMYA PUTATUNDA, (II) MR. AVIK SANYAL, AND (III) MRS. SOMA MAITRA

INITIAL PUBLIC OFFER OF UP TO 32,36,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TGTMC SUPPLY CHAIN LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.25% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [•] TIMES AND [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (1) & (2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "ISSUE DETAILS IN BRIEF" beginning on page no 47 of the Draft Red Herring Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated Nov 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 279 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on September 02, 2026 with EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE EMERGE shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE EMERGE at www.nseindia.com, on the website of the Company at https://www.thego2marketcompany.com/ and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with NSE EMERGE, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@thego2marketcompany.com and/or the Book Running Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page no 18 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 69 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 156 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For TGTMC SUPPLY CHAIN LIMITED

On behalf of the Board of Directors
Sd/-

Mr. Avik Sanyal
Managing Director
DIN: 07294236

Place: Mumbai

Date : September 03, 2026

TGTMC SUPPLY CHAIN LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on dated September 02, 2026 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the websites of the NSE EMERGE at www.nseindia.com, the website of the Company at https://www.thego2marketcompany.com/ and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 18 of the Draft Red Herring Prospectus. Potential investors should not reply only on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

