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## onix Onix Renewable Limited

CIN: U35105GJ2014PLC080979

Our Company was originally incorporated as "Electro Trans Products Private Limited" vide Certificate of Incorporation dated October 07, 2014, issued by Registrar of Companies, Gujarat, India. Subsequently, the name of the Company was changed from "Electro Trans Products Private Limited" to "Onix Structure Private Limited" vide fresh Certificate of Incorporation dated December 11, 2015, issued by Registrar of Companies, Gujarat, India. Subsequently, the name of the Company was changed to "Onix Renewable Private Limited" and a fresh Certificate of Incorporation consequent on change of name was issued by Registrar of Companies, Gujarat, India on July 17, 2023. Subsequently, the Company was converted into a public limited company as "Onix Renewable Limited" vide Certificate of Incorporation dated August 29, 2023, issued by Registrar of Companies, Gujarat, India. The Corporate Identification Number (CIN) of the Acquirer is U35105GJ2014PLC080979. The Registered Office of the Company situated at P-212 B, Gate No. 2, Lodhika GIDC, Rajkot, Metoda, Gujarat, India, 360021.

Registered Office: P-212 B, Gate No. 2, Lodhika GIDC, Rajkot, Metoda, Gujarat, India, 360021

Website: [www.onixrenewable.com](http://www.onixrenewable.com) Email Id: [cs@onixgroup.in](mailto:cs@onixgroup.in); Contact No.: +91 73000 17000

Contact Person: Mr. Divyesh Savaliya, Director

**OFFER 10,92,71,764 PARTLY PAID-UP EQUITY SHARES OF THE COMPANY HAVING A FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH AT A PRICE OF ₹51/- (RUPEES FIFTY-ONE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹41/- (RUPEES FORTY-ONE ONLY) PER SHARE (RIGHT ISSUE PRICE)) AGGREGATING AMOUNT OF ₹557,28,59,964/- (RUPEES FIVE HUNDRED FIFTY SEVEN CRORES TWENTY EIGHT LAKHS FIFTY NINE THOUSAND NINE HUNDRED SIXTY FOUR ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 EQUITY SHARES HELD BY THE ELIGIBLE SHAREHOLDER ON THE RECORD DATE I.E. MONDAY 30<sup>th</sup> MARCH 2026.**

**PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES:**

DUE DATE	AMOUNT PAYABLE PER RIGHTS EQUITY SHARE		
	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5	20	25
Final Call as may be decided by our Board of Directors from time to time	5	21	26

**PRESENT OFFER**  
The present offer is for 10,92,71,764 Partly Paid-Up Equity Shares of the Company having a face value of ₹10/- (Rupees Ten Only) each at a price of ₹51/- (Rupees Fifty-One Only) per equity share (including a premium of ₹41/- (Rupees Forty-One Only) per share (Right Issue Price)) aggregating amount of ₹557,28,59,964/- (Rupees Five Hundred Fifty Seven Crores Twenty Eight Lakhs Fifty Nine Thousand Nine Hundred Sixty Four Only). The said equity shares shall be issued as partly paid-up shares, on the following terms:  
Application Money: Rs. 25/- per share (payable on application)  
Final Call: Rs. 26/- per share

**PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES:**

DUE DATE	AMOUNT PAYABLE PER RIGHTS EQUITY SHARE		
	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5	20	25
Final Call as may be decided by our Board of Directors from time to time	5	21	26

**ENTITLEMENT AND ALLOTMENT**

Board of Directors of the Company passed a resolution at its meeting held on 25<sup>th</sup> March 2026 approving the aforesaid rights issue of Partly Paid-Up Equity Shares 10,92,71,764 having a face value of ₹10/- (Rupees Ten Only) each at a price of ₹51/- (Rupees Fifty-One Only) per equity share (including a premium of ₹41/- (Rupees Forty-One Only) per share (Right Issue Price)) on a rights basis to the existing equity shareholders of the Company in the ratio of 1 (one) fully paid equity share for every 1 equity share held by the eligible equity shareholders. These shares are being offered to those shareholders whose name appears in records of depositories as at the close of business hours on Monday 30<sup>th</sup> March 2026 being the "Record Date" fixed by the Board of Directors in this regard and subject to further terms and conditions mentioned below. The issue shall remain open for a period of 15 days commencing from Thursday 2<sup>nd</sup> April 2026 to Thursday 16<sup>th</sup> April 2026 till the close of the business hours.

As your name appears in the records on the aforesaid Record Date, you are therefore entitled to equity shares of Rs.10/- for cash at part under the Rights Offer in the ratio of 1 equity share for every 1 fully paid-up equity share held by you in the Company as on Monday 30<sup>th</sup> March 2026.

**Allotment of shares can be done only in the dematerialized form. So, all the shareholders are requested to share their DP ID and Demat Account Number in the application form.**

**If shareholders are still holding the shares in physical form, they may please open a Demat Account and share the details in the application.**

**The Company will not be responsible if the allotment of shares cannot be made due to non-availability of the Demat Account details.**

**Instructions/Terms**

- This Rights Issue shall be called "ORL Rights Issue 2026-26".
  - The new equity shares offered shall carry the same rights as the existing equity shares and shall rank pari passu, in all respects, with the existing equity shares.
  - The Company's Registrars & Transfer Agents for its share registry, both physical and electronic is MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, 1st Floor, L B S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India, Ms. Pooja Yadav - Associate- Client Relations  
Tel: + 91 83293 96831, E-mail: [pooja.yadav@in.mpmg.mufg.com](mailto:pooja.yadav@in.mpmg.mufg.com)  
Website: [www.in.mpmg.mufg.com](http://www.in.mpmg.mufg.com)
  - The Company's equity shares carry the ISIN INE0TG701015. The Party's part-paid shares will receive a new ISIN upon allotment.
  - Following option may be exercised with regard to the Rights Equity shares offered using the enclosed CAF (Composite Application Form).
- | S.N. | Option Available  | Action Required   |
|------|---|---|
| 1    | Apply for Rights Entitlement in full  | Fill in and sign PART A (all joint holders must sign)   |
| 2    | Apply for rights entitlement in part – renouncing the other part  | Fill in and sign Part A (all joint holders must sign) to the extent of part application. Fill in and sign Part B (all joint holders must sign) indicating the number of equity shares renounced.  |
| 3    | Renounce entire rights entitlement to one or more renounees. Renounee may also apply for additional shares      | Fill in and sign Part B (all joint holders must sign) indicating the number of Rights Equity shares renounced and hand it over to the Renounee. The Renounee must fill in and sign Part C (all joint Renounees must sign)<br>In case the rights is renounced in favour of more than one renounee, Part B and Part C of the CAF may be provided in as many copies as required.   |
| 4    | Apply for rights entitlement in part and renounce the other part. Renounee may also apply for additional shares | Fill in and sign Part A (all joint holders must sign) to the extent of part application. Fill in and sign Part B (all joint holders must sign) indicating the number of Rights Equity shares renounced and hand it over to the Renounee. The Renounee must fill in and sign Part C (all joint Renounees must sign).<br>In case the rights is renounced in favour of more than one renounee, Part B and Part C of the CAF may be provided in as many copies as required. |
- Where any shareholder does not receive the original letter of offer/application forms in time, he may download the same from our website [www.onixrenewable.com](http://www.onixrenewable.com).
  - Shares cannot be renounced in favour of a partnership firm, minor, HUF, trust, societies. Joint Holders shall be restricted to three persons only.
  - Basis of allotment shall be finalized by the Board of Directors in the following order of priority:
    - Full allotment to the shareholders/renounees who have applied for their rights entitlement either in full or in part
    - In case of surplus shares available, allotment to the original shareholders who have applied for additional shares provided that they have applied for all the shares offered to them. In case of oversubscription, the allotment would be made in the ratio of the original holding of the applicant as on the record date.
    - Allotment to any other person as the Board may in their absolute discretion, deem fit, provided there is surplus available after allotment under above in a manner as permitted by law.
    - In case issue is under-subscribed, the Board of Directors, may offer and dispose the under-subscribed portion to such persons on such terms and in such manner, as it may deem fit in its absolute discretion which is not disadvantageous to the shareholders and the Company. Further, if for any reason, the Board of Directors is not able to dispose of the shares as mentioned above, the rights issue shall be deemed to have been subscribed to the extent of the subscription money received by the Company.
  - Application should be made on the printed form enclosed herewith
  - The said equity shares shall be issued as partly paid-up shares, on the following terms:  
Application Money: Rs. 25/- per share (payable on application)  
Final Call: Rs. 26/- per share
  - Share application money may also be credited to the following bank account of the Company through electronic mode.
 

Name of the Account Holder	Onix Renewable Limited
Bank and branch	Canara Bank, Metoda Branch
Account No.	120002461723
  - Refund, if any, shall be made within 15 days from the closure of the issue, without any interest.
  - Duly filled in application form with payment details for accepting the offer/renouneement shall reach the registered office address of the Company situated at  
**Onix Renewable Limited**  
CIN: U35105GJ2014PLC080979  
Registered: P-212 B, Gate No. 2, Lodhika GIDC, Rajkot, Metoda, Gujarat, India, 360021  
Email Id: [cs@onixgroup.in](mailto:cs@onixgroup.in)  
Contact No.: +91 73000 17000  
on or before Thursday 16<sup>th</sup> April 2026 at the latest by 5 p.m. either by hand delivery or registered post/speed post/courier. The Company will not be responsible for any postal delay.
  - In case your application form complete in all respect is not received on or before 5 p.m. on Friday 17<sup>th</sup> April 2026, your right to apply/renounee the equity shares shall be deemed to be waived and the Board will have absolute power to dispose of such shares in the best interest of the Company.
  - Applicants Demat Account Details i.e. DP ID and the Demat Account Number should be provided alongwith the Application Form
  - Applicants PAN copy must be provided alongwith the application. Application without this will be considered incomplete and is liable to be rejected.
  - In case of application under power of attorney or by a body corporate, a certified true copy of the relevant resolution to make the investment under this offer and sign the application is provided alongwith the application.
  - The form must be filled in English, and an incomplete form is liable to be rejected, and money paid in respect thereof will be refunded without interest. Application may be rejected on the following grounds
    - If application is not signed by all the shareholders/renounees
    - If additional shares are applied and part renounee, then additional shares will be rejected
    - Applied by shareholder and also renounee full then application applied by shareholder will be rejected
    - If valid and active DPID-Client ID is not mentioned
    - Copy of the PAN not enclosed
    - Payment not received in the Bank
    - shareholder name not mentioned in the renounee form and shares applied by the renounee
  - The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason therefor.
  - Investor may contact the following officer of the Company for any complaint/clarification/information pertaining to the issue.  
Name of the Contact Person: Mr. Divyesh Savaliya  
Designation: Director  
Email Id: [cs@onixgroup.in](mailto:cs@onixgroup.in); Contact No.: +91 73000 17000

For Onix Renewable Limited  
Sd/-  
Divyesh Kumar M. Savaliya  
Director  
DIN: 06464431  
Date: 01<sup>st</sup> April 2026  
Place: Rajkot

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

**PUBLIC ANNOUNCEMENT**



Please Scan this QR Code to view the Draft Red Herring Prospectus

## MILAN GINNING PRESSING LIMITED

(Formerly known as Milan Ginning Pressing Private Limited)

Our Company was originally incorporated under the name "Milan Ginning Pressing Private Limited", pursuant to a certificate of incorporation dated April 25, 1995, issued by Assistant Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on April 1, 2024 and by the Shareholders in an Extraordinary General Meeting held on April 12, 2024 and a fresh certificate of incorporation dated June 21, 2024 was issued by the Registrar of Companies, Central Processing Centre. Consequent to such conversion, the name of our Company was changed to "Milan Ginning Pressing Limited". For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 210 of this Draft Red Herring Prospectus.

Registered Office & Factory: Revenue Survey No.555/P, Near Chorania 440KV Watt Sub Station, National Highway-8, Untadi, Surendra Nagar, Limbdi - 363 421, Gujarat, India;  
Tel: +91 027 5329 9001; E-mail: [cs@milangroupindia.com](mailto:cs@milangroupindia.com); Website: [www.milangroupindia.com](http://www.milangroupindia.com); Contact Person: Shah Yashesh Vijaykumar, Company Secretary and Compliance Officer;  
CIN: U17199GJ1995PLC025604

### OUR PROMOTERS - MOHAMMADHASNEIN HUSENALI NARSINH, HUSENALI YUSUFALI NARSINH AND MINAJBANU HUSENALI NARSINH

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME.

**INITIAL PUBLIC OFFER OF UPTO 70,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF THE COMPANY AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 66,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH COMPRISING OF 1,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY MOHAMMADHASNEIN HUSENALI NARSINH AND UPTO 1,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY HUSENALI YUSUFALI NARSINH ("THE SELLING SHAREHOLDERS OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF THE GUJARATI DAILY NEWSPAPER, [•] (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [•] TIMES AND [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 (1) & (2) of the SEBI (ICDR) Regulations, 2018, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Up to 60% of the QIB Portion may be allocated to Anchor Investors, on a discretionary basis, by the Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations. Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2015, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription in the Anchor Investor Portion, the remaining Equity Shares shall be added to the Net QIB Portion subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 315 of this Draft Red Herring Prospectus. A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 315 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on March 31, 2026 with SME Platform of BSE Limited ("BSE SME"). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.milangroupindia.com](http://www.milangroupindia.com) and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at [www.finshoregroup.com](http://www.finshoregroup.com). Our Company invites members of the public to send their comments on the Draft Red Herring Prospectus filed with BSE SME, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to BSE SME and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@milangroupindia.com](mailto:cs@milangroupindia.com) and/or the Book Running Lead Manager on email id: [investors@finshoregroup.com](mailto:investors@finshoregroup.com) within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 83 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Corporate Structure" beginning on page 210 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Facsimile: N.A. E-mail: <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a> Investor Grievance : <a href="mailto:investors@finshoregroup.com">investors@finshoregroup.com</a> Website: <a href="http://www.finshoregroup.com">www.finshoregroup.com</a> Contact Person: Mr. S. Ramakrishna lyengar SEBI Registration Number: INM000012185 CIN: U74900WB2011PLC169377</p>	<p><b>KFin TECHNOLOGIES LIMITED</b> (Formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No-31 &amp; 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi – 500 032, Telangana, India Telephone: +91 40 6716 2222/18 0030 9400 Facsimile: +91 40 6716 1563 E-mail: <a href="mailto:mgl ipo@kfintech.com">mgl ipo@kfintech.com</a> Investor grievance: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M. Murli Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For Milan Ginning Pressing Limited

On behalf of the Board of Directors

Sd/-

Mohammadhasnein Husenali Narsinh

Chairman & Managing Director

DIN: 00082026

Place: Surendranagar, Gujarat

Date: 01.04.2026

MILAN GINNING PRESSING LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on March 31, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Red Herring Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.milangroupindia.com](http://www.milangroupindia.com) and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at [www.finshoregroup.com](http://www.finshoregroup.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 22 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS

Read to Lead

**Repo Home Finance Limited**  
CIN: L65922TN2000PLC044655  
Registered Office: Repo Tower, No. 33, North Usman Road, T. Nagar, Chennai-600017  
Corporate Office: Third Floor, Alexander Square, Old No.34 & 35, New No.2, Sardar Patel Road, Guindy, Chennai-600032  
Ph: (044) - 4210 6650 E-mail: [cs@repcohome.com](mailto:cs@repcohome.com)  
Website: [www.repcohome.com](http://www.repcohome.com)

**SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARE**  
In order to facilitate ease of investing for investors and to secure the rights of investors in the securities which were purchased by them, SEBI vide circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2<sup>nd</sup> July, 2025 and circular HO/38/13/11(2)2026-MIRSD-PoD/ I/3750/2026 dated 30<sup>th</sup> January 2026, decided to open another special window for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to 1st April, 2019. This special window shall be open for a period of one year from 5<sup>th</sup> February 2026 to 4<sup>th</sup> February 2027. The special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended to due to deficiency in the documents/process or otherwise. Accordingly, shareholders are requested to take this opportunity by furnishing the necessary documents to the RTA of the Company, M/s. KFin Technologies Limited at Selenium Building, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana- 500032 or email: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) or website: [www.kfintech.com](http://www.kfintech.com) to re- lodge earlier pending transfer requests, if any, and complete the transfer procedure within the timeline as allowed by SEBI.  
For Repo Home Finance Limited  
Sd/- Anshuk Tiwari  
Company Secretary & Compliance Officer  
Place: Chennai  
Date: 01.04.2026



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### NCR

**FARIDABAD (NEELAM FLYOVER)** : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, **FARIDABAD (NIT, KALYAN SINGH CHOWK)** : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, **FARIDABAD** : SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, **GURGAON** : SAMBODHI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, **GURGAON** : AD MEDIA ADVERTISING & PR, Ph.: 9873804580, **NOIDA (SEC. 29)** : RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, **NOIDA (SEC. 65)** : SRI SAI MEDIA, Ph.: 0120-4216117, **NOIDA (SEC. 58)** : JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719, **GHAZIABAD (HAPUR ROAD TIRAHA, NR GURUDWARA)** : TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000

### EDUCATION (IAS & PMT ACADEMIES)

FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155

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## PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view the Draft Red Herring Prospectus

## MILAN GINNING PRESSING LIMITED

(Formerly known as Milan Ginning Pressing Private Limited)

Our Company was originally incorporated under the name 'Milan Ginning Pressing Private Limited', pursuant to a certificate of incorporation dated April 25, 1995, issued by Assistant Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on April 1, 2024 and by the Shareholders in an Extraordinary General Meeting held on April 12, 2024 and a fresh certificate of incorporation dated June 21, 2024 was issued by the Registrar of Companies, Central Processing Centre. Consequently to such conversion, the name of our Company was changed to 'Milan Ginning Pressing Limited'. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 210 of this Draft Red Herring Prospectus.

**Registered Office & Factory:** Revenue Survey No.555/P, Near Chorania 440KV Watt Sub Station, National Highway-8, Untadi, Surendra Nagar, Limbdi - 363 421, Gujarat, India;  
**Tel:** +91 027 5329 9001; **E-mail:** cs@milangroupindia.com; **Website:** www.milangroupindia.com; **Contact Person:** Shah Yashesh Vijaykumar, Company Secretary and Compliance Officer;  
**CIN:** U17119GJ1995PLC025604

### OUR PROMOTERS - MOHAMMADHASNEIN HUSENALI NARSINH, HUSENALI YUSUFALI NARSINH AND MINAJBANU HUSENALI NARSINH

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME.

INITIAL PUBLIC OFFER OF UPTO 70,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF THE COMPANY AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 66,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH COMPRISING 1,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY MOHAMMADHASNEIN HUSENALI NARSINH AND UPTO 1,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY HUSENALI YUSUFALI NARSINH ("THE SELLING SHAREHOLDERS OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF THE GUJARATI DAILY NEWSPAPER, [•] (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [•] TIMES AND [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 (1) & (2) of the SEBI (ICDR) Regulations, 2018, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Up to 60% of the QIB Portion may be allocated to Anchor Investors, on a discretionary basis, by the Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations. Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2015, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription in the Anchor Investor Portion, the remaining Equity Shares shall be added to the Net QIB Portion subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors, and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 315 of this Draft Red Herring Prospectus. A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 315 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on March 31, 2026 with SME Platform of BSE Limited ("BSE SME"). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com. on the website of the Company at www.milangroupindia.com and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with BSE SME, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to BSE SME and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@milangroupindia.com and/or the Book Running Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 83 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Corporate Structure" beginning on page 210 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India <b>Telephone:</b> 033 - 2289 5101 / 4603 2561 <b>Facsimile:</b> N.A. <b>E-mail:</b> info@finshoregroup.com <b>Investor Grievance:</b> investors@finshoregroup.com <b>Website:</b> www.finshoregroup.com <b>Contact Person:</b> Mr. S. Ramakrishna Iyengar <b>SEBI Registration Number:</b> INM000012185 <b>CIN:</b> U74900WB2011PLC169377</p>	<p><b>KFin TECHNOLOGIES LIMITED</b> (Formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No-31 &amp; 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India <b>Telephone:</b> +91 40 6716 2222/18 0030 9400 <b>Facsimile:</b> +91 40 6716 1563 <b>E-mail:</b> mgl.ipc@kfintech.com <b>Investor grievance:</b> einward.ris@kfintech.com <b>Website:</b> www.kfintech.com <b>Contact Person:</b> M. Murli Krishna <b>SEBI Registration No.:</b> INR000000221 <b>CIN:</b> L72400TG2017PLC117649</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For Milan Ginning Pressing Limited  
On behalf of the Board of Directors  
Sd/-  
**Mohammadhasnein Husenali Narsinh**  
Chairman & Managing Director  
**DIN: 00082026**

Place: Surendranagar, Gujarat  
Date: 01.04.2026

MILAN GINNING PRESSING LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on March 31, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Red Herring Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.milangroupindia.com and the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 22 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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