

A. For Equity Issues

Name of the issue: Diksha Greens Limited

- 1 Type of issue (IPO/ FPO) Initial Public Offer
- 2 Issue size (Rs crore) 13.32
- 3 Grade of issue alongwith name of the rating agency NA
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. 1.01
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue NA
- (iii) at the end of FY 2019 NA
- (iv) at the end of FY 2020 NA
- (v) at the end of FY 2021 NA

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

(Rs. in crores)

Parameters	FY 19*	FY20*	FY21*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not available as reporting for the relevant years has not been completed

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of FY 19 NA
- (ii) at the end of FY 20 NA
- (iii) at the end of FY 21 NA
- (As on 31st January, 2019) Active
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))
- (i) at the end of FY 19 NA
- (ii) at the end of FY 20 NA
- (iii) at the end of FY 21 NA
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))
- (i) as disclosed in the offer document NA
- (ii) Actual implementation NA
- (iii) Reasons for delay in implementation, if any NA

Note: Objects of the Issue is Working Capital Requirement

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))
- As disclosed in the offer document & Actual utilization (in Lakhs)

Particulars	Amount to be Deployed	at the end of 1st FY 2018-19	Amount pending utilization
Funding Working Capital Requirement	1257	NA	NA
Public Issue Expense	75	NA	NA
Total	1332	NA	NA

Source: Prospectus

(To be submitted till the time the issue proceeds have been fully utilised)

Reasons for delay in implementation, if any NA

- 11 Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

- (a) Comments on use of funds NA
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
- (c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 **Price-related data**

Issue price (Rs):
Listing Date:

30
12/5/2018

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of FY 2019			As at the end of FY 2020			As at the end of FY 2021		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	35.9	74.2	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (BSE SENSEX):	35884.41	35695.1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Source: BSE SME website

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)*	At the end of FY 2019	At the end of FY 2020	At the end of FY 2021
EPS	Diksha Greens Limited	1.01	NA	NA	NA
	Peer				
	Snowman Logistic Limited	NIL	NA	NA	NA
	Agri-Tech India Limited	NIL	NA	NA	NA
	Greenply Industries Limited	11.4	NA	NA	NA
P/E	Diksha Greens Limited	29.7	NA	NA	NA
	Peer				
	Snowman Logistic Limited	NIL	NA	NA	NA
	Agri-Tech India Limited	11.9	NA	NA	NA
	Greenply Industries Limited	12.3	NA	NA	NA
Industry Avg		298.8	NA	NA	NA
RoNW	Diksha Greens Limited	6.49	NA	NA	NA
	Peer				
	Snowman Logistic Limited	NIL	NA	NA	NA
	Agri-Tech India Limited	NIL	NA	NA	NA
	Greenply Industries Limited	16.4	NA	NA	NA
NAV per share based on balance sheet	Diksha Greens Limited	15.64	NA	NA	NA
	Peer				
	Snowman Logistic Limited	25.5	NA	NA	NA
	Agri-Tech India Limited	182.7	NA	NA	NA
	Greenply Industries Limited	74.6	NA	NA	NA

(1) RoNW has been computed as net profit / loss after tax divided by Share Capital + Reserves and Surplus at the end of the year

(2) NAV per Equity Share represents Net Worth divided by the number of equity shares outstanding as at the end of financial year

Source: Prospectus and Industry data from Capital Market; Vol. XXXIII/19 Nov 05 – 18, 2018

Capital Market; Vol. XXXIII/13 Aug 13 - 26, 2018 for Agri-Tech India

14 **Any other material information**

NA

Note: (i) Since the shares of the company were listed on 05-12-2018 we are considering March 31, 2019 as 1st Financial year.

DISCLAIMER

The information contained and compiled herein is in accordance with the disclosures requirements with regard to the track of the public issues managed by Finshore Management Services Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. The information contained herein has been gathered from the Prospectus of the issuer, as amended and from the filings made by the issuer with the Stock Exchanges ("BSE Limited and National Stock Exchange of India Limited") from time to time, price volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information/clarification as received by the issuer. While reasonable care has been taken to ensure that information provided herein is accurate and is taken from the sources which we believe is reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Finshore Management Services Limited does not make any express or implied representation or warranty as to authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Finshore nor any of its affiliates, Directors, officers, employees will be responsible or liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and or using this information. The person accessing and using the information is accordingly once again advised to independently verify the information and satisfy themselves about the adequacy, accuracy and completeness of their requirements.