

Name of the issue : Naturo Indiabull Limited
Date of Listing : September 2, 2022

- 1 **Type of issue (IPO/ FPO):** Initial Public Offer of 36,40,000 Equity Shares of face Value of Rs. 10/- each on SME Platform of BSE Limited (BSE SME)
- 2 **Issue size (Rs crores):** 10.92
- 3 **Grade of issue alongwith name of the rating agency:** Not Applicable
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged:** 13.46 (Fully Subscribed)
(Source: Basis of Allotment approved by BSE)
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**
- (i) allotment in the issue Nil
(ii) at the end of 1st FY ended on March 31, 2023 Nil
(iii) at the end of 2nd FY ended on March 31, 2024 Nil
(iv) at the end of 3rd FY ended on March 31, 2025 Nil
- * Company's share are listed on SME platform of BSE, shareholding pattern is disclosed on half-yearly basis
Source: www.bseindia.com (Shareholding Pattern)

- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
	2022-23	2023-24	2024-25
Income from operations	16.16	41.88	2.05
Net Profit for the period	1.04	0.99	-1.29
Paid-up equity share capital	10.20	18.86	18.86
Reserves excluding revaluation reserves	14.17	19.49	18.19

Source: Audited Financial Results (Standalone) Of The Company filed with BSE

- 7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

- (i) at the end of 1st FY 2022-23 Not applicable**
(ii) at the end of 2nd FY 2023-24 Frequently Traded
(iii) at the end of 3rd FY 2024-25 Frequently Traded

Source: www.bseindia.com (Trade Data)

**The company has not completed 12 calendar months since its listing in September 2022.

- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

Particulars	Name of Director	Appointment/Resignation
(i) at the end of 1st FY 2022-23	-	-
(ii) at the end of 2nd FY 2023-24	Nishant Gautam	Resignation
	Sudhir Kumar	Resignation
(iii) at the end of 3rd FY 2024-25	Kamlesh Kumar	Appointment

Source: www.bseindia.com (Corporate Announcements)

- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

- (i) as disclosed in the offer document : Nil
(ii) Actual implementation : Not Applicable
(iii) Reasons for delay in implementation, if any : Not Applicable

- 10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 and 33 read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

(i) as disclosed in the offer document and Actual utilization : (Rs. in crores)

Particulars	Amount to be utilised	Actual utilization	Pending Utilisation
To meet working capital requirement	9.57	9.57	
General Corporate Expenses	1.00	1.00	
Public Issue Expenses	0.35	0.35	
Total	10.92	10.92	-

- (ii) Reasons for deviation, if any : Not Applicable*
(To be submitted till the time the issue proceeds have been fully utilised)

- 11 **Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))**

- (a) Comments on use of funds Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

- 12 **Price - related data**

Issue price (Rs): 30.00

Price parameters	At close of listing	At close of	At close of	As at the end of 1st FY 2023	As at the end of 2nd FY 2024	As at the end of 3rd FY 2025
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	day	30th calendar day from listing day	90th calendar day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	26.25	22.40	15.25	9.68	27.55	7.15	15.16	19.71	10.22	3.12	18.50	2.69
Index (S&P BSE SENSEX):	58,803.33	57,426.92	63,099.65	58991.52	63583.07	50921.22	73651.35	74245.17	58793.08	77414.92	77766.70	77185.62
Index (S&P BSE SME)	16,800.82	16,659.91	20,514.52	24110.49	26366.28	11638.53	52725.41	61275.79	23995.13	81438.74	82635.73	80408.03
Sectoral Index (mention)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.

* Since Company is listed on SME Platform of BSE, S&P BSE SME IPO index also considered

Source: www.bseindia.com

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018) (31-03-2022)	At the end of 1st FY 2022-23	At the end of 2nd FY 2023-24	At the end of 3rd FY 2024-25
EPS (in ₹)	Naturo Indiabull Limited	1.70	1.22	0.67	-0.69
	Peer Group:				
	N. A.	N. A.	N. A.	N. A.	N. A.
	Industry Avg	N. A.	N. A.	N. A.	N. A.
P/E	Naturo Indiabull Limited	17.65	7.93	22.63	-4.54
	Peer Group:				
	N. A.	N. A.	N. A.	N. A.	N. A.
	Industry Avg	N. A.	N. A.	N. A.	N. A.
RoNW (in %)	Naturo Indiabull Limited	8.80%	4.26%	2.59%	-3.50%
	Peer Group:				
	N. A.	N. A.	N. A.	N. A.	N. A.
	Industry Avg	N. A.	N. A.	N. A.	N. A.
NAV per share based on balance sheet (in ₹)	Naturo Indiabull Limited	19.30	23.89	20.33	19.65
	Peer Group:				
	N. A.	N. A.	N. A.	N. A.	N. A.
	Industry Avg	N. A.	N. A.	N. A.	N. A.

Source: For Issuer company - Prospectus and Corporate Announcement

- 14 **Any other material information**

Updated till March 31, 2025

DISCLAIMER:

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