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Sollfege

Draft Prospectus
Dated: April 23, 2026
Please read section 26 & 32 of the
Companies Act, 2013
This Draft Prospectus will be
updated upon filing with RoC
Fixed Price Issue

SOLLFEGE SMART ELECTRONICS LIMITED
(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)
CIN: U52100WB2012PLC188130

Registered & Corporate Office	Contact Person	E-mail and Telephone	Website
Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.	Mr. MD Naim Company Secretary & Compliance Officer	Email ID: cs@sollfege.com Tel No: (033) 4602 0444	www.sollfege.com

NAMES OF PROMOTER OF THE COMPANY

Mr. Umesh Kumar Agarwal

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type	Fresh Issue Size	OFS Size	Total Issue Size	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & II
Fresh Issue	Upto 39,60,000 Equity Shares aggregating to ₹ 2,178.00 Lakhs	Nil	Upto 39,60,000 Equity Shares aggregating to ₹ 2,178.00 Lakhs	The Issue is being made pursuant to Regulation 229(1) and 253(3) of Chapter IX of SEBI (ICDR) Regulations, 2018 as the Company's post issue Paid-up capital would be equal to ₹10.00 Crores (Rupees Ten Crores). Share Reservation: Minimum 50% to the Individual Investors who applies for minimum application size of “Net Issue” Minimum 5% to the Market Maker of “Issue” For more information, please refer section “ <i>Issue Structure</i> ” beginning on Page 279 of this Draft Prospectus.

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders: - NIL -

RISKS IN RELATION TO THE FIRST ISSUE – The face value of the Equity Shares is ₹10/- each. The Issue Price of ₹55/- per equity share (determined and justified by our Company in consultation with the Lead Manager as stated in “*Basis for Issue Price*” on page 103 of this Draft prospectus) should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 16 of this Draft Prospectus.


ISSUER’S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Draft Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Draft Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.


LISTING

The Equity Shares of our company issued through this Draft Prospectus are proposed to be listed on the **SME Platform of BSE Limited (“BSE SME”)**. For the purpose of this Issue, **BSE Limited (“BSE”)** is the **Designated Stock Exchange**.

LEAD MANAGER TO THE ISSUE

Name of the LM and Logo	Contact Person	E-mail & Telephone
 FINSHORE Creating Enterprise Managing Values FINSHORE MANAGEMENT SERVICES LIMITED	S. Ramakrishna Iyengar	Email: info@finshoregroup.com Telephone: 033 – 2289 5101 / 4603 2561

REGISTRAR TO THE ISSUE


Name and Logo	Contact Person	E-mail & Telephone
 KFINTeCH EXPERIENCE TRANSFORMATION KFIN TECHNOLOGIES LIMITED	Mr. M Murali Krishna	Email: einward.ris@kfintech.com Telephone: +91 40 6716 2222

ISSUE PROGRAMME

ISSUE OPENS ON: [●]

ISSUE CLOSES ON: [●]

IN THE NATURE OF DRAFT ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE DRAFT PROSPECTUS

 <p>Please scan this QR code to view the Draft Prospectus and the Draft Abridged Prospectus</p>	<p>The following is a general summary of certain disclosures in the Draft Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Draft Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Draft Prospectus, which is available at the websites of BSE Limited at www.bseindia.com, the Company at www.sollfege.com and the LM at www.finshoregroup.com.</p> <p>References below to page numbers are to page numbers of the Draft Prospectus dated April 23, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Draft Prospectus.</p>
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1. Summary of the primary business

a. Business Overview - Products and Services

Sollfege Smart Electronics Limited operates in the premium segment of audio, video, home automation, smart living, lifestyle, and wellness solutions in India. The Company is engaged in the distribution, integration, and implementation of technologically advanced, design-focused solutions tailored for high-end residential, commercial, and institutional spaces. Its offerings are aimed at customers who value seamless technology integration, superior performance, and refined living experiences.

The Company was originally incorporated as Denn Audio Private Limited and began its operations with a primary focus on the distribution of high-end audio and video equipment. Over the years, it has evolved significantly by expanding its product portfolio, strengthening its brand identity, and diversifying into adjacent luxury technology segments. These include smart home automation, lifestyle electronics, and wellness solutions. Through continuous alignment with changing consumer preferences, rapid technological advancements, and global premium lifestyle trends, Sollfege has transitioned from being a traditional electronics distributor to a comprehensive, integrated solutions provider.

b. Industries Served and Typical Customers

Sollfege Smart Electronics Limited operates in the premium segment of audio, video, home automation, smart living, lifestyle, and wellness solutions in India. The Company is engaged in the distribution, integration, and implementation of technologically advanced, design-focused solutions tailored for high-end residential, commercial, and institutional spaces. Its offerings are aimed at customers who value seamless technology integration, superior performance, and refined living experiences.

c. Segment Reporting and Revenue Contribution

The Company operates across multiple segments, offering a wide range of premium technology solutions:

- **Audio Solutions** – Our Company provides a diverse range of premium audio solutions, catering to every audiophile's needs with top-notch speakers, home theatres, and advanced headphones etc.
- **Video Solutions** – Our Company offers premium video solutions, featuring top-notch displays and projectors for an unparalleled visual experience for both residential and commercial applications.
- **Smart Living Solutions** – Our Company include Integrated smart home systems that include –
 - Home Automation Solutions – Home audio, Video and lighting controls, Advanced lifestyle technologies, Shades and blinds automation, Climate control systems.
 - Lifestyle & Wellness Solutions – Branded home appliances, Luxury lifestyle equipment, Interactive fitness solutions and wellness-focused innovations tailored for modern, health-conscious consumers.
 - Networking, Security & Surveillance Solutions – Smart door locks, Video door phones, CCTV solutions, Multi-function smart keypads, etc.

Particulars	October 31, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %
Audio Solutions	443.12	41.24%	933.87	44.44%	622.91	33.62%	553.78	43.87%
Video Solutions	173.10	16.11%	255.14	12.14%	253.66	13.69%	415.16	32.89%
Smart Living Solutions	458.00	42.62%	907.60	43.19%	974.49	52.59%	272.99	21.63%
Service Charge	0.27	0.03%	4.68	0.22%	1.97	0.11%	20.34	1.61%
Total	1,074.48	100.00%	2,101.28	100.00%	1,853.02	100.00%	1,262.26	100.00%

d. Key Geographies

State	October 31, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %
Andaman & Nicobar	0.25	0.02%	3.77	0.18%	-	-	-	-
Andhra Pradesh	-	-	0.43	0.02%	-	-	-	-
Assam	1.63	0.15%	4.16	0.20%	42.63	2.30%	21.35	1.69%
Bihar	3.42	0.32%	73.96	3.52%	812.44	43.84%	6.05	0.48%
Chhattisgarh	0.93	0.09%	0.37	0.02%	2.03	0.11%	7.59	0.60%
Delhi	45.71	4.25%	379.18	18.04%	182.17	9.83%	421.43	33.39%
Goa	-	-	2.45	0.12%	0.87	0.05%	-	-
Gujarat	-	-	0.92	0.04%	0.61	0.03%	0.06	0.00%
Haryana	27.95	2.60%	80.36	3.82%	19.14	1.03%	19.10	1.51%
Himachal Pradesh	-	-	-	-	0.10	0.01%	-	-
Jharkhand	4.57	0.43%	68.09	3.24%	30.21	1.63%	31.72	2.51%
Karnataka	-	-	0.98	0.05%	1.01	0.05%	-	-
Kerala	0.66	0.06%	-	-	-	-	-	-
Madhya Pradesh	-	-	0.11	0.01%	0.15	0.01%	0.73	0.06%
Maharashtra	46.36	4.31%	42.26	2.01%	14.57	0.79%	4.72	0.37%
Manipur	-	-	-	-	-	-	2.09	0.17%
Mizoram	-	-	-	-	9.72	0.52%	-	-
Odisha	69.15	6.44%	65.61	3.12%	26.78	1.45%	82.75	6.56%
Punjab	0.75	0.07%	0.56	0.03%	23.13	1.25%	1.16	0.09%
Rajasthan	2.30	0.21%	0.72	0.03%	4.57	0.25%	0.25	0.02%
Sikkim	-	-	0.09	0.00%	1.36	0.07%	1.42	0.11%
Tamil Nadu	3.02	0.28%	12.17	0.58%	6.42	0.35%	2.97	0.24%
Telangana	2.18	0.20%	3.66	0.17%	17.01	0.92%	48.41	3.83%
Uttar Pradesh	1.17	0.11%	11.51	0.55%	13.99	0.76%	3.29	0.26%
Uttarakhand	-	-	-	-	-	-	0.10	0.01%
West Bengal	864.43	80.45%	1,349.90	64.24%	644.11	34.76%	607.07	48.09%
Total	1,074.48	100.00%	2,101.28	100.00%	1,853.02	100.00%	1,262.26	100.00%

e. Revenue Concentration Among Top 5 Customers

Particulars	October 31, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %	Amount (₹ in lakhs)	In %
Top 1 Customer	490.35	45.64%	365.25	17.38%	808.52	43.63%	402.58	31.89%
Top 3 Customers	556.50	51.79%	987.81	47.01%	1,044.52	56.37%	580.59	46.00%
Top 5 Customers	615.62	57.29%	1,083.08	51.54%	1,141.94	61.63%	647.85	51.33%
Top 10 Customers	678.84	63.18%	1,211.95	57.68%	1,238.35	66.83%	738.15	58.48%

f. Key Facilities

Our Company is not engaged in manufacturing activities and is engaged in the trading and distribution of premium audio, video, home automation, smart living, lifestyle, and wellness solutions across India. Our Company operates from its Experience Centres and retail showrooms located at Kolkata, Gurgaon, Guwahati and Bhubaneswar.

g. Business Strengths and Strategies

Strengths

- Exclusive Brand Associations
- Highly Trained Technical Teams
- Single-Point, End-to-End Solutions
- End-to-End Project Management
- Digital Innovation
- Strong After-Sales Service Network

Strategies

- Experience-Driven Selling Model
- Project-Based Market Penetration
- Strategic Partnerships with Global Brands
- Digital Expansion
- Marketing and Promotional Activities

For further and complete information, see “Our Business” beginning on page 125 of the Draft Prospectus.

2. Summary of the Industry

The Indian consumer durables market is one of the fastest-growing segments of the economy, attracting global interest due to its vast consumer base and rising disposable incomes. The sector spans consumer electricals such as fans, lighting devices, and kitchen appliances, as well as white goods including washing machines, televisions, refrigerators, and air conditioners. With its mix of a large middle class, a growing affluent population, and increasing penetration into rural markets, India is viewed as a key driver of global demand in the years ahead.

Market dynamics are shifting from unorganised to organised players, with an estimated 30% of the industry still unorganised. This transition presents significant opportunities for listed Indian companies to capture greater market share. At the same time, emerging trends such as artificial intelligence, manufacturing automation, and Industry 4.0 are reshaping production processes. Investments in R&D and technology infrastructure are expected to enhance manufacturing efficiency, while greater consumer awareness of smart technologies will fuel adoption across categories. The sector’s strong growth is evident in recent figures. In October 2025, the government’s Production

Linked Incentive (PLI) scheme for white goods (air conditioners and LED lights), with an outlay of Rs. 6,238 crore (US\$ 699.5 million), had 83 approved applicants investing a total of Rs. 10,400 crore (US\$ 1.17 billion). Notable companies such as Daikin, Voltas, Dixon, and Signify are expanding manufacturing under this scheme. As of January 2025, 84 companies had committed Rs. 10,478 crore (US\$ 1.20 billion), expected to generate production worth Rs. 1,72,663 crore (US\$ 19.70 billion) during the scheme period.

Global corporations increasingly regard India as a strategic hub for future growth. The country’s favorable demographics, rapid urbanisation, and rising incomes are expected to propel consumption further. Aligned with this trajectory, India has set ambitious targets to achieve electronics manufacturing worth US\$ 300 billion and electronics exports of US\$ 120 billion by FY26, reinforcing its position as a global manufacturing and consumption powerhouse. India’s electronic goods exports jumped 37.9% to US\$ 26.29 during April-October FY26 compared to US\$ 19.07 billion in the same period of the previous year.

For further information, see “*Industry Overview*” beginning on page 114 of Draft Prospectus.

3. Promoters

The Promoter of our Company is **Umesh Kumar Agarwal**

Mr. Umesh Kumar Agarwal, aged about 44 years, is the Promoter and Managing Director of the Company. He has been serving as one of its first Directors, playing a pivotal role in laying a strong foundation for its growth and development. He was appointed as the Managing Director of the Company with effect from August 13, 2024. He holds a Master of Science degree from the University of Glamorgan (Prifysgol Morgannwg), Pontypridd, Wales completed in the year 2005. With over 16 years of rich experience in managing and leading business operations, he has been instrumental in providing strategic vision, operational guidance, and leadership to the Company. Under his direction, the Company has strengthened its operational framework and achieved sustained growth through effective decision-making and business planning.

For further information, see “*Promoter and Promoter Group*” beginning on page 187 of Draft Prospectus

4. Objects of the Issue

The objects of the Issue are:

Sr. No.	Particulars	Estimated Amount	% of total issue size	Amount to be financed from Issue Proceeds
A	Funding Capital Expenditure for expansion of our Retail Network by launching 12 new Showrooms	854.28	39.22%	854.28
B	Working Capital Requirements	967.47	44.42%	967.47
C	General Corporate Expenses	180.00	8.26%	180.00
	Net Issue Proceeds	2,001.75	91.91%	2,001.75

For further information, see “*Objects of the Offer*” beginning on page 88 of Draft Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders

The aggregate shareholding, of each of the Promoter, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our) is set out below:

Sl. No.	Shareholders ¹	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment	
		Number of Equity Shares ²	Share holding (in %) ²	Number of Equity Shares ²	Share holding (in %) ²
Promoters					
1	Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Members of Promoter Group					
1	Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Top 10 Shareholders (other than Promoters and members of the Promoter Group)					
1	Jayanta Kumar Das	400	0.01%	400	0.00%
2	Sourish Mukherjee	400	0.01%	400	0.00%
3	Vidisha Chakraborty	400	0.01%	400	0.00%

Sl. No.	Shareholders ¹	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment	
		Number of Equity Shares ²	Share holding (in %) ²	Number of Equity Shares ²	Share holding (in %) ²
4	Vikash Mohta	400	0.01%	400	0.00%
5	Vrinda Daga	400	0.01%	400	0.00%
	Total	60,40,000	100.00%	60,40,000	60.38%

Notes:

1. Includes all options that have been exercised until date of draft prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of draft prospectus – Not Applicable
2. Based on the Issue price of ₹55/- and subject to finalization of the basis of allotment

For further details, see “Capital Structure” beginning on page 74 of Draft Prospectus.

6. Summary of Restated Standalone Financial Information

The following details as per the restated standalone financial statements for past 3 years and stub period are set out below:

(₹ In Lakhs, except share data)

Particulars	Period ended 31 st October 2025	Year ended 31 st March 2025	Year ended 31 st March 2024	Year ended 31 st March 2023
Share Capital	604.00	151.00	101.00	101.00
Net Worth	1,047.49	942.72	375.07	199.15
Revenue from Operation	1,074.48	2,101.28	1,853.02	1,262.26
EBITDA (Operating Profit)	193.81	324.25	173.25	66.13
Profit after Tax	104.78	212.65	175.93	36.38
EPS (Basic & Diluted) - (As per end of Restated period)	1.73	18.92	17.42	3.60
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	1.73	3.52	4.35	0.90
Return on Net Worth (%)	10.00%	22.56%	46.90%	18.27%
Net Asset Value per equity share (As per Restated financials)	17.34	62.43	37.14	19.72
Net Asset Value per equity share (after giving retrospective effect of Bonus) (As per Restated financials)	17.34	15.61	9.28	4.93
Total Borrowings	608.42	445.70	286.54	176.40
Cash flow from operating activities	71.19	90.87	(43.12)	9.68
Cash flow from investing activities	(16.53)	(500.50)	(17.09)	(62.75)
Cash flow from financing activities	(55.44)	410.19	50.82	30.29

For further details, see “Financial Statements as Restated” beginning on page 193 of Draft Prospectus.

7. Summary of Key Performance Indicators

Details of our Key Performance Indicators (KPIs) for past 3 years and stub period are set out below:

Particulars	Period ended 31 st October 2025*	Year ended 31 st March 2025	Year ended 31 st March 2024	Year ended 31 st March 2023
Total Income	1,075.63	2,128.13	1,983.62	1,273.85
Growth (%)	N.A.	7.28%	55.72%	N.A.
Revenue from Operation	1,074.48	2,101.28	1,853.02	1,262.26
EBITDA (Operating Profit)	193.81	324.25	173.25	66.13
EBITDA Margin (%)	18.04%	15.43%	9.35%	5.24%

Particulars	Period ended 31 st October 2025*	Year ended 31 st March 2025	Year ended 31 st March 2024	Year ended 31 st March 2023
PAT	104.78	212.65	175.93	36.38
Growth (%)	N.A.	20.87%	383.54%	N.A.
PAT Margin (%)	9.74%	9.99%	8.87%	2.86%
EPS (Basic & Diluted) - (As per end of Restated period)	1.73	18.92	17.42	3.60
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	1.73	3.52	4.35	0.90
Total Borrowings	608.42	445.70	286.54	176.40
Total Net Worth (TNW)	1,047.49	942.72	375.07	199.15
RONW (%)	10.00%	22.56%	46.90%	18.27%
Return On Capital Employed ROCE% (EBIT/Capital Employed)	12.64%	27.79%	54.65%	23.33%
Debt Equity Ratio (Total Borrowing/TNW)	0.58	0.47	0.76	0.89

* Data as on 31/10/2025 are for Seven Months only and not annualised, so it's not truly comparable

For further details, see “Financial Statements as Restated” beginning on page 193 of Draft Prospectus.

8. Risk Factors

1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
3. A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
4. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
5. Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
6. We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
7. The products traded by us are generally positioned in the premium price segment and the demand for such products may be relatively limited, which could have an adverse effect on our business, financial condition and results of operations.
8. We operate in a competitive industry and our market share may be adversely impacted in case we do not keep ourselves apprised of the latest consumer trends and technology and if we fail to compete effectively in the markets in which we operate.
9. We face competition from substitutes of our products and if consumers' preferences for any of these substitutes increases it could lead to a reduction in the demand for our products, which could have a material adverse effect on our business, financial condition and results of operations.
10. Our business is highly dependent on the brand owners effectively maintaining, promoting or developing their brands and maintaining standard quality products including launching new electronic products at regular intervals. In case any of our brand partners is unable to do so, our sales would get impacted which would have an adverse impact on the operations and financial performance of our Company.

For further details, see “Risk Factors” beginning on page 16 of Draft Prospectus.

9. Details of weighted average cost acquisition of Equity Shares of our Promoters

The average cost of acquisition per Equity Share for our Promoters is:

Sr. No	Name of the Promoters	No. of Equity Shares held as on date	Weighted average cost of acquisition per ("WACA") per Equity Share (in ₹)	WACA per Equity Shares acquired in last one year (in ₹)	WACA per Equity Shares acquired in last three years (in ₹)
Promoters					
1.	Umesh Kumar Agarwal	60,34,000	5.89	Nil	6.26

10. Board of Directors and Key Managerial Personnel

The names and designation of members of the Board of Directors and Key Managerial Personnel are set out below:

Sr. No.	Name	Designation
Board of Directors		
1.	Umesh Kumar Agarwal	Managing Director
2.	Mihir Kumar Dutta	Executive Director
3.	Vikash Mohta	Non-Executive Director
4.	Pankaj Kankaria	Independent Director
5.	Puja Shaw	Independent Director
Key Managerial Personnel		
6.	Jayanta Kumar Das	Chief Financial Officer
7.	Md Naim	Company Secretary & Compliance Officer

For further details, see "Our Management" beginning on page 172 of the Draft Prospectus.

11. Auditor Qualification

The Statutory Auditors of our Company have not expressed any qualification on our financial statements for the periods covered in the Draft Prospectus.

12. Summary table of outstanding litigations

A summary of outstanding litigation proceedings, involving our Company, Promoters, Directors, Key Managerial Personnel, members of Senior Management, and Subsidiaries as on the date of the Draft Prospectus in terms of SEBI ICDR Regulations is provided below:

Particulars	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)*
Company						
By the Company	-	-	-	-	1	Unascertainable
Against the Company	-	13	-	-	-	4.56
Directors/Promoters						
By the Directors/Promoters	1	-	-	-	-	Unascertainable
Against Directors/Promoters	1	-	-	-	-	18.45
Group Companies						
By the Group Companies	-	-	-	-	2	Unascertainable
Against the Group Companies	-	27	-	-	1	282.34
KMP/SMP	-	-	-	-	-	-

For further details, see "Outstanding Litigation and Material Developments" beginning on page 244 of Draft Prospectus.