

Bombay Dyeing

THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED
(CIN: L17120M1879PLC00037)
Registered Office: Neville House, 7, N. Heredia Marg, Ballard Estate, Mumbai - 400001
E-mail: grievance_redressal_cell@bombaydyeing.com; Phone: (91) 22) 6662000
Website: www.bombaydyeing.com

NOTICE OF SPECIAL WINDOW FOR RE-LODGE/MENT OF TRANSFER REQUEST OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-Pod/P/CIR/2025/97 dated 2nd July, 2025, Shareholders are hereby informed that a Special Window has been opened only for re-lodgement of transfer deeds which were lodged prior to the deadline of 1st April, 2019 and rejected/returned/not attended, due to deficiency in the documents/process or other reasons. This re-lodgement window shall remain open for a period of six months i.e. from 7th July, 2025 till 6th January, 2026.

During this period, the shares that are re-lodged for transfer including those requests that are pending with Company shall be processed and issued only in dematerialized form, subject to verification and approval of all documents by the Company and the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA"). Shareholders are requested to send their transfer requests along with the required documents to our RTA at their address Unit: The Bombay Dyeing and Manufacturing Company Limited, Selenium Building, Tower - B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500032, India, Tel. No.: +91 40 6716 2222, Toll Free No.: 1800 3094001, Email id: einward.ris@kfintech.com

For The Bombay Dyeing and Manufacturing Company Limited
Sd/-
Sanjive Arora
Company Secretary
Place: Mumbai
Date: September 30, 2025
FCs: 3814

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 the "Letter of Offer" or "(LOF)" filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

ECO HOTELS AND RESORTS LIMITED
(Formerly known as Sharad Fibres & Yarn Processors Limited)
(CIN: L05101KL1987PLC089987)

Our Company was originally incorporated as "Sharad Fibres & Yarn Processors Private Limited" at Mumbai, Maharashtra as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 02, 1987, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently Company at the Extra-Ordinary General Meeting dated November 27, 1992, converted into Public Limited Company and the name was changed to "Sharad Fibres & Yarn Processors Limited" vide the Certificate dated April 06, 1993 approved by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the company was changed to "Eco Hotels and Resorts Limited" at the Extra-Ordinary General Meeting dated February 20, 2023 and received a Fresh Certificate of Incorporation dated April 18, 2023, issued by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 58 of the Letter of Offer.

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.
Corporate Office: Block No. 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400002.
Tel: +91 22 44550546; Email id: investor.relations@ecohotels.in; Website: www.ehrindia.in
Contact Person: Ms. Nidhi Baldwa, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. THOMAS JOY, MR. SUCIT PUNNOSE, M/S. MODULEX MODULAR BUILDINGS PRIVATE LIMITED AND M/S. ECO HOTELS UK PLC.

THE ISSUE

ISSUE OF UPTO 1,28,76,808 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF ECO HOTELS AND RESORTS LIMITED ("ECOHOTELS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 15.20 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.20 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1,95,27 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1(ONE) PARTLY PAID-UP RIGHTS EQUITY SHARE FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 1.52 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 152 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, September 08, 2025 and closed on Monday, September 22, 2025 (Issue was earlier scheduled to close on Wednesday, September 17, 2025 which was extended to Monday, September 22, 2025) and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 11, 2025. Out of the total 1,287 Applications for 2,01,67,312 Rights Equity Shares, 566 Applications for 10,52,666 Rights Equity Shares were rejected on technical grounds and 100 Rights Equity Shares were rejected on grounds of "partial rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 721 for 1,91,14,546 Rights Equity Shares, which was 148.44% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on September 26, 2025, approved the allotment of 1,28,76,808 partly paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	657	45,20,753	74,38,929	1,19,59,682
Renounees	64	9,17,126	0	9,17,126
Total	721	54,37,879	74,38,929	1,28,76,808

2. Information regarding applications received:

Category	Applications received	Equity Shares Applied for	Equity Shares Allotted
Number	Number	Value (in Rs.)	Number
Eligible Equity Shareholders	1,223	1,76,74,006	5,74,21,222
Renounees	64	22,93,300	87,14,362
Total	1,287	1,99,67,306	6,61,57,584

Intimations for Allocation / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 30, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on September 26, 2025. The listing application was executed with BSE on September 28, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 30, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or before September 03, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement will be sent to NSDL & CDSL on or before October 01, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 1,95,27 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 147 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
Office No.: 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093.
Tel No.: 022 62638200/ 62638268; Fax No.: 022-49186195
E-mail: rightsissue@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Suraj Gupta
SEBI Registration Number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Nidhi Baldwa
67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India
Email: investor.relations@ecohotels.in / cssharedfibres2022@gmail.com
Website: www.ehrindia.in; Tel: +91 22-4455 0546

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

ECO HOTELS AND RESORTS LIMITED
(Formerly known as Sharad Fibres & Yarn Processors Limited)
On Behalf of the Board of Directors
Sd/-
Vinod Kumar Tripathi
Executive Chairman
DIN: 00798632

Place: Mumbai
Date: September 30, 2025

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

(This is only an advertisement for information purposes and not a prospectus announcement)

GUJARAT PEANUT AND AGRICULTURAL PRODUCTS LIMITED
(Erswhile known as Gujarat Peanut Products Private Limited & Gujarat Peanut Products Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Gujarat Peanut Products Private Limited" on October 14, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U15490GJ2005PLC046918 issued by Registrar of Companies - Gujarat, Vadra and Nagar Haveli. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Gujarat Peanut Products Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 26, 2024 bearing Corporate Identification Number U15490GJ2005PLC046918 issued by Registrar of Companies - Gujarat. The name of our Company was further changed to "Gujarat Peanut and Agri Products Limited" vide a fresh Certificate of Incorporation dated November 12, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details in change of name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus.

Registered Office: D-402, Imperial Heights, Opp. Big Bazar, 150 Feet Ring Road, Rajkot, Gujarat, India, 360005 Contact Person: Mr. Jeetkumar B. Raychura, Company Secretary & Compliance Officer; Tel No: +91 98258 03208
E-Mail ID: cs@gujaratpeanut.com; Website: www.gujaratpeanut.com; CIN: U15490GJ2005PLC046918

OUR PROMOTERS: (I) MR. ARUNKUMAR NATVARLAL CHAG, (II) MR. SAGAR ARUNKUMAR CHAG AND (III) MRS. DHIRUVA SAGAR CHAG

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018, AS AMENDED (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 29,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF GUJARAT PEANUT AND AGRICULTURAL PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹70/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,380.80 LAKHS (THE "ISSUE"), OF WHICH 1,48,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, AGGREGATING TO ₹ 119.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,27,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,261.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.00% AND 27.55% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹80/- EACH I.E., 8.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES
ISSUE PROGRAMME: ISSUE OPENED ON SEPTEMBER 25, 2025 AND CLOSED SEPTEMBER 29, 2025
PROPOSED DATE OF LISTING : OCTOBER 03, 2025*

RISKS TO INVESTORS

- Our Company, Promoter and Director are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, result of operations and financial conditions.
- Increase in the prices or unavailability of raw materials may adversely affect our manufacturing costs, customer base, profit margins, and overall financial performance.
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- The improper handling, processing or storage of our products or raw materials, or spoilage of and damage to such products or raw materials, or any real or perceived contamination in our products or raw materials, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.
- Our Company had negative cash flow in recent fiscals, details of which are in the risk factor chapter of the Prospectus. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- Any reduction in the demand for our products could lead to underutilisation of our manufacturing capacity.
- For further details please refer to the chapter "Risk Factor" on page no. 22 of the Prospectus.

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received in-principal approval letter dated September 12, 2025 from BSE for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE Limited ("BSE"). The trading is proposed to commence on October 3, 2025.

* Subject to receipt of listing and trading approvals from the BSE Limited.

1. Average cost of acquisition of equity shares held by the Promoters:

Sl. No.	Name of the Promoter	No. of Equity Shares Held	Avg. Cost of Acquisition (In ₹ per Equity Share)
1	Arunkumar Natvarlal Chag	35,65,000	7.74
2	Sagar Arunkumar Chag	35,65,000	7.74
3	Dhiruva Sagar Chag	17,000	80.00

The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire, by way of fresh issuance or transfer or gift or bonus issue etc. less the amount received by them for the sale of Equity Shares through transfer, if any and the net cost of acquisition has been divided by total number of shares held as on date of the prospectus.

2. Comparison with other Listed Companies/Industry peers:

We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.

3. Weighted average return on net worth for the last 3 FYs as per the Company's Restated Financial Information

Sl. No.	Financial Year	Return on Net Worth %	Weight
1	Year ended March 31, 2023	14.65%	1
2	Year ended March 31, 2024	36.52%	2
3	Year ended March 31, 2025	33.65%	3
	Weighted Average		31.44%

Note:

i. Weighted Average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosure as per clause (9)(K)(4) of Part A to Schedule VI, as applicable:

(a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
22-03-2024	1,56,000	10/-	80/-	Preferential Issue	Cash	1,24,80,000
30-09-2024	2,50,000	10/-	80/-	Preferential Issue	Cash	2,00,00,000
Total	4,06,000					3,24,80,000

Weighted Average Cost of Acquisition (WACA) per Equity Share

(b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (₹ i.e. 80/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	80.00	1.00 time
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 7(b) above.	N.A.^	N.A.^

^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 8(b) above, in last 18 months from the date of the Prospectus.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 9.56 times i.e. Gross Subscription of Rs. 2,27,65,52,000 for 2,84,56,900 equity shares were based on the bid file received from BSE Limited on the day after closure of the Issue received as against Rs. 1,19,04,000 for 1,48,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 7.65 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 1,82,08,00,000 for 2,27,60,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of Valid Applications

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Individual Investors	3,381	1,08,19,200	11	35,200	3,370	1,07,84,000	442	14,14,400
2	Other than Individual Investor portion	1,526	1,18,36,800	2	9,600	1,524	1,18,27,200	294	14,12,800
3	Market Maker	1	1,48,800	-	-	1	1,48,800	1	1,48,800
	Total	4,908	2,28,04,800	13	44,800	4,895	2,27,60,000	737	29,76,000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on September 30, 2025.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,48,800 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	148800	1	100.00	148800	100.00	148800.00	148800	1	1	148800
	GRAND TOTAL	1	100.00	148800	100.00			1	1	148800

B. Allocation to Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Individual Investors, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 7.62 times i.e. for 1,07,84,000 Equity Shares. Total number of shares allotted in this category is 14,14,400 Equity Shares to 3,370 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	3200	3370	100.00	10784000	100.00	4197.00	3200	8	61	442
	GRAND TOTAL	3370	100.00	10784000	100.00			8	61	1414400

C. Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Non Institutional Applicants, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 8.37 times i.e. for 1,18,27,200 Equity Shares. Total number of shares allotted in this category is 14,12,800 Equity Shares to 1,524 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant After rounding off		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before Rounding off	After Rounding off			
1	4800	1273	83.53	6110400	51.66	927.03	4800	35	181	246
2	6400	10	0.66	64000	0.54	927.03	4800	1	5	2
3	8000	1	0.07	8000	0.07	927.03	0	0	0	0
4	9600	1	0.07	9600	0.08	927				

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ECO HOTELS AND RESORTS LIMITED
(Formerly known as Sharad Fibres & Yarn Processors Limited)
(CIN: L55101KL1987PLC089987)

Our Company was originally incorporated as "Sharad Fibres & Yarn Processors Private Limited" at Mumbai, Maharashtra as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 02, 1987, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently Company at the Extra-Ordinary General Meeting dated November 27, 1992, converted into Public Limited Company and the name was changed to "Sharad Fibres & Yarn Processors Limited" vide the Certificate dated April 05, 1993 approved by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the company was changed to "Eco Hotels and Resorts Limited" at the Extra-Ordinary General Meeting dated February 20, 2023 and received a Fresh Certificate of Incorporation dated April 18, 2023, issued by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 58 of the Letter of Offer.

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.
Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;
Tel: +91 22 44550546; Email id: investorrelations@ecohotels.in; Website: www.ehrindia.in
Contact Person: Ms. Nidhi Baldwa, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. THOMAS JOY, MR. SUCHIT PUNNOSE, M/S. MODULUS MODULAR BUILDINGS PRIVATE LIMITED AND M/S. ECO HOTELS UK PLC.

THE ISSUE
ISSUE OF UPTO 1,28,76,808 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF ECO HOTELS AND RESORTS LIMITED ("ECOHOTELS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 15.20 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.20 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1,957.27 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) PARTLY PAID-UP EQUITY SHARE FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 1.52 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 152 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, September 08, 2025 and closed on Monday, September 22, 2025 (Issue was earlier scheduled to close on Wednesday, September 17, 2025 which was extended to Monday, September 22, 2025) and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 11, 2025. Out of the total 1,287 Applications for 2,01,67,312 Rights Equity Shares, 566 Applications for 10,52,666 Rights Equity Shares were rejected on technical grounds and 100 Rights Equity Shares were rejected on grounds of "partial rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 721 for 1,91,14,546 Rights Equity Shares, which was 148.44% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on September 26, 2025, approved the allotment of 1,28,76,808 partly paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (After Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	657	45,20,753	74,38,929	1,19,59,682
Renounees	64	9,17,126	0	9,17,126
Total	721	54,37,879	74,38,929	1,28,76,808

2. Information regarding applications received:

Category	Applications received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (in Rs.)	Number	Value (in Rs.)		
Eligible Equity Shareholders	1,233	95.85%	1,78,74,006	6,79,21,222.80	98.85%	1,19,59,682	4,54,46,791.60	92.68%
Renounees	64	4.87%	22,30,308	87,14,562.00	11.37%	9,17,126	34,85,078.00	7.12%
Total	1,297	100.00%	2,01,04,314	7,66,35,784.80	100.00%	1,28,76,808	4,89,31,870.00	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 30, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unlocking of funds in case of ASBA applications were given on September 26, 2025. The listing application was executed with BSE on September 28, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 30, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or before September 03, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement will be sent to NSDL & CDSL on or before October 01, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 1,957.27 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 147 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Office No.: 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093.
Tel No.: 022 62638200/ 62638268; Fax No.: 022-49186195
E-mail: rightsissue@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Suraj Gupta
SEBI Registration Number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Nidhi Baldwa
67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India
Email: investorrelations@ecohotels.in / csshared@ecohotels.in
Website: www.ehrindia.in; Tel: +91 22-4455 0546

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

ECO HOTELS AND RESORTS LIMITED
(Formerly known as Sharad Fibres & Yarn Processors Limited)
On Behalf of the Board of Directors

Sd/-
Vinod Kumar Tripathi
Executive Chairman
Date: September 30, 2025
Place: Mumbai
DIN: 00798632

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

"IMPORTANT"

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GUJARAT PEANUT AND AGRI PRODUCTS LIMITED

(This is only an advertisement for information purposes and not a prospectus announcement)
(Erswhile known as Gujarat Peanut Products Private Limited & Gujarat Peanut Products Limited)
Our Company was originally incorporated as a Private Limited Company in the name of "Gujarat Peanut Products Private Limited" on October 14, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U15490GJ2005PTC046918 issued by Registrar of Companies - Gujarat, Dadra and Nagar Haveli. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our company was changed to "Gujarat Peanut Products Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 26, 2024 bearing Corporate Identification Number U15490GJ2005PLC046918 issued by Registrar of Companies - Gujarat. The name of our company was further changed to "Gujarat Peanut and Agri Products Limited" vide a fresh Certificate of Incorporation dated November 12, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus.

Registered Office: D - 402, Imperial Heights, Opp. Big Bazar, 150 Feet Ring Road, Rajkot, Gujarat, India, 360005 Contact Person: Mr. Jeetkumar B. Raychura, Company Secretary & Compliance Officer; Tel No: +91 98258 93208
E-Mail ID: cs@gujaratpeanut.com; Website: www.gujaratpeanut.com; CIN: U15490GJ2005PLC046918

OUR PROMOTERS: (I) MR. ARUNKUMAR NATVARLAL CHAG, (II) MR. SAGAR ARUNKUMAR CHAG AND (III) MRS. DHRUVA SAGAR CHAG
THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018, AS AMENDED (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 29,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF GUJARAT PEANUT AND AGRI PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹70/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,380.80 LAKHS (THE "ISSUE"), OF WHICH 1,48,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, AGGREGATING TO ₹ 119.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,27,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹80/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,261.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.00% AND 27.55% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.
THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹80/- EACH I.E. 8.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES
ISSUE PROGRAMME: ISSUE OPENED ON SEPTEMBER 25, 2025 AND CLOSED SEPTEMBER 29, 2025
PROPOSED DATE OF LISTING: OCTOBER 03, 2025*

RISKS TO INVESTORS

- Our Company, Promoter and Director are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, result of operations and financial conditions.
- Increase in the prices or unavailability of raw materials may adversely affect our manufacturing costs, customer base, profit margins, and overall financial performance.
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- The improper handling, processing or storage of our products or raw materials, or spoilage of and damage to such products or raw materials, or any real or perceived contamination in our products or raw materials, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.
- Our Company had negative cash flow in recent fiscals, details of which are in the risk factor chapter of the Prospectus. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- Any reduction in the demand for our products could lead to underutilisation of our manufacturing capacity.

For further details please refer to the chapter "Risk Factor" on page no. 22 of the Prospectus.
The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received in-principle approval letter dated September 12, 2025 from BSE for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange is the BSE Limited ("BSE"). The trading is proposed to commence on October 3, 2025.

* Subject to receipt of listing and trading approvals from the BSE Limited.
1. Average cost of acquisition of equity shares held by the Promoters:

Sl. No.	Name of the Promoter	No. of Equity Shares Held	Avg. Cost of Acquisition (in ₹ per Equity Share)
1	Arunkumar Natvarlal Chag	35,65,000	7.74
2	Sagar Arunkumar Chag	35,65,000	7.74
3	Dhruva Sagar Chag	17,000	80.00

The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire, by way of fresh issuance or transfer or gift or bonus issue etc. less the amount received by them for the sale of Equity Shares through transfer, if any and the net cost of acquisition has been divided by total number of shares held as on date of the prospectus.

2. Comparison with other Listed Companies/Industry peers:
We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.
3. Weighted average return on net worth for the last 3 FYs as per the Company's Restated Financial Information

Sl. No.	Financial Year	Return on Net Worth %	Weight
1	Year ended March 31, 2023	14.65%	1
2	Year ended March 31, 2024	36.52%	2
3	Year ended March 31, 2025	33.65%	3
	Weighted Average		31.44%

Note:
i. Weighted Average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosure as per clause (9)(K)(4) of Part A to Schedule VI, as applicable:
(a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
22-03-2024	1,56,000	10/-	80/-	Preferential Issue	Cash	1,24,80,000
30-09-2024	2,50,000	10/-	80/-	Preferential Issue	Cash	2,00,00,000
Total	4,06,000					3,24,80,000

Weighted Average Cost of Acquisition (WACA) per Equity Share
80.00

(b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (i.e. ₹ 80/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	80.00	1.00 time
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 7(b) above.	N.A.^	N.A.^

^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 8(b) above, in last 18 months from the date of the Prospectus.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 9.56 times i.e. Gross Subscription of Rs. 2,27,65,52,000 for 2,84,56,900 equity shares were based on the bid file received from BSE Limited on the day after closure of the Issue received as against Rs. 1,19,04,000 for 1,48,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 7.65 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 1,82,08,00,000 for 2,27,60,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of Valid Applications

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Individual Investors	3,381	1,08,19,200	11	35,200	3,370	1,07,84,000	442	14,14,400
2	Other than Individual Investor portion	1,526	1,18,36,800	2	9,600	1,524	1,18,27,200	294	14,12,800
3	Market Maker	1	1,48,800	-	-	1	1,48,800	1	1,48,800
	Total	4,908	2,28,04,800	13	44,800	4,895	2,27,60,000	737	29,76,000

Allotment: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on September 30, 2025.

A. Allotment to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 80/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,48,800 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	148800	1	100.00	148800	100.00	148800.00	148800	1	1	148800
	GRAND TOTAL	1	100.00	148800	100.00			1	1	148800

B. Allotment to Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Individual Investors, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 7.62 times i.e. for 1,07,84,000 Equity Shares. Total number of shares allotted in this category is 14,14,400 Equity Shares to 3,370 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	3200	3370	100.00	10784000	100.00	419.70	3200	8	61	442
	GRAND TOTAL	3370	100.00	10784000	100.00			8	61	442

C. Allotment to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Non Institutional Applicants, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 8.37 times i.e. for 1,18,27,200 Equity Shares. Total number of shares allotted in this category is 14,12,800 Equity Shares to 1,524 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant After rounding off		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before Rounding off	After Rounding off			
1	4800	1273	83.53	6110400	51.66	927.03	4800	35	181	246
2	6400	10	0.66	64000	0.54	927.03	4800	1	5	2
3	8000	1	0.07	8000	0.07	927.03	0	0	0	0
4	9600	1	0.07	9600	0.08	927.03	6000	0	0	0
5	11200	1	0.07	11200	0.09	927.03	0	0	0	0
6	12800	227	14.90	2905600	24.57	927.03	4800	44	227	44
7	14400	3	0.20	43200	0.37	927.03	4800	1	3	1
8	124800	5	0.33	624000	5.28	927.03	4800	1	5	1
9	625600	1	0.07	625600	5.29	927.03	0	0	0	0
10										

જાનકાદેશ

જીવન જ્યોત ટ્રસ્ટ અમરોલીની સ્વનિર્ભર કોલેજમાં ઇન્ટર કોલેજ વેઇટ લિફ્ટિંગ સ્પર્ધાનું આયોજન થયું



જાનકાદેશ પ્રતિનિધિ, સુરત : જીવન જ્યોત ટ્રસ્ટ સંચાલિત પ્રો.વી.બી.શાહ ઇન્સ્ટિટ્યુટ ઓફ મેનેજમેન્ટ, આર.વી.પટેલ કોલેજ ઓફ કોમર્સ (અંગ્રેજી માધ્યમ) એન્ડ વી.એલ. શાહ કોલેજ ઓફ કોમર્સ (ગુજરાતી માધ્યમ) તેમજ સુટેક્ષ બેંક કોલેજ ઓફ કમ્પ્યુટર એપ્લિકેશન એન્ડ સાયન્સ અમરોલીમાં તા. ૨૯ અને ૩૦ સપ્ટેમ્બર ૨૦૨૫ નાં રોજ વીર નર્મદ દક્ષિણ ગુજરાત યુનિવર્સિટીની ઇન્ટર કોલેજ વેઇટ લિફ્ટિંગ ટુર્નામેન્ટનું આયોજન કોલેજ કેમ્પસમાં કરવામાં આવ્યું હતું. વેઇટ લિફ્ટિંગ ટુર્નામેન્ટમાં વીર નર્મદ દક્ષિણ ગુજરાત યુનિવર્સિટી સંલગ્ન ૧૫ કોલેજનાં ૩૯ સ્પર્ધાકોએ ભાગ લીધો હતો. સ્પર્ધામાં મુખ્ય મહેમાન તરીકે વીર નર્મદ દક્ષિણ ગુજરાત યુનિવર્સિટીના પરીક્ષા નિયામકશ્રી અરવિંદ ધડુક સાહેબ હાજર રહી વિદ્યાર્થીઓને પ્રોત્સાહિત કર્યા હતા. વેઇટ લિફ્ટિંગ ટુર્નામેન્ટમાં ચેલિન્જર કોલેજ તરીકે જે.એડ.શાહ આર્ટ્સ એન્ડ એચ.પી.દેસાઈ કોમર્સ કોલેજ, અમરોલી જ્યારે રનસંપ તરીકે ડી.આર.પટેલ એન્ડ આર.બી.પટેલ કોમર્સ કોલેજ એન્ડ નવનિર્માણ ઇન્સ્ટિટ્યુટ મેનેજમેન્ટ ભરથાણા, સુરત રહી હતી. સ્પર્ધાનું આયોજન કોલેજનાં આચાર્યનાં માર્ગદર્શન હેઠળ સ્પોર્ટ ટીચર ડી. પ્રદીપકુમાર લેન્કા અને ડી. હેતલ દીપ્તિ દ્વારા સફળતા પૂર્વક કરવામાં આવ્યું.

મેદાસ્વીતામુક્ત ગુજરાત: સ્વસ્થ ગુજરાત: સોનગઢ ખાતે યોગાસન શિબિર અને આરોગ્ય કેમ્પ યોજાયો



જાનકાદેશ પ્રતિનિધિ સોનગઢ : રાજ્ય સરકારના સ્વસ્થ ગુજરાત: મેદસ્વીતા મુક્ત ગુજરાતના નિર્ધાર અનુસંધાને ગુજરાત રાજ્ય યોગ બોર્ડ દ્વારા સોનગઢના સીનીયર સીટીઝન હોલ ખાતે યોગાસન શિબિર આયોજિત કરવામાં આવી હતી. યોગાસનની સાથે આરોગ્ય વિભાગ દ્વારા બી.એમ.આઈ, બ્લડ-સુગરના રીપોર્ટ તેમજ ઉત્તમ સ્વાસ્થ્ય અંગે જાણકારી આપવામાં આવી હતી. તેમજ દરરોજ આનાર લાભાર્થીઓને સ્વાસ્થ્યપ્રદ ઉકાળો આપવામાં આવ્યો હતો. વ્યારાના મુખ્ય સંચાલક જ્યોતિ મહાલેના માર્ગદર્શન હેઠળ લ્થિતાબેન શેઠ, રીના પંચાલ, અને કલ્પના સિંધી તેમજ અન્ય સ્વયંસેવકોએ સંચાલક તરીકે કામગીરી કરી લોકોને મેદાસ્વીતાથી થતી અસરો અને ગેરલાભો વિષે સમજાવ્યું હતું.

રાજ્ય ચૂંટણી આયોગ દ્વારા તાપીની વ્યારા નગરપાલિકાની આગામી સામાન્ય ચૂંટણીઓ માટે બેઠકો ફાળવણી પ્રસિધ્ધ કરાય

જાનકાદેશ પ્રતિનિધિ વ્યારા : રાજ્ય ચૂંટણી આયોગે તાપી જિલ્લાની વ્યારા નગરપાલિકાની આગામી સામાન્ય ચૂંટણીઓ માટે બેઠકોની વારાફરતી ફાળવણી અંગેનો આદેશ અનુસૂચિ-૨ મુજબ પ્રસિધ્ધ કર્યો છે. વ્યારા નગરપાલિકાની સને ૨૦૧૧ની વસતિ ગણતરી મુજબ કુલ વસતિ ૩૯૭૮૯, કુલ વોર્ડની સંખ્યા- ૦૭, કુલ બેઠકોની સંખ્યા-૨૮, કુલ સ્ત્રી બેઠકો-૧૪, અનુસૂચિત જાતિ માટે અનામત બેઠકોની સંખ્યા

૦૧ (તે પૈકી ૦ બેઠકો અનુસૂચિત જાતિ સ્ત્રીઓ માટે અનામત) અનુસૂચિત આદિજાતિ માટે અનામત બેઠકોની સંખ્યા- ૦૮ (તે પૈકી ૪ બેઠકો અનુસૂચિત આદિજાતિ સ્ત્રીઓ માટે અનામત) પછાત વર્ગ માટે અનામત બેઠકોની સંખ્યા ? ૦૫ (તે પૈકી ૨ બેઠકો પછાતવર્ગ સ્ત્રીઓ માટે અનામત) કુલ અનામત બેઠકો- ૨૩ અને સામાન્ય બેઠકો- ૦૫ રાજ્ય ચૂંટણી આયોગે જાહેર કરી છે.

પાળિયાદ પાસે ટૂક પાછળ ખાનગી પ્રવાસી બસ ઘૂસી જતાં ત્રણનાં મોત

ભાવનગર, તા.૩૦ : બોટાદ જિલ્લાના પાળિયાદથી સાકરડી ગામના માર્ગ પર એક ટૂક અને ખાનગી લકઝરી બસ વચ્ચે ગમખવાર અકસ્માત સર્જાઈ હતો. આ દુર્ઘટનામાં ૩ લોકોના ઘટનાસ્થળે જ મોત થયા હતા, જ્યારે ૨૦થી વધુ લોકો ઘાયલ થયા હતા. ઘાયલોને તાત્કાલિક સારવાર માટે બોટાદ અને ભાવનગરની હોસ્પિટલમાં ખસેડવામાં આવ્યા છે. ખાનગી બસમાં મહિલાઓ સહિત પંચથી ૬૦ જેટલા લોકો ખોલ્લધામ કાળવડ અને વીરપુરના પ્રવાસે ગયા હતા અને પરત ફરી રહ્યા હતા ત્યારે બોટાદના પાળિયાદ નજીક અકસ્માત થયો હતો. સૂત્રોના જણાવ્યા અનુસાર, સાકરડી રોડ પર ઊભેલા એક ટૂકની પાછળ પૂરપાટ ઝડપે આવી રહેલી ખાનગી લકઝરી બસ ધડાકાભેર ઘૂસી જતાં આ ગંભીર ઘટના બની હતી. આ અકસ્માતમાં મૃત્યુ પામનારાઓમાં વલ્લભભાઈ વશરામભાઈ ગોહિલ, અલ્પેશભાઈ બચુભાઈ વસાણી અને મુકેશભાઈ બુધાભાઈ (તમામ રહે. ઉમરાળા ગામ) ના હોવાનું જાણવા મળ્યું છે. ઇજાગ્રસ્તોને ૧૦૮ ઇમરજન્સી દ્વારા હોસ્પિટલ પહોંચાડવામાં આવ્યા હતા.

(This is only an advertisement for information purposes and not a prospectus announcement)

GUJARAT PEANUT AND AGRI PRODUCTS LIMITED

(Previously known as Gujarat Peanut Products Private Limited & Gujarat Peanut Products Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Gujarat Peanut Products Private Limited" on October 14, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U15490GJ2005PLC044918 issued by Registrar of Companies - Gujarat, Vadod and later changed to public company under the provisions of Companies Act, 2013 and the name of our Company was changed to "Gujarat Peanut Products Limited" vide a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 26, 2020 bearing Corporate Identification Number U15490GJ2005PLC044918 issued by Registrar of Companies - Gujarat. The name of our Company was further changed to "Gujarat Peanut and Agri Products Limited" vide a Fresh Certificate of Incorporation dated November 12, 2024 issued by the Registrar of Companies, Gandhinagar, Gandhinagar. For further details of change in name and registered office of our company, please refer to notice dated "the History and Certain Corporate Matters" beginning on page no. 101 of the Prospectus.

Registered Office: D - 402, Imperial Heights, Opp. Big Bazar, 150 Feet Ring Road, Rajkot, Gujarat, India, 360005 Contact Person: Mr. Jeethabhai B. Raycha, Company Secretary & Compliance Officer; Tel No: +91 98258 02108
E-Mail ID: es@gujaratpeanut.com; Website: www.gujaratpeanut.com; CIN: U15490GJ2005PLC044918

OUR PROMOTERS: (i) MR. ANUKUMAR NATVARLAL CHAG, (ii) MR. SAGAR ARUNKUMAR CHAG AND (iii) MRS. BHUVANA SAGAR CHAG.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018, AS AMENDED (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 29,76,000 EQUITY SHARES OF FACE VALUE OF ₹100 EACH ("EQUITY SHARES") OF GUJARAT PEANUT AND AGRI PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹80 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹70 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹2,380.80 LAKHS (THE "ISSUE"), OF WHICH ₹1,48,800 EQUITY SHARES OF FACE VALUE OF ₹100 EACH FOR CASH AT A PRICE OF ₹80 PER EQUITY SHARE, AGGREGATING TO ₹1,19,84,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,27,200 EQUITY SHARES OF FACE VALUE OF ₹100 EACH FOR CASH AT A PRICE OF ₹80 PER EQUITY SHARE, AGGREGATING TO ₹2,261.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.00% AND 27.55% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹100 EACH AND THE ISSUE PRICE IS ₹80 EACH I.E. 80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,000 EQUITY SHARES
ISSUE PROGRAMME: ISSUE OPENED ON SEPTEMBER 29, 2025 AND CLOSED SEPTEMBER 30, 2025
PROPOSED DATE OF LISTING: OCTOBER 03, 2025

RISKS TO INVESTORS

- Our Company, Promoter and Director are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, result of operations and financial condition.
- Increase in the prices or unavailability of raw materials may adversely affect our manufacturing costs, customer base, profit margins, and overall financial performance.
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- The improper handling, processing or storage of our products or raw materials, or spillage of oil and damage to such products or raw materials, or any real or perceived contamination in our products or raw materials, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.
- Our Company had negative cash flow in recent fiscal, details of which are in the risk factor chapter of the Prospectus. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- Any reduction in the demand for our products could lead to underutilization of our manufacturing capacity.

For further details please refer to the chapter "Risk Factor" on page no. 22 of the Prospectus.

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received in-principle approval letter dated September 12, 2025 from BSE for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this issue, the Designated Stock Exchange is the BSE Limited ("BSE"). The trading is proposed to commence on October 7, 2025.

* Subject to receipt of listing and trading approvals from the BSE Limited.

I. Average cost of acquisition of equity shares held by the Promoters:

Sr. No.	Name of the Promoter	No. of Equity Shares Held	Avg. Cost of Acquisition (in ₹ per Equity Share)
1	Anukumar Natvarlal Chag	35,65,000	7.74
2	Sagar Arunkumar Chag	35,65,000	7.74
3	Bhuvana Sagar Chag	17,000	80.00

The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them in cash, by way of fresh issuance or transfer or gift or bonus issue etc. less the amount received by them for the sale of Equity Shares through private sale and the net cost of acquisition has been divided by total number of shares held in the date of the prospectus.

II. Comparison with other Listed Companies/Industry peers:

We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.

III. Weighted average return on net worth for the last 3 FYs as per the Company's Historical Financial Information

Sr. No.	Financial Year	Return on Net Worth %	Weight
1	Year ended March 31, 2023	14.65%	1
2	Year ended March 31, 2024	36.52%	2
3	Year ended March 31, 2025	33.65%	3
Weighted Average		31.44%	

Note:

- Weighted Average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year / (Total of weight)
- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited financial information. Resurrection reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

IV. Disclosures as per clause (9)(K)(d) of Part A to Schedule VI, as applicable:

(a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before each transaction) in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
22-03-2024	1,56,000	100/-	80/-	Preferential Issue	Cash	1,24,80,000
30-09-2024	2,50,000	100/-	80/-	Preferential Issue	Cash	2,00,00,000
Total	4,06,000					3,24,80,000

Weighted Average Cost of Acquisition (WACA) per Equity Share: **80.00**

(b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before each transaction) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of 30 days.

(c) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Offer Price (i.e. ₹ 80/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	80.00	1.80 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 7(b) above.	N/A*	N/A*

* There were no secondary sales / acquisition of shares of shares (equity / convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of the Prospectus.

SUBSCRIPTION DETAILS

The issue was subscribed to an extent of 9.36 times i.e. Gross Subscription of Rs. 2,27,65,52,000 for 2,24,56,800 equity shares were based on the bid file received from BSE Limited on the day after closure of the issue received as against Rs. 1,19,04,000 for 1,48,800 equity shares (including subscription by Market Makers to the Issue). The issue was subscribed to an extent of 7.65 times (after technical rejection and bids not banked), i.e. Net Subscription of Rs. 1,82,00,000 for 2,27,80,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of Valid Applications

Sr. No.	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Individual Investors	3,381	3,08,39,200	11	35,200	3,370	1,87,84,000	442	14,12,400
2	Other than Individual Investor category	1,526	3,18,38,800	2	9,600	1,524	1,18,27,200	284	14,12,800
3	Market Maker	1	1,48,800	-	-	1	1,48,800	1	1,48,800
Total		4,908	2,28,04,800	13	44,800	4,895	2,27,60,000	727	29,76,000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on September 30, 2025.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawals): The Basis of Allotment to the Market Maker, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 firm. The total number of shares allotted in this category is 1,48,800 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	148800	1	100.00	148800	100.00	148800.00	148800	1	1	148800
GRAND TOTAL		1	100.00	148800	100.00			1	1	148800

B. Allocation to Individual Investors (After Technical & Multiple Rejections and Withdrawals): The Basis of Allotment to the Individual Investors, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 7,62 firms i.e. for 1,82,00,000 Equity Shares. Total number of shares allotted in this category is 14,14,400 Equity Shares to 3,370 successful applicants.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
						Before rounding off	After rounding off			
1	2200	3370	100.00	10784000	100.00	419.70	3200	8	61	442
GRAND TOTAL		3370	100.00	10784000	100.00			8	61	1414400

C. Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to Non Institutional Applicants, at the issue price of ₹ 80/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 8,37 firms i.e. for 1,18,27,200 Equity Shares. Total number of shares allotted in this category is 14,12,800 Equity Shares to 1,524 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant After rounding off		Ratio of allotment to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
						Before Rounding off	After Rounding off			
1	4800	1273	83.53	6104000	51.66	927.03	4800	35	181	246
2	6400	10	0.86	64000	0.54	927.03	4800	1	5	900
3	8000	1	0.07	8000	0.07	927.03	0	0	0	0
4	9600	1	0.07	9600	0.08	927.03	6000	0	0	0
5	11200	1	0.07	11200	0.09	927.03	0	0	0	0
6	12800	227	14.90	2409600	24.57	927.03	4800	44	227	211200
7	14400	3	0.29	43200	0.37	927.03	4800	3	1	4800
8	124800	5	0.33	624000	5.28	927.03	4800	1	5	4800
9	625600	1	0.07	625600	5.29	927.03	0	0	0	0
10	675200	1	0.07	675200	5.71	927.03	0	0	0	0
11	750400	1	0.07	750400	6.34	927.03	0	0	0	0
12	6400 - 750400	0	0.00	0	0.00	0.00	0	1	48	1600
Grand Total		1524	100.00	11827200	100.00			1	48	294

Please Note : 1 (One) lot of 1000 shares have been allocated to 48 Successful Allottees from Categories 6400 to 750400 in the ratio of 1 : 48

The Board of Directors of the company at its meeting held on September 30, 2025 has approved the Basis of Allotment of Equity shares as approved by the Designated stock Exchange i.e. BSE and at a meeting held on September 30, 2025 has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

In terms of the Prospectus dated September 19, 2025 and as per the SEBI (ICDR) Regulations wherein a minimum of 50% of the Net Issue to Public is being offered to the Individual Applicants who applies for minimum application size and the balance is being offered to Other Investors including QIBs and Non-Institutional Applicants. However, in case of under-subscription in other category, unreserved portion shall be allocated to investors in other category subject to valid Applications received from them at the Issue Price. For the purpose of sub-regulation (2) of regulation 233, of SEBI (ICDR) Regulations 2018, the allocation in the ratio to public category shall be made as follows: (a) Minimum 50% to the individual investors who apply for minimum application size; and (b) remaining to (i) Other than individual investors who applies the more than minimum application size; and (ii) other investors including corporate bodies or institutions; irrespective of the number of specified securities applied for; Provided that the unreserved portion in either of the categories specified in clauses (a) or (b) may be allotted to applicants in the other category.

The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on September 30, 2025. Further, the CAN-can-Refund advice and allotment advice and/or notices has been forwarded to the address(es) of all of the Applicants as registered with the depositories as per the application forms on September 30, 2025. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 19, 2025 ("Prospectus")

The Lead Manager associated with the Offer has handled 28 SME public issues and NE Male Board public issue during the current financial year and three financial years preceding the current financial year, out of which 8 SME public issues closed below the issue price on the listing date.

Type	F.Y. 2025-26*	F.Y. 2024-25	F.Y. 2023-24	F.Y. 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-	-	-	-
Total	3	6	5	12	26

Issue closed Below Issue Price on Listing Day: 2
Issue closed above Issue Price on Listing Day: 1

* Status as on 31.09.2025

Corrigendum to the Prospectus dated September 19, 2025

The total number of shares on page 86 of the Prospectus in point "i) Anukumar Natvarlal Chag" to be read as "35,65,000"

INVESTORS PLEASE NOTE THE DETAILS The details of the allotment made would also be posted on the website of the Registrar to the Issue, www.integratedregistry.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First Sale applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED
No 35, Ramana Residency-4th Cross, Sampige Road, Malleshwaram, Bangalore - 560003
Telephone: 089-2349815/816/817/818 Email: urajp@integratedregistry.in Contact Person: Mr. S Giridhar Website: www.integratedregistry.in
Investor Grievance Email: gr@integratedregistry.in SEBI Registration Number: INF000000544 CIN: 174500TN2015PTC101466

For GUJARAT PEANUT AND AGRI PRODUCTS LIMITED
On behalf of the Board of Directors
Sd/-
Sagar Arunkumar Chag
Managing Director
DIN: 02192828

Place: Rajkot, Gujarat
Date: September 30, 2025

DISCLAIMER CLAUSE OF BSE IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN EXHAUSTIVELY SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GUJARAT PEANUT AND AGRI PRODUCTS LIMITED