

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**A. For Equity Issues**

Name of the issue: Shree Krishna Infrastructure Limited

- 1 Type of issue (IPO/ FPO) Initial Public Offer (Offer for Sale)
- 2 Issue size (Rs crore) 1.17
- 3 Grade of issue alongwith name of the rating agency NA
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. 2.7

- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))
- (i) allotment in the issue NA
- (ii) at the end of the 1st Quarter immediately after the listing of the issue NA
- (iii) at the end of FY 2019 NA
- (iv) at the end of FY 2020 NA
- (v) at the end of FY 2021 NA
- (As on 31st January, 2019) Active

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

(Rs. in crores)

Parameters	FY 19*	FY 20*	FY 21*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Financials not available as reporting for the relevant years has not been completed

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of FY 2019 NA
- (ii) at the end of FY 2020 NA
- (iii) at the end of FY 2021 NA
- (As on 31st January, 2019) Active

- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

- (i) at the end of FY 2019 NA
- (ii) at the end of FY 2020 NA
- (iii) at the end of FY 2021 NA

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

- (i) as disclosed in the offer document NA\*
- (ii) Actual implementation NA\*
- (iii) Reasons for delay in implementation, if any NA\*
- (\* Not applicable since it is an offer for sale)

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 33(1)(e) read with Schedule IV Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

- (i) as disclosed in the offer document NA
- (ii) Actual utilization NA
- (iii) Reasons for deviation, if any NA
- (To be submitted till the time the issue proceeds have been fully utilised)

- 11 Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended))

- (a) Comments on use of funds NA
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
- (c) Any other reservations expressed by the monitoring agency about the end use of funds NA

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**12 Price-related data**

Issue price (Rs): 13  
Listing Date: 12/3/2018

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of FY 2019			As at the end of FY 2020			As at the end of FY 2021		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	12.35	5.45	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Index (of the Designated Stock Exchange):	36241	35891.52	NA									
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Source: BSE SME website

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of FY 2019	At the end of FY 2020	At the end of FY 2021
<b>EPS</b>	Shree Krishna Infrastructure limited	0.04	NA	NA	NA
	<b>Peer</b>				
	NA	NA	NA	NA	NA
	<b>Industry Avg</b>				
<b>P/E</b>	Shree Krishna Infrastructure limited	100.00	NA	NA	NA
	<b>Peer</b>				
	NA	NA	NA	NA	NA
	<b>Industry Avg</b>				
<b>RoNW</b>	Shree Krishna Infrastructure limited	0.32	NA	NA	NA
	<b>Peer</b>				
	NA	NA	NA	NA	NA
	<b>Industry Avg</b>				
<b>NAV per share based on balance sheet</b>	Shree Krishna Infrastructure limited	12.83	NA	NA	NA
	<b>Peer</b>				
	NA	NA	NA	NA	NA
	<b>Industry Avg</b>				

(1) RoNW has been computed as net profit / loss after tax divided by Share Capital + Reserves and Surplus at the end of the year

(2) NAV per Equity Share represents Net Worth divided by the number of equity shares outstanding as at the end of financial year

(3) EPS, RoNW & NAV - as on 30.06.2018

(4) P/E - based on basic EPS as resulted for FY 2017-18

Source: Prospectus

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14 **Any other material information**

NA

**Note:** (i) Since the shares of the company were listed on 03-12-2018 we are considering March 31, 2019 as 1st Financial year.

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