Please Scan this QR Code to view the Draft Prospectus

Draft Abridged Prospectus
Dated: July 30, 2026
Please read section 26 & 32 of the Companies Act, 2013
The Draft Prospectus will be updated upon filing with RoC
Fixed Price Issue

META TECH VENTURES LIMITED

(Formerly known as Meta Tech Ventures Private Limited and Study At Home Private Limited)

CIN: U62099UP2018PLC111042

Registered & Corporate Office	Contact Person	E-mail and Telephone	Website
D63/6B- 61, Shivaji Nagar Colony, Mahmoorganj Varanasi, Uttar Pradesh, India, 221010	Mr. Vaibhav Chauhan Company Secretary & Compliance Officer	**Tel No:** +91-8881045200 **Email ID**: compliance@metatechventures.com	www.metatechventures.com

NAMES OF PROMOTER OF THE COMPANY

(I) RAJ KUMAR AGRAWAL AND (II) MEGHA AGRAWAL

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type	Fresh Issue Size	OFS Size	Total Issue Size	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & II
Fresh Issue and Offer for Sale	Up to 16,81,600 Equity Shares aggregating to ₹1,294.83 Lakhs	Up to 4,19,200 Equity shares aggregating to ₹322.78 Lakhs	**Up to 21,00,800 Equity Shares aggregating to ₹1,617.62 Lakhs**	The Issue is being made pursuant to Regulation 229(1) & 253(3) of SEBI ICDR Regulations, 2018 (as the Company's post issue paid-up capital would be less than 10.00 Cr. (Rupees Ten Crores). For details of Share reservation among QIBs, NIIs and IIs, see ***"Issue Structure"*** beginning on page 271 of Draft Prospectus.

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders: -

Name	Type	No. of shares offered / Amount in ₹	WACA in ₹ Per Equity Shares
Megha Agrawal	Promoter Selling shareholder	4,19,200 Equity shares aggregating to ₹322.78 Lakhs	Negligible

RISKS IN RELATION TO THE FIRST ISSUE – The face value of the Equity Shares is ₹10/- each. The Issue Price of ₹77/- per equity share (determined and justified by our Company in consultation with the Lead Manager as stated in ***"Basis for Issue Price"*** on page 92 of the Draft prospectus) should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section ***"Risk Factors"*** beginning on page 18 of the Draft Prospectus.

ISSUER'S & SELLING SHAREHOLDER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Draft Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect. Further, the Selling Shareholder, accepts responsibility for only such statements specifically confirmed or specifically undertaken by the Selling Shareholder in the Draft Prospectus to the extent such statements specifically pertain to itself and/or its Offered Shares and confirms that such statements are true and correct in all material respect and are not misleading in any material respect. However, the Selling Shareholder does not assume any responsibility for any other statements, disclosures or undertakings, including without limitation, any and all of the statements, disclosures or undertakings made by or in relation to our Company or its business, in the Draft Prospectus

LISTING

The Equity Shares of our company issued through the Draft Prospectus are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**. For the purpose of this Issue, **BSE Limited ("BSE")** is the **Designated Stock Exchange**.

LEAD MANAGER TO THE ISSUE

Name of the LM and Logo	Contact Person	E-mail & Telephone
FINSHORE Creating Enterprise Managing Values **FINSHORE MANAGEMENT SERVICES LIMITED**	S. Ramakrishna Iyengar	**Email:** info@finshoregroup.com **Telephone:** 033 – 2289 5101 / 4603 2561

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	E-mail & Telephone
KFINTECH EXPERIENCE TRANSFORMATION **KFIN TECHNOLOGIES LIMITED**	Mr. M Murali Krishna	**Email:** einward.ris@kfintech.com **Telephone:** +91 40 6716 2222

ISSUE PROGRAMME

ISSUE OPENS ON: [●]	ISSUE CLOSES ON: [●]

IN THE NATURE OF DRAFT ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE DRAFT PROSPECTUS

Please scan this QR code to view the Draft Prospectus and the Draft Abridged Prospectus	The following is a general summary of certain disclosures in the Draft Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Draft Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Draft Prospectus, which is available at the websites of BSE Limited at www.bseindia.com, the Company at www.metatechventures.com and the LM at www.finshoregroup.com. References below to page numbers are to page numbers of the Draft Prospectus dated July 30, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Draft Prospectus.

1. Summary of the primary business

a. Business Overview - Products and Services

Our Company commenced its journey in 2018 through its "Study At Home" division with a focus on delivering technology-enabled online education to students and professional learners across India. Over the years, our Company established its presence in the digital learning ecosystem through recorded video lectures, e-books, test series, and other online educational resources for professional and skill development courses while strengthening its web and mobile based learning infrastructure. Our Company gradually expanded its user outreach and digital presence through technology-driven learning delivery systems, mobile applications, YouTube-led educational content, student engagement initiatives, and online learning platforms. Our Company also strengthened its operational capabilities through continuous enhancement of educational content delivery systems, student support mechanisms, and digital platform functionalities.

Building upon its digital platform capabilities and technology-focused foundation, our Company further expanded its business operations in 2024 through the launch of its "LeminAi" division, focused on SaaS and CPaaS-based communication technology solutions including WhatsApp Business API services, RCS messaging, workflow automation, chatbot solutions, and customer engagement platforms and AI-assisted communication services.

Through its platform-led business model, our Company currently operates across the education technology and communication technology sectors, providing scalable and technology-enabled solutions to students, businesses, and institutional clients.

b. Industries Served and Typical Customers

Meta Tech Ventures Limited primarily operates across two key market segments: Education Technology (EdTech) and a SaaS and AI-assisted communication management solutions. Headquartered in Varanasi, India, our Company caters to students, professional learners, and businesses operating across sectors including e-commerce, fintech, healthcare, logistics, and digital services. Operating primarily through e-learning brand "Study At Home", Our Company caters to students and professionals preparing for competitive examinations like CA, CS, CMA, etc. Our Company also offer skill development, financial literacy, and corporate upskilling courses to the general public. Operating through our "LeminAi" Platform, our Company provides communication infrastructure, such as WhatsApp Business API integration and RCS messaging, to help businesses automate customer communication and engagement activities. Our automated communication and customer engagement tools are utilized by businesses operating ecommerce and retail, healthcare, education, travel and hospitality, real estate, logistics, consumer goods, food and restaurant services, technology, and professional services, among others to streamline brand-to-consumer conversations. Our Company also provides technology support and customization services to businesses for integration, communication management, automation, and customer interaction-related operational requirements.

c. Segment Reporting and Revenue Contribution

Our Company currently operates through two key divisions:

- **Study At Home** – an EdTech-focused learning platform providing online educational, professional, and skill-development learning courses.
- **LeminAi** – a SaaS and AI-assisted communication technology platform focused on customer engagement, workflow automation, and communication management solutions.

d. ***Key Geographies***

Our Company primarily caters to customers across India and also serves customers in international markets through its digital platforms.

(Amount ₹ in lakhs)

Geography	March 31, 2026		March 31, 2025		March 31, 2024	
	Amount	In %	Amount	In %	Amount	In %
Domestic	1,400.23	94.15%	978.84	96.87%	542.26	100.00%
Exports	87.02	5.85%	31.63	3.13%	-	0.00%
Total	**1,487.26**	**100.00%**	**1,010.47**	**100.00%**	**542.26**	**100.00%**

For further details of the geography's wise turnover, please refer page 225-227 of Draft Prospectus.

e. ***Revenue Concentration Among Top 5 Customers***

For the financial year ended March 31, 2026, March 31, 2025 and March 31, 2024, our top five customers accounted for 23.76%, 28.76% and 37.95% respectively. This reflects our continued success in acquiring new customers and diversifying our revenue base, thereby reducing our reliance on any single customer or a small group of customers.

f. ***Key Facilities***

Our Company primarily operates through an online and digital-first business model. Under the "Study At Home" division, educational content is delivered through recorded video lectures, e-books, test series, and other digital learning resources accessible through web and mobile-based platforms. Our Company undertakes recording of educational video content through its in-house studio infrastructure and currently does not operate physical coaching centres for classroom-based learning activities.

Under the "LeminAi" division, our Company provides SaaS and CPaaS-based communication and customer engagement solutions through cloud-enabled digital platforms and integrated communication infrastructure. The services are primarily operated and managed through web-based dashboards, API integrations, automation systems, and digital communication channels without requiring any manufacturing facility or physical production infrastructure.

Our Company currently operate from our registered office located at D63/6B- 61, Shivaji Nagar Colony, Mahmoorganj, Varanasi, Uttar Pradesh, India, 221010.

g. ***Business Strengths and Strategies***

<u>Strengths</u>

- Experienced Directors
- Integrated Presence Across Education and Communication Technology Segments
- Scalable and Technology-Driven Business Model
- Strong Customer Engagement and Digital Reach

<u>Strategies</u>

- Strengthening Digital Platform Capabilities
- Expansion of Educational Offerings and Learner Ecosystem
- Expansion of SaaS and Communication Technology Solutions
- Enhancing Customer Engagement, Retention, and User Experience
- Increasing Brand Visibility

For further and complete information, see *"Our Business"* beginning on page 114 of the Draft Prospectus.

2. **Summary of the Industry**

Education and Training Industry: India has the largest population in the world in the age bracket of 5-24 years, with nearly 580 million people, offering immense opportunities for the education sector. The country holds a prominent position globally, with one of the largest networks of higher education institutions, comprising over 52,000 colleges and 1,300 universities as of FY26 (as of August 2025). Despite this vast base, there remains considerable scope for expansion and qualitative improvement in the system. In recent years, growing awareness and aspirations have led private players to collaborate with international brands to bring global standards of education to India. Private investments have surged, supporting the rising demand for specialised, industry-focused degrees and online programmes tailored to consumer needs. The Indian edtech market, already valued at US$ 7.5 billion, is projected to grow nearly fourfold by 2030, highlighting the sector's rapid digital shift.

With the adoption of transformative technologies such as AI, ML, IoT, and blockchain, India's education sector is steadily redefining itself. The Education 4.0 revolution, which emphasises inclusive learning and employability, is already underway. Government initiatives like the National Education Policy (NEP), now in phased implementation since FY22, are set to further reshape the system with a strong focus on high-quality vocational and skills-based education, preparing India's youth for the demands of a dynamic global economy.

Software as a Service (SaaS) Industry: The Software as a Service (SaaS) industry in India has grown over the past decade – from a nascent industry to one of the most dynamic and fastest-growing markets globally. Now, with its unique mix of a large pool of skilled technology professionals, cost arbitrage and an increasing start-up ecosystem driven by the growing need for digital transformation, India's SaaS sector is at a stage where it can be considered a global powerhouse. Over the recent past, it has been noted that the Indian SaaS space has continued to record a robust growth rate of ~30% on a year-on-year basis. The growth was mainly driven by rapid adoption of cloud computing, increase of digitally run companies, the adoption of working-from-home culture and online collaboration. Revenue from India's SaaS market is expected to grow from US$ 7.18 billion in 2023 to US$ 62.93 billion by 2032, indicating a CAGR of 27.3%. As of 2023, the country is home to more than one thousand SaaS companies with over 150 companies having annual revenues more than US$ 1 million.

For further information, see *"Industry Overview"* beginning on page 103 of Draft Prospectus.

3. **Promoters**

The Promoters of our Company are **Raj Kumar Agrawal** and **Megha Agrawal.**

For further information, see *"Promoter and Promoter Group"* beginning on page 178 of Draft Prospectus

4. **Objects of the Issue**

Initial Public issue of up to **21,00,800** equity shares of face value of ₹10/- each ("Equity Shares") of Meta Tech Ventures Limited ("The Company" or "The Issuer") comprising of Fresh Issue of Securities ("Fresh Issue") and Offer for Sale of Securities ("OFS/Offer for Sale") by Selling Shareholders for cash at a price of **₹77/-** per equity share (including a share premium of ₹67/- per Equity Share)

The fresh Issue will be utilised for the objects as mentioned below:

i. Funding of Capital expenditure towards acquisition and fit-out of commercial office premises at Noida;
ii. Funding of Capital expenditure towards acquisition of commercial premises at Lucknow;
iii. Funding of Capital expenditure towards acquisition of studio units at Noida;
iv. Procurement of information technology equipment for the proposed offices and recording studios;
v. Capital expenditure towards procurement and installation of studio infrastructure and equipment at our Registered Office in Varanasi;
vi. General Corporate Purposes;

For further information, see *"Objects of the Offer"* beginning on page 78 of Draft Prospectus.

5. **Pre-Offer and Post-Offer shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders**

The aggregate shareholding, of each of the Promoter, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our) is set out below:

Sl. No.	Shareholders[1]	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment	
		Number of Equity Shares[2]	Share holding (in %)[2]	Number of Equity Shares[2]	Share holding (in %)[2]
Promoters					
1	Megha Agrawal	16,04,985	25.59%	11,85,785	14.91%
2	Raj Kumar Agrawal	40,20,000	64.09%	40,20,000	50.54%
Members of Promoter Group					
	Nil	-	-	-	-
Top 10 Shareholders (other than Promoters and members of the Promoter Group)					
1	Tripti Verma	86,430	1.38%	86,430	1.09%
2	Rajendra Kumar Dhanuka	64,320	1.03%	64,320	0.81%
3	Ashutosh Bhuwalka	64,320	1.03%	64,320	0.81%
4	Suchi Agarwal	55,275	0.88%	55,275	0.69%
5	Pradeep Gangaram More	55,275	0.88%	55,275	0.69%
6	Naved Iqbal	32,160	0.51%	32,160	0.40%
7	Sweta Agrawal	32,160	0.51%	32,160	0.40%
8	Saket Kanoria	32,160	0.51%	32,160	0.40%
9	Manish Vijay Yadav	12,261	0.20%	12,261	0.15%
10	Sahil Ashraf	12,060	0.19%	12,060	0.15%
	Total	**60,71,406**	**96.80%**	**56,52,206**	**71.06%**

Notes:

1. *Includes all options that have been exercised until date of draft prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of draft prospectus – Not Applicable*
2. *Based on the Issue price of ₹77/- and subject to finalization of the basis of allotment*

For further details, see *"Capital Structure"* beginning on page 59 of Draft Prospectus.

Our Company has not proposed any Pre-IPO placement from the date of the Draft Prospectus till the listing of the Equity Shares.

6. **Summary of Restated Standalone Financial Information**

The following details as per the restated standalone financial statements for past 3 years are set out below:

(₹ In Lakhs, except share data)

Particulars	As on 31/03/2026	As on 31/03/2025	As on 31/03/2024
Share Capital	627.20	3.09	3.09
Net Worth	1,087.88	679.14	555.60
Revenue from Operation	1,487.26	1,010.47	542.26
EBITDA (Operating Profit)	688.74	248.17	62.59
Profit after Tax	417.64	123.54	10.17
EPS (Basic & Diluted) - (As per end of Restated period)	6.66	400.40	32.97
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	6.66	1.99	0.16
Return on Net Worth (%)	38.39%	18.19%	1.83%
Net Asset Value per equity share (As per end of Restated period)	17.35	2,201.14	1,800.74
Net Asset Value per equity share (Post Bonus with retrospective effect)	17.35	10.95	8.96
Total Borrowings	-	-	-
Cash flow from operating activities	583.68	208.34	43.02
Cash flow from investing activities	(621.03)	(166.84)	(53.36)
Cash flow from financing activities	(8.89)	-	-

For further details, see *"Financial Statements as Restated"* beginning on page 185 of Draft Prospectus.

7. Summary of Key Performance Indicators

Details of our Key Performance Indicators (KPIs) for past 3 years and stub period are set out below:

Particulars	Year ended 31st March 2026	Year ended 31st March 2025	Year ended 31st March 2024
Total Income	1,510.43	1,034.84	564.89
Growth (%)	45.96%	83.19%	N.A.
Revenue from Operation	1,487.26	1,010.47	542.26
EBITDA (Operating Profit)	688.74	248.17	62.59
EBITDA Margin (%)	46.31%	24.56%	11.54%
PAT	417.64	123.54	10.17
Growth (%)	238.06%	1114.58%	N.A.
PAT Margin (%)	27.65%	11.94%	1.80%
EPS (Basic & Diluted) - (As per end of Restated period)	6.66	400.40	32.97
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	6.66	1.99	0.16
Total Borrowings	-	-	-
Total Net Worth (TNW)	1,087.88	679.14	555.60
RONW (%)	38.39%	18.19%	1.83%
Return On Capital Employed ROCE% (EBIT/Capital Employed)	53.15%	25.28%	2.52%
Debt Equity Ratio (Total Borrowing/TNW)	-	-	-

For further details, see *"Financial Statements as Restated"* beginning on page 185 of Draft Prospectus.

8. Risk Factors

1. The immediate relatives of our promoters, who are deemed to be a part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in the Draft Prospectus.

2. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a adverse effect on our business, results of operations and financial condition.

3. A portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.

4. Any disruption, failure, or security breach affecting our technology infrastructure, digital platforms, applications, or information systems could adversely affect our business operations, service delivery, financial condition, and results of operations.

5. Our "LeminAi" platform is dependent on third-party communication platforms and messaging infrastructure, including WhatsApp Business API and RCS Business Messaging, and any adverse changes affecting such platforms may adversely affect our business, financial condition, and results of operations.

6. There have been certain instances of delayed compliances in respect of ROC related filing or payments.

7. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

8. Delays or defaults in customer payments could adversely affect our financial condition.

9. The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business.

10. A substantial portion of our revenue is generated from a limited number of states, and any adverse developments in such regions may adversely affect our business, financial condition, cash flows and results of operations.

For further details, see *"Risk Factors"* beginning on page 18 of Draft Prospectus.

9. **Details of weighted average cost acquisition of Equity Shares of our Promoters**

The average cost of acquisition per Equity Share for our Promoters is:

Sr. No	Name of the Promoters	No. of Equity Shares held as on date	Weighted average cost of acquisition per ("WACA") per Equity Share (in ₹)	WACA per Equity Shares acquired in last one year (in ₹)	WACA per Equity Shares acquired in last three years (in ₹)
Promoters					
1.	Raj Kumar Agrawal	40,20,000	0.05	Nil	Nil
2.	Megha Agrawal	16,04,985	Negligible	Nil	Nil

The number of equity shares acquired and the weighted average price of acquisition per equity share is calculated after giving effect of bonus.

10. **Board of Directors and Key Managerial Personnel**

The names and designation of members of the Board of Directors and Key Managerial Personnel are set out below:

Sr. No.	Name	Designation
Board of Directors		
1.	Raj Kumar Agrawal	Managing Director
2.	Tripti Verma	Executive Director
3.	Anshika Agarwal	Independent Director
4.	Abhinav Srivastava	Independent Director
5.	Ajeet Kumar Jaiswal	Independent Director
Key Managerial Personnel		
6.	Gagandeep Singh	Chief Financial Officer
7.	Vaibhav Chauhan	Company Secretary & Compliance Officer

For further details, see *"Management"* beginning on page 162 of the Draft Prospectus.

11. **Auditor Qualification**

The Statutory Auditors of our Company have not expressed any qualification on our financial statements for the periods covered in the Draft Prospectus.

12. **Summary table of outstanding litigations**

A summary of outstanding litigation proceedings, involving our Company, Promoters, Directors, Key Managerial Personnel, members of Senior Management, and Subsidiaries as on the date of the Draft Prospectus in terms of SEBI ICDR Regulations is provided below:

Particulars	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)*
Company						
By the Company	-	-	-	-	-	-
Against the Company	-	01	-	-	-	0.16
Directors/Promoters						
By the Directors/Promoters	-	-	-	-	-	
Against Directors/Promoters	-	03	-	-	-	4.65
Group Companies						
By the Group Companies	-	-	-	-	-	-
Against the Group Companies	-	-	-	-	-	-

Particulars	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)*
KMP/SMP						-
By the KMP/SMP	-	-	-	-	-	-
Against the KMP/SMP	-	-	-	-	-	-

Note: The amount mentioned above may be subject to additional interest, rates or Penalties being levied by the concerned authorities for delay in making payment or otherwise.

For further details, see *"Outstanding Litigation and Material Developments"* beginning on page 236 of Draft Prospectus.