

FINANCIAL EXPRESS

एसजेवीएन ग्रीन एनर्जी लिमिटेड

SJVN Green Energy Limited

(एसजेवीएन लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी)
CIN: U40100HP2022GO009237

E-Tender No. :SGEL/CHQ/Contracts/WPP-300 MW/2023

Online bids (E-tender) on Domestic Competitive Bidding (DCB) are invited on behalf of SJVN Green Energy Limited for "Development of ISTS-Connected Wind Power Project(s) upto capacity of 300 MW anywhere in India and other Comprehensive O&M for Ten Years".

For details, visit websites: <https://www.bharat-electrontender.com>, www.eprocure.gov.in and www.sjvn.nic.in.

Last date for bid submission is **13.10.2023 (13:00 Hrs)**.

Amendment(s), if any, shall be issued on websites only.

DGM (Contracts)
 SJVN Green Energy Limited
 Corporate Headquarters, Shakti Sadan Shanan, Shimla (H.P)
 Email: contracts.sgel@sjvn.nic.in

IMPORTANT

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

(This is only an advertisement for information purposes and not a prospectus announcement.)

CITY CROPS AGRO

CITY CROPS AGRO LIMITED

CIN: U51200GJ2013PLC074296

(City Crops Agro Limited was originally incorporated as a Private Limited Company in the name of "Bhagya Agro-Care Private Limited" on April 02, 2013 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U51200GJ2013PTC074296 issued by the Registrar of Companies - Gujarat, Dabra and Nagar Havelli. Subsequently, the name of our company was changed to "City Crops Agro Private Limited" and a fresh certificate of incorporation was obtained on December 06, 2021. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "City Crops Agro Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 27, 2021.)

Regd. Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat - 380015, India; Corporate Office: 5th floor -513, Spp Echowal, Nr. Indraprasth Flats, Makarba, Ahmedabad-380053
Tel: +91 9428714136; E-mail: cs@citycroproagro.in; Website: www.citycroproagro.in; Corporate Identity Number (CIN)- U51200GJ2013PLC074296

PROMOTER: MR. KAUPILKUMAR HASMUKHBHAI SHAH AND MRS. SHITALBEN KAUPILKUMAR SHAH

THE ISSUE

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH ("EQUITY SHARES") OF CITY CROPS AGRO LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS.15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1,500 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS.25/- PER EQUITY SHARE, AGGREGATING TO RS.75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS.25/- PER EQUITY SHARE, AGGREGATING TO RS.1425 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 36.77% AND 34.93% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 159 of the Prospectus

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED 17/09/2023 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE THE BSE LIMITED.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 152 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE. NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

Turnaroud Corporate Advisors Private Limited
714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
Tel: +91-11-45510390
E-mail: Info@tcagroup.in
Investor Grievance Email: complaints@tcagroup.in
Website: www.tcagroup.in
Contact Person: Mr. Heemadhi Mukerjee
SEBI Registration No.: MBIN/M000012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. ZALAKBEN CHINTAN GAJJAR
CITY CROPS AGRO LIMITED CIN: U51200GJ2013PLC074296
Registered Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat - 380015, India; Corporate Office: 5th floor -513, Spp Echowal, Nr. Indraprasth Flats, Makarba, Ahmedabad-380053
Tel: +91 9428714136; Email: cs@citycroproagro.in; Website: www.citycroproagro.in

Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of equity shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Since the issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. City Crops Agro Limited, the Lead Manager to the Issue i.e. Turnaroud Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.citycroproagro.in), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com).

ISSUE OPENS ON : **Tuesday, September 26, 2023** CLOSES ON : **Friday, September 29, 2023**

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.

ISSUE PRICE IS RS. 25 PER EQUITY SHARE

THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

MINIMUM LOT SIZE: 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

RISKS IN RELATION TO FIRST ISSUE
This being the first Issue of Equity Shares of City Crops Agro Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is Rs. 10 and Issue price of Rs. 25 is 2.5 times of the face value. The issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 62) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

RISK TO INVESTORS
Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 20 of the Prospectus.

BASIS FOR ISSUE PRICE
Please refer to Chapter titled "Basis for Issue Price" beginning on page 62 of the Prospectus.
Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI-Now available in ASBA for Retail Individual Investors ("RII")
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs.
For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page 167 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from website of BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website (www.sebi.gov.in). IDBI Bank has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 01, 2018, as amended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "Material Contents and Documents for Inspection" on page 219 of the Prospectus.

Liability of Members as per MoA: The Liability of Members is Limited.
Capital Structure: The Authorized Share Capital: Rs. 25,00,00,000 divided into 2,50,00,000 Equity Shares of Rs.10 each; Issued, Subscribed and Paid-Up Capital being the Issue: Rs. 10,31,67,600 divided into 1,03,16,76,0 Equity Shares of Rs.10 each fully paid up; Proposed Post Issue Paid up Capital: Rs. 16,31,67,600 divided into 1,63,16,76,0 Equity Shares of Rs.10 each fully paid up.

ORIGINAL SIGNATORIES TO THE MOA		CURRENT PROMOTER'S SHAREHOLDING	
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoter	Number of Shares held
Shah Anant Ashok Kumar	5,000	Kaupilkumar Has mukhbhai Shah	51,67,300
Jigar Ashok Hebra	5,000	Shitalben Kaupilkumar Shah	37,57,180
Total	10,000	Total	89,24,480

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.
On behalf of the Board of Directors
For CITY CROPS AGRO LIMITED
Sd/-
(KAUPLILKUMAR HASMUKHBHAI SHAH)
Date: September 22, 2023
Place: Ahmedabad
DIN: 08937535
Managing Director

City Crops Agro Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and website of the BSE SME Limited at www.bseindia.com and website of Issuer Company at www.citycroproagro.in.

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 20 of the Prospectus.
The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in reliance upon, one or more of the exemptions from the requirements of the Securities Act.

VINTAGE COFFEE AND BEVERAGES LIMITED

(Formerly Known as Spaceage Products Limited)
Regd. & Corp. Office: 202, Oxford Plaza, 9-1/129/11, SD Road, Secunderabad, Hyderabad-500003, Telangana
CIN: L15100TG1809PLC161210, Email: cs@vintagecoffee.in

CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED 02.09.2023 CONVENING THE 43RD ANNUAL GENERAL MEETING FOR FY 2022-23 OF VINTAGE COFFEE AND BEVERAGES LIMITED TO BE HELD ON WEDNESDAY, 27.09.2023 AT 2:07 P.M.

The Company vide notice dated 02.09.2023 scheduled the Annual General Meeting on Wednesday, 27.09.2023 at 2:07 P.M. through video conferencing and other audio-visual means. The Corrigendum is issued in continuation to the Notice and Explanatory Statement annexed thereto dated 02.09.2023 which was mailed to all the shareholders and uploaded on the Websites of the Company and BSE Limited.

The Corrigendum is being issued to give notice to amend/provide additional details as mentioned herein, pursuant to the provisions of SEBI (ICDR), Regulations, 2018 and applicable provisions of the Companies Act, 2013 and rules made thereunder read with MCA circulars.

Accordingly, all the concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other authorities, regulators and all other concerned persons are requested to take note of the changes.

The Corrigendum can be accessed on the website of the Company i.e., www.vcbi.coffee and BSE Limited i.e., www.bseindia.com

All the other contents in the explanatory statement of the EGM Notice will remain the same.

For Vintage Coffee and Beverages Limited
(Formerly Spaceage Products Limited)
Sd/-
Balakrishna Tati
Managing Director
DIN: 02181095

Place: Secunderabad
Date: 22.09.2023

TATA MOTORS LIMITED

Registered Office: Bombay House, 24, Homi Modji Street, Mumbai - 400 001.
Website: www.tatamotors.com E-mail: inv_rel@tatamotors.com
Corporate Identification No. (CIN) - L28920MHI1945PLC004520

Notice

NOTICE IS HEREBY GIVEN pursuant to SEBI Operational Circular dated August 10, 2021 and FAQs for Listing of Commercial Papers (CPs) that the Record Date and Redemption of Commercial Paper issued and listed on Wholesale Debt Market Segments of National Stock Exchange of India Limited have been fixed as under:

Name of the Issuer	ISIN	Due Date	Record date	Purpose (Interest/ Redemption/ Call Put Option/ If any)
Tata Motors Limited	INE155A14TA7	October 31, 2023	October 30, 2023	Redemption
Tata Motors Limited	INE155A14TB5	December 15, 2023	December 14, 2023	Redemption
Tata Motors Limited	INE155A14TC3	November 30, 2023	November 29, 2023	Redemption

For Tata Motors Limited

Sd/-
Maloy Kumar Gupta
Company Secretary

Mumbai
September 22, 2023

(This is only an advertisement for information purposes and not a prospectus announcement)

HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated May 01, 2002 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies - Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus.

Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India
Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer; Tel No: +91 484 2953780, E-Mail ID: cs@holmarc.com; Website: www.holmarc.com; CIN: U33125KL1993PTC006984

OUR PROMOTERS: (I) MR. JOLLY CYRIAC; and (II) MR. ISHAG SAINDUDIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹1,140,000 LAKHS ("THE ISSUE"), OF WHICH 14,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹5,76,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 24,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹9,72,000 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.36% AND 26.93% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

(For further details please see "The Issue" beginning on page no. 48 of this Prospectus.)

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS ₹40/- EACH. THE ISSUE PRICE IS 4.0 TIMES OF THE FACE VALUE.
ISSUE PROGRAMME: ISSUE OPENED ON: SEPTEMBER 15, 2023 AND CLOSED ON: SEPTEMBER 20, 2023.
PROPOSED DATE OF LISTING: SEPTEMBER 25, 2023

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated September 08, 2023 from NSE for using its name in this offer document for listing of our shares on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about September 25, 2023.

* Subject to receipt of listing and tendering approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 94.53 times i.e., Gross Subscription of Rs. 1,077.67 crores for 26,94,18,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 11.40 Crores for 28,50,000 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 79.57 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 907.07 Crores for 22,67,67,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Non Institutional Investors	4290	126,195,000	47	876,000	4243	125,319,000	320	1,353,000
2	Retail Individual Investors	34,356	103,068,000	588	1,764,000	33,768	101,304,000	451	1,452,000
3	Market Maker	1	144,000	0	0	1	144,000	1	144,000
	Total	38,647	229,407,000	635	2,640,000	38,012	226,767,000	772	2,850,000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on September 21, 2023.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44,000 Equity shares.

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 74.87 times i.e. for 10,13,04,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 451 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	144000	1	100.00	144000	100.00	144000.00	1	1	144000
	GRAND TOTAL	1	100.00	144000	100.00			1	144000

C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 92.62 times i.e. for 12,53,19,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 320 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied	% to total	Allocation per Applicant		Ratio of allottees to applicants	No. of Successful Applicants	Total No. of shares allocated/ allotted	Sr. No.	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted	
						Before rounding off	After rounding off										Before rounding off	After rounding off				
1	6000	2928	69.01	1758000	14.02	64.78	3000	63	2928	63	189000	74	24000	2	0.05	48000	0.29	23915	3000	1	2	6000
2	9000	257	6.06	2310000	18.5	97.18	3000	8	257	8	24000	75	24000	1	0.03	24000	1.00	24000				

सार्वजनिक सूचना

आम जनता को सूचित किया जाता है कि राज्य पर्यावरण प्रभाव आकलन प्राधिकरण (एसईआईए) हरियाणा ने ईसी पहचान संख्या EC23B038HR172193 और एसईआईए फाइल सं. SEIAA/HR/ 2022/207 दिनांक 05/04/2023 के तहत सेक्टर 36 ए. युग्मांग मानसर् अर्बन कॉम्प्लेक्स, हरियाणा में प्रस्तावित गुप हाउसिंग प्रोजेक्ट के विस्तार के लिए मेसर्स कृसुमी कॉरपोरेशन प्राइवेट लिमिटेड को पर्यावरण मंजूरी दे दी है। और जबकि इस सार्वजनिक सूचना के माध्यम से आम जनता को यह भी सूचित किया जाता है कि उक्त पर्यावरण मंजूरी पत्र की प्रति एसईआईए (www.environmentclearance.nic.in) की वेबसाइट पर उपलब्ध है।

दिनांक : 11.04.2023
स्थान : गुडगांव

(This is only an advertisement for information purposes and not a prospectus announcement.)



CITY CROPS AGRO LIMITED
CIN: U51200GJ2013PLC074296

(City Crops Agro Limited was originally incorporated as a Private Limited Company in the name of 'Bhagya Agro-Care Private Limited' on April 02, 2013 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U51200GJ2013PTC074296 issued by the Registrar of Companies - Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed to 'City Crops Agro Private Limited' and a fresh certificate of incorporation was obtained on December 06, 2021. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our company was changed to 'City Crops Agro Limited' vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 27, 2021.)

Regd. Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat - 380015, India; Corporate Office: 5th floor-513, Spg Echnel, Nr. Indraprasth Flats, Makarba, Ahmedabad-380053
Tel: +91 9428714136; E-mail: cs@citycropagro.in; Website: www.citycropagro.in;
Corporate Identity Number (CIN)- U51200GJ2013PLC074296

PROMOTER: MR. KAUPILKUMAR HASMUKHBHAI SHAH AND MRS. SHITALBEN KAUPILKUMAR SHAH

THE ISSUE

INITIAL PUBLIC OFFER OF 60,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF CITY CROPS AGRO LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1,500 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, AGGREGATING TO RS. 75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, AGGREGATING TO RS. 1,425 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 36.77% AND 34.93% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 159 of the Prospectus

PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED JULY 20, 2023 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE THE BSE LIMITED.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT, HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 152 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

LEAD MANAGER TO THE ISSUE

Turnaround Corporate Advisors Private Limited
714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
Tel: +91-11-45510390
E-mail: info@tcagroup.in
Investor Grievance Email: complaints@tcagroup.in
Website: www.tcagroup.in
Contact Person: Mr. Heemadhi Mukerjee
SEBI Registration No.: MB/NM000012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. ZALAKBEN CHINTAN GAJJAR
CITY CROPS AGRO LIMITED CIN: U51200GJ2013PLC074296
Registered Office: A-208, Titanium City Centre, Near Sachin Tower, 100 Ft Ring Road, Satellite, Ahmedabad, Gujarat - 380015, India; Corporate Office: 5th floor-513, Spg Echnel, Nr. Indraprasth Flats, Makarba, Ahmedabad-380053
Tel: +91 9428714136; Email: cs@citycropagro.in; Website: www.citycropagro.in

Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of equity shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Since the issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. City Crops Agro Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.citycropagro.in), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com).

पंजाब नैशनल बैंक
punjab national bank
पंजाब नैशनल बैंक
punjab national bank

मंडल कार्यालय-1-2, रघुनाथनगर, द्वितीय तल, महात्मा गाँधी मार्ग, आगरा

चल/अचल सम्पत्तियों का कब्जा सूचना
(प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8 (1) के अन्तर्गत)

वित्तीय आसियों का प्रतिभूतिकरण व पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम-3 के साथ सम्पत्ति धारा-13 (12) के अन्तर्गत प्रस्तुत शक्तियों का प्रयोग करते हुए पंजाब नैशनल बैंक के प्राधिकृत अधिकारी ने निम्नलिखित बकायेश ऋणियों/गारंटर्स/बंधककर्ताओं/कानूनी वारिसों को नोटिस में बर्णित शक्ति, नोटिस प्राप्ति के 60 (सठ) दिनों के अन्दर अदा करने हेतु खाते के सम्बन्ध अकिंत तिथि को मांग नोटिस जारी किया था। ऋणियों/गारंटर्स/बंधककर्ताओं/कानूनी वारिसों के द्वारा इस शक्ति की अदायगी में विफल रहने पर एतद्वारा आम जनता को एवं ऋणियों/गारंटर्स/बंधककर्ताओं/कानूनी वारिसों को विशेष रूप से सूचना दी जाती है कि नीचे बर्णित सम्पत्तियों का उचरते/अचरते अकिंतियम की धारा-13 (4) एवं नियम के अन्तर्गत-8 के अन्तर्गत प्रस्तुत शक्तियों का प्रयोग करते हुए अधोस्तथायी द्वारा अधिभूतिकरण उचरते/अचरते अकिंतियम की धारा-13 की उप-धारा (b) के प्रावधान की ओर आकर्षित किया जाता है। एतद्वारा ऋणियों/गारंटर्स/बंधककर्ताओं/कानूनी वारिसों को विशेषतः और जनसाधारण को सामान्यतः सूचित किया जाता है कि कोई निम्न सम्पत्तियों का सांकेतिक कब्जा/भौतिक कब्जा अधिग्रहण कर लिया गया है, अतः इस सम्बन्ध में किसी प्रकार का भी सौदा/व्यवहार बैंक के अतिरिक्त अन्य किसी से न कर एवं ऐसा कोई भी सौदा/व्यवहार पंजाब नैशनल बैंक को देय शक्ति व तत्सम्बन्धित बाज्य हेतु जैसा कि नीचे खाते के सम्बन्ध उल्लेखित किया गया है, के अन्तर्गत होगा।

ऋणियों/गारंटर्स/बंधककर्ताओं/कानूनी वारिसों का ध्यान, एक्ट के सेवधान-13 के सब सेवधान (b) की ओर आकर्षित किया जाता है, कि वे उपलब्ध समय में बैंक के देयों को चुकता कर बंधक सम्पत्तियों को वापिस छुड़ा का।

क्र. सं.	ऋणियों/गारंटर्स/बंधककर्ताओं के नाम व पता का नाम	बंधक सम्पत्तियों का विवरण	आपूर्ति तिथि	बन्धक तिथि	सं. पूरा के हिसाब का बका
1.	ऋणी/गारंटर्/बंधककर्ता- श्रीमती कल्पना शर्मा पत्नी श्री लक्ष्मी कान्त शर्मा और श्री लक्ष्मी कान्त शर्मा पुत्र श्री प्रेम चन्द्र शर्मा खाता नं-2103330000184 असलीग रोड, हाथरस (पूर्व में यूबीआई)	सांकेतिक बंधक व्यवसायिक जमीन और विलिन्डिंग फेन्ट्री और विलिन्डिंग स्थित खसरा नम्बर 82, मीहल्ला ग्राम ददनपुर टाकपुर, जिला हाथरस क्षेत्रफल-198.71 वर्गमीटर, सम्पत्ति स्वामी श्रीमती कल्पना शर्मा पत्नी श्री लक्ष्मी कान्त शर्मा। चौहद्दी: पूर्व-रास्ता 12 फुट, पश्चिम-प्रेम चन्द्र शर्मा का मकान, उत्तर-निधोला शर्मा का सम्पत्ति, दक्षिण-राधे श्याम शर्मा और श्याम बल्लभ का मकान।	13.03.2023	16.09.2023	रु. 17,36,881.80/- + पाना एवं बका का ब्याज 28.02.2023 से शेषित का ब्याज रजि. एवं
2.	ऋणी/गारंटर्/बंधककर्ता- श्री अशोक कुमार (ऋणी), श्रीमती कल्पना धाकटे पत्नी अशोक कुमार (गारंटर् और बंधककर्ता) खाता नं-1020108700000098 शाखा-बैक कॉलोनी, आगरा	सांकेतिक बंधक आवासीय सम्पत्ति भवान नम्बर 129, बजरंग नगर सिन्दरवा, तहसील और जिला आगरा-282007 (3030) क्षेत्रफल-209.02 वर्गमीटर, सम्पत्ति स्वामी कल्पना धाकटे पत्नी अशोक कुमार। चौहद्दी: पूर्व-गीता का मकान, पश्चिम-दोश 25 फुट चौड़ा और निकास उत्तर-प्लॉट नम्बर 127, दक्षिण-प्लॉट नम्बर 129।	23.06.2023	22.09.2023	रु. 96,57,730.00/- + पाना व बका शेषित का ब्याज तिथि 31.05.2023 से शेषित के ब्याज रजि. एवं

स्थान-आगरा प्राधिकृत अधिकारी

दिल्ली राज्य नगरिक आपूर्ति निगम लिमिटेड
7-9 आरामबाग, पहाड़ाज, नई दिल्ली-55

इ. निविदा सूचना
निविदा आर्डाई संख्या 2023_DSCSC 247747 1

दिल्ली राज्य नगरिक आपूर्ति निगम लिमिटेड (डी एस सी एस सी) रा. र. क्षेत्र दिल्ली में गाजीपुर, सिरसपुर स्थित डी एस सी एस सी गोदामों वा अन्य कोड गोदाम को 4500 Qtls. +/- 20% (लगभग 750 Qtls. +/- 20% प्रति माह हेतु 2021-22, 2022-23 सत्र के उत्पादन में से एक-30 ट्रेड शुगर की आपूर्ति के लिए वास्तविक चीनी निर्माताओं व्यापारियों थोक विक्रेताओं तथा आयातकों से ई-निविदा आमंत्रित करता है। इन वितरण प्रणाली (पीडीएस) के तहत वा अन्य रा.र. क्षेत्र दिल्ली में पात्र राशन कार्डधारियों को वितरण के लिए आर्वाई की तिथि से 6 माह के लिए 250 Qtls. से 500 Qtls. प्रतिमाह के रेंज में प्रत्येक गोदाम में पहुंचाया जाना संभावित है। यह http://govtprocurement.delhi.gov.in वेबसाइट पर निशुल्क देखा/डाउनलोड किया जा सकता है।

बोली शुरु करने की तिथि व समय : 19.09.2023 सारं 06.55 बजे
बोली जमा करने की अंतिम तिथि व समय: 09.10.2023 दोपहर 12.30 बजे तक
तकनीकी बोली खुलने की तिथि व समय: 09.10.2023 दोपहर 01.00 बजे
पंजीयन जानकारी के लिए बोलीदाता निम्न पते पर संपर्क करें:-
हेल्प डेस्क
ई-निविदा प्रणाली
छटा तल, सी-विंग, विकास भवन-2
(स्टैकॉफ हाउस के निकट), सिविल लाइन्स, दिल्ली-110054
टोल निशुल्क सं. 18003070223/01244200462
(सोमवार-शुक्रवार प्रातः 9.30 बजे से सारं 6:00 बजे तक)
निगम के चैयरमैन एवं मैनेजिंग डायरेक्टर किसी भी वा सभी निविदाओं को बिना किसी कारण के मंजूरी वा निरस्त कर सकते हैं
हस्ताक्षर /-
DIP/SHADBARTH/CLASSIFIED/0150/23-24 महाराष्ट्र

(This is only an advertisement for information purposes and not a prospectus announcement)

HOLMARC OPTO-MECHATRONICS LIMITED
(Formerly known as Holmarc Opto-Mechatronics Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation Consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC006984 issued by Registrar of Companies - Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus.

Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam - 683503, Kerala, India
Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer, Tel No: +91 484 2953780, E-Mail ID: cs@holmamc.com; Website: www.holmarc.com; CIN: U33125KL1993PLC006984

OUR PROMOTERS: (I) MR. JOLLY CYRAC; and (II) MR. ISHACH SAINDUDDIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹100/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹1,14,00,000 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹100/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,66,000 EQUITY SHARES OF FACE VALUE OF ₹100/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹1,08,24,000 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.36% AND 26.93% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of this Prospectus).

THE FACE VALUE OF THE EQUITY SHARES IS ₹100/- EACH AND THE ISSUE PRICE IS ₹40/- EACH. THE ISSUE PRICE IS 40% TIMES OF THE FACE VALUE.

ISSUE PROGRAMME: ISSUE OPENED ON: SEPTEMBER 15, 2023 and CLOSED ON: SEPTEMBER 20, 2023.
PROPOSED DATE OF LISTING: SEPTEMBER 25, 2023.

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated September 08, 2023 from National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about September 25, 2023.

* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 94.53 times i.e., Gross Subscription of Rs. 1,077.67 Crores for 26,94,18,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 1,014 Crores for 28,50,000 equity shares. (including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 79.57 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 907.07 Crores for 22,67,67,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Non Institutional Investors	4290	126,195,000	47	876,000	4243	125,319,000	420	1,35,30,000
2	Retail Individual Investors	34,356	103,068,000	388	1,764,000	33,968	101,304,000	351	1,35,30,000
3	Market Maker	1	1,44,000	0	0	1	1,44,000	1	1,44,000
	Total	38,647	229,407,000	635	2,640,000	38,012	226,767,000	772	2,85,00,000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on September 21, 2023.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44,000 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
						100.00				
1	144000	1	100.00	144000	100.00	144000.00	144000	1	1	144000
	GRAND TOTAL	1	100.00	144000	100.00			1	1	144000

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 74.87 times i.e., for 10,13,04,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 451 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted	
						Before rounding off	After rounding off				
						100.00					
1	3000	33768	100.00	101304000	100.00	40.07	3000	451	33768	451	1353000
	GRAND TOTAL	33768	100.00	101304000	100.00			451	33768	451	1353000

C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 92.62 times i.e., for 12,53,19,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 320 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	% to total	Total No. of Applications Received	% to total	Total No. of Shares Applied	% to total	Allocation per Applicant Before Rounding Off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of shares allocated/ allotted	Sr. No	No. of Shares applied for (Category wise)	% to total	Total No. of Applications Received	% to total	Total No. of Shares Applied	% to total	Allocation per Applicant Before Rounding Off	Allocation per Applicant After	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of Shares allocated/ allotted
1	6000	2928	69.01	17569000	14.02	64.78	3000	63	2928	63	189000	75	24000	2	0.05	240000	0.38	23915	3000	1	2	6000	
2	9000	257	6.06	2121000	1.85	27.73	3000	8	257	8	24000	74	24000	0	0.02	24000	0.2	25595	3000	1	1	3000	
3	12000	137	3.23	1640000	1.31	129.56	3000	6	137	6	18000	76	24900	17	0.4	423000	3.38	2088.32	3000	15	15	45000	
4	13000	121	2.85	1819000	1.45	161.95	3000	7	121	7	21000	77	25200	3	0.07	76600	0.6	2720	3000	1	1	3000	
5	18000	57	0.83	660000	0.53	154.26	3000	2	57	2	6000	78	25500	1	0.02	255000	0.2	2752.96	3000	1	1	3000	
6	21000	34	0.82	714000	0.57	226.73	3000	3	34	3	9000	79	26100	7	0.12	26100	0.21	2817.87	3000	1	1	3000	
7	24000	76	1.79	1824000	1.46	258.11	3000	7	76	7	21000	80	26400	1	0.02	26400	0.21	2820.26	3000	1	1	3000	
8	27000	180	4.24	4880000	3.88	291.53	3000	17	180	17	51000	81	27600	1	0.02	27600	0.22	2979.82	3000	1	1	3000	
9	30000	66	1.56	1980000	1.58	328.88	3000	8	66	8	24000	82	27900	2	0.02	27900	0.23	3012.79	3000	2	2	24000	
10	33000	38	0.78	1089000	0.87	356.28	3000	4	38	4	12000	83	28500	1	0.02	28500	0.23	3076.99	3000	1	1	3000	
11	36000	13	0.31	468000	0.37	388.67	3000	2	13	2	6000	84	30000	3	0.07	90000	0.72	3238.93	3000				

