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THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

Sollfege

SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)

Scan this QR code to view the Prospectus

Our Company was originally incorporated as a Private Limited Company in the name of ***"Denn Audio Private Limited"*** on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, the name of our company was changed to ***"Sollfege Electronics Private Limited"*** vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Sollfege Electronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further the name of our company was changed to ***"Sollfege Smart Electronics Limited"*** vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled ***"Our History and Certain Corporate Matters"*** beginning on page no 171 of the Prospectus.

Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; **Tel No.** (033) 4602 0444
E-Mail ID: cs@sollfege.com, **Website:** www.sollfege.com, **CIN:** U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 55/- EACH i.e., 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-26 AT THE ISSUE PRICE IS 15.16 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLE OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company operates in the premium segment of audio, video, home automation, smart living, lifestyle and wellness solutions in India — distributing, integrating and implementing technologically advanced, design-focused solutions for high-end residential, commercial and institutional spaces. Our offerings are aimed at customers who value seamless technology integration, superior performance, and refined living experiences.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 129 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue	**Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.** **Market Maker: 5.00% of the Total issue**

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 286 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KOLKATA I AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Audit Committee/Independent Directors of our Company, pursuant to the Resolution dated September 20, 2026 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 106 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 106 of the Prospectus and provided below in the Advertisement.

ASBA*	**Simple, Safe, Smart way of Application!!!!!**	***Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.**	**Mandatory in Public Issues. No Cheque will be accepted**	UPI	**UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.** **Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

**ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."*

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

*For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "**Issue Procedure**" beginning on page 286 of the Prospectus*

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 286 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 286 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:

   The below mentioned risks are top 10 risk factors as per the Prospectus:

   1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
   2. Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
   3. A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
   4. There are certain instances of delays in the past with ROC/Statutory Authorities due to historical compliance matters, administrative oversight, reconciliation issues, delays in collating requisite information and documents for filing purposes. Any future regulatory action, penalties or adverse orders in relation to such delays may adversely affect our business, financial condition and results of operations.
   5. Past regulatory non-compliances by our Group Company resulted in the freezing of our Promoter's demat account and shareholding, and any future regulatory non-compliance may adversely affect our reputation, investor confidence, business operations and financial condition.
   6. A substantial portion of our revenue is generated from trading activities and concentrated across limited business verticals. Any adverse change affecting these verticals may have a material adverse effect on our business, financial condition and results of operations.
   7. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
   8. Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
   9. We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
   10. Non-availability of initial period secretarial/statutory records of the company filed with ROC since incorporation.

   For further details, please refer chapter titled "Risk Factors" on page 16 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Sollfege Smart Electronics Limited^	55	10	3.63	19.24	15.16	18.86	2,220.93

We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.

^Based on full completed financial year ended on March 31, 2026 on Restated basis.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 106 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2024	46.90%	1
2	Year ended March 31, 2025	22.56%	2
3	Year ended March 31, 2026	18.86%	3
	Weighted Average	**24.77%**	

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
08-01-2025	5,00,000	10/-	71/-	Conversion of Loan to Equity	Other than Cash	3,55,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						71.00
Weighted Average Cost of Acquisition (WACA) per Equity Share after bonus adjustment						17.75

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 55/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above^	--	--
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above^^	--	--
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	17.75	3.10 times

^ There were no primary / issue of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (a) above, in last 18 months from the date of the Prospectus.

^^ *There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (b), in last 18 months from the date of the Prospectus.*

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	**60,34,000**	**99.90%**	**60,34,000**	**60.34%**
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	**4,000**	**0.07%**	**4,000**	**0.04%**
Total Promoters & Promoters Group (A+B)	**60,38,000**	**99.97%**	**60,38,000**	**60.38%**
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	**60,40,000**	**100.00%**	**60,40,000**	**60.40%**

**Assuming the entire proposed issue is fully subscribed.*

Notes:

1. *Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable***
2. *Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment*

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	**Wednesday, September 30, 2026**	**Initiation of Unblocking of Funds/refunds (T+2 Day)**	**Wednesday, October 07, 2026**
Bid Closing Date (T day)	**Monday, October 05, 2026**	**Credit of Equity Shares to demat accounts of Allottees (T+2 Day)**	**Wednesday, October 07, 2026**
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	**Tuesday, October 06, 2026**	**Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)**	**Thursday, October 08, 2026**

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	**Bid Modification:** From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	**24**
Main Board IPO	-	-	-	-	**-**
Total	**3**	**10**	**6**	**5**	**24**
Issue closed Below Issue Price on Listing Day	1	7	1	-	**9**
Issue closed above Issue Price on Listing Day	2	3	5	5	**15**

**23/09/2025*

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Finshore Management Services Limited Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **Investor Grievance Email:** investors@finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Telephone:** +91 40 6716 2222 **Email:** sollfege.ipo@kfintech.com **Contact Person:** Mr. M Murali Krishna **Website:** www.kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221 **CIN No:** L72400TG2017PLC117649	**Mr. MD Naim** **Company Secretary & Compliance Officer** **SOLLFEGE SMART ELECTRONICS LIMITED** **Registered Office:** Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. **Tel No:** (033) 4602 0444 **Email ID:** cs@sollfege.com **Website:** www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For **SOLLFEGE SMART ELECTRONICS LIMITED**
On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata I and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi. gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1.	Name of Corporate Debtor	Beepee Enterprise Private Limited
2.	Date of Incorporation of Corporate Debtor	September 16, 2003
3.	Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5.	Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	**Registered Office:** 180, Mahatma Gandhi Road, 2nd Floor, Kolkata- 700 007, West Bengal, India. **Corporate Office:** A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6.	Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7.	Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8.	Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	**Name:** Huzefa Fakhri Sitabkhan **IBBI Registration Number:** IBBI/IPA-001/IP-P00031/2017-18/10115 **Authorization for Assignment valid till** June 30, 2027
9.	Address and e-mail of the Interim Resolution Professional, as registered with the Board	**Registered Address:** 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. **Registered Email Address:** huzefa.sitabkhan@gmail.com
10.	Address and e-mail to be used for correspondence with the Interim Resolution Professional	**Address for Correspondence of Claims:** **Think Capital Insolvency Professionals LLP,** 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. **Email Id for Correspondence on Claims:** ip.bpepl@gmail.com
11.	Last Date for Submission of Claims	October 06, 2026
12.	Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13.	Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Huzefa Fakhri Sitabkhan
Interim Resolution Professional
IBBI/IPA-001/IP-P00031/2017-18/10115
Authorisation for Assignment valid till June 30, 2027
1012, Dalamal Tower, Free Press Journal Marg,
211, Nariman Point, Mumbai - 400 021, Maharashtra, India
Email: ip.bpepl@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

SHREE TNB POLYMERS LIMITED
CIN- U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "**Shree TNB Polymers Limited**" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.
Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

*This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 **("RHP")** filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement **("Advertisement")** dated september 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited **("BSE")** on September 23, 2026.*

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	**Friday, September 25, 2026**
Issue opening date	**Monday, September 28, 2026**
Issue closing date	**Monday, October 05, 2026**
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	**Tuesday, October 06, 2026**
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	**Wednesday, October 07, 2026**
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	**Wednesday, October 07, 2026**
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	**Thursday, October 08, 2026**

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Rohit Pareek/ Mr. Pawan Mahur **SEBI Registration Number:** INM000013095 CIN: U65100DL1994PLC063880	MUFG **MUFG INTIME INDIA PRIVATE LIMITED** *(Formerly Link Intime India Private Limited)* C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India; **Telephone:** +91-8108114949 **Email ID:** shreetnb.smeipo@in.mpms.mufg.com; **Investor grievance email:** shreetnb.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.co; **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ms. Niyati Vishal Shah** Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 **Telephone**: +91-9662602584 **Email**: cs@shreetnbpolymers.in **Website**: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Date - September 24, 2026
Place - Silvassa

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled ***"Risk Factors"*** beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED
CIN: L74899DL1990PLC041350
Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the **36th AGM of the Members** of **Era Infra Engineering Limited** for FY 2025–26, convened on Wednesday, 23rd September 2026 at 3:30 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 P.M. (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.

All other terms and instructions contained in the AGM Notice dated 12th August 2026, including those relating to remote e-voting and e-voting during the meeting, shall remain unchanged and applicable to the adjourned AGM.

The AGM Notice and Annual Report are available on the Company's website at **www.eragroup.in**.

For and on behalf of
Era Infra Engineering Limited
Sd/-
(Arunima Trigunayat)
Company Secretary
M.No. A38917

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR H.Q LAMPS MANUFACTURING CO PRIVATE LIMITED
AT ALLAHABAD BENCH
(Under regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the Corporate Debtor along with PAN & CIN	HQ Lamps Manufacturing Co. Private Limited PAN-AADCH4915R CIN: U33100UP2014PTC066739
2.	Address of the registered office	Unit No 2601, Gold Tower, Wave One, Sector-18 Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh 201301.
3.	URL of website	https://witworthipe.com/
4.	Details of place where majority of fixed assets are located	There are no fixed assets except some inventory lying at Haridwar.
5.	Installed capacity of main products/ services	Presently, there is no business
6.	Quantity and value of main products/ services sold in last financial year	NA
7.	Number of employees/ workmen	NA
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Can be requested over mail at: cirp.hqlamps@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Can be requested over mail at: cirp.hqlamps@gmail.com
10.	Last date for receipt of expression of interest	10-10-2026
11.	Date of issue of provisional list of prospective resolution applicants	20-10-2026
12.	Last date for submission of objections to provisional list	25-10-2026
13.	Date of issue of final list of prospective resolution applicants	04-11-2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	09-11-2026
15.	Last date for submission of resolution plans	09-12-2026
16.	Process email id to submit Expression of Interest	cirp.hqlamps@gmail.com
17.	Details of the corporate debtor's registration status as MSME.	NA

Date: 25.09.2026
Place: New Delhi

CA Bihari Lal Chakravarti
Resolution Professional
In the matter of HQ Lamps Manufacturing Co. Private Limited
IBBI Reg. No.: IBBI/IPA-002/IP-N00863/2019-2020/12776
AFA No: AA2/12776/02/311226/204192
AFA Valid upto 31.12.2026
Reg. Address: Reg. Address: D-54, First Floor, Defence Colony, New Delhi-110024
E-Mail ID: blchakravarti.associates@gmail.com
CIRP Mail id: cirp.hqlamps@gmail.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

Sollfege

SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)

Scan this QR code to view the Prospectus

Our Company was originally incorporated as a Private Limited Company in the name of ***"Denn Audio Private Limited"*** on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, the name of our company was changed to ***"Sollfege Electronics Private Limited"*** vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Sollfege Electronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further the name of our company was changed to ***"Sollfege Smart Electronics Limited"*** vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled ***"Our History and Certain Corporate Matters"*** beginning on page no 171 of the Prospectus.

Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; **Tel No.** (033) 4602 0444
E-Mail ID: cs@sollfege.com, **Website:** www.sollfege.com, **CIN:** U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 55/- EACH i.e., 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-26 AT THE ISSUE PRICE IS 15.16 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLE OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company operates in the premium segment of audio, video, home automation, smart living, lifestyle and wellness solutions in India — distributing, integrating and implementing technologically advanced, design-focused solutions for high-end residential, commercial and institutional spaces. Our offerings are aimed at customers who value seamless technology integration, superior performance, and refined living experiences.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 129 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue	**Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.** **Market Maker: 5.00% of the Total issue**

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 286 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KOLKATA I AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Audit Committee/Independent Directors of our Company, pursuant to the Resolution dated September 20, 2026 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 106 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 106 of the Prospectus and provided below in the Advertisement.

ASBA*	**Simple, Safe, Smart way of Application!!!!!**	***Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.**	**Mandatory in Public Issues. No Cheque will be accepted**	UPI	**UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.** **Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

**ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."*

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

*For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "**Issue Procedure**" beginning on page 286 of the Prospectus*

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 286 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 286 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:
   The below mentioned risks are top 10 risk factors as per the Prospectus:
   1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
   2. Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
   3. A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
   4. There are certain instances of delays in the past with ROC/Statutory Authorities due to historical compliance matters, administrative oversight, reconciliation issues, delays in collating requisite information and documents for filing purposes. Any future regulatory action, penalties or adverse orders in relation to such delays may adversely affect our business, financial condition and results of operations.
   5. Past regulatory non-compliances by our Group Company resulted in the freezing of our Promoter's demat account and shareholding, and any future regulatory non-compliance may adversely affect our reputation, investor confidence, business operations and financial condition.
   6. A substantial portion of our revenue is generated from trading activities and concentrated across limited business verticals. Any adverse change affecting these verticals may have a material adverse effect on our business, financial condition and results of operations.
   7. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
   8. Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
   9. We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
   10. Non-availability of initial period secretarial/statutory records of the company filed with ROC since incorporation.
   For further details, please refer chapter titled "Risk Factors" on page 16 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Sollfege Smart Electronics Limited^	55	10	3.63	19.24	15.16	18.86	2,220.93

We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.

^Based on full completed financial year ended on March 31, 2026 on Restated basis.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 106 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2024	46.90%	1
2	Year ended March 31, 2025	22.56%	2
3	Year ended March 31, 2026	18.86%	3
	Weighted Average	**24.77%**	

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
08-01-2025	5,00,000	10/-	71/-	Conversion of Loan to Equity	Other than Cash	3,55,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						71.00
Weighted Average Cost of Acquisition (WACA) per Equity Share after bonus adjustment						17.75

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 55/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above^	--	--
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above^^	--	--
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	17.75	3.10 times

^ There were no primary / issue of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (a) above, in last 18 months from the date of the Prospectus.

^^ *There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (b), in last 18 months from the date of the Prospectus.*

बंद से ईटानगर में जनजीवन प्रभावित

ईटानगर, 24 सितंबर (भाषा)।

अरुणाचल प्रदेश की राजधानी ईटानगर में आल न्यिशी स्टूडेंट्स यूनियन (एएनएसयू) की शिक्षा संबंधी प्रमुख मांगों पर सरकार की कथित निष्क्रियता के विरोध में संगठन द्वारा आहूत 12 घंटे के बंद के कारण गुरुवार को जनजीवन प्रभावित रहा। अधिकारियों ने बताया कि सुबह से शाम तक के इस बंद के कारण यहां अधिकतर व्यावसायिक गतिविधियां ठप रहीं और दुकानें, बाजार तथा कारोबारी प्रतिष्ठान बंद रहे।

एएनएसयू की मांगों में न्यिशी बहुल सात जिलों में चिह्नित 56 विद्यालयों पर कार्रवाई, पापुम पारे जिले के तोरू में सरकारी इंजीनियरिंग कालेज जल्द शुरू करने और पाके-केसांग जिले में विशेष जरूरत वाले बच्चों के लिए स्कूल की स्थापना शामिल हैं। बंद के कारण सरकारी कार्यालयों में भी उपस्थिति कम रही, जबकि बंद समर्थकों द्वारा कई स्थानों पर वाहनों को रोके जाने से यातायात व्यवस्था प्रभावित हुई।

> *बंद* के कारण सरकारी कार्यालयों में भी उपस्थिति कम रही, जबकि बंद समर्थकों द्वारा कई स्थानों पर वाहनों को रोके जाने से यातायात व्यवस्था प्रभावित हुई। आपातकालीन सेवाओं को बंद के दायरे से बाहर रखा गया था। *अधिकारियों* ने बताया कि ईटानगर राजधानी क्षेत्र (आइसीआर) प्रशासन ने बंद को अवैध घोषित किया था लेकिन चेतावनी के बावजूद एएनएसयू ने बंद जारी रखा। एएनएसयू के प्रतिनिधियों ने बुधवार को राज्य के गृह मंत्री मामा नातुंग और शिक्षा मंत्री पासंग दोरजी सोना के साथ बैठक की थी।

आपातकालीन सेवाओं को बंद के दायरे से बाहर रखा गया था। अधिकारियों ने बताया कि ईटानगर राजधानी क्षेत्र (आइसीआर) प्रशासन ने बंद को अवैध घोषित किया था लेकिन चेतावनी के बावजूद एएनएसयू ने बंद जारी रखा। एएनएसयू के प्रतिनिधियों ने बुधवार को राज्य के गृह मंत्री मामा नातुंग और शिक्षा मंत्री पासंग दोरजी सोना के साथ बैठक की थी। हालांकि, बातचीत बेनतीजा रही, जिसके बाद संगठन ने गुरुवार को बंद का आह्वान किया।

आइसीआर के पुलिस अधीक्षक (एसपी) जुम्मर बासर ने बताया कि बंद कुल मिलाकर शांतिपूर्ण रहा हालांकि सुबह के शुरुआती घंटों में ईटानगर और नाहरलागुन में बंद समर्थकों द्वारा कथित रूप से एक स्कूटर सहित दो वाहनों में आग लगाए जाने जैसी कुछ छिटपुट घटनाएं हुईं। उन्होंने बताया कि पुलिस कर्मियों ने यात्रियों को होलोंगी स्थित डोनी पोलो हवाई अड्डे तक पहुंचने में मदद की और अरुणाचल प्रदेश लोक सेवा आयोग (एपीपीएससी) तथा अरुणाचल प्रदेश कर्मचारी चयन बोर्ड (एपीएसएसबी) के अधिकारियों की सुरक्षित आवाजाही सुनिश्चित करने में सहयोग किया।

अधिकारी ने बताया कि कानून-व्यवस्था बनाए रखने और किसी भी अप्रिय घटना को रोकने के लिए राजधानी के प्रमुख स्थानों पर बड़ी संख्या में पुलिस व सुरक्षा कर्मियों की तैनाती की गई थी। इस बीच, एएनएसयू के अध्यक्ष अशोक डोका ने बंद के बाद पत्रकारों से कहा कि अगर राज्य सरकार उनकी मांगों पर प्रतिक्रिया नहीं देती है तो संगठन 28 सितंबर से पूरे अरुणाचल प्रदेश में 48 घंटे का लोकतांत्रिक बंद आयोजित करेगा।

जन सुराज पार्टी ने तीन और उम्मीदवार घोषित किए

पटना, 24 सितंबर (भाषा)।

जन सुराज पार्टी ने बिहार विधान परिषद की आठ सीटों पर 23 अक्तूबर को होने वाले चुनाव के लिए गुरुवार को तीन और उम्मीदवारों के नाम घोषित किए। पार्टी इससे पहले 20 सितंबर को पांच उम्मीदवारों की पहली सूची जारी कर चुकी है।

बिहार विधान परिषद चुनाव।

इन चुनावों में कुल आठ सीटों के लिए मतदान होगा, जिनमें चार स्नातक निर्वाचन क्षेत्र और चार शिक्षक निर्वाचन क्षेत्र शामिल हैं। इन सभी सीटों का कार्यकाल 16 नवंबर को समाप्त हो रहा है। जन सुराज पार्टी द्वारा जारी बयान के अनुसार, पार्टी ने पटना स्नातक निर्वाचन क्षेत्र से अनुज सिंह, तिरहुत स्नातक निर्वाचन क्षेत्र से विमोहन कुमार और तिरहुत शिक्षक निर्वाचन क्षेत्र से भूषण झा को उम्मीदवार बनाया है। इससे पहले 20 सितंबर को पार्टी संस्थापक प्रशांत किशोर ने पांच उम्मीदवारों की घोषणा की थी।

इनमें सारण शिक्षक निर्वाचन क्षेत्र से पुनः चुनाव लड़ रहे अफाक अहमद, पटना शिक्षक निर्वाचन क्षेत्र से अधिवक्ता एवं शिक्षाविद् दिव्य ज्योति, दरभंगा शिक्षक निर्वाचन क्षेत्र से एसपी राय, दरभंगा स्नातक निर्वाचन क्षेत्र से रवींद्र यादव और कोसी स्नातक निर्वाचन क्षेत्र से रजनीश रंजन शामिल हैं।

इन सीटों पर वर्तमान सदस्यों नीरज कुमार (पटना स्नातक), सर्वेश कुमार (दरभंगा स्नातक), बंसीधर ब्रजवासी (तिरहुत स्नातक), एनके यादव (कोसी स्नातक), नवल किशोर यादव (पटना शिक्षक), मदन मोहन झा (दरभंगा शिक्षक), संजय कुमार सिंह (तिरहुत शिक्षक) और अफाक अहमद (सारण शिक्षक) का कार्यकाल 16 नवंबर 2026 को समाप्त होगा।

चुनाव की अधिसूचना 29 सितंबर को जारी होगी। नामांकन दाखिल करने की अंतिम तिथि छह अक्तूबर है, जबकि नामांकन पत्रों की जांच सात अक्तूबर को होगी। उम्मीदवार नौ अक्तूबर तक अपना नाम वापस ले सकेंगे।

ईडी ने रायपुर की अदालत को बताया

महादेव एप अब भी संचालित हो रहा

जनसत्ता ब्यूरो
नई दिल्ली, 24 सितंबर।

प्रवर्तन निदेशालय (ईडी) ने रायपुर की एक अदालत को बताया है कि महादेव आनलाइन सट्टेबाजी एप और उससे संबंधित वेबसाइट ने पिछले 10 साल में 94,400 करोड़ रुपए कथित तौर पर अर्जित किए हैं तथा इसका मुख्य मंच अभी भी संचालित हो रहा और बड़ी संख्या में पैनल चलाए जा रहे हैं।

केंद्रीय एजंसी ने छत्तीसगढ़ की राजधानी में धनशोधन निवारण अधिनियम (पीएमएलए) की विशेष अदालत में कुछ दिन पहले दाखिल छठे आरोपपत्र में यह बात कही है। इसमें कुल 42 लोगों और कंपनियों को आरोपी के तौर पर नामजद किया गया है।

एजंसी ने अदालत को बताया कि महादेव एप, जिसके मुख्य प्रवर्तक और पैनल सदस्य छत्तीसगढ़ से हैं, असल में विदेश स्थित सर्वर वाली सट्टेबाजी वेबसाइट का एक समूह है। महादेव आनलाइन बुक के नाम से जाना जाने वाला यह एप बंद हो चुके वाट्सएप एवं टेलीग्राम ग्रुप और फेसबुक पेज के जरिए इन सट्टेबाजी वेबसाइट का प्रचार करता है तथा सट्टेबाजी और मनोरंजन के जरिए जल्द पैसे कमाने का प्रलोभन देकर हजारों युवाओं को आकर्षित करता है।

ईडी ने छत्तीसगढ़, आंध्र प्रदेश और पश्चिम बंगाल में पुलिस द्वारा दर्ज सात प्राथमिकी का संज्ञान लेते हुए अक्तूबर, 2022 में पीएमएलए के तहत एक आपराधिक मामला दर्ज किया।

महादेव सट्टेबाजी एप का सरगना हैदराबाद हवाई अड्डे से गिरफ्तार

नई दिल्ली, 24 सितंबर (भाषा)।

केंद्रीय जांच एजंसी (सीबीआइ) ने महादेव आनलाइन सट्टेबाजी एप मामले के कथित सरगना अभिषेक कुमार को दुबई से लौटने के बाद हैदराबाद स्थित राजीव गांधी अंतरराष्ट्रीय हवाई अड्डा पर गिरफ्तार कर लिया।

एजंसी के प्रवक्ता ने एक बयान में बताया कि कुमार ने महादेव बुक के तहत आनलाइन सट्टेबाजी और जुए का धंधा संचालित करने, सट्टेबाजी पैनलों के बीच तालमेल बिठाने और धन एकत्र करने में सक्रिय भूमिका निभाई। बयान के अनुसार, कुमार ने सट्टेबाजी एवं जुए से कथित तौर पर अर्जित रकम का इस्तेमाल करके दुबई में अचल संपत्ति भी खरीदी।

एजंसी ने कहा कि कुमार की गिरफ्तारी के बाद ली गई तलाशी के दौरान उसके पास से आपत्तिजनक सामग्री जब्त की गई।

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

SHREE TNB POLYMERS LIMITED
CIN- U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "**Shree TNB Polymers Limited**" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id**: cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") – CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

*This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 **("RHP")** filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement **("Advertisement")** dated september 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited **("BSE")** on September 23, 2026.*

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up**

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Rohit Pareek/ Mr. Pawan Mahur **SEBI Registration Number:** INM000013095 CIN: U65100DL1994PLC063880	MUFG **MUFG INTIME INDIA PRIVATE LIMITED** *(Formerly Link Intime India Private Limited)* C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India; **Telephone:** +91-8108114949 **Email ID:** shreetnb.smeipo@in.mpms.mufg.com; **Investor grievance email:** shreetnb.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.co; **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ms. Niyati Vishal Shah** Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 **Telephone**: +91-9662602584 **Email**: cs@shreetnbpolymers.in **Website**: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Date - September 24, 2026
Place - Silvassa

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled ***"Risk Factors"*** beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	**60,34,000**	**99.90%**	**60,34,000**	**60.34%**
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	**4,000**	**0.07%**	**4,000**	**0.04%**
Total Promoters & Promoters Group (A+B)	**60,38,000**	**99.97%**	**60,38,000**	**60.38%**
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	**60,40,000**	**100.00%**	**60,40,000**	**60.40%**

**Assuming the entire proposed issue is fully subscribed.*

Notes:

1. *Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable***
2. *Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment*

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	**Wednesday, September 30, 2026**	**Initiation of Unblocking of Funds/refunds (T+2 Day)**	**Wednesday, October 07, 2026**
Bid Closing Date (T day)	**Monday, October 05, 2026**	**Credit of Equity Shares to demat accounts of Allottees (T+2 Day)**	**Wednesday, October 07, 2026**
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	**Tuesday, October 06, 2026**	**Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)**	**Thursday, October 08, 2026**

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	**Bid Modification:** From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	**24**
Main Board IPO	-	-	-	-	**-**
Total	**3**	**10**	**6**	**5**	**24**
Issue closed Below Issue Price on Listing Day	1	7	1	-	**9**
Issue closed above Issue Price on Listing Day	2	3	5	5	**15**

**23/09/2025*

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE **FINSHORE MANAGEMENT SERVICES LIMITED** Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **Investor Grievance Email:** investors@finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Telephone:** +91 40 6716 2222 **Email:** sollfege.ipo@kfintech.com **Contact Person:** Mr. M Murali Krishna **Website:** www.kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221 **CIN No:** L72400TG2017PLC117649	**Mr. MD Naim** **Company Secretary & Compliance Officer** **SOLLFEGE SMART ELECTRONICS LIMITED** **Registered Office:** Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. **Tel No:** (033) 4602 0444 **Email ID:** cs@sollfege.com **Website:** www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For **SOLLFEGE SMART ELECTRONICS LIMITED**
On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata I and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi. gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

Sollfege

SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Sollfege Electronics Limited and Sollfege Electronics Private Limited)

Scan this QR code to view the Prospectus

Our Company was originally incorporated as a Private Limited Company in the name of ***"Denn Audio Private Limited"*** on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, the name of our company was changed to ***"Sollfege Electronics Private Limited"*** vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PTC188130 issued by Registrar of Companies – Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Sollfege Electronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further the name of our company was changed to ***"Sollfege Smart Electronics Limited"*** vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled ***"Our History and Certain Corporate Matters"*** beginning on page no 171 of the Prospectus.

Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer; **Tel No.** (033) 4602 0444
E-Mail ID: cs@sollfege.com, **Website:** www.sollfege.com, **CIN:** U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 55/- EACH i.e., 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-26 AT THE ISSUE PRICE IS 15.16 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLE OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company operates in the premium segment of audio, video, home automation, smart living, lifestyle and wellness solutions in India — distributing, integrating and implementing technologically advanced, design-focused solutions for high-end residential, commercial and institutional spaces. Our offerings are aimed at customers who value seamless technology integration, superior performance, and refined living experiences.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 129 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue	**Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.00% of the Total issue**

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 286 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KOLKATA I AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Audit Committee/Independent Directors of our Company, pursuant to the Resolution dated September 20, 2026 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 106 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 106 of the Prospectus and provided below in the Advertisement.

ASBA*	**Simple, Safe, Smart way of Application!!!!!**	***Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.**	**Mandatory in Public Issues. No Cheque will be accepted**	UPI	**UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.**
					Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."*

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

*For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section **"Issue Procedure"** beginning on page 286 of the Prospectus*

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 286 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 286 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

1. Risk to Investors: Summary Description of key risk factors based on materiality:
   The below mentioned risks are top 10 risk factors as per the Prospectus:
   1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
   2. Our business operations are majorly concentrated in West Bengal as we generate majority of our retail sales from our store in West Bengal. Any adverse developments affecting our operations in West Bengal could have an adverse impact on our revenue and results of operations.
   3. A large part of our revenues is dependent on our top five brands. The loss of any of our major brands or a decrease in the supply or volume from such brands, will materially and adversely affect our revenues and profitability.
   4. There are certain instances of delays in the past with ROC/Statutory Authorities due to historical compliance matters, administrative oversight, reconciliation issues, delays in collating requisite information and documents for filing purposes. Any future regulatory action, penalties or adverse orders in relation to such delays may adversely affect our business, financial condition and results of operations.
   5. Past regulatory non-compliances by our Group Company resulted in the freezing of our Promoter's demat account and shareholding, and any future regulatory non-compliance may adversely affect our reputation, investor confidence, business operations and financial condition.
   6. A substantial portion of our revenue is generated from trading activities and concentrated across limited business verticals. Any adverse change affecting these verticals may have a material adverse effect on our business, financial condition and results of operations.
   7. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
   8. Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
   9. We are exposed to risks arising from price volatility of Audio-Video (AV) products due to fluctuations in input costs, foreign exchange rates and changes in trade policies, which may have a material adverse effect on our business, results of operations, financial condition and cash flows.
   10. Non-availability of initial period secretarial/statutory records of the company filed with ROC since incorporation.
   For further details, please refer chapter titled "Risk Factors" on page 16 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Sollfege Smart Electronics Limited^	55	10	3.63	19.24	15.16	18.86	2,220.93

We believe that none of the listed companies in India offer products or services across the various business segments in which we operate. Hence a strict comparison is not possible.

^Based on full completed financial year ended on March 31, 2026 on Restated basis.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 106 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2024	46.90%	1
2	Year ended March 31, 2025	22.56%	2
3	Year ended March 31, 2026	18.86%	3
	Weighted Average	**24.77%**	

Note:

i. Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
08-01-2025	5,00,000	10/-	71/-	Conversion of Loan to Equity	Other than Cash	3,55,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						71.00
Weighted Average Cost of Acquisition (WACA) per Equity Share after bonus adjustment						17.75

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 55/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above^	--	--
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above^^	--	--
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	17.75	3.10 times

^ There were no primary / issue of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (a) above, in last 18 months from the date of the Prospectus.

^^ *There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4 (b), in last 18 months from the date of the Prospectus.*

নেতাজি, তেনজিং, হিলারি ৩ শৃঙ্গের নাম রাখলেন বাংলার ১৫ আরোহী

মলয় সিন্‌হা

চ্যাং চেনমো উপত্যকার ঠিক উত্তরে গালোয়ান ভ্যালি। তার পাশ দিয়ে বয়ে-চলা চ্যাং চেনমো নদীর দক্ষিণে চ্যাং চেনমো উপত্যকা। ইস্টার্নমোস্ট কারাকোরাম রেঞ্জেই রয়েছে চ্যাং চেনমো পর্বত। এছাড়াও চ্যাং চেনমো উপত্যকার অভ্যন্তরে অসংখ্য অনামী শৃঙ্গ, যেখানে এখনও মানুষের স্পর্শ পড়েনি। কিন্তু মানুষের চিরন্তন কৌতূহল অজানাকে জানার। সেই তাগিদে সোনারপুর আরোহীর ১৫ সদস্য শেরপা গাইড ছাড়া, কোনও রোপ ফিক্সিং না করে সম্পূর্ণ অ্যালপাইন স্টাইলে চ্যাং চেনমো কাঙ্গরি-সহ তিনটি ভার্জিন পিক আরোহণ করেন। তাও আবার বিকল্প পথে। অভিযানের সদস্যরা তিনটি অনামী পিকের নামকরণ করেছেন নেতাজি সুভাষ, তেনজিং নোরগে ও এডমন্ড হিলারির নামে। এই শিখর অভিযানে রয়েছেন রুদ্রপ্রসাদ হালদার (দলনেতা), অনিন্দ্য মুখার্জি, সত্যরূপ সিদ্ধান্ত, নৈতিক নস্কর, দেবাশিস মজুমদার, তুহিন ভট্টাচার্য, দীপাশ্রী পাল, ইয়াসমিনা খান, ঋকরাজ রায়, নিরঞ্জন পাল, রাহুল হালদার, রতন আচার্য, অপরেশ সন্নিগ্রাহী, মলয় পুরকায়েত এবং অভীক মণ্ডল।

নেতাজি সুভাষ পর্বতে সোনারপুর আরোহীর সদস্যরা।

অভিযান নিয়ে দলনেতা রুদ্রপ্রসাদ হালদার জানিয়েছেন, 'কোনও শৃঙ্গে ফিক্স রোপ ব্যবহার করা হয়নি। বিভিন্ন শৃঙ্গে ঢালের মাত্রা ছিল প্রায় ৫৫ থেকে ৭৫ ডিগ্রি। প্রতিটি পিকে আরোহণের সময় যে রুট ব্যবহার করা হয়েছে, অবতরণের সময় সেই একই পথ অনুসরণ করা হয়নি। বিকল্প রুট ব্যবহার করে নেমেছে সদস্যরা।' তিনি আরও জানান, '৯ সেপ্টেম্বর ৬৪০০ মিটার উচ্চতার একটি ভার্জিন পিক আরোহণ করা হয়। এরপর ১১ সেপ্টেম্বর বিকেল ৫টা ৩০ মিনিটে নৈতিক নস্কর, দেবাশিস মজুমদার, তুহিন ভট্টাচার্য, ঋকরাজ রায়, অপরেশ সন্নিগ্রাহী, সত্যরূপ সিদ্ধান্ত, মলয় পুরকাইত, দীপাশ্রী পাল এবং আমি চ্যাং চেনমো কাঙ্গরির (৬,৫৩৬ মিটার) চূড়া স্পর্শ করি। ১৬ সেপ্টেম্বর ৬,৪২০ মিটার উচ্চতার আরও একটি ভার্জিন পিক জয়।' সত্যরূপ সিদ্ধান্ত জানান, '২০ সেপ্টেম্বর ৬,২৭৪ মিটার উচ্চতার আরেকটি ভার্জিন পিক সফল ভাবে আরোহণ করা হয়। আমরা ভীষণ উত্তেজিত, কারণ তিনটি পিকের নতুন নামকরণের জন্য তেনজিং নোরগের ছেলে জামলিং তেনজিং, এডমন্ড হিলারির ছেলে পিটার হিলারি এবং নেতাজি রিসার্চ ব্যুরোর তরফ থেকে প্রাথমিক সম্মতি দিয়েছে।' অভিযান শেষ করে গোটা দল কলকাতায় ফিরবে ৩০ সেপ্টেম্বর।

এনডিডিবি ও আইআইটি খড়্গপুরের মধ্যে সমঝোতাপত্র স্বাক্ষর হল। রয়েছেন মন্ত্রী দিলীপ ঘোষ, প্রজিত নন্দী, ড. মিনেশ শাহ ও পিকে ভরদ্বাজ। নিউ টাউনে।

এনডিডিবি, আইআইটি খড়্গপুর ভোজ্য তেলের উৎপাদনে যৌথ ভাবে কাজ হবে

আজকালের প্রতিবেদন

পূর্বাঞ্চলে ভোজ্য তেলের উৎপাদন থেকে শুরু করে সংরক্ষণ, প্রক্রিয়াকরণ এবং বাজারজাতকরণ— এই সম্পূর্ণ প্রক্রিয়া কৃষকদের জন্য আরও লাভজনক করতে উদ্যোগ নিল ন্যাশনাল ডেয়ারি ডেভেলপমেন্ট বোর্ড অর্থাৎ এনডিডিবি। নিউ টাউনে আইআইটি খড়্গপুর রিসার্চ পার্কে এই কর্মসূচির সূচনা করেন রাজ্যের পঞ্চায়েত, গ্রামোন্নয়ন ও কৃষি বিপণনমন্ত্রী দিলীপ ঘোষ। এদিন এনডিডিবি এবং আইআইটি খড়্গপুরের মধ্যে একটি সমঝোতাপত্রও স্বাক্ষরিত হয়। ভোজ্য তেল উৎপাদনের ক্ষেত্রে গবেষণা, প্রযুক্তি উন্নয়ন এবং তৃণমূল স্তরে প্রযুক্তির কার্যকারিতা যাচাই, দক্ষতা বাড়ানো, ফসল কাটার পরে ব্যবস্থাপনা, প্রক্রিয়াকরণ-সহ বিভিন্ন বিষয়ে একসঙ্গে কাজ করবে দুই প্রতিষ্ঠান। দিলীপ ঘোষ বলেন, 'এনডিডিবি এবং আইআইটি খড়্গপুর একসঙ্গে কাজ করলে কৃষকরা চাষের ক্ষেত্রে প্রযুক্তির সুবিধে যেমন পাবেন তেমনই ভোজ্য তেল সংগ্রহ ও বাজারজাত করার ক্ষেত্রেও কৃষকদের সুবিধে হবে।' তিনি আরও বলেন, 'কৃষকদের জীবিকা উন্নত করতে রাজ্যে যেসব দুগ্ধ সমবায় আছে সেগুলির সঙ্গে তৈলবীজ উৎপাদনকেও যুক্ত করা উচিত।' খাদ্যমন্ত্রী অশোক কীর্তনিয়া বলেন, 'ডালজাতীয় শস্য উৎপাদনেও এই ধরনের উদ্যোগ নেওয়া যায় কি না বিবেচনা করা যেতে পারে।' এনডিডিবি-র চেয়ারম্যান ড. মিনেশ শাহ জানান, দেশে তৈলবীজ উৎপাদন এবং তার সঙ্গে যুক্ত মূল্যশৃঙ্খলকে মজবুত করাই আমাদের লক্ষ্য। ভিডিও কনফারেন্সের মাধ্যমে এই অনুষ্ঠানে ছিলেন আইআইটি খড়্গপুরের অধিকর্তা সুমন চক্রবর্তী। এছাড়াও ছিলেন নাবার্ড-এর চিফ জেনারেল ম্যানেজার পিকে ভরদ্বাজ, আইআইটি খড়্গপুরের সহযোগী ডিন প্রজিত নন্দী-সহ অন্যরা।

আইআইইএসটি শিবপুরে হবে এআই উৎকর্ষ কেন্দ্র

আজকালের প্রতিবেদন

শিবপুরের ইন্ডিয়ান ইনস্টিটিউট অফ ইঞ্জিনিয়ারিং সায়েন্স অ্যান্ড টেকনোলজি (আইআইইএসটি) এবং তথ্যপ্রযুক্তি সংস্থা টিসিএস যৌথ ভাবে এআইয়ের একটি উৎকর্ষ কেন্দ্র চালু করল। দুই প্রতিষ্ঠানের মধ্যে এই সংক্রান্ত একটি সমঝোতাপত্র স্বাক্ষরিত হয় মঙ্গলবার। আইআইইএসটি শিবপুরের ইলেকট্রিক্যাল ইঞ্জিনিয়ারিং বিভাগের ক্যাম্পাসে থাকা হাই-পারফরমেন্স কম্পিউটিং ল্যাবকে এআইয়ের উৎকর্ষ কেন্দ্র হিসেবে গড়ে তোলা হয়েছে। মঙ্গলবার এই কেন্দ্রের উদ্বোধন হয়। এর মাধ্যমে বিভিন্ন বিষয়ের পড়ুয়ারা শিক্ষক ও শিল্পক্ষেত্রের বিশেষজ্ঞদের যৌথ তত্ত্বাবধানে টিসিএসে ইন্টার্নশিপ করতে পারবেন। এছাড়া দুই প্রতিষ্ঠান যৌথ ভাবে ন্যাচারাল ল্যাঙ্গুয়েজ প্রসেসিং, কম্পিউটার ভিশন, ইমেজ প্রসেসিং এবং অ্যাডভান্সড ডেটা অ্যানালিটিক্স-সহ বিভিন্ন গুরুত্বপূর্ণ ক্ষেত্রে প্রয়োগভিত্তিক গবেষণা করবে। আঞ্চলিক ব্যবসায়িক প্রতিষ্ঠান ও সংস্থাগুলির বিভিন্ন কাজের ক্ষেত্রে যেসব সমস্যা হয় তার জন্য প্রয়োজন অনুযায়ী এআই-ভিত্তিক সমাধান তৈরি করা হবে। এছাড়াও এই কেন্দ্র কর্মশালা, সেমিনার এবং বিশেষজ্ঞদের বক্তৃতার আয়োজন করবে। এর মাধ্যমে ডিপ-টেক স্টার্টআপ গড়ে তোলার ক্ষেত্রে পড়ুয়া ও তরুণ উদ্যোগীদের উৎসাহিত করা হবে।

আইআইইএসটি শিবপুরের অধিকর্তা অধ্যাপক ভিএমএসআর মূর্তি জানান, এই উৎকর্ষ কেন্দ্রের ফলে উচ্চশিক্ষা প্রতিষ্ঠান এবং প্রযুক্তি শিল্পের মধ্যে সহযোগিতা আরও বাড়বে বলে আশা করা যায়। আইআইইএসটি শিবপুর ও টিসিএস একসঙ্গে কাজ করায় দক্ষ মানবসম্পদ গড়ে তোলার জন্য একটি দীর্ঘমেয়াদি ব্যবস্থা তৈরি হবে। এই অঞ্চলে প্রযুক্তিগত উদ্ভাবন ও উদ্যোগ তৈরি হবে। অনুষ্ঠানে অধ্যাপক মূর্তি ছাড়াও ছিলেন রিসার্চ ও কনসালটেন্সি বিভাগের ডিন অধ্যাপক প্রতীক দত্ত, অ্যাকাডেমিক্সের ডিন অধ্যাপক অরিন্দম বিশ্বাস, আইআইপিসির চেয়ারপার্সন অধ্যাপক কণিকা দাস ভট্টাচার্য এবং টিসিএসের তরফে ছিলেন সৌভিক দাস, আনন্দ সিং, অনুপম চক্রবর্তী ও তাপস লাহা প্রমুখ।

টিসিএসের সঙ্গে সমঝোতাপত্র স্বাক্ষর

টিসিএস ও আইআইইএসটি শিবপুরের মধ্যে সমঝোতাপত্র স্বাক্ষর। রয়েছেন ভিএমএসআর মূর্তি, প্রতীক দত্ত, অরিন্দম বিশ্বাস, কণিকা দাস ভট্টাচার্য, সৌভিক দাস, আনন্দ সিং, অনুপম চক্রবর্তী ও তাপস লাহা।

ক্ষুদ্র, মাঝারি প্লাস্টিক প্রক্রিয়াকরণ শিল্প সরকারের কাছে সহায়তা চায় আইপিএফ

আজকালের প্রতিবেদন

ক্ষুদ্র, ছোট, মাঝারি প্লাস্টিক প্রক্রিয়াকরণ শিল্প রক্ষায় সরকারি সহায়তার আবেদন জানাল ইন্ডিয়ান প্লাস্টিক্স ফেডারেশন (আইপিএফ)। সংগঠনের ৬৭তম বার্ষিক সাধারণ সভায় প্লাস্টিক শিল্পের সাম্প্রতিক পরিস্থিতি, বিভিন্ন চ্যালেঞ্জ এবং দেশের বিপুল সংখ্যক ক্ষুদ্র, ছোট ও মাঝারি শিল্পকে টিকিয়ে রাখতে আরও শক্তিশালী সরকারি নীতিগত সহায়তার প্রয়োজনীয়তা নিয়ে আলোচনা হয়। সভায় উপস্থিত ছিলেন ইন্ডিয়ান প্লাস্টিক্স ফেডারেশনের সভাপতি অমিতকুমার আগরওয়াল, সহ-সভাপতি শ্যামলাল আগরওয়াল, অবৈতনিক সম্পাদক সৌরভ গড়োদিয়া, অবৈতনিক কোষাধ্যক্ষ রজত রতেরিয়া এবং অবৈতনিক যুগ্ম-সম্পাদক সুদর্শনকুমার তাওরি।

ইন্ডিয়ান প্লাস্টিক্স ফেডারেশনের বার্ষিক সভায় বিশিষ্টরা।

এছাড়াও ফেডারেশনের সদস্য ও শিল্পের সঙ্গে যুক্ত প্রতিনিধিরা উপস্থিত ছিলেন। ইন্ডিয়ান প্লাস্টিক্স ফেডারেশনের সভাপতি অমিতকুমার আগরওয়াল এই শিল্পকে সহায়তা করতে দ্রুত সরকারি পদক্ষেপের আবেদন জানান।

ওঁদের হাতের কাজ নিয়ে প্রদর্শনী

আজকালের প্রতিবেদন

একঝাঁক তরুণ-তরুণীর উদ্যোগে কলকাতায় দু'দিন ধরে হাতের কাজের সামগ্রীর প্রদর্শনী 'নুমায়িশ ২০২৬' আয়োজিত হল গ্যালারি গোল্ডে। সমাজের পিছিয়ে-থাকা মানুষদের প্রচারের আলোয় আনার কাজ করে চলেছেন 'কাটজুনগর হেল্পিং হ্যান্ড সোসাইটি'র সদস্যরা। আজ থেকে ১২ বছর আগে সমাজের জন্য কিছু করার স্বপ্ন নিয়ে পথচলা শুরু। ব্যাঙ্ক, তথ্যপ্রযুক্তি সংস্থার পেশাজীবী বা শিক্ষকতার মতো ভিন্ন পেশায় যুক্ত থেকেও একদল তরুণ-তরুণী নিজেদের ছুটির দিনে বা অফিসশেষে দূর-দূরান্তে ছুটে গিয়ে বস্তির শিশুদের পড়াশোনা, কারিগরি শিক্ষা, পুষ্টি নিশ্চিত করছেন নিজেদের কষ্টার্জিত সঞ্চয় দিয়ে। কলকাতা, কোন্নগর এবং সুন্দরবনের আলো না-পৌঁছোনো প্রত্যন্ত ঝড়খালির মতো অঞ্চলে নিরলস ভাবে কাজ করে চলেছে এই সংস্থা। এই মেলা থেকে সংগৃহীত সমস্ত অর্থ সুবিধাবঞ্চিত শিশুদের পড়াশোনার কাজে ব্যবহার করা হবে। সংস্থার নিজস্ব ওয়েবসাইটের উদ্বোধন করে সমাজসেবী পিনাকী গাঙ্গুলি তরুণ তুর্কিদের কাজের প্রশংসা করেন। হেল্পিং হ্যান্ডের সভাপতি অঙ্কিত মিত্র বলেন, 'ঝড়খালি, বোলপুর, টালিগঞ্জের প্রান্তিক শিশুদের পড়াশোনায় সহযোগিতা করা, ইংরেজি ও কম্পিউটার শেখানো, স্পেশ্যাল অলিম্পিক্সে অংশ নেওয়া বিশেষ ভাবে সক্ষমদের খেলাধুলোর সামগ্রী দিয়ে সহায়তা করা-সহ আরও বিভিন্ন কাজ আমরা করি।'

বাগুইআটিতে মহিলাকে হেনস্থার অভিযোগ

বাগুইআটির তেঘরিয়ায় গাড়ির মধ্যে আটকে রেখে এক মহিলাকে গালিগালাজ, ধাক্কা মারা, হেনস্থা-সহ একাধিক অভিযোগ উঠল। অভিযুক্ত এক অজ্ঞাতপরিচয় ব্যক্তি। ঘটনায় নিগৃহীতা চিনার পার্কের বাসিন্দা ওই পুলিশকে জানিয়েছেন, গত মঙ্গলবার দুপুরে গাড়িচালককে সঙ্গে নিয়ে ভিআইপি রোড সংলগ্ন তেঘরিয়ার একটি শপিংমলে দিকে যাচ্ছিলেন। তখন এক ব্যক্তি হঠাৎ রাস্তা আটকে গাড়ির সামনে দাঁড়িয়ে পড়ে।

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	**60,34,000**	**99.90%**	**60,34,000**	**60.34%**
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	**4,000**	**0.07%**	**4,000**	**0.04%**
Total Promoters & Promoters Group (A+B)	**60,38,000**	**99.97%**	**60,38,000**	**60.38%**
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	**60,40,000**	**100.00%**	**60,40,000**	**60.40%**

**Assuming the entire proposed issue is fully subscribed.*

Notes:

1. *Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable***
2. *Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment*

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	**Wednesday, September 30, 2026**	**Initiation of Unblocking of Funds/refunds (T+2 Day)**	**Wednesday, October 07, 2026**
Bid Closing Date (T day)	**Monday, October 05, 2026**	**Credit of Equity Shares to demat accounts of Allottees (T+2 Day)**	**Wednesday, October 07, 2026**
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	**Tuesday, October 06, 2026**	**Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)**	**Thursday, October 08, 2026**

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	**Bid Modification:** From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	**24**
Main Board IPO	-	-	-	-	-
Total	**3**	**10**	**6**	**5**	**24**
Issue closed Below Issue Price on Listing Day	1	7	1	-	**9**
Issue closed above Issue Price on Listing Day	2	3	5	5	**15**

**23/09/2025*

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE **FINSHORE MANAGEMENT SERVICES LIMITED** Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India **Telephone:** 033 – 2289 5101 / 4603 2561 **Email:** info@finshoregroup.com **Contact Person:** Mr. S. Ramakrishna Iyengar **Website:** www.finshoregroup.com **Investor Grievance Email:** investors@finshoregroup.com **SEBI Registration No:** INM000012185 **CIN No:** U74900WB2011PLC169377	KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Telephone:** +91 40 6716 2222 **Email:** sollfege.ipo@kfintech.com **Contact Person:** Mr. M Murali Krishna **Website:** www.kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221 **CIN No:** L72400TG2017PLC117649	**Mr. MD Naim** **Company Secretary & Compliance Officer** **SOLLFEGE SMART ELECTRONICS LIMITED** **Registered Office:** Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. **Tel No:** (033) 4602 0444 **Email ID:** cs@sollfege.com **Website:** www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For **SOLLFEGE SMART ELECTRONICS LIMITED**
On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata I and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi. gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.