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LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274



(Scan this QR to view the RHP)

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSES ON: MONDAY, APRIL 27, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group*							
Engineers India Limited - Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd.^	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis

** Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

* CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		
	For nine months period ended December 31, 2025		41.29%
			21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A.^	N.A.^	N.A.^

^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ^(b)			
	Shareholders	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)
Promoter(s) (A)							
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B)⁽¹⁾							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhaves Shrinidhar Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

Notes:-

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

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BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 111 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.fishoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINES FOR THE OFFER

Table with 2 columns: Sequence of Activities, Listing within T+3 days (T is issue closing date i.e.). Rows include Bid/Issue Period, Submission and Revision in Bids, Bid/Issue Closing Date, etc.

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date. #Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their bids.

ASBA* Simple, Safe, Smart way of Application-Make use of it!!! Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details check section on ASBA below. Mandatory in Public Issues. No cheque will be accepted.

UPI - Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also has the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 337 of the Red Herring Prospectus.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day. Subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not

permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 337 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 183 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

Table with 6 columns: ORIGINAL SIGNATORIES (Name of Promoters, Face Value (₹), No. of Shares), CURRENT PROMOTERS (Name of Promoters, Face Value (₹), No. of Shares). Rows include Prabhav Narasimha Rao, Priyashaila Prabhav Rao.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on April 08, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 317 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Table with 4 columns: Name of BRLM, Total Issue (Mainboard, SME), Issue closed below IPO Price on Listing Date. Row: Finshore Management Services Limited.

BOOK RUNNING LEAD MANAGER TO THE ISSUE: FINSHORE. REGISTRAR TO THE ISSUE: INTEGRATED. COMPANY SECRETARY AND COMPLIANCE OFFICER: leapfrog. Includes contact details for all three entities.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.fishoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.fishoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA Form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 337 of the Red Herring Prospectus.

BANKER TO THE OFFER: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP. For LEAPFROG ENGINEERING SERVICES LIMITED On behalf of the Board of Directors Sd/- Prabhav Narasimha Rao Managing Director DIN: 02277473

Place: Bangalore Date: April 17, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated April 08, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.fishoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

NESTLÉ INDIA LIMITED (CIN: L15202DL1959PLC003786) Regd. Office: 100 / 101, World Trade Centre, Barakhamba Lane, New Delhi-110 001. Website: www.nestle.in | Ph: 011-23418891. NOTICE: Notice is hereby given pursuant to Section 201 of the Companies Act, 2013 (the 'Act'), that an application is being made by the Company to the Central Government under Section 196 of the Act for the appointment of Mr. Edouard Dominique Jean Mac Nab (DIN: 11511070) as a Whole-Time Director, designated as "Executive Director - Finance and Control and Chief Financial Officer" of Nestlé India Limited for a term of five consecutive years effective from 1st March 2026. The approval is sought under the Act, since Mr. Edouard has not been staying in India for a continuous period of not less than twelve months immediately preceding the date of his appointment as a Whole-Time Director. The Members of the Company through postal ballot concluded on 13th March 2026, have approved the terms and conditions for the appointment of Mr. Edouard as a Whole-Time Director for a term of five consecutive years effective from 1st March 2026 until 28th February 2031 and the remuneration payable to him. Nestlé India Limited, Pramod Kumar Rai, Company Secretary.

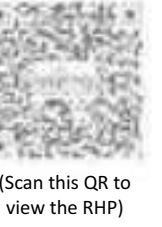
"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

BIRLA CABLE LIMITED (CIN: L31300MP1992PLC007190) Registered Office: Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.) Telephone No.: +91-7662-400580 • Fax No.: +91-7662-400680 Email: headoffice@birlacable.com • Website: https://www.birlacable.com. NOTICE TO SHAREHOLDERS SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES. Notice is hereby given that pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/II/3750/2026 ("SEBI Circular") dated 30th January 2026, another Special Window for transfer and dematerialisation ("demat") of physical securities has been opened for a period of one year from 5th February, 2026 to 4th February, 2027, for those investors who had sold/purchased physical securities of the Company prior to 1st April, 2019; and (i) had not lodged the physical securities for transfer; or (ii) had lodged the physical securities for transfer but the same were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise. For more clarity with regard to applicability of this window, please refer below matrix: Execution Date of Transfer Deed, Lodged for transfer before 1st April, 2019?, Original Security Certificate Available?, Eligible to lodge in the current window? The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Shareholders are encouraged to take advantage of this opportunity by furnishing the Original Security Certificates, Share Transfer Deed, Client Master List (CML) and all other documents listed in the aforesaid SEBI Circular, to the Company's Registrar and Share Transfer Agents ('RTA'), i.e. MUFG Intime India Pvt. Ltd. (Unit: Birla Cable Limited), C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400083. In case of any queries, shareholders are requested to raise a service request to RTA at investor.helpdesk@in.mpms.mufg.com or to the Company at investorgrievance@birlacable.com. For Birla Cable Limited Sd/- (Suman) Company Secretary Date : 17th April, 2026 Place : Rewa

VINDHYA TELELINKS LIMITED (CIN: L31300MP1983PLC002134) Registered Office: Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.) Corporate Office: 5th Floor, Signature Tower III, Tower 'C', Sector 15-II, N.H-8, Near 32nd Avenue, Gurugram - 122 001 (Haryana) Phone: (07662) 400400 • Fax: (07662) 400591 E-mail: headoffice@vtirewa.com • Website: https://www.vtirewa.com. NOTICE TO SHAREHOLDERS SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES. Notice is hereby given that pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/II/3750/2026 ("SEBI Circular") dated 30th January 2026, another Special Window for transfer and dematerialisation ("demat") of physical securities has been opened for a period of one year from 5th February, 2026 to 4th February, 2027, for those investors who had sold/purchased physical securities of the Company prior to 1st April, 2019; and (i) had not lodged the physical securities for transfer; or (ii) had lodged the physical securities for transfer but the same were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise. For more clarity with regard to applicability of this window, please refer below matrix: Execution Date of Transfer Deed, Lodged for transfer before 1st April, 2019?, Original Security Certificate Available?, Eligible to lodge in the current window? The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Shareholders are encouraged to take advantage of this opportunity by furnishing the Original Security Certificates, Share Transfer Deed, Client Master List (CML) and all other documents listed in the aforesaid SEBI Circular, to the Company's Registrar and Share Transfer Agents ('RTA'), i.e. MUFG Intime India Pvt. Ltd. (Unit: Vindhya Telelinks Limited), C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400083. In case of any queries, shareholders are requested to raise a service request to RTA at investor.helpdesk@in.mpms.mufg.com or to the Company at investorgrievance@vtirewa.com. For Vindhya Telelinks Limited Sd/- (Dinesh Kapoor) Company Secretary Date : 17th April, 2026 Place : Rewa

TATA POWER The Tata Power Company Limited (Mundra Thermal Power Station - UMPP) Tunda Vadh Road, Tunda Village, Mundra, Kutch, Gujarat Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001. NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station (MTPS): 1. Rate contract for supply of Sodium Bicarbonate at MTPS (Ref. 4100063459). 2. Procurement of services for HVAC system upgradation at MTPS (Ref. 4100063297). 3. Rate Contract for Supply of Scot Blower System spares for 2 Unit outages (Ref. 4100063791). For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website (URL: https://www.tatapower.com/tender/tenders-listing) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by 27/04/2026.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this QR to view the RHP)

LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSURES ON: MONDAY, APRIL 27, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group ¹							
Engineers India Limited - Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konsteel Engineers Limited - Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd. ²	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

¹ Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

² Based on full completed financial year ended on March 31, 2025 on Restated basis

³ Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

⁴ CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned below, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. [^]	N.A. [^]	N.A. [^]

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ⁽¹⁾		
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 21)	At the upper end of the price band (₹ 23)	Shareholding (in %) ⁽²⁾
Promoter(s) (A)						
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	32.17%
Members of Promoter Group (B) ⁽³⁾						
3.	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	2.84%
4.	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	0.86%
5.	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	0.18%
6.	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	0.18%
7.	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	0.18%
Public Shareholders (Top 10 Shareholders) (C)						
8.	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	1.24%
9.	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	0.71%
10.	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	0.44%
11.	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	0.36%
12.	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	0.36%
13.	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	0.23%
14.	Bhaves Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	0.15%
15.	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	0.15%
16.	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	0.15%
17.	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	0.15%
18.	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	0.15%
19.	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	0.15%

Notes-

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

(Continued next page...)

राहुल गांधी के खिलाफ दोहरी नागरिकता मामले में प्राथमिकी दर्ज करने का निर्देश

लखनऊ, 17 अप्रैल (भाषा)।

इलाहाबाद हाई कोर्ट की लखनऊ पीठ ने लोकसभा में नेता प्रतिपक्ष और कांग्रेस के पूर्व अध्यक्ष राहुल गांधी के खिलाफ शुक्रवार को दोहरी नागरिकता के कथित विवाद के संबंध में प्राथमिकी दर्ज करने का निर्देश दिया।

पीठ ने कहा कि प्रथम सूचना रपट (प्राथमिकी) दर्ज होने के बाद राज्य सरकार किसी भी केंद्रीय एजेंसी को मामले की जांच करने का निर्देश दे सकती है।

न्यायमूर्ति सुभाष विद्यार्थी की पीठ ने एस विग्नेश शिशिर द्वारा दायर याचिका पर यह आदेश जारी किया। याचिकाकर्ता ने 28 जनवरी, 2026 को विशेष सांसद-विधायक अदालत के उस आदेश को चुनौती दी थी, जिसमें राहुल गांधी के खिलाफ प्राथमिकी दर्ज करने के उनके अनुरोध को खारिज कर दिया गया था।

सांसद/विधायक अदालत ने कहा था कि यह अदालत नागरिकता के मुद्दे पर निर्णय लेने के लिए सक्षम नहीं है। कर्नाटक में भारतीय जनता पार्टी (भाजपा) के कार्यकर्ता व याचिकाकर्ता शिशिर ने राहुल गांधी के खिलाफ



प्राथमिकी दर्ज करने और मामले की विस्तृत जांच का अनुरोध किया था। उन्होंने राहुल गांधी पर भारतीय न्याय संहिता (बीएनएस), आधिकारिक गोपनीयता अधिनियम, विदेशी अधिनियम और पासपोर्ट अधिनियम के तहत कई आरोप लगाए हैं।

यह अर्जी शुरू में रायबरेली की विशेष सांसद/विधायक अदालत में दायर की गई थी लेकिन

न्यायमूर्ति सुभाष विद्यार्थी की पीठ ने एस विग्नेश शिशिर द्वारा दायर याचिका पर यह आदेश जारी किया। याचिकाकर्ता ने 28 जनवरी, 2026 को विशेष सांसद-विधायक अदालत के उस आदेश को चुनौती दी थी, जिसमें राहुल गांधी के खिलाफ प्राथमिकी दर्ज करने के उनके अनुरोध को खारिज कर दिया गया था। सांसद/विधायक अदालत ने कहा था कि यह अदालत नागरिकता के मुद्दे पर निर्णय लेने के लिए सक्षम नहीं है। कर्नाटक में भारतीय जनता पार्टी (भाजपा) के कार्यकर्ता व याचिकाकर्ता शिशिर ने राहुल गांधी के खिलाफ प्राथमिकी दर्ज करने और मामले की विस्तृत जांच का अनुरोध किया था।

शिकायतकर्ता विग्नेश की याचिका पर इलाहाबाद उच्च न्यायालय की लखनऊ पीठ ने 17 दिसंबर, 2025 को उक्त आपराधिक शिकायत मामले को रायबरेली से लखनऊ स्थानांतरित कर दिया था। लखनऊ की सांसद/विधायक अदालत ने 28 जनवरी, 2026 को उक्त याचिका को खारिज कर दिया था, जिसके खिलाफ याचिकाकर्ता ने उच्च न्यायालय में अपील की थी।

सीबीआई की याचिका पर सुप्रीम कोर्ट ने जारी किया नोटिस

जनसत्ता ब्यूरो

नई दिल्ली, 17 अप्रैल।

सुप्रीम कोर्ट ने 2005 के उदयकुमार हिरासत मौत मामले में सीबीआई की याचिका पर नोटिस जारी किया है। यह याचिका केरल हाई कोर्ट के उस फैसले को चुनौती देती है, जिसमें सभी आरोपियों को बरी कर दिया गया था। न्यायमूर्ति विक्रम नाथ और न्यायमूर्ति संदीप मेहता की पीठ ने मामले में चार पूर्व पुलिसकर्मियों-जिथा कुमार के, टी अजीत कुमार, ईके साबू और टीके हरिदास को नोटिस जारी करते हुए 19 मई तक जवाब मांगा है। मामला 28 वर्षीय उदयकुमार की पुलिस हिरासत में मौत से जुड़ा है।

भेदभाव नहीं, स्वेच्छा से अपनाया गया धार्मिक अनुशासन व आस्था

जनसत्ता ब्यूरो

नई दिल्ली, 17 अप्रैल।

सुप्रीम कोर्ट में सबरीमला मामले की सुनवाई के पांचवें दिन महिलाओं के मंदिर में प्रवेश और धार्मिक प्रथाओं को लेकर अहम बहस हुई।

आत्मन ट्रस्ट की ओर से पेश वरिष्ठ वकील एमआर वेंकटेश ने दलील दी कि मासिक चक्र के दौरान महिलाओं का मंदिर या पूजा कक्ष में प्रवेश न

करना भेदभाव नहीं, बल्कि स्वेच्छा से अपनाया गया धार्मिक अनुशासन और आस्था है। उन्होंने कहा कि दक्षिण भारत में यह परंपरा लंबे समय से चली आ रही है, जहां महिलाएं स्वयं इस नियम का पालन करती हैं। यह कोई लिखित नियम नहीं है, बल्कि विश्वास और अनुशासन का हिस्सा है। सुनवाई के दौरान वेंकटेश ने डा वीआर आंबेडकर के संविधान सभा के भाषणों का हवाला देते हुए तर्क दिया कि अस्पृश्यता और अस्थायी धार्मिक अशुद्धि अलग अवधारणाएं हैं।

पौधों से जल शुद्धिकरण कर रहा अहमदाबाद का कंकरिया डिपो

जनसत्ता ब्यूरो

नई दिल्ली, 17 अप्रैल।

पौधों की मदद से रेलवे का कंकरिया कोंचिंग डिपो जल शुद्धिकरण कर रहा है। यह देश का पहला जल-तटस्थ रेलवे डिपो के रूप में उभरा है। इस पहल के तहत डिपो उन्नत उपचार और पुनः उपयोग प्रणालियों के माध्यम से प्रतिदिन लगभग 1.60 लाख लीटर पानी की बचत करता है। जो 300 से अधिक घरेलू टैंकों के बराबर है। रेलवे अधिकारी ने बताया कि यह एक प्राकृतिक प्रक्रिया है जिसमें पौधों का उपयोग जल शुद्धिकरण के लिए किया जाता है।

डिपो ने कोच की धुलाई और रखरखाव जैसे नियमित कार्यकलापों से उत्पन्न अपशिष्ट जल के उपचार के लिए इस पर्यावरण-अनुकूल प्रौद्योगिकी

को सफलतापूर्वक कार्यान्वित किया है। जल को बहाए जाने के बजाय, इसे साफ करके पुनः उपयोग किया जाता है, जिससे ताजे पानी के स्रोतों पर निर्भरता अत्यधिक कम हो जाती है। यह प्रणाली वैज्ञानिक रूप से तैयार की गई बहु-चरणीय प्रक्रिया का अनुसरण करती है, जिसमें प्रभावी शुद्धिकरण सुनिश्चित करने के लिए प्राकृतिक और तकनीकी विधियों का संयोजन किया गया है।

आर्द्रभूमि आधारित उपचार में, पौधे अशुद्धियों को अवशोषित करने और जल की गुणवत्ता में सुधार करने में महत्वपूर्ण भूमिका निभाते हैं। अंतिम चरण में, उपचारित जल को कार्बन और रेत निस्पंदन के साथ-साथ यूवी कीटाणुशोधन से गुजारा जाता है, जिससे यह परिचालन कार्यकलापों में पुनः उपयोग के लिए सुरक्षित हो जाता है।

केरल : यौन उत्पीड़न मामले में कांग्रेस के पूर्व नेता की अग्रिम जमानत याचिका खारिज

पलक्कड़, 17 अप्रैल (भाषा)।

केरल की एक अदालत ने एक दलित महिला के साथ यौन उत्पीड़न के आरोपी पूर्व कांग्रेस नेता प्रशोब सी वलसन की अग्रिम जमानत अर्जी शुक्रवार को खारिज कर दी। मन्नारकाड में अनुसूचित जाति (एससी)/अनुसूचित जनजाति (एसटी) संबंधी मामलों की सुनवाई करने वाली विशेष अदालत के न्यायाधीश जोमोन जान ने पलक्कड़ नगरपालिका के 24वें डिवीजन के पार्षद वलसन की अग्रिम जमानत अर्जी यह कहते हुए ठुकरा दी कि उन पर लगे आरोप बेहद गंभीर हैं।

पिछले महीने पलक्कड़ दक्षिण पुलिस ने वलसन के खिलाफ उस समय मामला दर्ज किया था, जब एक महिला ने शिकायत दर्ज कराई थी कि पार्षद (वलसन) ने उसे नौकरी दिलाने और उससे शादी करने का वादा

करके कई बार उसका यौन उत्पीड़न किया। शिकायत में महिला ने आरोप लगाया कि आरोपी ने उसे गर्भपात कराने के लिए भी मजबूर किया था। विधानसभा चुनावों के दौरान भारतीय जनता पार्टी (भाजपा) और मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) ने इस मामले को उठाया था। उन्होंने दावा किया था कि वलसन कांग्रेस से निष्कासित विधायक राहुल ममकुटथिल के करीबी सहयोगी हैं, जो खुद इस तरह के आरोपों से घिरे हुए हैं।

वलसन की ओर से अग्रिम जमानत याचिका दायर किए जाने के बाद शिकायतकर्ता ने अदालत से अनुरोध किया कि उसकी बात सुनने के बाद ही कोई निर्णय लिया जाए। अदालत ने गुरुवार को शिकायतकर्ता की बात सुनी। अभियोजन पक्ष ने दलील दी कि वलसन एक प्रभावशाली व्यक्ति हैं, जो अग्रिम जमानत दिए जाने पर सबूतों के साथ छेड़छाड़ कर सकते हैं।

BASIS FOR OFFER PRICE	
	The "Basis for Issue Price" on page 111 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finsshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.
INDICATIVE TIMELINES FOR THE OFFER	
An indicative timetable in respect of the Issue is set out below:	
Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Monday, April 27, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and Nil's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Monday, April 27, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):	On daily basis
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Monday, April 27, 2026 - 5 P.M
Issue Closure T day	Monday, April 27, 2026 - 4 P.M for QIB and Nil categories Monday, April 27, 2026 - 5 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Tuesday, April 28, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Tuesday, April 28, 2026.
Submission of final certificates:	
-For UPI from Sponsor Bank	Before 09:30 pm on Monday, April 27, 2026.
-For Bank ASBA, from all SCSEBs	All SCSEBs for Direct ASBA – Before 7:30 P.M on Monday, April 27, 2026.
-For Syndicate ASBA UPI ASBA	Syndicate ASBA - Before 7:30 P.M on Monday, April 27, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Tuesday, April 28, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Tuesday, April 28, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Wednesday, April 29, 2026;
For Bank ASBA and Online ASBA – To all SCSEBs	Completion before 02:00 P.M on Wednesday, April 29, 2026 for fund transfer;
For UPI ASBA – To Sponsor Bank	Completion before 04:00 P.M on Wednesday, April 29, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Wednesday, April 29, 2026 Completion before 6 pm on Wednesday, April 29, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Wednesday, April 29, 2026.
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, April 29, 2026. In newspapers - On Thursday, April 30, 2026 but not later than Monday, May 04, 2026.
Trading starts T+3 day	Trading starts Thursday, April 30, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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UPI – Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSEBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 337 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?recognizedPF=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?recognizedPF=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSEBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo_upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSEBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI (ICDR) Regulations, 2018, the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not

permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 337 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 183 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM					
ORIGINAL SIGNATORIES			CURRENT MOTORS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000
Priyashala Prabhav Rao	10	5000	Priyashala Prabhav Rao	1	4,56,12,000

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on April 08, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 317 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finsshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finsshoregroup.com Contact Person: Mr. S. Giridhar Website: www.finsshoregroup.com Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED Address: No. 30 Ramana Residency-4th Cross Sampige Road Malleswaram Bengaluru 560003, Karnataka, India Telephone: 080-23460815-819 Email: sreppoo@integratedindia.in Contact Person: Mr. S. Giridhar Website: www.integratedregistry.in Investor Grievance Email: gri@integratedindia.in SEBI Registration No: INR000000544 CIN No: U74900NL2015PTC101466	Ms. Sneha Hegde Company Secretary & Compliance Officer LEAPFROG ENGINEERING SERVICES LIMITED Registered Office: No 456, Chaitanya Dharti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Banerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076 Tel No: +91 78994 81340 Email ID: CS@lesgroup.in Website: www.lesgroup.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finsshoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.finsshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finsshore Management Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSEBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSEB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 337 of the Red Herring Prospectus.

BANKER TO THE OFFER:

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For LEAPFROG ENGINEERING SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

Prabhav Narasimha Rao

Managing Director

DIN: 02277473

Place: Bangalore

Date: April 17, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares of the Red Herring Prospectus dated April 08, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with the SEBI and the Stock Exchange. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274



(Scan this QR to view the RHP)

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 183 of the Red Herring Prospectus.

Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; **Tel No:** +91 78994 81340,

E-Mail ID: cs@lesgroup.in; **Website:** www.lesgroup.in; **CIN:** U74210KA2005PLC036274

PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER

ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, APRIL 22, 2026

BID/ISSUE OPENS ON: THURSDAY, APRIL 23, 2026

BID/ISSUE CLOSES ON: MONDAY, APRIL 27, 2026

UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 1,82,88,000 EQUITY SHARES I.E., 50.03% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,78,92,000 EQUITY SHARES I.E., 48.94% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 24, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 111 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP *** (in ₹)	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group*							
Engineers India Limited - Standalone	217.01	5.00	8.28	46.62	26.21	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	41.95	10.00	2.83	65.34	14.82	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd.*	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

* Based on full completed financial year ended on March 31, 2025 on Restated basis

^ Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

** CMP as on 23/02/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 144 and 217 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

Other than as mentioned above, there have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						24.00

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	24.00	0.88 times	0.96 times
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. [^]	N.A. [^]	N.A. [^]

[^]There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date**
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Officer Shareholding as at the date of Allotment ⁽¹⁾			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter(s) (A)							
1.	Prabhav Narashima Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B) ⁽³⁾							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhavesha Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Nitish S Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

Notes:

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.
- Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

(Continued next page...)

ಸುದ್ದಿ ಕಾರ್ನರ್

ಜಂಟಿ ಕೃಷಿ ನಿರ್ದೇಶಕಿ ಕಲಾವತಿ ಮಾಹಿತಿ | ಸರಬರಾಜುದಾರರು ಮತ್ತು ಮಾರಾಟಗಾರರ ಸಭೆ ರಸಗೊಬ್ಬರ ಖರೀದಿಗೆ ಎಫ್‌ಐಡಿ ಕಡ್ಡಾಯ

■ ವಿಜಯವಾಣಿ ಸುದ್ದಿಜಾಲ ಬೆಂಗಳೂರು ಗ್ರಾಮಾಂತರ ಜಿಲ್ಲೆಯ ರೈತರು ಯೂರಿಯಾ ರಸಗೊಬ್ಬರ ಖರೀದಿಸಲು ಇನ್ನು ಮುಂದೆ ಫಾರ್ಮ್ ಐಡಿ (ಎಫ್‌ಐಡಿ) ಸಂಖ್ಯೆ ಹೊಂದಿರುವುದು ಕಡ್ಡಾಯ ಎಂದು ಕೃಷಿ ಇಲಾಖೆಯ ಜಂಟಿ ಕೃಷಿ ನಿರ್ದೇಶಕಿ ಕಲಾವತಿ ತಿಳಿಸಿದರು.

ದೇವನಹಳ್ಳಿಯ ಸಹಾಯಕ ಕೃಷಿ ನಿರ್ದೇಶಕರ ಕಚೇರಿ ಸಭಾಂಗಣದಲ್ಲಿ ಶುಕ್ರವಾರ ಹಮ್ಮಿಕೊಂಡಿದ್ದ ರಸಗೊಬ್ಬರ ತಯಾರಕರು, ಸರಬರಾಜುದಾರರು ಮತ್ತು ಮಾರಾಟಗಾರರ ಸಭೆಯಲ್ಲಿ ಮಾತನಾಡಿದರು. 2026-27ನೇ ಸಾಲಿನ ಮುಂಗಾರು ಹಂಗಾಮಿನಿಂದ ಈ ಹೊಸ ನಿಯಮ ಜಾರಿಗೆ ಬರಲಿದೆ. ರಸಗೊಬ್ಬರ ವಿತರಣೆಯಲ್ಲಿ ಪಾರದರ್ಶಕತೆ ತರಲು ಮತ್ತು ಕಾಳಸಂತೆಯಲ್ಲಿ ಗೊಬ್ಬರ ಮಾರಾಟ ತಡೆಗಟ್ಟಲು ಈ ಕ್ರಮ ಕೈಗೊಳ್ಳಲಾಗಿದೆ ಎಂದರು. ಕೆ-ಕಿಸಾನ್ ತಂತ್ರಾಂಶದ ಬಳಕೆ ಅಗತ್ಯವಾಗಿದೆ. ರೈತರು ತಮ್ಮ ಜಮೀನಿನ ವಿವಿಧ ಭಾಗ ಮತ್ತು ಬೆಳೆ ಬೆಳೆಗೆ ಅನುಗುಣವಾಗಿ ಅಗತ್ಯ ಇರುವಷ್ಟು ಪ್ರಮಾಣದ ರಸಗೊಬ್ಬರವನ್ನು ಮಾತ್ರ ಕೆ ಕಿಸಾನ್ ತಂತ್ರಾಂಶದ ಮೂಲಕ ವಿತರಿಸಲಾಗುವುದು ಎಂದರು.



ದೇವನಹಳ್ಳಿಯ ಸಹಾಯಕ ಕೃಷಿ ನಿರ್ದೇಶಕರ ಕಚೇರಿ ಬಳಿ ರಸಗೊಬ್ಬರ ತಯಾರಕರು, ಸರಬರಾಜುದಾರರು ಮತ್ತು ಮಾರಾಟಗಾರರ ಸಭೆ ಬಳಿಕ ಸುದ್ದಿಗಾರರಿಗೆ ಕೃಷಿ ಇಲಾಖೆ ಜಂಟಿ ನಿರ್ದೇಶಕಿ ಕಲಾವತಿ ಎಫ್‌ಐಡಿ ಬಗ್ಗೆ ಮಾಹಿತಿ ನೀಡಿದರು. ಸಿಬ್ಬಂದಿ ಸುರೇಶ್ ಇದ್ದರು.

ಮಾರಾಟಗಾರರಿಗೆ ಎಚ್ಚರಿಕೆ
ಅಧಿಕೃತ ರಸಗೊಬ್ಬರ ಮಾರಾಟಗಾರರು ಕಡ್ಡಾಯವಾಗಿ ಕೆ-ಕಿಸಾನ್ ತಂತ್ರಾಂಶದಲ್ಲಿ ರೈತರ ಎಫ್‌ಐಡಿ ನಮೂದಿಸಿ ಗೊಬ್ಬರ ಮಾರಾಟಮಾಡಬೇಕು, ಇದಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಇಲಾಖೆ ತರಬೇತಿ ಹಾಗೂ ಮಾಹಿತಿ ನೀಡಲಾಗಿದೆ. ಜಿಲ್ಲಾ ರಸಗೊಬ್ಬರ ಮಾರಾಟಗಾರರು ತಮ್ಮ ಎಲ್ಲ ಒ ಫಾರಂಗಳನ್ನು ನವೀಕರಣಗೊಳಿಸಿಕೊಳ್ಳಬೇಕು. ಒಂದು ವೇಳೆ ಮಾರಾಟಗಾರರು 'ಒ' ಫಾರಂಗಳ ನೋಂದಣಿ ಇಲ್ಲದ ಮಾರಾಟ ಮಾಡಿದರೆ, ನಿಯಮ ಮೀರಿ ಹೆಚ್ಚಿನ ಬೆಲೆಗೆ ಮಾರಾಟ ಮಾಡಿದರೆ ಅಥವಾ ಕೃಷಿಯೇತರ ಉದ್ದೇಶಕ್ಕೆ ರಸಗೊಬ್ಬರ ನೀಡಿದರೆ ಅಂತಹ ಮಾರಾಟಗಾರರ ಪರವಾನಗಿಯನ್ನು ರದ್ದುಗೊಳಿಸಲಾಗುವುದು ಎಂದು ಕೃಷಿ ಇಲಾಖೆ ಜಂಟಿ ನಿರ್ದೇಶಕಿ ಎಚ್ಚರಿಕೆ ನೀಡಿದರು.

ಹೊಸ ಎಫ್‌ಐಡಿ ನೋಂದಣಿ
ಈವರೆಗೆ ಫಾರ್ಮ್ ಐಡಿ ಹೊಂದಿರದ ರೈತರು ಕೂಡಲೇ ತಮ್ಮ ಪಹಣಿ, ಬ್ಯಾಂಕ್ ಪಾಸ್‌ಬುಕ್ ಮತ್ತು ಆಧಾರ್‌ಕಾರ್ಡ್‌ನೊಂದಿಗೆ ಹತ್ತಿರದ ರೈತ ಸಂಪರ್ಕ ಕೇಂದ್ರ, ತೋಟಗಾರಿಕಾ ಇಲಾಖೆ ಅಥವಾ ಸಾಮಾನ್ಯ ಸೇವಾ ಕೇಂದ್ರಗಳಿಗೆ ಬೇಟಿ ನೀಡಿ ನೋಂದಣಿ ಮಾಡಿಕೊಳ್ಳಬೇಕು. ಎಫ್‌ಐಡಿ ಹೊಂದಿರದ ರೈತರು ತಮ್ಮ ಎಲ್ಲಾ ಸರ್ವೆ ನಂಬರ್‌ಗಳನ್ನು ಅದಕ್ಕೆ ಅಪ್ ಡೇಟ್ ಮಾಡಿಕೊಳ್ಳಲು ಅವಕಾಶ ಕಲ್ಪಿಸಿದ ಎಂದು ಕಲಾವತಿ ತಿಳಿಸಿದರು.

ದ್ವೇಷ ಭಾಷಣ ಮಾಡಿದರೆ ಕ್ರಮ

ದಾವಣಗೆರೆ: ಮುಂಬರುವ ನಗರ ಹಾಗೂ ಗ್ರಾಮೀಣ ಸ್ಥಳೀಯ ಸಂಸ್ಥೆಗಳ ಚುನಾವಣೆಯಲ್ಲಿ ದ್ವೇಷ ಭಾಷಣ ಮಾಡುವವರ ವಿರುದ್ಧ ಚುನಾವಣಾಧಿಕಾರಿಗಳ ಮೂಲಕ ಪ್ರಕರಣ ದಾಖಲಿಸಲಾಗುವುದು ಎಂದು ರಾಜ್ಯ ಚುನಾವಣಾ ಆಯುಕ್ತ ಜಿ.ಎಸ್. ಸಂಗ್ರೇಶಿ ಹೇಳಿದರು.

■ ಸ್ಥಳೀಯ ಸಂಸ್ಥೆಗಳ ಚುನಾವಣೆಗೆ ಅನುಯಾಯಿ ದಾವಣಗೆರೆ ವಿವಿಧ ರಾಜ್ಯ ಶಾಸ್ತ್ರ ಅಧ್ಯಯನ ಮತ್ತು ಸಂಶೋಧನಾ ವಿಭಾಗದಿಂದ, 'ಪ್ರಜಾಪ್ರಭುತ್ವ ಬಲಪಡಿಸಲು ಚುನಾವಣಾ ಆಯೋಗದ ಪಾತ್ರ' ಕುರಿತು ಅಯೋಜಿಸಿದ್ದ ರಾಜ್ಯಮಟ್ಟದ ವಿಚಾರ ಸಂಕರಣದಲ್ಲಿ ವಿಶೇಷ ಉಪನ್ಯಾಸ ನೀಡಿದರು. ಈ ಬಗ್ಗೆ ಸುಶೀಲ ಕೋರ್ಟ್ ಕೂಡಾ ತೀರ್ಪು ನೀಡಿದ್ದು, ಚುನಾವಣಾಧಿಕಾರಿಗಳು ಸ್ವಯಂಪ್ರೇರಿತ ದೂರು ದಾಖಲಿಸುವಂತೆ ತಿಳಿಸಿದೆ ಎಂದು ನೆನಪಿಸಿದರು. ಕೆಲವೆ ತಿಂಗಳಲ್ಲಿ ಜಿ.ಪಂ, ತಾ.ಪಂ, ಗ್ರಾ.ಪಂ, ದಾವಣಗೆರೆ ಮಹಾನಗರ ಪಾಲಿಕೆ, 200 ನಗರಸಭೆಗಳಿಗೆ ಚುನಾವಣೆ ನಡೆಸುವ ಜವಾಬ್ದಾರಿಯನ್ನು ಆಯೋಗ ನಿರ್ವಹಿಸಬೇಕಿದೆ ಎಂದು ತಿಳಿಸಿದರು.

ರಾಜಾಜಿನಗರದಲ್ಲಿ ಜೋಯಾಲುಕ್ಯಾಸ್ ಶೋರೂಂ ಆರಂಭ

ಬೆಂಗಳೂರು: ವಿಶ್ವದ ಪ್ರಸಿದ್ಧ ಅಭರಣಗಳ ಶೋರೂಂ ಆಗಿರುವ ಜೋಯಾಲುಕ್ಯಾಸ್ ಭವ್ಯವಾದ ಹೊಸ ಮಳಿಗೆಯನ್ನು ಬೆಂಗಳೂರಿನ ರಾಜಾಜಿನಗರದಲ್ಲಿ ಶುಕ್ರವಾರ ಉದ್ಘಾಟಿಸಲಾಯಿತು.

ರಾಜಾಜಿನಗರ ಮಹಾಶಿಲ್ಪೀಪುರದ 2ನೇ ಹಂತದ ವೆಸ್ಟ್ ಕಾರ್ಡ್ ರಸ್ತೆಯಲ್ಲಿ ಶುಭಾರಂಭವಾದ ನೂತನ ಮಳಿಗೆಯನ್ನು ಜೋಯಾಲುಕ್ಯಾಸ್ ಅಧ್ಯಕ್ಷ ಮತ್ತು ವ್ಯವಸ್ಥಾಪಕ ನಿರ್ದೇಶಕ ಡಾ. ಜೋಯ್ ಅಲಕ್ಯಾಸ್ ಲೋಕಾರ್ಪಣೆ ಮಾಡಿದರು.

ಅಕ್ಷಯ ತೃತೀಯಾ ಸಂದರ್ಭದಲ್ಲಿ ಜೋಯಾಲುಕ್ಯಾಸ್ ಗ್ರಾಹಕರಿಗೆ ತಮ್ಮ ಏರಿಯಾದಲ್ಲೇ ಹೊಸ ಮಳಿಗೆ ತೆರೆದಿರುವುದು ಸಂತಸ ತಂದಿದೆ. ಹಬ್ಬದ ಸಂಭ್ರಮದಲ್ಲಿ ನೂತನ ಶಾಖೆಯ ಜತೆಗೆ ಜೋಯಾಲುಕ್ಯಾಸ್‌ನ ಎಲ್ಲ ಶೋರೂಂಗಳಲ್ಲೂ ಅಕ್ಷಯ ತೃತೀಯಾದ ವಿಶೇಷ ರಿಯಾಯಿತಿಗಳನ್ನು ಘೋಷಿಸಲಾಗಿದೆ. ನೂತನ ಶೋರೂಂ ಉದ್ಘಾಟನೆ ಸಂದರ್ಭದಲ್ಲಿ ಸಂಸ್ಥೆಯ ಕಾರ್ಯನಿರ್ವಾಹಕ ನಿರ್ದೇಶಕರಾದ ಅಂಥೋನಿ ಜೋಸ್, ಥಾಮಸ್ ಮ್ಯಾಥ್ಯೂ, ಸಿಬಿಎ ಹೆನ್ರಿ ಜಾರ್ಜ್, ರಿಕ್ವಿರ್ ವ್ಯಾಪಾರದ ಮುಖ್ಯಸ್ಥ ರಾಜೀಶ್ ಕೃಷ್ಣನ್, ಮಾಜಿ ಶಾಸಕ ಕೇಶವಮೂರ್ತಿ ಮತ್ತಿತರ ಗಣ್ಯರು ಪಾಲ್ಗೊಂಡಿದ್ದರು.



ವಿಶ್ವದ 11 ದೇಶಗಳಲ್ಲಿ ಮಳಿಗೆಗಳನ್ನು ಹೊಂದಿರುವ ಜೋಯಾಲುಕ್ಯಾಸ್ ಕಳೆದ 39 ವರ್ಷಗಳಿಂದ ಗ್ರಾಹಕರ ಮೆಚ್ಚುಗೆಗೆ ಪಾತ್ರವಾಗಿದೆ. ವರ್ಲ್ಡ್ ಫೆವರೇಟ್ ವೆಲ್ವೆನ್ಸ್ ಎಂಬ ಹೆಗ್ಗಳಿಕೆ ಹೊಂದಿರುವ ಜೋಯಾಲುಕ್ಯಾಸ್ ಬೆಂಗಳೂರಿನಲ್ಲಿ ವಿವಿಧ ಶಾಖೆಗಳನ್ನು ಹೊಂದಿದ್ದು, ಇದಿಗೆ ರಾಜಾಜಿನಗರದಲ್ಲೂ ತನ್ನ ನೂತನ ಶಾಖೆ ತೆರೆದಿದೆ. ಅಕ್ಷಯ ತೃತೀಯಾ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ತನ್ನ ಎಲ್ಲ ಶಾಖೆಗಳಲ್ಲಿ ವಜ್ರ, ಅನೇಕಟ್ ವಜ್ರ, ಜಿನ್ನಿ, ಬೆಳ್ಳಿ, ಪ್ಲಾಟಿನಂ ಮತ್ತು ಅಮೂಲ್ಯ ರತ್ನಾಭರಣ ಖರೀದಿ ಮೇಲೆ ಉಚಿತ ಗಿಫ್ಟ್ ವೋಚರ್ ನೀಡುತ್ತಿದೆ.

ಬೆಂಗಳೂರಿನ ರಾಜಾಜಿನಗರದಲ್ಲಿ ಜೋಯಾಲುಕ್ಯಾಸ್ ನೂತನ ಶಾಖೆಯನ್ನು ಸಂಸ್ಥೆಯ ಅಧ್ಯಕ್ಷ ಡಾ. ಜೋಯ್ ಅಲಕ್ಯಾಸ್ ಉದ್ಘಾಟಿಸಿದರು. ಸಂಸ್ಥೆಯ ಹಿರಿಯರು ಉಪಸ್ಥಿತರಿದ್ದರು.

ಅಕ್ಷಯ ತೃತೀಯಾಗೆ ಆಫರ್

ಅಕ್ಷಯ ತೃತೀಯಾಗೆ ಆಫರ್

ಪತ್ನಿ ದೂರವಾಗಿದ್ದಕ್ಕೆ ಪತಿ ಅತ್ಯಹತ್ಯ ಯತ್ನ

ನಲಮಂಗಲ: ಪ್ರೇಮ ವಿವಾಹವಾಗಿದ್ದ ಪತ್ನಿಯನ್ನು ದೂರ ಮಾಡಿದ್ದಕ್ಕೆ ಮನನೋದ ಪತಿ ನಿರ್ದಿ ಮಾತೆ ಸೇವಿಸಿ ಅತ್ಯಹತ್ಯೆಗೆ ಯತ್ನಿಸಿರುವ ಪ್ರಕರಣ ತಡವಾಗಿ ಬೆಳಕಿಗೆ ಬಂದಿದೆ. ಗಂಗಳೂರದ ಸರ್ಕಾರಿ ನಿಸ್ವಾಸಿ ಸರ್ಕಾರಿ ಆತ್ಮಹತ್ಯೆಗೆ ಯತ್ನಿಸಿದ್ದು, ಪಾಣಾಪಾಯದಿಂದ ಪಾರಾಗಿದ್ದಾರೆ. ಚಿಕ್ಕಮಗಳೂರು ಜಿಲ್ಲೆಯ ಗ್ರಾಮವೊಂದರ ಯುವತಿಯನ್ನು ಸರ್ಕಾರಿ ಮದುವೆಯಾಗಿದ್ದ. ಆದರೆ, ಪಾಲಕರು ಆಕೆಯನ್ನು ಕರೆದೊಯ್ದಿದ್ದು, ಪತ್ನಿ ಸಂಪರ್ಕಕ್ಕೆ ಸಿಗದ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ಅತ್ಯಹತ್ಯೆಗೆ ಯತ್ನಿಸಿದ್ದಾನೆ ಎನ್ನಲಾಗಿದೆ. ಏನಿವು ಪ್ರಕರಣ?: ಜಾಲತಾಣದ ಮೂಲಕ ಪರಿಚಯವಾಗಿದ್ದ ಯುವತಿಯನ್ನು ಆಕೆಯ ಪಾಲಕರ ವಿರೋಧದ ನಡುವೆ ಏ.9ರಂದು ಮಹಿಮಾಪುರ ಸಮೀಪದಲ್ಲಿನ ವಿರಾಂಜಂಜನಿಯಸ್ವಾಮಿ ದೇಗುಲದಲ್ಲಿ ಮದುವೆಯಾಗಿದ್ದ. ಇದಾದ ಕೆಲವು ದಿನಗಳ ನಂತರ ಮಗಳನ್ನು ಪತ್ನಿ ಮಾಡಿಕೊಡುವಂತೆ ಯುವತಿ ಪಾಲಕರು ಠಾಣೆಗೆ ದೂರು ನೀಡಿದ್ದರು. ದೂರಿನಂತೆ ಪೊಲೀಸರು ಯುವತಿ ಹಾಗೂ ಸತೀತನನ್ನು ಠಾಣೆಗೆ ಕರೆಸಿದ್ದರು. ಠಾಣೆಯಲ್ಲಿ ಸಂಧಾನ ನಡೆದು ಇನ್ನು 15 ದಿನಗಳಿಗೆ ಸಂಬಂಧಿಕರ ಸಮ್ಮುಖದಲ್ಲಿದ್ದ ಇಬ್ಬರಿಗೂ ಮದುವೆ ಮಾಡುವುದಾಗಿ ಮನವೊಲಿಸಿ ಪಾಲಕರು ಯುವತಿಯನ್ನು ಕರೆದೊಯ್ದರು. ಇದಾದ ಬಳಿಕ ಸತೀತ ಹಲವು ಬಾರಿ ಪ್ರಯತ್ನಿಸಿದರೂ ಯುವತಿ ಸಂಪರ್ಕಕ್ಕೆ ಸಿಕ್ಕಿಲ್ಲ ಎನ್ನಲಾಗಿದೆ.

ಕೆಪಿಎಸ್‌ಸಿ ಇಲಾಖಾ ಪರೀಕ್ಷೆ ಮುಂದಕ್ಕೆ

ಬೆಂಗಳೂರು: ಕರ್ನಾಟಕ ಲೋಕಸೇವಾ ಆಯೋಗ (ಕೆಪಿಎಸ್‌ಸಿ) 2026ನೇ ಸಾಲಿನ ಪ್ರಥಮ ಅಧಿವೇಶನದ ಇಲಾಖಾ ಪರೀಕ್ಷೆಗಳಿಗೆ ಸಂಬಂಧಿಸಿ ಮೇ 9ರಂದು 31ರವರೆಗೆ ಎಲ್ಲ ಜಿಲ್ಲಾ, ವಿಭಾಗೀಯ ಕೇಂದ್ರಗಳಲ್ಲಿ ಮತ್ತು ಬೆಂಗಳೂರು ಕೇಂದ್ರದಲ್ಲಿ ಪರೀಕ್ಷೆಗಳನ್ನು ನಡೆಸಲು ಉದ್ದೇಶಿಸಿದ್ದ ಎಕ್ಸಾಂಅನ್ನು ಮುಂದೂಡಿದೆ. ಪ್ರಸ್ತುತ ರಾಜ್ಯಾದ್ಯಂತ 2027ರ ಜನಗಣತಿ ಕಾರ್ಯ ನಡೆಯುತ್ತಿರುವುದರಿಂದ ಸರ್ಕಾರಿ ಕಾರ್ಯಕ್ಕೆ ಸರ್ಕಾರಿ ಅಧಿಕಾರಿ/ನೌಕರರುಗಳನ್ನು ನಿಯೋಜಿಸಲಾಗಿದೆ. ಇಲಾಖಾ ಪರೀಕ್ಷೆಗಳನ್ನು ನಡೆಸುವಂತಹ ಶಾಲಾ, ಕಾಲೇಜುಗಳ ಅಧಿಕಾರಿ/ಸಿಬ್ಬಂದಿಗಳನ್ನು ಸಹ ಸರ್ಕಾರಿ ಕಾರ್ಯಕ್ಕೆ ನಿಯೋಜಿಸಲಾಗುತ್ತದೆ. ಇಲಾಖಾ ಪರೀಕ್ಷೆಗಳನ್ನು ಬರೆಯುವಂತಹ ಅಭ್ಯರ್ಥಿಗಳು ಸಹ ಸರ್ಕಾರಿ ಅಧಿಕಾರಿ/ನೌಕರರುಗಳಾಗಿದ್ದು, ಇಲಾಖಾ ಪರೀಕ್ಷೆಯನ್ನು ಬರೆಯುವ ಅಭ್ಯರ್ಥಿಗಳ ಕಿತ್ಯದಷ್ಟಿಯಿಂದ ಇಲಾಖಾ ಪರೀಕ್ಷೆಗಳನ್ನು ಮೂಂದೂಡಲಾಗಿದೆ. ನಂತರದಲ್ಲಿ ಪರಿಷ್ಕೃತ ಪರೀಕ್ಷಾ ವೇಳಾ ಪಟ್ಟಿಯನ್ನು ಅಭ್ಯರ್ಥಿಗಳ ಮಾಹಿತಿಗಾಗಿ ಆಯೋಗದ ಅಂತರ್ಜಾಲದಲ್ಲಿ ಪ್ರಕಟಿಸಲಾಗುವುದು.

Table with 2 columns: 'ಇಂಡಿನ ಸೀಲಿನ ಮಟ್ಟ' (Index Seal Level) and 'ಹವಾಮಾನ' (Weather). It lists various locations and their corresponding seal levels and weather conditions.

(Continued from previous page...)

Table with 1 column: 'BASIS FOR OFFER PRICE'. It contains information about the basis for issue price and a QR code for more details.

Table with 1 column: 'INDICATIVE TIMELINES FOR THE OFFER'. It provides an indicative timetable in respect of the issue.

Table with 2 columns: 'Sequence of Activities' and 'Listing within T+3 days (T is issue closing date i.e.)'. It details the sequence of activities for the offer, including submission of bids, validation, and finalization.

Table with 2 columns: 'ASBA*' and 'Mandatory in Public Issues. No cheque will be accepted.'. It provides information about the ASBA process and public issue requirements.

Table with 2 columns: 'UPI' and 'UPI - Now available in ASBA for Individual Investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also has the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020, issued by the CDBT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CDBT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.'. It provides information about the UPI facility for ASBA applications.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 25(3) of SEBI (ICDR) Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 22(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI (ICDR) Regulations, subject to valid bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not

permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 337 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 183 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

Table with 2 columns: 'ORIGINAL SIGNATORIES' and 'CURRENT PROMOTERS'. It lists the names of the signatories and promoters, along with their face value, number of shares, and the number of shares held.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on April 08, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 317 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the IPO price on the listing date.

Table with 3 columns: 'Name of BRLM', 'Total Issue', and 'Issue closed below IPO Price on Listing Date'. It lists the BRLM, the total issue size, and the number of issues closed below the IPO price.

Table with 3 columns: 'BOOK RUNNING LEAD MANAGER TO THE ISSUE', 'REGISTRAR TO THE ISSUE', and 'COMPANY SECRETARY AND COMPLIANCE OFFICER'. It lists the details of the book running lead manager, registrar, and company secretary.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finscoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.finscoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager; Finscore Management Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 337 of the Red Herring Prospectus.

BANKER TO THE OFFER: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For LEAPFROG ENGINEERING SERVICES LIMITED On behalf of the Board of Directors 5d/ Prabhav Narasimha Rao Managing Director DIN: 02277473

Place: Bangalore Date: April 17, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated April 08, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.finscoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.