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SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

CIN: U63090DL2012PLC245542

Our company was originally incorporated as a Private Limited Company under the name Sampark India Logistics Private Limited on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to “ Sampark India Logistics Limited” This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled “Our History and Certain Corporate Matters” beginning on page no 174 of the Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India
Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India
Contact Person: Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: compliance@silpl.com
Website: <https://silpl.rathigroup.info/> ; CIN: U63090DL2012PLC245542

PROMOTERS OF THE COMPANY : (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF SAMPARK INDIA LOGISTICS LIMITED (“THE COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“THE ISSUE”) OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,76,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.43% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 80/- to ₹ 84/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 8.24 TIMES AND AT THE CAP PRICE IS 8.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026.

BID/ISSUE OPENED ON: TUESDAY, JUNE 30, 2026.

BID/ISSUE CLOSES ON: THURSDAY, JULY 02, 2026^

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 22, 2026: NOTICE TO INVESTORS (THE“CORRIGENDUM”)

The below mentioned information should be read as part of RHP dated June 22, 2026 under chapter **Financial Indebtedness** on page 248 and under chapter **Management Discussion & Analysis** on page 267, point 10 (Details of material developments after the date of last balance sheet i.e. December 31, 2025)

S. No	Name of Lender	Date of Sanction	Sanction Amount (Rs. in Lakhs)	Nature/Purpose of Loan	ROI	Repayment Terms
1	ICICI Bank Limited	07-05-2026	1000.00	Cash Credit for Working Capital	Repo rate + 3.50% p.a.	On demand upto 12 months
2	Tata Capital Limited	15-04-2026	700.00	Bill Discounting for Working Capital	11.25% p.a.	90 days for each bill
Total			1,700.00			

Accordingly, the same will also be incorporated in Prospectus at the time of filing with ROC – Delhi I.

Please note: Cancellation of bids by Investors will be as per the extant provisions of the SEBI ICDR Regulations, 2018, as applicable.

The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Corrigendum. Please note that the changes pursuant to this Corrigendum will be appropriately included in the Prospectus, as and when filed with the ROC, the SEBI and the Stock Exchange. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

Date: 01/07/2026
Place: New Delhi

For Sampark India Logistics Limited
Sanjay Kumar Rathi
(Managing Director)
DIN-01484666

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कोमलभवन में उन्होंने राज्यपाल
लेफ्टिनेंट जनरल (सेवानिवृत्त)
केवल्य त्रिविक्रम परनाइक से
शिष्टाचार भेंट की और इस दौरान
राहत कार्यों के बारे में भी चर्चा
कई। शिवाजी सिंह चौहान ने
भरोसा जताया कि सरकार और
समाज के संयुक्त प्रयासों से इस
संकट से जल्द ही उबर लिया
जाएगा। उन्होंने कहा कि हम सब
मिलकर इस कठिन समय को पार
करेंगे, अरुणाचल फिर
मुस्कुराएगा।

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