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PRESSTONIC ENGINEERING LIMITED

(Formerly known as Presstonic Engineering Private Limited)

Our Company was originally formed as a Partnership Firm under the name and style of "Presstonic Engineering Corporation" pursuant to a Deed of Partnership dated June 03, 1996. M/s. Presstonic Engineering Corporation was thereafter converted into a Private Limited Company in the name of "Presstonic Engineering Private Limited" on March 23, 2021 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U28995KA2021PTC145718 issued by Registrar of Companies, Central Registration Centre. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Presstonic Engineering Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 31, 2023 bearing Corporate Identification Number U28995KA2021PLC145718 issued by Registrar of Companies - Bangalore. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 138 of the Prospectus.

Registered & Corporate Office: Sy. No. 2, Khatha No. 145, Hoyalma Main Road, Pillappara Industrial Layout, Srignadhakavalu, Sunkadakkate, Viswaneedam, Bangalore, North Bangalore, Karnataka - 560091, India
Contact Person: Mrs. Sudha Gajjanana Hegde, Company Secretary & Compliance Officer; **Tel No:** +91 80 23480001, **E-Mail ID:** cs@presstonicengg.com; **Website:** www.presstonic.com; **CIN:** U28995KA2021PLC145718

OUR PROMOTERS: (I) MR. HERGA POORNACHANDRA KEDILAYA; and (II) MR. YERMAL GIRIDHAR RAO

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE).

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 32,36,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("COMPLY" EQUITY SHARES) OF PRESSTONIC ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,330.50 LAKHS ("THE ISSUE"), OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,175.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,73,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,212.99 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 42.00% AND 39.88% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") READ WITH RULE 19(2) (b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS (For further details please see "The Issue" beginning on page no. 49 of the Prospectus).

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS ₹72/- EACH. THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PROGRAMME: ISSUE OPENED ON: DECEMBER 11, 2023 and CLOSED ON: DECEMBER 13, 2023.

PROPOSED DATE OF LISTING: DECEMBER 18, 2023*

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated November 30, 2023 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commence on or about December 18, 2023.

* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 177 times i.e., Gross Subscription of Rs. 41,21,08,41,600/- for 57,23,72,800 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 23,30,49,600/- for 32,36,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 152 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 35,35,40,73,600/- for 49,10,28,800 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No.	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Retail Individual Applicants	1,82,043	29,13,05,600	2,837	45,76,000	1,79,206	28,67,29,600	1,123	17,96,800
2	Non Retail Applicants (Non Institutional Applicants and QIBs)	15,504	20,53,64,800	185	12,28,800	15,319	20,41,36,000	556	12,76,800
3	Market Maker	1	1,63,200	-	-	1	1,63,200	1	1,63,200
	Total	1,97,548	49,68,33,600	3,022	58,04,800	1,94,526	49,10,28,800	1,680	32,36,800

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE, on December 14, 2023.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 163200 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	163200	1	100	163200	100	163200	163200	1	1	163200
	GRAND TOTAL	1	100	163200	100			1		163200

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 159.58 times i.e. for 286729600 Equity Shares. Total number of shares allotted in this category is 1796800 Equity Shares at 1123 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	1600	179206	100	286729600	100	10.03	1600	1123	179206	1123
	GRAND TOTAL	179206	100	286729600	100				1123	1796800

C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 159.88 times i.e. for 204136000 Equity Shares. Total number of shares allotted in this category is 1276800 Equity Shares to 556 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted	Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied	% to total	Allocation per Applicant After rounding off	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of Equities Shares Allotted
1	3200	10538	68	33721600	16.52	20.01	1600	132	10538	98	193600	0.1	0.01	193600	0.06	1210.9	1600	1	1600
2	4800	973	6.36	4670400	2.29	30.02	1600	18	973	99	196800	0.1	0.01	196800	0.06	1240.92	1600	1	1600
3	6400	802	8.23	5120000	2.51	40.03	1600	20	802	100	198400	0.1	0.01	198400	0.06	1240.92	1600	1	1600
4	8000	347	2.27	27768000	1.36	50.04	1600	11	347	101	200000	0.1	0.01	200000	0.06	1250.93	1600	1	1600
5	9600	113	0.74	1084800	0.54	60.04	1600	4	113	102	201600	0.1	0.01	201600	0.06	1260.94	1600	1	1600
6	11200	128	0.84	1433600	0.71	70.05	1600	6	128	103	203200	0.1	0.01	203200	0.06	1270.95	1600	1	1600
7	12800	210	1.38	2688000	1.32	80.06	1600	11	210	104	206400	0.1	0.01	206400	0.06	1280.96	1600	1	1600
8	14400	929	6.08	13776000	6.56	90.07	1600	52	929	105	208000	0.1	0.01	208000	0.06	1290.97	1600	1	1600
9	16000	301	1.97	4816000	2.36	100.07	1600	19	301	106	211200	0.3	0.02	633600	0.32	1320.98	1600	2	3200
10	17600	82	0.54	1443200	0.71	110.08	1600	6	82	107	212800	0.1	0.01	212800	0.1	1330.99	1600	1	1600
11	19200	53	0.35	1017600	0.5	120.09	1600	4	53	108	214400	0.1	0.01	214400	0.1	1341	1600	1	1600
12	20800	210	1.38	2688000	1.32	130.1	1600	22	210	109	216000	0.2	0.02	432000	0.13	1351.16	1600	1	1600
13	22400	35	0.23	284000	0.14	140.11	1600	3	35	110	217600	2	0.02	435200	0.22	1361.01	1600	2	3200
14	24000	90	0.59	2160000	1.06	150.11	1600	8	90	111	224000	0.1	0.01	224000	0.1	1401.04	1600	1	1600
15	25600	18	0.12	460800	0.23	160.12	1600	2	18	112	227200	0.1	0.01	227200	0.12	1421.06	1600	1	1600
16	27200	31	0.21	843200	0.42	170.13	1600	3	31	113	230400	0.1	0.01	230400	0.12	1441.07	1600	1	1600
17	28800	42	0.28	1056000	0.52	180.13	1600	3	42	114	233600	0.1	0.01	233600	0.12	1461.09	1600	1	1600
18	30400	38	0.25	1155200	0.57	190.14	1600	5	38	115	240000	0.1	0.01	240000	0.12	1501.12	1600	1	1600
19	32000	49	0.32	1568000	0.77	200.15	1600	6	49	116	241600	0.1	0.01	241600	0.12	1511.12	1600	1	1600
20	33600	25	0.17	840000	0.42	210.16	1600	3	25	117	248000	0.2	0.02	496000	0.25	1551.15	1600	2	3200
21	35200	18	0.12	537600	0.27	220.17	1600	2	18	118	254400	0.3	0.02	508800	0.27	1591.18	1600	1	1600
22	36800	7	0.05	257600	0.13	230.17	1600	2	7	119	257200	0.1	0.01	257200	0.13	1571	1600	1	1600
23	38400	7	0.05	268800	0.14	240.18	1600	1	7	120	257800	0.1	0.01	257800	0.13	1581.18	1600	1	1600
24	40000	25	0.17	1000000	0.49	250.19	1600	4	25	121	254400	0.1	0.01	254400	0.13	1591.18	1600	1	1600
25	41600	7	0.05	291200	0.15	260.19	1600	1	7	122	260800	0.1	0.01	260800	0.13	1631.21	1600	1	1600
26	43200	16	0.11	604800	0.3	270.2	1600	1	16	123	262400	0.1	0.01	262400	0.13	1641.22	1600	1	1600
27	44800	7	0.05	313600	0.16	280.21	1600	1	7	124	264000	0.1	0.01	264000	0.13	1651.23	1600	1	1600
28	46400	10	0.07	464000	0.23	290.22	1600	2	10	125	268800	0.2	0.02	537600	0.27	1681.25	1600	2	3200
29	48000	24	0.16	1152000	0.57	300.22	1600	4	24	126	270400	0.1	0.01	270400	0.14	1691.26	1600	1	1600
30	49600	11	0.08	545600	0.27	310.23	1600	2	11	127	273600	0.2	0.02	547200	0.27	1731.27	1600	2	3200
31	51200	5	0.03	558400	0.28	320.24	1600	2	5	128	276800	0.1	0.01	276800	0.14	1731.29	1600	1	1600
32	52800	4	0.03	211200	0.1	330.25	1600	1	4	129	278400	0.1	0.01	278400	0.14	1741.3	1600	1	1600
33	54400	2	0.02	108800	0.06	340.25	0	0	0	130	280000	0.4	0.03	1120000	0.55	1751.3	1600	4	6400
34	56000	20	0.14	1120000	0.55	350.26	1600	4	20	131	283200	0.2	0.02	566400	0.28	1771.32	1600	2	3200
35	57600	6	0.04	448000	0.23	360.27	1600	1	6	132	286400	0.2	0.02	572800	0.29	1801.34	1600	2	3200
36	59200	4	0.03	236800	0.12	370.28	1600	1	4	133	296000	0.2	0.02	592000	0.3	1851.38	1600	2	3200
37	60800	2	0.02	121600	0.06	380.28	0	0	0	134	302400	0.1	0.01	302400	0.15	1891.41	1600	1	1600
38	62400	4	0.03	249600	0.13	390.29	1600	1	4	135	304000	0.1	0.01	304000	0.15	1901.41	1600	1	1600
39	64000	13	0.09	832000	0.4	400.3	1600	3	13	136	308000	0.1	0.01	308000	0.16	1931.44	1600	1	1600
40	65600	3	0.02	96800	0.06	410.31	1600	1	3	137	316800	0.1	0.01	316800	0.16	1981.47	1600	1	1600
41	67200	3	0.02	67200	0.04	420.31	0	0	0	138	320000	0.4	0.03	1280000	0.63	2001.49	1600	4	6400
42	68800	8	0.06	550400	0.27	430.32	1600	2	8	139	0	0	0	0	0	0	1600	4	6400
43	70400	4	0.																