

In The Nature of Abridged Prospectus – Memorandum Containing Salient Features of The Prospectus

This is an abridged prospectus containing salient features of the Prospectus.

You are encouraged to read greater details available in the Prospectus.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, our Company, Lead manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India (“SEBI”), Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in, www.finshoregroup.com, and www.bsesme.com respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

EAST INDIA SECURITIES LIMITED

Registered Office: 10/1D Lal Bazar Street, Mercantile Building, Kolkata- 700001, West Bengal, India;

Telephone: +91 (033) 40205929; **Facsimile:** +91 (033) 40205914.

Company Secretary and Compliance Officer: Mr. Anupam Jain; Email: sme.ipo@eisec.com.

Website: www.eisec.com

PROMOTERS OF THE COMPANY: MR. LAKSHMENDRA KUMAR AGARWAL AND MR. VIVEK AGARWAL.

ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC OFFER OF 10,08,000 EQUITY SHARES OF FACE VALUE OF ₹. 10/- EACH (“EQUITY SHARES”) OF EAST INDIA SECURITIES LIMITED (THE “COMPANY”) FOR CASH AT A PRICE OF ₹. 920/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 910/- PER EQUITY SHARE) (THE “OFFER PRICE”), AGGREGATING TO RS. 9,273.60 LACS (“THE OFFER”) THROUGH AN OFFER FOR SALE COMPRISING OF 5,04,000 EQUITY SHARES BY MR. LAKSHMENDRA KUMAR AGARWAL AND 5,04,000 EQUITY SHARES BY MR. VIVEK AGARWAL OF WHICH 50,400 EQUITY SHARES OF FACE VALUE OF ₹. 10 EACH FOR CASH AT A PRICE OF ₹. 920/- PER EQUITY SHARE, AGGREGATING TO ₹. 463.68 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 9,57,600 EQUITY SHARES OF FACE VALUE OF ₹. 10/- EACH FOR CASH AT A PRICE OF ₹.920/- PER EQUITY SHARE, AGGREGATING TO ₹. 8,809.92 LACS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.49% AND 26.11% RESPECTIVELY OF THE FULLY DILUTED POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This is an Offer for Sale (OFS) of 10,08,000 Equity Shares of face value of ₹. 10/- each and the minimum lot size is 160 Equity Shares and in multiples of 160 thereof and for which pre-issue advertisement shall be advertised in English national daily 'Business Standard', Hindi National Daily "Business Standard" and regional daily “Ek Din” after registering Prospectus with the Registrar of Companies, Kolkata, West Bengal. For details of Basis for offer Price, please refer page no. 66 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from LM or download it from the website of BSE (www.bsesme.com) and LM (www.finshoregroup.com).

ELIGIBILITY FOR THE ISSUE - Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers – No

This being an issue under Chapter XB of SEBI (ICDR) Regulations, 2009; Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009 are not applicable. The company is eligible for the issue in terms of Regulation 106(M)(1) of SEBI (ICDR) Regulations, 2009.

INDICATIVE TIMETABLE

The below dates are indicative. However actual dates may vary.

Issue Opening Date	March 5, 2018 (Monday)	Unblocking of funds from ASBA Account	March 9, 2018 (Friday)
Issue Closing Date	March 7, 2018 (Wednesday)	Credit of Equity Shares to demat accounts of Allottees	March 10, 2018 (Saturday)
Finalisation of basis of allotment with the Designated Stock Exchange	March 9, 2018 (Friday)	Commencement of trading of Equity Shares on the Stock Exchange	March 12, 2018 (Monday)

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the SME Platform of BSE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE SME Exchange in accordance with the applicable laws.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled “*Risk Factors*” beginning on page number 13 of the Prospectus and on page no.6 of this Abridged Prospectus.

Price Information of Lead Manager: Finshore Management Services Limited

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FINSHORE MANAGEMENT SERVICES LIMITED: Refer Annexure-A

Names of Lead Manager and contact details	Finshore Management Services Limited Anandlok, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C. Bose Road, Kolkata-700020, India Telephone: +91-33-22895101 Facsimile: +91-33-22895101 Email: ramakrishna@finshoregroup.com Investor grievance email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com SEBI Registration Number: INM000012185
Names of Syndicate Members	Not Applicable
Name of Registrar to the Issue and contact details	Cameo Corporate Services Ltd Subramanian Building, #1, Club House Road, Chennai 600 002 Telephone: +91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com
Name of Statutory Auditor	Jain Sonu & Associates, Chartered Accountants 23A, Gurupada Halder Road, 1 st Floor, Kolkata-700026 Telephone: +91 40605306 Email: casonujain@gmail.com Contact Person: Mr. CA Sonu Jain Firm Registration No.: 324386E Membership No.: 060015
Legal Advisor to the Offer	J MUKHERJEE & ASSOCIATES 113/2, Hazra Road, 3 rd Floor, Suite No.302 Kolkata-700026, West Bengal, India Telephone: +91 9830640366 Email: jmalegal@outlook.com Contact Person: Mr. Jayabrata Mukherjee
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility

Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.bsesme.com).
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.bsesme.com) and updated from time to time

PROMOTERS OF ISSUER COMPANY

Mr. Vivek Agarwal, Promoter and Non-Executive Chairman

Mr. Vivek Agarwal, aged 46 years, is the Promoter and Chairman of our Company. Mr. Agarwal is a B. Com (Hons) graduate and is on the Board of our Company since incorporation. He is very well known in financial markets and is often invited as a speaker at various seminars on Futures & Options, Capital Markets and Finance. He is having overall experience of 21 years. He has served on various committees formed by the BSE and NSE including on issues ranging from Settlement Issues, Dispute Resolution, Advisory, and Executive Committee. He is very well read on stock market corporate analysis and is a believer in the investment theories of Warren Buffet, Peter Lynch and Graham

Mr. Lakshendra Kumar Agarwal

Mr. Lakshendra Agarwal qualified as a chartered accountant in 1970. He started his career in 1967 by establishing the family business of distribution of spares for heavy earth moving machinery and diesel engines. In 1989, he diversified in the field of vegetable oil extraction by acquiring a sick company from the government - Kanchan Oil Industries Ltd. The company is a rare example of a sick company being turned around by new promoters and having repaid all its institutional loans without any restructuring of debt. With subsequent diversifications into Financial Services, Real Estate & Infrastructure Development, Information Technology, Engineering, Mining and Textiles, Mr. Agarwal has built one of the fastest growing business conglomerates in east India.

For Further details on : “**Our Promoters and Promoter Group**” refer Page 126 of the Prospectus

BUSINES MODEL/BUSINESS OVERVIEW AND STRATEGY

Our Company is currently engaged in the business of Broking (Equity and Equity Derivatives and Currency Derivatives). We are one of the largest Clearing Member for Equity Derivatives in NSE, and Currency Derivatives in NSE/MCX/USE in Eastern India. We also provide services as a Depository Participant (NSDL/CDSL); Distributor (Mutual Funds, Primary Issuer of Equity and Fixed Income Securities); and play an Advisory role in Corporate Financing and Risk Management. We are a member of the: Capital Market segment of NSE of India since 1995; Equity Derivatives segment of NSE since 2000; Currency Derivatives segment of NSE since 2008; Capital Market segment of BSE since 2005; Equity Derivatives segment of BSE since 2006.

Our Company also has the membership of NSDL since 1997, and CDSL since 2000. We were one of the pioneering Depository Participants of NSDL and helped usher in the revolutionary concept of the paperless settlement of securities transactions in India. With over 81 active CM Pool Accounts, and over 1097 active corporate clients, we handle over 1,000 instructions per day. We received permanent registration from SEBI as Participant of the NSDL and CDSL depositories in the year 2015.

To expand our business operations, and with a particular focus on trading and broking for Institutional and High Networth clients, our branch office in Mumbai has a dedicated Institutional Equities desk with Research, Dealing and Sales teams in place, each headed by professionals with over 14 years of experience in capital markets, providing quality research inputs and ideas on market and stock related developments. Our clients include Public/Private Banks, Insurance companies, Domestic Mutual Funds, AIFs and FPIs.

EISL's Debt desk is headed by professionals with over 15 years of experience in Fixed Income Vertical, and we are a member of the Wholesale Debt Market (WDM) segment of the NSE and BSE, catering to Banks, Financial Institutions, Mutual Funds, Insurance companies, Retirement trusts, Corporates, HNI and Retail clients. We are one of the few brokers who has successfully participated in the auction of debt investment limits for FPIs.

EISL is one of the largest market maker for ETFs in India and formally recognized by the NSE. Our robust technology platform enables us to provide efficient market making for various securities. We are able to provide/absorb large ETF flows of up to 25 Crores. We work closely with Mutual Funds like Reliance, UTI, HDFC, ICICI Prudential, IDFC, Invesco, LIC Nomura, DSP Blackrock as their authorized market maker for their suite of ETFs.

EISL has a strong presence in the IRF segment with ~9% of the overall market share across all exchanges put together, and ~30—35% market share on the Institutional side. We are present in all three exchanges and are DMA enabled brokers for NSE and BSE. We currently deal with large Institutional investors and undertake research covering Daily/Weekly/Monthly analysis highlighting important parameters like Volume, Open Interest, Implied Cost of carrying, etc. in our efforts to keep our clients constantly updated on all aspects of the IRF market and to disseminate timely information.

We are also engaged in the business of Mutual Fund Advisor/Distributor and are a member of AMFI. Our Company is engaged in making proprietary investments in various tradable securities. We invest in both securities and derivatives with sufficient liquidity. Our investment strategies are mainly focused on earning arbitrage gain based on analysis and investment rationale.

OUR BUSINESS STRENGTHS

1. **Experienced Promoters and management team.**
2. **Diversified yet integrated a mix of business.**
3. **Long-term relationship with the clients.**
4. **Strong Risk Management System.**

For further details, please refer chapter titled ‘Our Business’ on page no. 90 of the Prospectus.

BOARD OF DIRECTORS

Name	Designation	Experience
Mr. Vivek Agarwal	Chairman and Non-Executive Director	He is very well known in financial markets and is often invited as a speaker at various seminars on Futures & Options, Capital Markets and Finance. He is having overall experience of 21 years. He has served on various committees formed by the BSE and NSE including on issues ranging from Settlement Issues, Dispute Resolution, Advisory, and Executive Committee. Committee.
Mr. Sanjay Kumar Shroff	Managing Director	He has been managing day to day affairs of the company since taking charge as director and having a vast experience of more than 20 years.
Mr. Tapas Kumar Maity	Whole Time Director	He has been managing DP office and affairs of the company since taking charge as director and having a vast experience of more than 19 Years in the field of Depository Participants.
Ms. Kirti Kothari	Additional Independent Women Director	She is Practicing Chartered Accountant by Profession Since 2014 carrying his own Firm in the name of K. Kothari & Associates.
Mr. Tarit Kumar Bhaumik	Additional Independent Director	He began his professional journey as Industrial Engineer with erstwhile British multinational engineering Industry in India, GKW Ltd. after graduation in Mechanical engineering from BE College, Sibpore. He was actively involved in quality circle movement of CII & presided over as the chairman of the jury of national award competition held in Kolkata. He had been a guest speaker for Advanced Management Development programme organized by IIM Kolkata. He was associated with ILO as resource person attending seminars in Pakistan, India & Bangladesh.
Mr. Adrish Ray	Additional Independent Director	He is having more than experience of more than 32 Years in the field of Accounts and Taxation.

OBJECT OF THE OFFER

The objects of the Offer are to achieve the benefits of listing the Equity Shares on the SME Platform of BSE and to carry out the offer for Sale of 10,08,000 Equity Shares by the Selling Shareholders. The listing of the Equity Shares will enhance our brand name and provide liquidity to the existing shareholders. The listing of the Equity Shares will also provide a public market for the Equity Shares in India. Our Company will not receive any proceeds from the Offer. For further details, see the section titled “*The Offer*” on page 42 of the Prospectus. **Accordingly, the requirements under Regulation 4 (2) (g) of the SEBI ICDR Regulations and Clause VII C of Part A of Schedule VIII of the SEBI ICDR Regulations (which**

requires firm arrangements of finance through verifiable means for 75% of the stated means of finance, excluding the Issue Proceeds and existing identifiable internal accruals) are not applicable.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	36,67,000	100.00
2.	Public	-	-
	Total	36,67,000	100.00

Number/amount of Equity Shares proposed to be sold by selling shareholders, if any:

No	Name of the Selling Shareholders	No. of Equity Shares Offered	(%) of the pre offer capital
1.	Mr. Lakshendra Kr. Agarwal	5,04,000	13.75
2.	Mr. Vivek Agarwal	5,04,000	13.74
	Total	10,08,000	27.49

RESTATED AUDITED FINANCIALS - STANDALONE

(Amount in ₹., except per share data)

Particulars	For the period ended December 31, 2017	For the year ended March 31,			
		2017	2016	2015	2014
Total income from operations (net)	410,824,556	445,042,714	334,877,201	401,289,227	371,338,097
Net Profit / (Loss) before tax and extraordinary items	343,851,722	340,629,811	217,161,446	208,919,779	210,294,395
Net Profit / (Loss) after tax and extraordinary items	282,652,924	277,371,712	158,588,310	149,767,779	158,791,381
Equity Share Capital	3,66,70,000	3,66,70,000	3,66,70,000	3,66,70,000	3,66,70,000
Reserves and Surplus	285,71,09,961	257,44,57,037	228,42,55,325	212,56,67,015	197,61,04,942
Net worth	2,893,779,961	2,611,127,037	2,320,925,325	2,162,337,015	2,012,774,942
Basic & Diluted earnings per share (Rs.) *	77.08	75.64	43.25	40.84	43.30
Return on net worth (%) *	9.77	10.62	6.83	6.93	7.89
Net Asset Value Per Share (Rs)	789.14	712.06	632.92	589.67	548.89

*Figures for period ended December 31, 2017 are not annualised.

For further details refer "Financial information of the Company" on Page 141 of the Prospectus

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. ***Our Company has been issued a show cause notice by SEBI vide order no. WTM/RKA/ISD/162/2014 dated 19-12-2014 against our Company, in relation to SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to securities market) Regulations, 2003 and in pursuance of which adjudication has been instituted by SEBI.***

Our Company had been issued a show cause notice by SEBI vide order no. WTM/RKA/ISD/162/2014 dated 19-12-2014 in relation to trading in the scrip of First Financial Services Ltd vide aforesaid order restrained East India Securities Ltd from accessing the securities market. Thereafter on basis of further documents, explanations and investigations the restraintment was removed by SEBI vide order no WTM/SR/SEBI/EFD-DRA3/71/09/2017 dated 06-09-2017. The status of the case is settled as on date.

2. ***There are certain outstanding legal proceedings involving our Company, Promoter, Promoter Group and Director. Any failure to defend these proceedings successfully may have an adverse effect on our business prospects, financial condition, result of ongoing operations and reputation.***

Our Company, Promoters, Promoter Group and Directors are involved in certain legal proceedings, which if determined, against us could have adverse impact on the business and financial results of our Company. For details kindly refer chapter

titled “Outstanding Litigation and Material Developments” at page no. 178 of the Prospectus. A brief detail of such outstanding litigations as on the date of the Prospectus are as follows:

Sr. No.	Nature of Cases	No. of outstanding cases	Amount to the extent quantifiable (in ₹ lacs)(1)
(I) Litigations filed against our Company			
1.	Tax	1	633.79
2.	CIVIL	4	Not quantifiable
3.	Others	1	Not quantifiable
(II) Litigations filed by our Company			
1.	Tax	NIL	NIL
2.	CIVIL	NIL	NIL
3.	Others	2	21.51
(III) Litigations filed against our Directors, Promoters and Promoter Group			
1.	Tax	2	10.98
2.	CIVIL	NIL	NIL
3.	Others	5	9.28
(IV) Litigations filed by our Directors, Promoters and Promoter Group			
1.	Tax	NIL	NIL
2.	CIVIL	NIL	NIL
3.	Others	7	22.01

Note: The amounts mentioned above may be subject to additional interest rates/ penalties being levied by the concerned authorities for delay in making payment or otherwise. Amount of interest/penalty that may be levied is unascertainable as on the date of the Prospectus.

There can be no assurance that these litigations will be decided in favour of our Company, Directors, Promoters and consequently it may divert the attention of our management and Promoters and waste our corporate resources and we may incur significant expenses in such proceedings and may have to make provisions in our financial statements, which could increase our expenses and liabilities. If such claims are determined against our Company, Directors, Promoter, there could be a material adverse effect on our reputation, business, financial condition and results of operations, which could adversely affect the trading price of our Equity Shares.

For further details of such cases and the cases filed by and against our Company, Director, Promoters, Promoter Group please see the chapter titled “*Outstanding Litigation and Material Developments*” beginning on page 178 of the Prospectus.

3. *Our Company had negative cash flows from our operating activities, investing activities as well as financing activities in some of the previous year(s) as per the Restated Financial Statements and the same are summarized as under:*

(₹ In Lakh)

Particulars	31 st December 2017	31st March 2017	31st March 2016	31st March 2015	31st March 2014	31st March 2013
Cash Flow from Operating Activities	-5888.82	1484.98	-1628.45	3032.34	-3888.27	1854.73
Cash Flow from Investing Activities	2321.90	2588.43	939.94	14.14	1261.32	1232.28
Cash Flow from Financing Activities	0	0	0	0	0	0
Net change in Cash & Cash Equivalents	-3566.92	4073.41	-688.50	3046.48	-2626.93	3087.01

4. *Our Company has several Contingent Liability and Commitments which if materialize could adversely affect our financial position.*


As on December 31, 2017, we had Contingent Liability of Rs. 1058. 14 Lakhs which has not been provided in our financial statements and which could adversely affect our financial position. Details of Contingent Liabilities and commitments are as follows:-

Particulars	Amount (in ₹)
Contingent Liabilities:	
Other claims against the company under appeal	7,45,64,360
Bank Guarantee issued to third parties by Banks	3,12,50,000
Total	10,58,14,360


For further details on the same please refer “Annexure U” under section “Financial Information of the Company” and chapter titled “Outstanding Litigations and Material Developments” beginning on page no 141 and 178 of the Prospectus.

5. *Trademark of our logo is not registered and we are in the process of seeking registration of trademark of our logo. There is no assurance that the application shall result in us being granted registration in a timely manner as the status is shown as objected in public search of trademark. Failure to protect our intellectual property may adversely affect our reputation, goodwill and business operations.*



Our corporate name and logo  has not been registered because of the same the use of the words “EIS” in the corporate and trading names by any third parties may lead consumers to confuse them with our Company and if they experience any negative publicity, it could have an adverse effect on our business, results of operations and financial condition. This confusion might also lead to our Company losing business to such competitors and might adversely affect



our goodwill. However, the company has not made an application for the registration of the trademark of our logo . Maintaining the reputation of our brands, corporate name, logo and the goodwill associated with these trademarks is critical to our success. Substantial erosion in the value of our brand names could have a material adverse effect on our business, financial condition, results of operations and prospects. For further details please refer to section titled "Government and Other Approvals" beginning on page 186 of the Prospectus.

For further details please refer the chapter "Risk Factor" on page no. 13 of our Prospectus.

GROUP ENTITIES OF OUR COMPANY

For “Group entities” of the Company refer Page 129 of the Prospectus

OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

For further details of such cases and the cases filed by and against our Company, Director, Promoters, Promoter Group please see the chapter titled “Outstanding Litigation and Material Developments” beginning on page 178 of the Prospectus.

OTHER REGULATORY AND STATUTORY DISCLOSURES

For “Other Regulatory and Statutory Disclosures” Refer Page 189 of the Prospectus

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

For “Material Contracts and Documents for Inspection” refer Page 258 of the Prospectus

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, and the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

Annexure A

FORMAT FOR DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FINSHORE MANAGEMENT SERVICES LIMITED

Sr No	Issuer Name	Issue Size(Cr)	Issue Price (Rs)	Listing Date	Opening Price on Listing Date	+/- % change in closing price, [+/- % change in Closing benchmark] 30 th calendar days from listing	+/- % change In closing price, [+/- % change in closing benchmark] 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing
NIL								

Summary statement of Disclosure:

Fi na nci al Ye ar	To tal no . of IP Os	Total Funds Raised (in Cr.)	Nos. of IPOs trading at discount - 30 th calendar day from listing day			Nos. of IPOs trading at premium - 30 th calendar day from listing day			Nos. of IPOs trading at discount - 180 th calendar day from listing day			Nos. of IPOs trading at premium - 180 th calendar day from listing day		
			Over 50%	Betwee n 25- 50%	Less than 25%	Over 50%	Betwee n 25- 50%	Less than 25%	Over 50%	Betwee n 25- 50%	Less than 25%	Over 50%	Betwee n 25- 50%	Less than 25%
NIL														